



Standard Operating Procedures for Surface Water Quality Sampling



Prepared by



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Standard Operating Procedures for Surface Water Quality Sampling

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85007

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The Arizona Department of Environmental Quality shall preserve, protect and enhance the environment and public health, and shall be a leader in the development of public policy to maintain and improve the quality of Arizona's air, land and water resources



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PREFACE

"Standard Operating Procedures for Water Quality Sampling" is a presentation of surface water sampling procedures and related activities by the Arizona Department of Environmental Quality's Surface Water Section (SWS). ADEQ has two main groups that conduct surface water monitoring. The Monitoring Unit conducts ambient monitoring of Arizona's lakes and streams while the Watershed Protection Unit collects data to identify impairment sources in support of Total Maximum Daily Loads.

This document is meant to be a reference document for monitoring surface water in Arizona. Its main purpose is to maintain consistency among staff over time. It will also serve as a training manual and an information source for agencies, contractors, organizations, and educators for sampling surface waters.

DOCUMENT ORGANIZATION

The SWS Standard Operating Procedures (hereafter referred to as SOPs) is organized in a sequential manner and is meant to outline all the activities before, during and after a sampling trip. It is divided into the following chapters:

- Chapter 1) Pre-Trip Administrative Activities
- Chapter 2) General Field Procedures
- Chapter 3) Chemistry Procedures
- Chapter 4) Bacteria Collection
- Chapter 5) Measuring Flow
- Chapter 6) Automated Sampling Equipment
- Chapter 7) Stream Ecosystem Monitoring
- Chapter 8) Intermittent Streams
- Chapter 9) Post-Trip Procedures
- Chapter 10) Data Management

The appendixes cover reference information that is important for water quality sampling.

The SOP's have been designed to allow staff to jump to particular chapter that is needed for a particular project. The following icons are used throughout the text to draw the reader's attention to important procedures.



This symbol is meant to draw the reader's attention to a particular point.



This symbol is meant to alert the reader that this is a critical point that cannot be missed.

This manual, or portions of it, will be updated whenever available technologies, procedures, or quality assurance protocols change. Any reference to specific brand names or model numbers is intended for the sake of clarification purposes and in no way represents an endorsement of such product.

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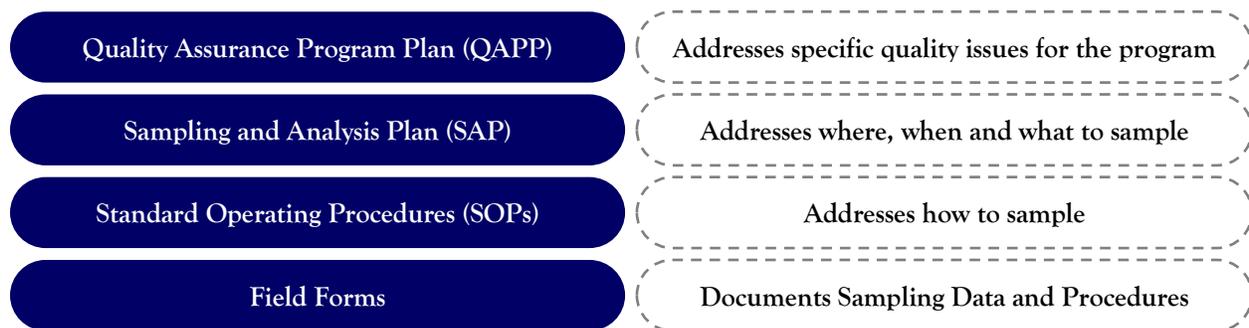
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CHAPTER 1 PRE-TRIP ACTIVITIES

Preparation is the key to a successful monitoring trip. Monitoring staff are responsible for remembering numerous items before they even leave the office. This chapter is designed to help staff prepare for trips by using checklists, calibrating equipment, and considering site safety before they leave the office.

1.1 IMPORTANT DOCUMENTS AND FORMS

This document is used in conjunction with several other documents, each of which answers basic questions related to water quality sampling as indicated below.



Staff should be familiar with each of these documents before attempting to sample.

1.2 FIELD TRIP EQUIPMENT LISTS

Check lists are very important tools to ensure that all the needed equipment is accounted for before going out into the field. Appendix A has checklists sorted by program (lakes, ambient streams, TMDL, etc.). The checklists may not be complete for all projects. Certain projects don't need all of the equipment listed for every trip.

1.3 ORDERING SUPPLIES

It is the responsibility of the lab coordinator and staff to make sure that all supplies are fully stocked in the lab. Staff should contact the lab coordinator if bottles, acid, batteries, bags or any other supplies need to be ordered.

1.4 EQUIPMENT PRE-CALIBRATION

Calibration is a vital step in ensuring that collected data is credible. ADEQ developed a calibration stamp to consistently record all relevant calibration information for multiparameter probes.

All equipment should be calibrated before and after each use in the field and recorded in the equipment log book, which is kept with the unit. This allows the sampler to determine the accuracy of the field parameters taken at the site and ensures that the instrument is ready for the next user. Each time the instrument is pre-calibrated and post-checked, the results must be noted in the log

book using the premade calibration stamp, which has prescribed fields to ensure users consistently calibrate equipment (FIGURE 1.1).

A 'Post-Calibration' check is done after staff return from their trip (see Section 9.3)

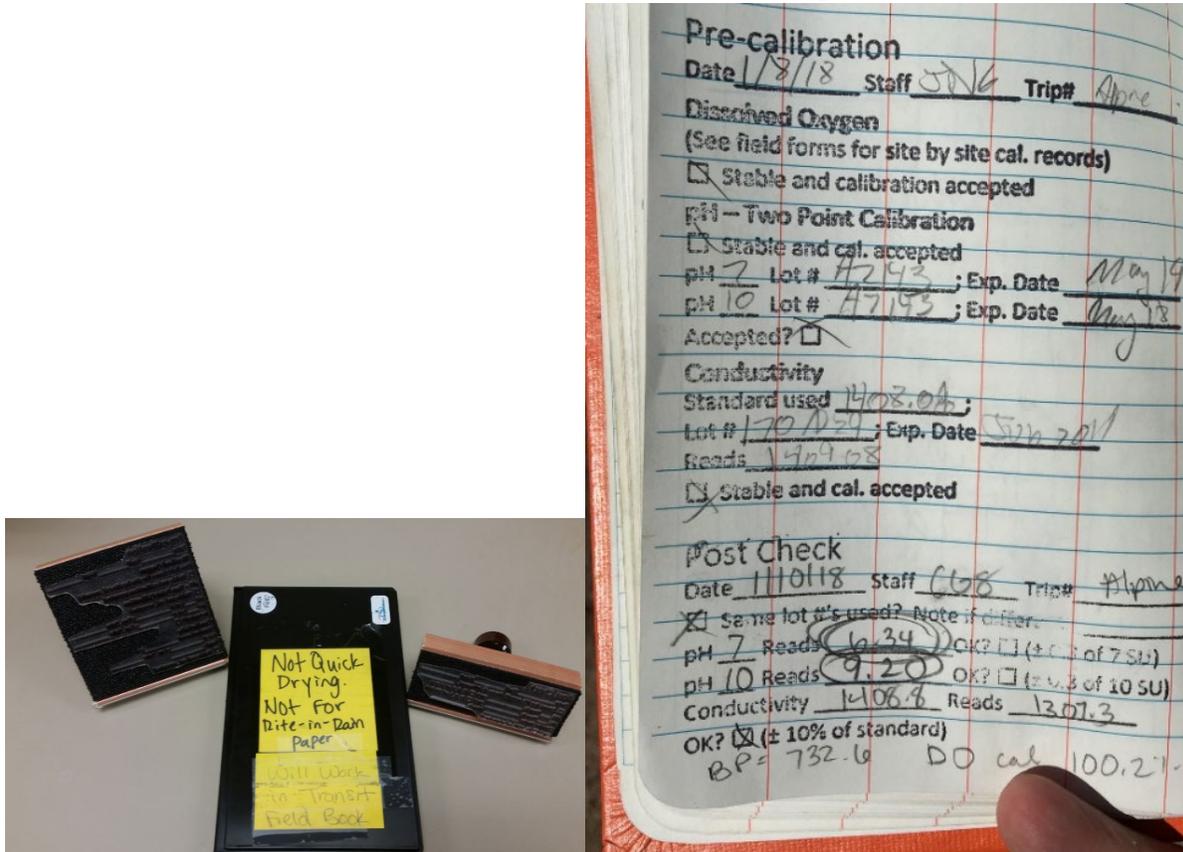


FIGURE 1.1. The calibration stamp is used to standardize multiprobe calibration data and post checks.

1.4.1 GENERAL CALIBRATION INFORMATION

ADEQ currently uses several multiparameter probes (Insitu and YSI, etc). The multimeter measures field parameters such as temperature, pH, and conductivity. They consist of two main parts; the surveyor readout unit and the sonde. The surveyor is the computer while the sonde contains the various probes.



The calibration procedures listed in this document are just a subset of the multiprobe manuals. Always consult the respective equipment manual if additional information is needed.

The sonde and surveyor must be transported and stored in the hard-plastic Pelican cases. Proper care of the probes is essential for accurate readings. Regular cleaning will keep the build-up from becoming an operational problem.

Turn the unit off immediately after use to preserve the battery charge. Protect units from temperatures greater than 122° F (50 °C). Units will automatically shut down at this temperature.

The read-out units utilize a liquid crystal display and very cold or very hot temperatures will adversely affect the display read-out; therefore, do not subject units to extreme hot and cold temperatures.

1.4.2 INSITU AQUATROLL CALIBRATION

ADEQ primarily uses the Insitu AquaTroll to collect field parameters such as pH, temperature, conductivity, total dissolved solids and dissolved oxygen.

Procedures for calibration of the AquaTroll are available at:
https://static.azdeq.gov/wqd/azww/aquatroll400_sop.pdf.

Equipment Overview:

Aqua Troll 400 Probe

- pH
- Temperature (Water and Air)
- Dissolved Oxygen (RDO)
- Conductivity



Wireless Troll Com

- Sends Aqua Troll readings to iPod via Bluetooth



iPod

- VuSitu App shows field measurement readings
- Password=6027



FIGURE 1.2. Insitu AquaTroll [standard operating procdures](#).

1.4.3 XYLEM EXO2 MULTIPARAMETER PROBE

1.4.3.1 General Information

ADEQ has recently acquired a Xylem (YSI) EXO2 Multi-parameter sonde, handheld display and cables. This unit is state-of-the-art and allows simultaneous measurement of the same YSI 650/6600 parameters (DO, pH, Temp, ORP, Specific Conductivity), but also has probes for total algae/chlorophyll-a, cyanobacteria/phycoyanin, fDOM (fluorescing dissolved organic matter), and turbidity – all cleaned by a central wiper (Figure 8). The anti-fouling components help to protect data integrity and the potential to extend deployments to more than 90 days. Continuous data collection exposes events and natural cycles that can be overlooked with a periodic sampling

program. This capability will be developed over time, but for now, the unit will be utilized for regular reservoir profiling with the addition of real-time biological data. Data from the additional probes will need to be calibrated to corresponding lab data.



FIGURE 1.7. EXO2 Sonde and Handheld Data Unit

1.4.3.2 KorEXO Software

The desktop KorEXO software is supplied with all EXO sondes on a USB flash drive. Installing the software will require Administrative privileges on the local PC. It is important to install KorEXO software prior to using the USB Signal Adapter, as the required drivers for the adapter are installed along with KorEXO software. KorEXO software is installed onto your computer's default hard drive, which is typically C:\ on most Windows-based PCs. See the EXO2 Manual for additional information. To update the instrument firmware and KorEXO software on the EXO Handheld, use the Desktop version of KorEXO on a computer with internet access. KorEXO Desktop will go online and pull updated files for the Handheld, which are then transferred to the Handheld.

1.4.3.3 Calibration Overview

1. For accurate results, thoroughly rinse the EXO calibration cup with water, and then rinse with a small amount of the calibration standard for the sensor you are going to calibrate. Two to three rinses are recommended. Discard the rinse standard, then refill the calibration cup with fresh calibration standard. Fill the cup to approximately the first line with a full sensor payload or the second line with small sensor payload. Recommended volumes will vary, just make certain that the sensor is submerged. Begin with clean, dry probes installed on the EXO sonde. Install the clean calibration guard over the probe(s), and then immerse the probe(s) in the standard and tighten the calibration cup onto the EXO sonde.
2. Go to the Calibrate menu in KorEXO software. This menu's appearance will vary depending on the sensors installed in the sonde. Select the sensor you are going to calibrate from the list. Next select the parameter for the sensor you are going to calibrate. Some sensors have only one parameter option, while other sensors have multiple options.

3. In the next menu, select a 1-, 2-, or 3-point calibration, depending on your sensor. Enter the value of the standard you are using. Check that the value you enter is correct and its units match the units at the top of the menu (e.g., microSiemens versus milliSiemens). You may also enter optional information for type of standard, manufacturer of standard, and lot number.
4. Click the Start Calibration button. This action initiates the probe's calibration in the standard; initially the data reported will be unstable and then will move to stable readings. Click the Graph Data button to compare the pre-cal and post-cal values in graph form. Users should confirm that the value is within their acceptable margin of error. Once readings are stable, click Apply to accept this calibration point. Repeat the process for each calibration point. Click Complete when all points have been calibrated. A calibration summary appears with a QC score. View, export, and/or print the calibration worksheet. If a calibration error appears, repeat the calibration procedure.
5. The Calibration Worksheet is a record of the calibration for an EXO sensor. The worksheet contains quality assurance information including date and time of calibration, date of previous calibration, sensor firmware version, type of calibration performed, standard used, and QC score.

Calibration Worksheets are saved in the Calibration Files folder on the computer or the EXO Handheld that was used during calibration (not on the sonde or the sensors). All saved Worksheets can be accessed and viewed through the Data menu in KorEXO software.

1.4.3.4 *Conductivity/Temperature*

The conductivity data is used to calculate salinity, non-linear function (nLF) conductivity, specific conductance, and total dissolved solids, and compensate for changes in density of water (as a function of temperature and salinity) in depth calculations if a depth sensor is installed.

1. Select the appropriate calibration standard for your deployment environment and pour the standard into a clean and dry pre-rinsed EXO calibration cup. Be sure the probe is covered.
2. Gently rotate and/or move the sonde up and down to remove any bubbles from the conductivity cell. Allow at least one minute from temperature equilibration.
3. In the Calibrate menu, select Conductivity and then a second menu will offer the options of calibrating conductivity, nLF conductivity, specific conductance, or salinity. Calibrating any one option automatically calibrates the other parameters. After selecting the option of choice (specific conductance is normally recommended), enter the value of the standard used during calibration. Be certain that the units are correct and match the units displayed in the second window at the top of the menu.
4. Click Start Calibration. Observe the readings under Current and Pending data points and when they are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point. If the data do not stabilize after 40 seconds, gently rotate the sonde or remove/reinstall the calibration cup to make sure there are no air bubbles.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde and sensor(s) in tap or purified water and dry.

1.4.3.5 *Dissolved Oxygen Optical Sensor*

The EXO DO sensor operates by shining a blue light of the proper wavelength on a luminescent dye which is immobilized in a matrix and formed into a disk. The blue light causes the immobilized dye to luminesce and the lifetime of this dye luminescence is measured via a photodiode in the probe. To increase the accuracy and stability of the technique, the dye is also irradiated with red light during part of the measurement cycle to act as a reference in the determination of the luminescence lifetime.

1. Place the sonde with sensor into water-saturated air: Ensure there are no water droplets on the DO sensor or the thermistor. Place into a calibration cup to the sonde.) Place into a calibration cup containing about 1/8 inch of water that is vented by loosening the threads. (Do not seal the cup to the sonde.) Wait 10-15 minutes before proceeding to allow the temperature and oxygen pressure to equilibrate.
2. In the Calibrate menu, select ODO, then select ODO % sat or ODO % local. Calibrating in ODO % sat automatically calibrates ODO mg/L and ODO % local and vice versa. Enter the current barometric pressure in mm of Hg.
3. Click 1 Point for the Calibration Points. Enter the standard value (air saturated). Click Start Calibration.
4. Observe the readings under Current and Pending data points and when they are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde and sensor(s) in tap or purified water and dry.

1.4.3.6 *pH & ORP*

pH describes the acid and base characteristics of water. A pH of 7.0 is neutral; values below 7 are acidic; values above 7 are alkaline. ORP designates the oxidizing-reducing potential of a water sample and is useful for water which contains a high concentration of redox-active species, such as the salts of many metals and strong oxidizing (chlorine) and reducing (sulfite ion) agents. However, ORP is a non-specific measurement—the measured potential is reflective of a combination of the effects of all the dissolved species in the medium.

1.4.3.6.1 *pH*

1. Select the 2-point option to calibrate the pH probe using two calibration standards. In this procedure, the pH sensor is calibrated with a pH 7 buffer and a pH 10 or pH 4 buffer depending upon your environmental water. A 2-point calibration can save time (versus a 3-point calibration) if the pH of the media to be monitored is known to be either basic or acidic.
2. Pour the correct amount of pH buffer in a clean and dry or pre-rinsed calibration cup. Carefully immerse the probe end of the sonde into the solution, making sure the sensor's glass bulb is in solution by at least 1 cm. Allow at least 1 minute for temperature equilibration before proceeding. In the Calibrate menu, select pH or pH/ORP, then select pH.

3. Select the number of points desired for the calibration. Enter the value(s) of the pH buffer(s) that will be used for the calibration. (correction is needed if temperature is more than 1 degree off of 25 degrees C)
4. Click Start Calibration. Observe the readings under Current and Pending data points and when they are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point. Confirm that the Pending data value is close to the Setpoint value. Click Proceed and wait for the software to prompt you to move the sensor to the next standard solution.
5. Rinse the sensor in deionized water. Pour the correct amount of the next pH buffer standard into a clean, dry or prerinsed calibration cup, and carefully immerse the probe end of the sonde into the solution. Allow at least 1 minute for temperature equilibration before proceeding.
6. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde and sensors in tap or purified water and dry.

1.4.3.6.2 ORP

1. Pour the correct amount of standard with a known oxidation reduction potential value (Zobell solution) in a clean and dry or pre-rinsed calibration cup. Carefully immerse the probe end of the sonde into the solution. In the Calibrate menu, select pH/ORP, then select ORP mV.
2. Click Start Calibration. Observe the readings under Current and Pending data points and when they are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point. (do not leave sensors in Zobell solution for very long; discard the used standard)
3. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde in tap or purified water and dry the sonde.

The oxidation reduction potential value shows an inverse relationship with temperature. This effect must be accounted for when calibrating the EXO ORP sensor with Zobell solution. Enter the mV value from the table below that corresponds to the temperature of the standard.

Temp (°C)	mV	Temp (°C)	mV
-5	270.0	25	231.0
0	263.5	30	224.5
5	257.0	35	218.0
10	250.5	40	211.5
15	244.0	45	205.0
20	237.5	50	198.5

1.4.3.7 fDOM (Fluorescent Dissolved Organic Matter)

1.4.3.7.1 Preparation of Calibration Solution

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

The fDOM sensor detects the fluorescent component of Dissolved Organic Matter when exposed to near-ultraviolet (UV) light. A surrogate for fDOM is quinine sulfate, which, in acid solution, fluoresces similarly to dissolved organic matter. The units of fDOM are quinine sulfate units (QSUs) where 1 QSU = 1 ppb quinine sulfate and thus quinine sulfate is really an indirect surrogate for the desired CDOM (Colored Dissolved Organic Matter) parameter.

Before using a quinine sulfate reagent (solid or solution) or sulfuric acid reagent, read the safety instructions provided by the supplier. Take extra precautions when making dilutions of concentrated sulfuric acid, as this reagent is particularly dangerous.

Use the following procedure to prepare a 300 µg/L solution of quinine sulfate (300 QSU) that can be used to calibrate the EXO fDOM sensor for field use:

- Purchase solid quinine sulfate dihydrate (CAS# 6119-70-6) with a high purity (>99%).
- Purchase 0.1 N (0.05 M) sulfuric acid (CAS# 7664-93-3), to avoid the hazards of diluting concentrated sulfuric acid to make this reagent.
- Weigh 0.100 g of solid quinine sulfate dihydrate and quantitatively transfer the solid to a 100-mL volumetric flask. Dissolve the solid in about 50 mL of 0.05 M (0.1 N) sulfuric acid (H₂SO₄), dilute the solution to the mark of the volumetric flask with additional 0.05 M sulfuric acid, and mix well by repeated inversion. This solution is 1000 ppm in quinine sulfate (0.1%).
- Transfer 0.3 mL of the 1000 ppm solution to a 1000 mL volumetric and then fill the flask to the top graduation with 0.05 M sulfuric acid. Mix well to obtain a solution of 300 µg/L (300 QSU or 100 RFU).
- Store the concentrated standard solution in a darkened glass bottle in a refrigerator to retard decomposition. The dilute standard prepared in the previous step should be used within 5 days of preparation and should be discarded immediately after exposure to EXO's metal components.

Clean your sensors thoroughly and perform your calibration as quickly as possible on immersion of the sensors into the quinine sulfate solution (interaction with copper and chloride!). Discard the used standard. When quinine sulfate standards are required in the future, perform another dilution of the concentrated solution.

The intensity of the fluorescence of many dyes shows an inverse relationship with temperature. This effect must be accounted for when calibrating the EXO fDOM sensor with quinine sulfate solution. Enter the QSU or RFU value from the table below that corresponds to the temperature of the standard.

Temp (°C)	RFU	QSU	Temp (°C)	RFU	QSU
30	96.4	289.2	18	101.8	305.4
28	97.3	291.9	16	102.7	308.1
26	98.2	294.6	14	103.6	310.8
24	99.1	297.3	12	104.6	313.8
22	100	300	10	105.5	316.5
20	100.9	302.7	8	106.4	319.2

1.4.3.7.2 fDOM Calibration for RFU (2-point) and QSU (2-point)

Be certain that the sensing window is clean. Users should periodically inspect the optical surface at the tip of the sensor and wipe it clean with a non-abrasive, lint-free cloth if necessary. As much as possible, prevent scratches and damage to the sensing window.

This procedure calibrates fDOM RFU or fDOM QSU/ppb. If the user has both units selected, then this procedure must be performed twice, once for each unit, to completely calibrate the parameter.

For 2-point calibrations, the first standard must be clear water (0 µg/L). The second standard should be a 300 µg/L quinine sulfate solution.

1.4.3.7.2.1 QSU (Quinine Sulfate Units) 2-point Calibration

1. Pour the correct amount of clear deionized or distilled water into the calibration cup. Immerse the probe end of the sonde in the water.
2. In the Calibrate menu, select fDOM, then select QSU/ppb. Select either a 2-point calibration. Enter 0 for first standard value and 300 µg/L for second standard value.
3. Click Start 1.4.6.7 Calibration. Observe the readings under Current and Pending data points, and when they are Stable, click Apply to accept this calibration point.

Remove the central wiper from the EXO2 sonde before proceeding to the next step.

4. Next place the sensors in the correct amount of 300 µg/L quinine sulfate standard in the calibration cup. Click Proceed on the pop-up window. Observe the readings under Current and Pending data points. While stabilizing, verify that no air bubbles reside on the sensing face of the sensor. If there are bubbles, gently shake or move the sensor to dislodge. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu.

1.4.3.7.2.2 RFU (Relative Fluorescent Units) 2-point Calibration:

1. Pour the correct amount of clear deionized or distilled water into the calibration cup. Immerse the probe end of the sonde in the water.
2. In the Calibrate menu, select fDOM, then select RFU. Select 2-point calibration. Enter 0 for first standard value and 300 µg/L for second standard value.
3. Click Start Calibration. Observe the readings under Current and Pending data points, and when they are Stable, click Apply to accept this calibration point.

Remove the central wiper from the EXO2 sonde before proceeding to the next step.

4. Next place the sensors in the correct amount of 300 µg/L quinine sulfate standard in the calibration cup. Click Proceed on the pop-up window. Observe the readings under Current

and Pending data points. While stabilizing, verify that no air bubbles reside on the sensing face of the sensor. If there are bubbles, gently shake or move the sensor to dislodge. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.

5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu.

1.4.3.8 *Total Algae (Chlorophyll and Blue-Green Algae)*

1.4.3.8.1 *General Information*

The EXO total algae sensor is a dual-channel fluorescence sensor that generates two independent data sets; one resulting from a blue excitation beam that diexcites the chlorophyll a molecule, present in all photosynthetic cells, and a second from an orange excitation beam that excites the phycocyanin accessory pigment found in blue-green algae (cyanobacteria).

The sensor generates data in three formats: RAW, RFU, and an estimate of the pigment concentration in $\mu\text{g}/\text{L}$:

- The RAW value is a value unaffected by user calibrations and provides a range from 0-100, representing the per cent of full scale that the sensor detects in a sample. This parameter is typically used for diagnostic purposes only.
- RFU stands for Relative Fluorescence Units and is used to set sensor output relative to a stable secondary standard, such as Rhodamine WT dye. This allows users to calibrate sensors identically; for example, calibrating all sensors in a network to read 100 RFU in a concentration of Rhodamine WT dye. The sensors can then be deployed and generate data that is relative to all other sensors. Once a sensor is retrieved, it can be checked against that same standard to assess sensor performance, drift, or the potential effects of biofouling.
- The $\mu\text{g}/\text{L}$ output generates an estimate of pigment concentration. The relationship between $\mu\text{g}/\text{L}$ and sensor's RAW signal should be developed through following standard operating procedures of sampling the water body of interest, collecting sensor data from sample, and then extracting the pigment to establish a correlation. The higher the temporal and spatial resolution of the sampling, the more accurate this estimate will be.

This procedure calibrates Chlorophyll RFU or Chlorophyll $\mu\text{g}/\text{L}$. If the user has both units selected, then this procedure must be performed twice, once for each unit, to completely calibrate the parameter.

For 2-point calibrations, one standard must be clear water (0 $\mu\text{g}/\text{L}$), and this standard must be calibrated first. The other standard should be in the range of a known chlorophyll content of the water to be monitored.

1.4.3.8.2 *Preparation of a Rhodamine dye solution:*

1. Purchase Rhodamine WT dye in solution form, which can vary somewhat in nominal concentration, for a solution that is approximately 2.5% in Rhodamine WT.

2. Accurately transfer 5.0 mL of the Rhodamine WT solution into a 1000 mL volumetric flask. Fill the flask to the volumetric mark with deionized or distilled water and mix well to produce a solution that is approximately 125 mg/L of Rhodamine WT. Transfer this standard to a glass bottle and retain it for future use.
 - a. Chlorophyll: Accurately transfer 5.0 mL of the solution prepared in the above step to a 1000 mL volumetric flask and then fill the flask to the volumetric mark with deionized or distilled water. Mix well to obtain a solution, which is 0.625 mg/L in water (a 200:1 dilution of the concentrated solution).
 - b. Blue-green Algae: Accurately transfer 0.2 mL of the 125 mg/L solution prepared in step 2 to a 1000 mL volumetric flask and then fill the flask to the volumetric mark with deionized or distilled water. Mix well to obtain a solution that is 25 µg/L or 0.025 mg/L of Rhodamine WT.
3. Store the concentrated standard solution in a glass bottle in a refrigerator to retard decomposition. The dilute standard prepared in the previous step should be used within 24 hours of its preparation. Discard all used standard.

When Rhodamine standards are required in the future, perform another dilution of the concentrated Rhodamine WT solution (125 mg/L) after warming it to ambient temperature.

1.4.3.8.3 *2-point Calibration of Chlorophyll µg/L*

This procedure will zero your fluorescence sensor and use the default sensitivity for calculation of chlorophyll concentration in µg/L, allowing quick and easy fluorescence measurements that are only semi-quantitative with regard to chlorophyll. However, the readings will reflect changes in chlorophyll from site to site, or over time at a single site.

1. Pour the correct amount of clear deionized or distilled water into the calibration cup. Immerse the probe end of the sonde in the water.
2. In the Calibrate menu, select BGA-PC/Chlor, then select Chl µg/L. Select 2-point calibration. Enter 0 for first standard value and 66 (see temperature table) for second standard value.
3. Click Start Calibration. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
4. Next place the sensors in the Rhodamine WT standard. Click Proceed on the pop-up window. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde in tap or purified water and dry the sonde.

1.4.3.8.4 *2-point Calibration of Chlorophyll RFU*

RFU is a percent full scale output; it outputs relative fluorescence from 0-100%. This calibration procedure is recommended if you are also using grab samples to post-calibrate in vivo chlorophyll readings.

The sonde will report relative values of fluorescence in the sample being measured. These values can be converted into actual chlorophyll concentrations in $\mu\text{g/L}$ by using a post-calibration procedure, after the chlorophyll content of grab samples taken during a deployment has been analyzed in a laboratory.

1. Pour the correct amount of clear deionized or distilled water into the calibration cup. Immerse the probe end of the sonde in the water.
2. In the Calibrate menu, select BGA-PC/Chlor, then select Chl RFU. Select 2-point calibration. Enter 0 for first standard value and 66 (see temperature table) for second standard value.
3. Click Start Calibration. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
4. Next place the sensors in the Rhodamine WT standard. Click Proceed on the pop-up window. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde in tap or purified water and dry the sonde.

1.4.3.8.5 *Blue-green Algae (Cyanobacteria) Phycocyanin*

This procedure calibrates BGA RFU or BGA $\mu\text{g/L}$. If the user has both units selected, then this procedure must be performed twice, once for each unit, to completely calibrate the parameter.

For 2-point calibrations, one standard must be clear water (0 $\mu\text{g/L}$), and this standard must be calibrated first. The other standard should be in the range of a known BGA-PC content of the water to be monitored.

1.4.3.8.5.1 *2-point Calibration for Phycocyanin-containing BGA in $\mu\text{g/L}$*

This procedure will zero your fluorescence sensor and use the default sensitivity for calculation of phycocyanin-containing BGA in $\mu\text{g/L}$, allowing quick and easy fluorescence measurements that are only semi-quantitative with regard to BGA-PC. However, the readings will reflect changes in BGA-PC from site to site, or over time at a single site.

1. Pour the correct amount of clear deionized or distilled water into the calibration cup. Immerse the probe end of the sonde in the water.
2. In the Calibrate menu, select BGA-PC/Chlor, then select BGA $\mu\text{g}/\text{L}$. Select 2-point calibration. Enter 0 for first standard value and 16 (see temperature table) for second standard value.
3. Click Start Calibration. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
4. Next place the sensors in the Rhodamine WT standard. Click Proceed on the pop-up window. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde in tap or purified water and dry the sonde.

1.4.3.8.5.2 2-point Calibration for BGA RFU

RFU is a percent full scale output; it outputs relative fluorescence from 0-100%. This calibration procedure is recommended if you are also using grab samples to post-calibrate in vivo algae readings.

1. Pour the correct amount of clear deionized or distilled water into the calibration cup. Immerse the probe end of the sonde in the water.
2. In the Calibrate menu, select BGA-PC/Chlor, then select BGA RFU. Select 2-point calibration. Enter 0 for first standard value and 16 (see temperature table) for second standard value.
3. Click Start Calibration. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
4. Next place the sensors in the Rhodamine WT standard. Click Proceed on the pop-up window. Observe the readings under Current and Pending data points. While stabilizing, click the Wipe Sensors button to activate the wiper to remove any bubbles. When data are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point.
5. Click Complete. View the Calibration Summary screen and QC score. Click Exit to return to the sensor calibration menu, and then the back arrows to return to main Calibrate menu. Rinse the sonde in tap or purified water and dry the sonde.

The intensity of the fluorescence of many dyes shows an inverse relationship with temperature. This effect must be accounted for when calibrating the EXO Total-Algae sensor with Rhodamine

WT. Enter the $\mu\text{g/L}$ or RFU value from the table below that corresponds to the temperature of the standard.

Temp ($^{\circ}\text{C}$)	RFU			
Chl	$\mu\text{g/L}$ Chl	RFU BGA-PC	$\mu\text{g/L}$ BGA-PC	
30	14.0	56.5	11.4	11.4
28	14.6	58.7	13.1	13.1
26	15.2	61.3	14.1	14.1
24	15.8	63.5	15.0	15.0
22	16.4	66	16.0	16.0
20	17.0	68.4	17.1	17.1
18	17.6	70.8	17.5	17.5
16	18.3	73.5	19.1	19.1
14	18.9	76	20.1	20.1
12	19.5	78.6	21.2	21.2
10	20.2	81.2	22.2	22.2
8	20.8	83.8	22.6	22.6

1.4.3.9 Depth and Level Calibration

For the calibration, make certain that the depth sensor is in air and not immersed in any solution!

1. In the Calibrate menu, select port D-Depth, then select Depth from the second offset. (Level) can be used if the desire is to offset to a specific water elevation)
2. Click Start Calibration. Observe the readings under Current and Pending data points and when they are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point. This process zeros the sensor with regard to current barometric pressure.
3. Click Exit to return to the sensor calibration menu, and then the back arrows to return to the Calibrate menu.

1.4.4 INSITU SMART TROLL CALIBRATION

The pH sensor should be stored in pH storage solution or pH 4 when not in use. This should be done anytime the instrument is not deployed for more than 5 days.



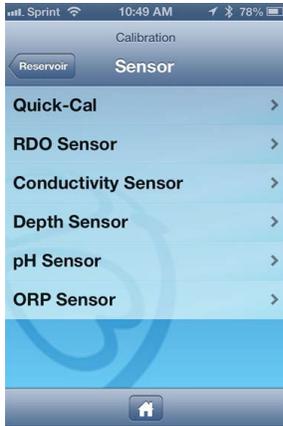
DO NOT remove RDO cap unless replacing!

1.4.2.1 Preparation for Use:

1. Take the orange pH port plug out of the sonde unit.
2. Locate the pH probe in the sensor storage bottle and remove.
3. Insert probe into unit.
4. Store sensor storage bottle in safe location.
5. Put batteries in blue tooth unit.

1.4.2.2 Calibration

Tap the Calibration icon  in the inSitu App to access a list of sensors that are available for calibration.

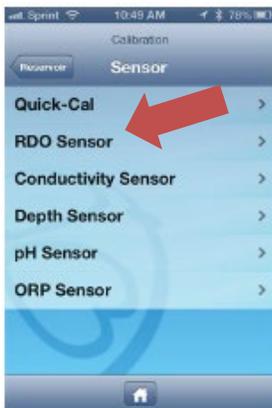


1.4.2.2.1 Dissolved Oxygen



Use the vented cup for calibration

1. Tap the Calibration icon.
2. Tap RDO Sensor.



3. Select 100% Saturation.
4. Place a water-saturated sponge in the bottom of the calibration cup. Place the instrument into the calibration cup, and tap Start.



5. When the calibration is stable, tap the Accept button.
6. To view the calibration report, tap View Report.
7. Rinse the sensors thoroughly with DI water.
8. Record calibration info in log book.

1.4.2.2.2 *Conductivity Sensor*

1. Tap the Calibration icon to access a list of sensors that are available for calibration.
2. Tap Conductivity Sensor.
3. Tap 1-Point Calibration.

4. Make sure the vented cap is installed on the calibration cup. Fill the cup to the fill line with calibration standard. Place the instrument into the calibration cup, and tap Start.
5. inSitu automatically detects the calibration standard. If not, tap the white box and type in true value of standard.



If your calibration standard references 20° C, tap the Thermometer icon and change the reference temperature.

6. Once the calibration is stable, tap the Accept button.
7. To view the calibration report, tap View Report.
8. Rinse the sensors with DI water.
9. Record calibration info in log book.

1.4.2.2.3 *pH Sensor*

1. Tap the Calibration icon to access a list of sensors that are available for calibration.
2. Tap pH Sensor.
3. Tap 2-Point Calibration.
4. Make sure the vented cap is installed on the calibration cup. Fill the cup to the fill line with the first calibration buffer. Place the instrument into the calibration cup, and tap Start.
5. When the calibration is stable, tap the Accept button.
6. Fill the cup to the fill line with the second calibration buffer. Place the instrument into the calibration cup, and tap Start.
7. When the calibration is stable, tap the Accept button.
8. To view the calibration report, tap View Report. Document the stabilization of the pH 7 and check Live Reading screen for pH 10 and record value.
9. Record calibration info in log book.



1.4.2.3 *How To Store:*

1. Take pH probe out of unit and insert orange pH port plug into unit.
2. Take pH probe and put on o-ring and cap. Store probe in sensor storage bottle with appropriate solution (see Section 9.4.1.3 In situ Maintenance).
3. Take batteries out of blue tooth.

1.4.2.4 *In-Situ Smart Troll Display Unit Maintenance & Solutions:*

All in situ display units (iPods or android phones) should be checked for software updates and battery health during quarterly maintenance. Necessary materials are:

- Login information
 - For Monitoring Unit
 - Username: monitoringunit1@icloud.com Password: Monitoringunit1
- iPod USB charging cord and USB outlet
- Active WiFi connection

- In-Situ iOS Application & Battery PRO for Battery Life iOS Application installed on device
1. Turn on the iPod by holding the power button until the Apple Logo appears
 2. Select and run the application “Battery Pro for Battery Life”
 3. Select the menu at the top left of the application, then navigate to “Battery Details”
 4. Record Battery Health (displayed in units mAh) in calibration book
 - a. If battery health is in the **“red zone”** or below 50% total capacity See [1.4.5.4.2](#)
 - i. Use Total Capacity, not Current Capacity. Total is the overall health, Current is only the battery life remaining at that moment.
 - ii. If unsure of Battery status, a manually battery test can be run (Section 1.4.5.4.1)
 - b. Return to iPod home screen
 5. Plug the iPod into the wall using the charging cord and ensure that the iPod is receiving a charge (Battery icon top right corner is green, or has a lightning bolt icon)
 6. Navigate to the settings application (Gear icon) and select General from the menu, then About
 - a. Directory tree: Settings>General>About
 - b. Record the “Version Details”
 7. Navigate back to General in the Settings Menu and select “Software Update”
 - a. If update available, tap the begin update option. Allow 30-90 minutes for update
 - b. If update unavailable close all applications and shutdown iPod until next Quarter!

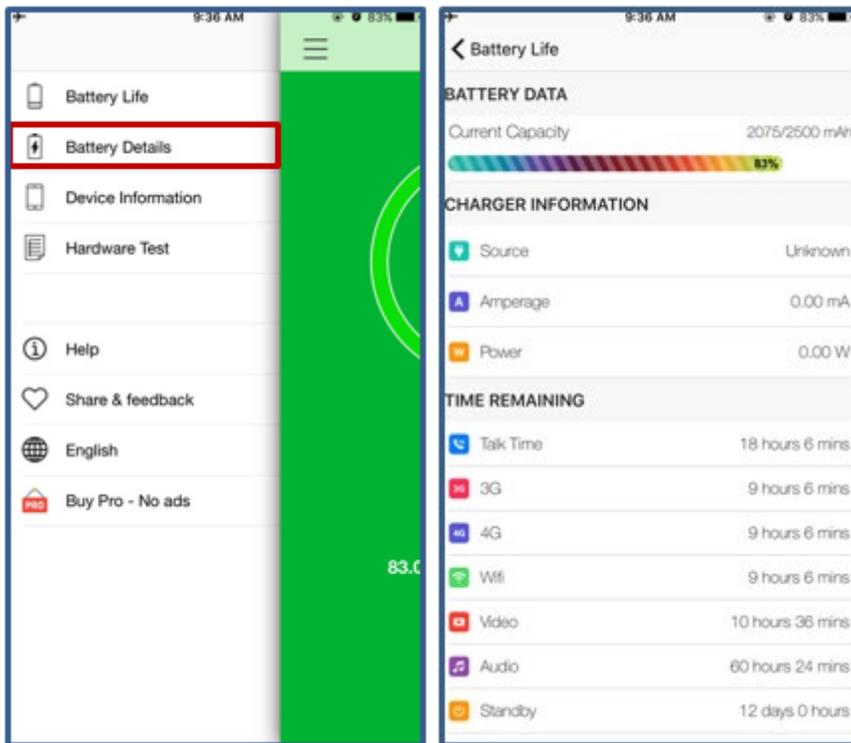


FIGURE 1.6. Battery PRO for Battery Life app.

1.5 CLEANING EQUIPMENT

1.5.1 CHURN SPLITTER, DH 81 AND SAMPLE BOTTLE CLEANING

Prior to field use, the churn splitter must be cleaned as follows.

1. Wash outside and inside surfaces of the equipment (Churn, DH81 & sample bottle) thoroughly with tap water and a non-phosphate (e.g., Liquinox) detergent using a non-metallic stiff long-handled brush and let soak for thirty minutes. Before emptying container, run about 100 milliliters of the soap solution through the spigot.
2. Rinse all surfaces thoroughly with tap water.
3. Rinse inside surfaces thoroughly with 500 milliliters of 5% hydrochloric acid (HCl). Run some of the HCl solution through the spigot; however, if the churn splitter contains a metal spring in the spigot, do not open the spigot. For field cleaning, discard acid in a bucket with enough limestone or suitable material to neutralize the acid until it can be disposed of properly at the laboratory. For laboratory cleaning, discard used acid in a waste container labeled "HCl waste" or flush down sink with a copious amount of running water.
4. Rinse all surfaces thoroughly (at least twice) with de-ionized water.
5. After the second rinse, pour approximately 2 liters of de-ionized water into the churn. Swirl the water in the churn; then check the pH with test strip paper. If less than 5.5 SU, discard rinse water and rinse again with de-ionized water.
6. Set cleaned equipment on a suitable drying rack in a contaminant free environment.
7. Double wrap the churn with clean heavy-duty trash bags to protect from contaminants during storage and transportation. Place cleaned DH-81 parts in heavy duty ziploc bags to protect from contaminants.



FIGURE 1.6. DH-81 nozzle and bottle.

1.6 FILTRATION AND TUBING

Silicon tubing is needed if dissolved metals are to be collected. The silicon-based tube should be cut to length in the lab before going into the field. While cutting the tubing, wear a pair of clean lab gloves and make the cut with a ceramic knife on a clean surface to prevent contamination of the tubing. After cutting the pieces to length (one tubing per site, plus any extra needed for quality control samples), place them in a clean, sealable plastic bag for transport to the monitoring sites.



Do not allow tube ends to come in contact with any surfaces either in the lab or in the field.

1.7 SITE RECONNAISSANCE

Site reconnaissance a vital part of preparing for a sampling run. The reconnaissance may be as simple as looking up the information on the database to see how to get there and determining who owns the property or it may require a special visit to determine if the site is accessible.

At a minimum the following questions should be considered before heading to a site.

- Who owns the land?
- If it is a private owner, did they grant access just for one trip or for multiple trips? Do they want to be notified before you come?
- Are the directions adequate? Do you need to rewrite them?
- Will the sampling crew need a DH81 or churn splitter?
- Is the site perennial, intermittent or ephemeral?

1.8 SAMPLING PREPARATION FOR STREAM ECOSYSTEM MONITORING

Chapter 7 covers how to conduct Stream Ecosystem Monitoring (SEM). SEM requires looking up the following information before going into the field (See Section 7.4.3).

- Flow regime
- Flow regime category
- The fields listed under the stream type identification (Watershed Area, Valley Type)
- Sinuosity and Slope
- Elevation (for riparian association)

This information will enable the samplers to determine the stream type in the field and verify that the measured bankfull width correlates with the bankfull widths predicted by the regional curves.

CHAPTER 2 GENERAL FIELD PROCEDURES

This chapter covers general sampling information including field forms, decontamination procedures in the field and site safety.

2.1 FIELD DATA SHEETS

There are several different versions of field data sheets for the Monitoring or Watershed Protection Unit based on the particular waterbody or study of interest. The Monitoring Unit typically uses the form listed in FIGURE 2.1. The Lake Program's field data sheets also must consider depth and other lake specific parameters such as water clarity. TMDL's field datasheets are site specific.



STREAM SAMPLING FIELD FORM

1.1 SITE INFORMATION			
Site ID		Date	__ / __ / __
Sample Time			
Site Name	Field Crew		

1.2 SAMPLE INFORMATION	
Trip #	Sample #(s)

2.1 STREAM FIELD DATA				
E. coli		CFU	TDS <small>(meters give g/L)</small>	mg/L
Air Temp.		°C	Sp Cond.	µS/cm
Water Temp.		°C	pH	SU
D.O.		mg/L	Turbidity	NTU
D.O. %		%	Site Photos	<input type="checkbox"/> Collected
ORP		mV	Other	

2.2 STREAM SAMPLE LOCATION					
<input type="checkbox"/> Grab	<input type="checkbox"/> Equal Width	Increment (EWI)	<input type="checkbox"/> Modified EWI	<input type="checkbox"/> Equal Discharge Increment	
Circle where <u>grab</u> sample taken	LEW-----¼-----½-----¾-----REW		Run <input type="checkbox"/>	Riffle, <input type="checkbox"/>	Pool <input type="checkbox"/>

3.1 FIELD CALIBRATIONS			
Turbidity	Standard =	Standard solution reading =	% Diff =

% Diff = ((Standard Value – Measured Value)/Standard Value) * 100 Typically < 0.5 NTU for lowest standard
Acceptable difference is 0-5%. Rerun if between 6-10%. Do not enter turbidity into WQDB if % difference is greater than 10%.

3.2 QC POST-CHECK (PH, CONDUCTIVITY, AND DO)	
Multiprobe Name:	
<input type="checkbox"/> Post check completed; data accurate	
<input type="checkbox"/> Dissolved Oxygen Checked	
<input type="checkbox"/> Post check completed; QC failed for _____ parameter(s). Flag data with event codes: Equipment problems assoc with visit & QA-R Rejected data due to QAQC problems in AZWQDB	

Site Check by

Final Check by

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

ADEQ – STREAM SAMPLING FIELD FORM REVISED MARCH 2022
 SITE ID: _____

3.3 QUALITY CONTROL SAMPLE INFORMATION					
Type of QC Sample (ie blank, dup)		Your Identifying Codes			

4.0 E. coli					
Collection Time	Incubation Time	Enumeration Time			
Reagent Used? <input type="checkbox"/> Colilert 18 (incubation time = 18 to 22 hours) <input type="checkbox"/> Colilert (incubation time = 24 to 28 hours)					
8 Hour Holding Time Met? Y / N If no, apply H1 qualifier		Incubation Time Met? Y / N If no, apply A2 qualifier		Incubator Temp maintained at 35°C? Y / N If no, apply A5 qualifier	
Regular/ Duplicate/ Blank or Dilution	# Large Wells Positive	# Small Wells Positive	Most Probable Number (mpn/100mL)	Multiplied value(dilutions)	Qualifier

Site Check by Final Check by Page 2 of 5

ADEQ – STREAM SAMPLING FIELD FORM REVISED MARCH 2022
 SITE ID: _____

5.0 STREAM FLOW MEASUREMENTS				
Measurement from Run <input type="checkbox"/> , Riffle, <input type="checkbox"/> , Pool <input type="checkbox"/> ; Comments: _____				
Station	Distance, ft	Depth, ft	Velocity, ft/s	Comments
1				
2				
3				
4				
5				
6				
7				
8				
9				
10				
11				
12				
13				
14				
15				
16				
17				
18				
19				
20				
21				
22				
23				

Attach separate sheet or the "Discharge" Excel spreadsheet to calculate discharge.

FLOAT METHOD (COLLECT 3-5 TIMED VELOCITY MEASUREMENTS AND RECORD DISTANCE TO CALC VELOCITY (FT/S))							
Distance (ft):	Times: 1)	2)	3)	4)	5)	= avg time	Velocity (ft/s):
_____ Width, ft x _____ Depth, ft x _____ Velocity, ft/s x 0.85 corr factor = _____ cfs							

Site Check by Final Check by Page 3 of 5

FIGURE 2.1. Field data sheet for ambient stream monitoring.

2.1.1 FILLING OUT DATA SHEETS

The purpose of field data sheets is to document field data, how water samples were collected and other important observations. It is essential that staff write legibly and document information in such a way to enable future samplers and possibly the public to understand the observations and measurements collected in the field (FIGURE 2.2).



An important quality control check is to have the second field person (i.e. a person other than the one who filled out the form) check over the form before leaving the site.

2.1.1.1 Instructions for filling out Reach Observations on the Ambient Stream Form

Narrative observations about the general stream condition can be helpful in diagnosing potential problems. The observations consist of general appearance of the stream reach and stream bank, water appearance and odor, presence of fish, especially sunfish and crayfish as well as hydrological information about flood or drought evidence, flow regime and water source (FIGURE 2.3). Biotic interactions by exotic species such as crayfish and sunfish are an important source of impairment of the macroinvertebrate community. Hydrological information is important for identifying flood or drought impacts, and ensuring that the stream is perennial prior to macroinvertebrate sample collection.



FIGURE 2.2. Staff filling out a site sketch in the field.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

6.0 EVENT FLAGS: CHECK THE BOX NEXT TO ALL APPLICABLE EVENTS. USE THE EVENT FLAGS (F1, F2, ETC.) TO INCLUDE A COMMENT FOR A PARTICULAR ITEM THAT YOU CHECKED AND INCLUDE COMMENTS IN SPACE PROVIDED BELOW. IT IS VERY IMPORTANT THAT RECENT OR CURRENT FLOODING BE FLAGGED.		
Check	Description	Flag
<input type="checkbox"/>	* Baseflow Conditions	
<input type="checkbox"/>	* Precipitation at sample time: None <input type="checkbox"/>; Light <input type="checkbox"/>; Moderate <input type="checkbox"/>; Heavy <input type="checkbox"/>;	
<input type="checkbox"/>	* Weather – Significant rain during past 48 hours may affect results	
<input type="checkbox"/>	General Additional comments impacting samples	
<input type="checkbox"/>	Flow – Low D.O. / high pH attributed to ponding or evaporation of stream	
<input type="checkbox"/>	Flow – Stream dry at time of visit	
<input type="checkbox"/>	Flow – Evidence of recent flooding. Fresh debris line in channel <input type="checkbox"/> ; Grasses Laid Over <input type="checkbox"/> ; Fresh debris line in bushes/trees <input type="checkbox"/> ; Recent flood event greater than baseflow but less than bankfull <input type="checkbox"/> ; Riparian vegetation scoured away <input type="checkbox"/> ;	
<input type="checkbox"/>	Flow – Flood event in progress at time of visit	
<input type="checkbox"/>	Flow – Measurement from USGS gauge/records or 3 rd party	
<input type="checkbox"/>	Low Flow (FQ1): Flow segments disconnected/spatially intermittent <input type="checkbox"/> (FQ2): Surface water present, but no/little visible flow <input type="checkbox"/> ; (FQ3): Standing water/pools/ponded water only <input type="checkbox"/> ; (FQ4): Flow only interstitial <input type="checkbox"/>	
<input type="checkbox"/>	Flow- Regulated flow	
<input type="checkbox"/>	Flow- stream dry at time of visit	
<input type="checkbox"/>	Flood > Bankfull occurred recently or in the past season	
<input type="checkbox"/>	Low DO value attributed to groundwater upwelling	
<input type="checkbox"/>	Fire (recent) in the watershed is affecting the study reach	
<input type="checkbox"/>	Nearby spring influencing samples	
<input type="checkbox"/>	Abundant macrophytes	
<input type="checkbox"/>	Abundant waterfowl	
<input type="checkbox"/>	Fish kill observed	
<input type="checkbox"/>	SOP – Deviation from standard operating procedures (indicate in ‘Field Notes’)	
<input type="checkbox"/>	Equipment problems associated with visit	
<input type="checkbox"/>	Incomplete sampling event – Missing parameter(s) or reports	
<input type="checkbox"/>	QC Equipment blank associated with visit	
<input type="checkbox"/>	QA/QC or duplicate sample collected at time of visit	
Flag 1		
Flag 2		
Flag 3		

FIGURE 2.3. Reach Observations on the Ambient Stream Monitoring Field Form.

Procedure for Filling Out Reach Observations

The observations take place 10 meters upstream and downstream of the sample point (FIGURE 2.4). Some observations are restricted to the wetted width of the stream and some involve looking at the banks.

- % Algae refers to filamentous algae (not diatoms) and consists of green and blue-green algae that can form small tufts to large beards **attached to substrates** or are **floating** at or near the stream surface. This visual estimate is only within the wetted width of the stream.
- % Macrophytes refers to aquatic vascular plants. Do not count the plants that are found outside the edge of water. Estimate the percent of the wetted width of the stream that is covered by the macrophytes 10 meters upstream and downstream of the sample point. Percent cover is visually estimated and is generally a low number unless there is nutrient enrichment.

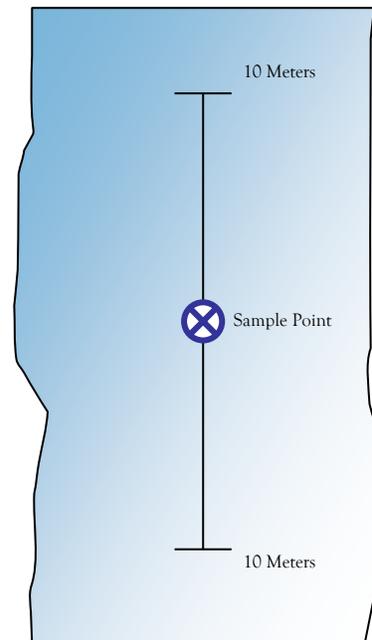


FIGURE 2.4. Plan view of a stream. Look 10 meters up and downstream of the sample point to fill out the site observations.

2.1.2 PHOTO MONITORING

Photos are taken at each visit to a sampling site. Based on the desired objectives, the photo should provide a representative view of that site. Ideally, the photo should be taken at a fixed point of reference to enable comparison of photos over time.



Be sure the time and date on the camera are correct. Matching the time and date of the photo with your sampling event is the easiest way to keep track of where each photo was taken.

For streams, the minimum number of photos is two: looking upstream from below the sample point and looking downstream from above the sample point.

For lakes, photos should be taken to support any observations, ideally with some recognizable landmark in the background.

Taking additional photos is encouraged. Document the sampling event, any changes from the last visit, outgrowths of filamentous algae on the stream bed, channel obstructions, man-made channel alterations or disturbances, floodplain debris, trash, sediment deposition features, point bars, bank erosion, head cuts, streambed particles, riparian community, wetlands community, bank particle composition, etc. The objective is to fully document the condition of the site and photos are ideal for this purpose.

Photos should be taken to include the sample point with a person framed within the photo to show scale. If the stream channel has been altered since the last site visit, additional photos should be

taken. Site alteration may include recent flood evidence, channel scour, sediment deposition, construction or man-made alterations in the floodplain or channel, or other biological or ecological changes that warrant documentation. All photos taken at a site should have the description of the photo (e.g. looking upstream, looking downstream, dam site).

2.1.2.1 Labeling Photos

Each photo should be labeled with the following information.

- Site ID
- The date the photo was taken
- Description (e.g. looking downstream, erosion along right bank, cottonwood-willow community), and
- Any applicable notes.

Photos should be placed into the respective site file (see Section 10.4 for site file organization).

2.1.2.2 Digital Photos

Representative digital photos should be downloaded to S:\common\photos\water. Create a new site folder on the "S" drive using the site ID, if a site folder does not yet exist. LCCOY002.34 and SRROO-A are examples of a correctly formatted site IDs. Do not add any extra spaces. File names should be in a yyymmdd format followed by a one word photo description (ex. 20070930up). Be selective with as to how many photos you add to the "s" drive. Two photos per sample event is best. Do not include 20 different pictures of the same sampling event. Extra pictures should be stored on your hard drive.

2.2 EQUIPMENT AND PERSONNEL DECONTAMINATION PROCEDURES

The purpose of this procedure is to provide a description of methods for preventing or reducing cross-contamination and a description of methods that will protect the health and safety of site personnel.

2.2.1 FIELD EQUIPMENT DECONTAMINATION

All reusable sampling equipment should be properly cleaned before going into the field. When sampling and field activities are completed, sampling equipment should be decontaminated before leaving the site. **This should be done at every site.** The purpose of the field decontamination procedures is to remove any impurities that might bias the analytical results or potentially spread invasive organisms.

1. Remove any large debris from the equipment being cleaned (such as mud on boots).
2. Rinse any personal gear (waders, boots, etc.) that has come into contact with the water being sampled with quaternary ammonia.
3. See Section 2.3.5.3.1 for boat decontamination procedures.
4. Rinse any equipment that has come into contact with the water with quaternary ammonia. Probes and sensitive equipment are not generally rinsed with quaternary ammonia but should be rinsed with clean water and wiped down.
5. Take advantage of the sun to dry/decontaminate equipment between sites.

6. Additional care should be taken for sites with known invasive or sensitive species.

2.3 SAFETY PROCEDURES

Refer to the [Surface Water Health and Safety Plan](#).

CHAPTER 3 CHEMISTRY PROCEDURES

This chapter describes how to collect chemistry data for lakes and streams. The chapter begins with field measurements and then goes over how to collect water samples in streams and lakes that will be sent to a laboratory.

3.1 FIELD MEASUREMENTS

3.1.1 DISSOLVED OXYGEN, CONDUCTIVITY, PH, TEMPERATURE, AND DEPTH

The following sections provide general instructions that cover the In situ and YSI multiprobes for lakes and streams. Additional detail regarding such topics as data logging can be found in the applicable multimeter manual.

3.1.1.1 Dissolved Oxygen

3.1.1.1.1 Dissolved Oxygen – Membrane (YSI)

Dissolved oxygen concentrations fluctuate throughout the day. Concentrations are typically highest a little after noon and are lowest at night just before dawn. At the sample site, the dissolved oxygen probe must be calibrated before immersion into a lake or stream. Record all parameter readings on the field data sheet.

1. Fill the calibration cup with water to below the DO probe (do not cover the membrane with water).
2. If there is any moisture on the DO membrane, blot it gently with a lint-free absorbent cloth or tissue such as a chem wipe to remove any water droplets. Use a material that is non-abrasive.
3. Invert the cap and slide it over the top of the calibration cup, and then let the unit sit for about 5 minutes to allow the conditions inside the cup to stabilize. Do not screw the cap back on as this will increase pressure inside the calibration cup.
4. Determine ambient air pressure.
5. Before calibrating the DO, record the pre-calibration percent saturation value after the unit has stabilized.
6. Using the calibration menu for % saturation, enter the current air pressure when prompted.
7. Record the new DO percent saturation reading, which should be at or near 100%. The percent saturation reading should not drift for about 20 to 30 seconds after the calibration procedure.
8. After calibrating the DO probe, ensure that the cables are securely attached to both the sonde (or minisonde) unit and the read-out unit.
9. Attach the probe guard (this is a part of the stirrer unit on the older sonde units) before placing the unit in the stream or lake to avoid damage to the probes.
10. Place the sonde in the water body.
11. Allow a few minutes for the meter to stabilize and then record the DO readings.



FIGURE 3.1.
Proper cap
position.

3.1.1.1.2 Dissolved Oxygen – Optical (Insitu)

1. Tap the Calibration icon 
2. Tab RDO Sensor



3. Select 100% Saturation
4. Place a water-saturated sponge in the bottom of the calibration cup. Place the instrument into the calibration cup, and tap Start.



The calibration cup must be vented to barometric pressure. If you are using the calibration cup pictured below, make sure the vented cap is installed. If you are using the twist-on storage cup, set the instrument in the cup, but do not twist it into place.

5. When the calibration is stable, tap the Accept button.



6. Record stability, barometric pressure, the post cal reading and probe name on field sheet.

1.3 FIELD CALIBRATIONS	
% D.O.	Barometric Pressure in mm Hg = _____ <input type="checkbox"/> Nominal stability
	Post-cal. Reading = _____ % <input type="checkbox"/> Stable
	Multiprobe name _____

7. Attach stainless steel guard and place collect reading per Section 3.1.2 ‘Multiprobe Placement’.

3.1.1.2 Depth (Lakes)

For lakes the multiprobe must also be calibrated for depth.

1. Place the probe in the water at a depth of 10 cm.
2. Calibrate the depth to 0.1 m.

3.1.1.3 Specific Electrical Conductivity, pH, and Temperature

With stirrer or probe guard attached, allow meter to stabilize and take reading.

3.1.1.4 Insitu Field Instructions

3.1.1.4.1 View an Individual Reading

1. To view an individual reading, tap the Action icon.
2. Tap View Last Reading.
3. The most recent data in the last ten-second interval appears. Tap the Home icon to return to the Live Readings screen or tap the Envelope icon to email the data.

3.1.1.4.2 Create a New Site (Optional)

You do not need to create a site to get live readings.

1. From the Live Readings screen, tap the Sites button.
2. A list of existing sites appears. If desired site is listed, tap set for the site and skip to step #11.
3. Tap the New Site button. The Site Details screen appears.
4. Tap the Name field. Type the name for the new site and tap Return.
5. To add a description, tap the Description field. Type a description and tap Return. A description is optional.
6. To take a site photo, tap the Camera button, tap the camera icon to take a new photo, tap the Use button. A site photo is optional.
7. To select an existing photo, tap the Album button, tap Cameral Roll, tap an existing photo.
8. To locate your site with Maps or GPS, tap the GPS button (must have wifi) and your current location is automatically associated with the site. You can also enter GPS coordinates, or tap and hold on the map to select a location. Location Services must be turned on for an accurate location to display on the map. See Settings > Location and Security.
9. Tap the Save button.
10. Tap the Set button next to the site you created. Now you are ready to record data associated with the selected site.
11. Tap the Record button on the Live Readings screen to record data. The number on the stopwatch icon represents how many 10-second data intervals have transpired.
12. To stop recording, tap Stop. Only one record needed. Transpose data to field sheet or tablet.
13. You can email the data or download it to a computer once wifi is available.

3.1.1.4.3 View and Email Data from the Selected Site (Optional)

After you have recorded data, you can email the data as a CSV file that can be opened with common spreadsheet software. Make sure the email feature is enabled on the mobile device.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

1. Tap the Action icon.
2. Tap View Log List. This shows a list for only the selected site.
3. To select all logs in the list, tap the ALL/NONE button, or to select individual logs, tap them separately.
4. Tap the Envelope icon.
5. An email form appears with the logs that were selected attached.
6. Enter an email address in the To: field.
7. Tap the Send button.

3.1.2 MULTIPROBE PLACEMENT

3.1.2.1 Stream Multiprobe Placement

Place the Multiprobe at the base of a riffle or other areas where the water is moving swiftly (FIGURE 3.2).

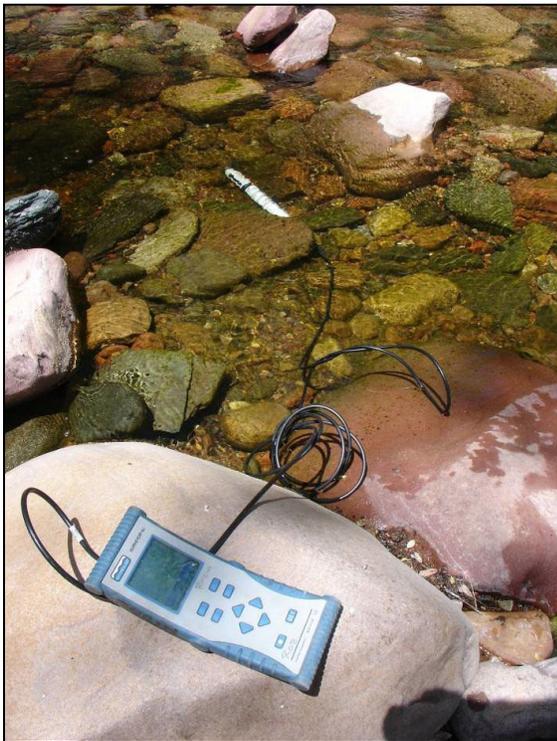


FIGURE 3.2. Field parameter collection in a stream.

3.1.2.2 Lake Multiprobe Placement / Determining Lake Stratification

See Section 3.4.

3.1.3 TURBIDITY



For the battery voltage check, press the Diagnostic key identified as DIAG. The number displayed is the battery voltage.

1. It is recommended that the Hach Turbidity meter be placed on a flat surface for taking measurements. Choose a Gelex Secondary Reference Standard that has a turbidity value close to that of the stream or lake (Hach Company, 1993). Thoroughly clean the outer surface of the Gelex Secondary Reference Standard vial of fingerprints, water spots, and evaporate by applying a thin coat of silicone oil and wipe with velvet cloth.
2. Insert the selected Gelex Standard into the instrument cell compartment with the white triangle on the vial aligned to the raised orientation mark on the instrument and take the measurement.



FIGURE 3.4. Hach Turbidity Meter.



The turbidity value should be rerun if the percent difference is between 6 and 10 percent. Anything greater than 11 percent should not be entered into the database. Use the event condition 'Equipment problems associated with visit (data associated with the equipment not entered)'.

$$\% \text{ Difference} = ((\text{Standard Value} - \text{Measured Value}) / \text{Standard Value}) * 100$$

3. Rinse an empty sample vial several times with stream water. Fill the vial with stream water, replace the cap and wipe the outside surface clean and dry with a soft cotton cloth. For grab samples, the location of the sample should be representative of the entire flow. For composite samples, go through the rinsing process and take the water from the agitated churn splitter to ensure complete mixing of the suspended matter.



If there is any delay between when the vial is filled with stream or composite water and the measurement, invert the vial several times before placing it into the instrument cell compartment.

4. Take at least three turbidity readings. This can be accomplished with two methods; by the meter default or by use of the Signal Average Key. The default setting (Signal Average off) will internally average three measurements and display the result. The signal averaging (Signal Average on) mode averages 10 measurements every 1.2 seconds which compensates for measurement fluctuations caused by the drifting of sample particles through the light path. After 22 seconds, the average of the 10 measurements is displayed.
5. Record the displayed reading and measurement type onto the Field Data Sheet.
6. For very turbid waters, the meter may display a flashing "1,000" value or E-3 error message. This indicates that the turbidity value is greater than 1,000 NTUs. There are two options with this condition: 1) perform a dilution, or record the results as >1,000 NTU. Note this on the field data sheet. Performing the dilution will give a more accurate turbidity value.
7. Add deionized water to the sample vial when sampling is complete.

3.1.3.1 Performing a Dilution for Turbidity

1. It is recommended that a dilution factor (DF) of 10 be used for the turbidity calculation. The DF is the multiplier for the meter reading. For example, if the operator were to dispense 9 mL of deionized water into a 10 mL graduated cylinder and 1 mL of sample water, for a total of 10 mL, the DF is 10 (a ratio of 9:1); therefore, the turbidity value is the meter reading times 10.
2. For samples that are extremely turbid, it may be necessary to make more than one dilution to obtain a meter reading less than 1,000. For multiple dilutions, the procedure is the same as described above; however, for the second dilution, the 9:1 diluted sample becomes the sample to be diluted. If this is the case, and a 9:1 dilution is performed a second time, the DF is 100 (DF of 10 for the first dilution and DF of 10 for the second dilution). The turbidity value is simply the meter reading times 100.

3.1.4.2 Field Procedure for Measuring Total Chlorine

Follow the procedures for measuring Free Chlorine above except use the Total Chlorine Powder Pillows and wait 3 minutes before placing the vial into the cell holder.

3.1.5 AIR TEMPERATURE

A variety of thermometers are used to collect air temperature readings. When taking a reading do not place the thermometer in direct sunlight and avoid letting the probe come in contact with the ground.



Figure3.5. Thermometer.

3.2 COLLECTING WATER CHEMISTRY SAMPLES

3.2.1 GENERAL INFORMATION

3.2.1.1 Sampling Order

The order of sample collection, processing, and preservation for specific analytes should be determined before beginning field work and adhered to consistently. TABLE 3.1 describes the order of sample collection (USGS Field Manual, 2004).

Order	Parameter
1	Organic compounds. Do not field rinse bottles.
2	Total, dissolved, and suspended organic carbon
3	Inorganic constituents, nutrients, radiochemicals, isotopes: Collect raw samples first, followed by filtered samples. (Field rinse each bottle, as required.) <ol style="list-style-type: none"> Trace metals. Separate-treatment constituents (such as mercury, arsenic, selenium) and major cations. Major anions, alkalinity, and nutrients. Chill nutrients immediately. Radiochemicals and isotopes.
4	Microorganisms (E. coli). The holding time for E. coli is 8 hours from time of sample collection.

TABLE 3.1. Sampling order for surface water samples.



For composite samples, Suspended Sediment Concentration should be collected from the churn splitter first.



Gloves must be worn while collecting samples. Gloves protect you from contaminants and protect the samples from contamination. Change gloves any time you touch potential contaminants.

3.2.1.2 Sample Bottle Labeling

Each water sample bottle must be labeled with a site code, a site location description, sample collection time and date, analysis, the initials of the observer collecting the water sample, and the agency name. Label the bottle with the appropriate acid sticker if preservative is added. Use a black or blue permanent marking pen, such as a Sharpie or other similar product, to label dry bottles. Handwriting must be precise and legible. Bottles are labeled in the order presented below (FIGURE 3.3). Use clear tape to affix the label.



It is important that the bottle label information matches the information on the Chain of Custody exactly. If an abbreviation is used on the bottle then use the same abbreviation on the Chain of Custody.

Sample Number (required if using edi submissions; see Section 10.2.6)

The sample number is generated by the database and is the address for where the data should be kept.

Sample site identification code

A sample site is given a code based on the water basin, name of the stream or lake, and the river miles or lake monitoring site. Each code is unique for a given sample site. Section 10.3.2 explains how sites are named.

Site location description (optional, except when a site code has not been assigned)

This is a brief generalized description that attempts to convey the location of the sampling point. The description will normally reference a permanent physical feature of some type. An example of this would be “Spring Creek below confluence with Dry Creek,” or “Cienega Creek above Marsh Station Road Bridge.” If a permanent physical feature is unavailable, the description may be as non-specific as “Trout Creek near Wikieup.” Avoid using descriptions that are similar to other site descriptions.

Sample collection time and date

Mark sample bottles with the collection time and date that appears on the field data sheet. Collection times are reported in military time (e.g., 2:30 p.m. = 1430 hours).

Agency name

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The placement of the agency name on the bottle informs the receiving lab of the billing entity. If samples have been collected and submitted for another agency or program that has interest in the sample site, label the bottle as “ADEQ for AGFD (or TMDL, etc.)”

Analysis

Indicate what type of analysis the lab should run (ex. Total metals, nutrients, SSC, dissolved metals, or inorganics)

Sampler's initials

The sampler's initials indicate the person responsible for collecting and submitting the water sample. Initials of other field personnel may be applied to the bottle.

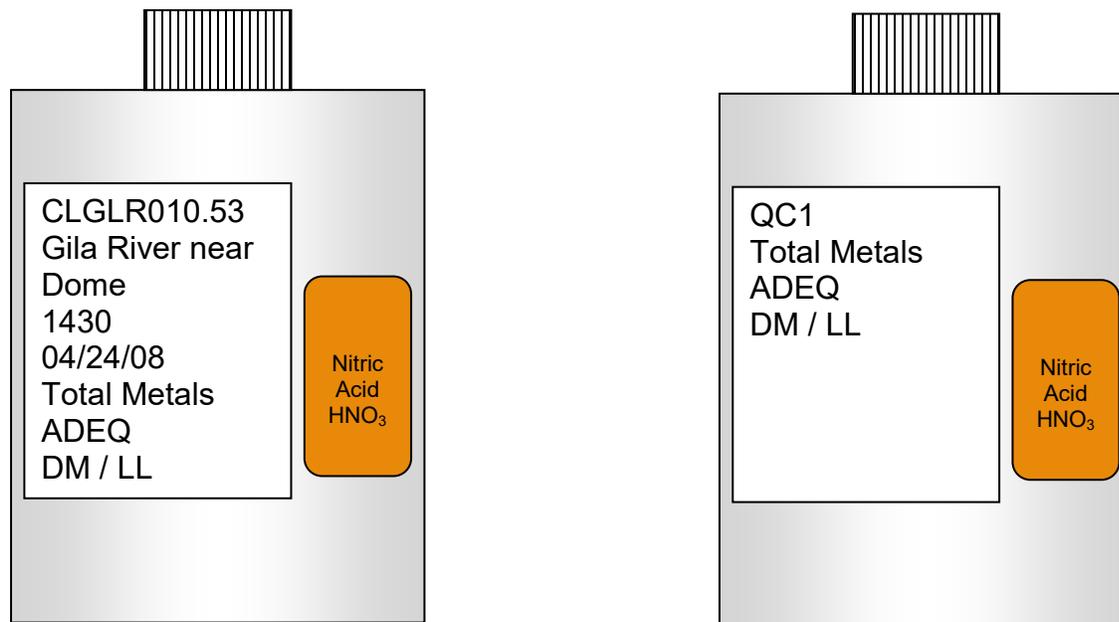
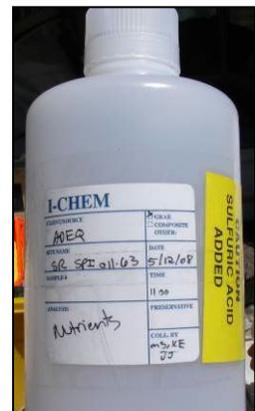


FIGURE 3.3. Properly labeled bottle (left) and a properly labeled QC bottle (right).

Miscellaneous Labeling Requirements

- Water samples that are collected for suspended sediment concentration analysis are labeled prominently as “SSC.”
- Dissolved and total metal samples should be acidified and labeled with a nitric acid sticker. Nutrient samples should be acidified and labeled with a sulfuric acid sticker. If problems arise with the acid preservative labels or there is a possibility of them wearing or falling off the bottles during transport, mark the bottles as either “sulfuric acid” or “nitric acid.”
- Quality control samples should not be identified so as not to bias the lab. QC samples should be labeled as in FIGURE 3.3. Be sure to write on field form exactly how you identified the QC sample.



3.2.2 COLLECTION BOTTLES

The laboratory will specify the types of collection bottles they would like samples submitted in. The bottle must have been decontaminated by either the lab supplying the bottle or by ADEQ personnel.



The current sampling and analysis plan identifies bottles needed for all analysis. Consult the sample plan for instructions what, where, when and why questions.

The number of bottles required per site will be dependent on the parameters being analyzed. FIGURE 3.4 illustrates a typical full chemistry bottle set used in ambient stream monitoring.

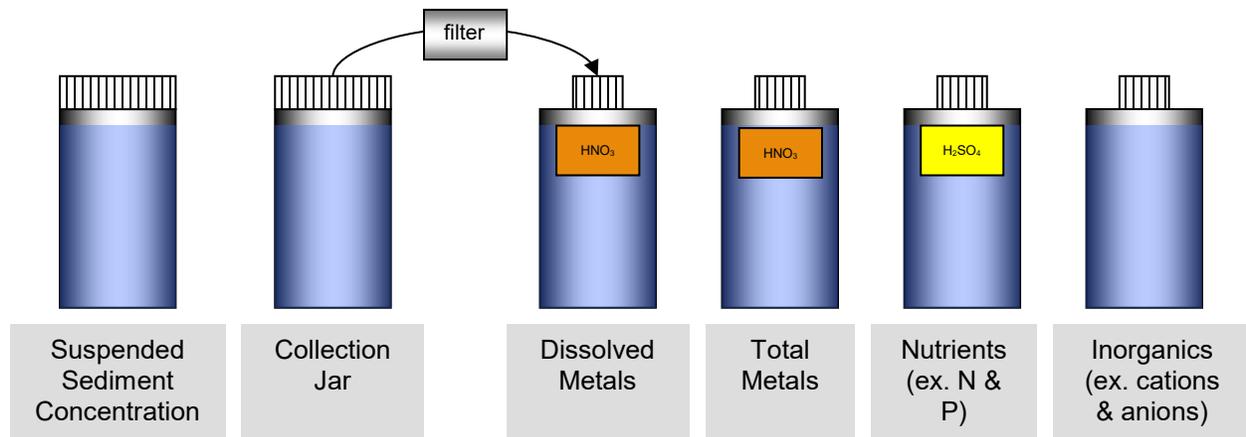


FIGURE 3.4. A typical bottle set for ambient stream monitoring.

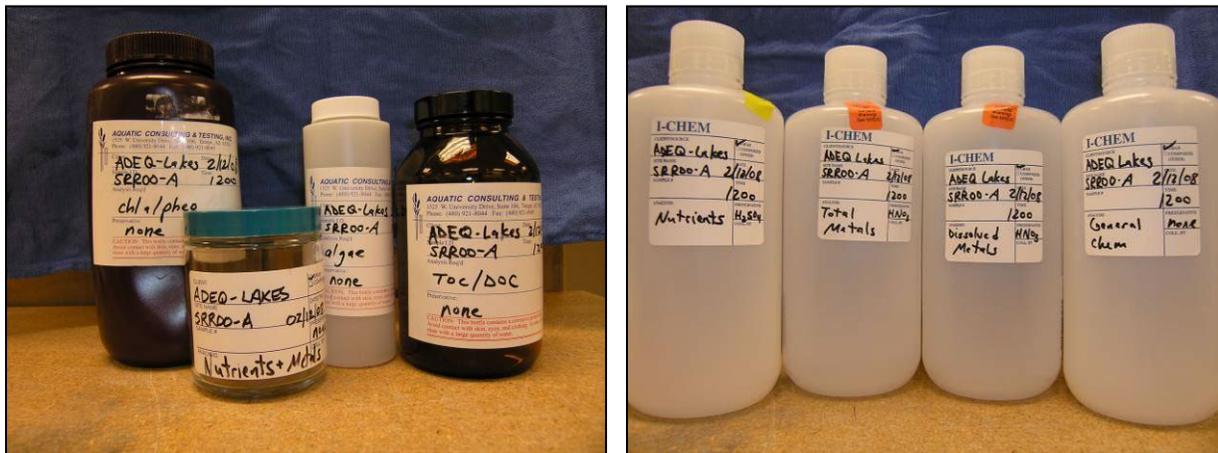


FIGURE 3.5. A typical bottle set for ambient lake monitoring.

If the sample plan calls for the analysis of total cyanide, a sample bottle prepared with a solution of sodium hydroxide is required. When total sulfides are to be analyzed, a sample bottle that has been prepared with a solution of zinc acetate and sodium hydroxide is required. The laboratory can supply the preserved bottles upon request.



When sampling a water body that receives discharges of treated effluent, or is composed primarily of treated effluent discharges, a sample for biochemical oxygen demand

(BOD) analysis may be required. A BOD sample bottle is typically black plastic or amber glass with an air-tight cap.



Bottles containing acids or bases as preservatives must always be handled with care. Nitrile gloves and eye protection should be worn for safety. Ensure that sample bottle caps are tight before transporting. Acid spilt on skin or clothes must be rinsed and diluted immediately with clean water. When transporting acid vials or lab preserved sample bottles, keep them separated by preservative type. Some sample preservatives can be chemically incompatible and may react violently when mixed.

3.2.3 FILTERING DISSOLVED METALS

The analysis of dissolved metals requires filtration of the water sample prior to preserving the sample with nitric acid. Ideally, samples should be filtered as soon as possible.

An unpreserved water sample consists of two analytical components of interest: suspended metals and dissolved metals. Suspended metals are defined as the portion of a water sample that is unable to pass through a membrane filter with a 0.45 micrometer pore size. Dissolved metals are those in solution which are able to pass through the same membrane filter.

ADEQ currently uses peristaltic pumps that operate from any external 12 volt DC or 120 volt AC power source, thus allowing the sample to be filtered in either the laboratory or the field. Typically the pumps are equipped with easy-load pump heads, but some pumps may be equipped with the factory supplied standard pump head design.



FIGURE 3.6.
Groundwater sampling capsule

The groundwater sampling capsule currently utilized by ADEQ (FIGURE 3.6) is able to filter waters with high suspended sediment concentrations. However, a smaller less expensive filter is available when filtering water with low sediment concentration. Transparent water can usually be filtered with a smaller filter (typically below a turbidity of 5 NTU). All filters should be quality certified by the supplier. Filters are designed for a single use and should be disposed of after each filtration.

Steps to filter a dissolved metal sample

1. Two clean sample bottles are required; one in which to collect the water, and the second to contain the filtered water. The second bottle should be labeled "Dissolved Metals." or "Field Filtered".
2. Place the pump on a hard, flat surface (e.g. a table or the pickup tailgate). Position it such that the pump head of the mechanism extends over the edge of the stationary surface (FIGURE 3.7). Remove a section of the clean, pre-cut tubing from the re-sealable plastic bag. Always handle the tubing near the middle to prevent the tube ends from being contaminated.
3. Insert the tubing into the pump mechanism such that both ends are hanging loosely, but not in contact with any surface. Remove the filter from its packaging, taking care to not contaminate the nipple ends of the capsule. Securely attach the tubing to the filter.
4. Check the pump controls to ensure the flow direction of the pump is congruent with the flow direction of the capsule filter. Place the end of the tubing without the filter into either the bottle or the churn splitter.
5. Turn the pump on and allow the filter to fill with water before filling the sample bottle. Allow about twenty five to fifty milliliters of the sample to run out of the out-flow opening to flush the filter. Place the out-flow end of the tubing into the open mouth of the pre-labeled filtrate bottle.
6. Triple rinse.
7. Fill bottle and leave some space in the bottle for the addition of the preservative.
8. After placing the acid-preserved sample into the ice-chest for transport, properly dispose of the filter and tubing.



FIGURE 3.7. Filtering set-up. Note the peristaltic pump, tubing, collection bottle, receiving bottle, filter and nitrile gloves.



FIGURE 3.8. Acid droppers.

3.2.4 ACIDIFYING OR PRESERVING METAL AND NUTRIENT SAMPLES

Metal and nutrient samples should be preserved as soon as possible (within 15 minutes of collection). The best way to do this is to take acid dropper bottles with you and preserve samples on site. Our

acid preservative droppers have an expiration date of 2 years, from the date on the bottles/packaging, per guidance from Test America. Remember to label your package containing the acid droppers with the expiration date and dispose of residual acid before the expiration date.

Bottle	Preservative	Amount of Acid
Nutrients	Sulfuric Acid	1 vial (2 mL) 40 drops/500mL
Total Metals	Nitric Acid	1 vial (5 mL) 40 drops/500mL
Dissolved Metals	Nitric Acid	1 vial (5 mL) 40 drops/500mL

TABLE 3.2. List of preservative amounts to add to nutrients, total metals, and dissolved metals.

The analyzing lab will provide acid, usually in a dropper or vial format. Follow their preservation instructions. TABLE 3.2 indicated the correct preservative and quantity for each type of analysis. Proper gloves and eye protection should be used before adding acid or filtering. The acid vials that are currently used are illustrated in FIGURE 3.8.

Prior to adding the preservative, make sure that the bottle is either marked with the type of preservative used, or has a color-coded label that corresponds with the preservative vial being added. After adding the preservative vial to the sample bottle, replace the cap on the sample bottle tightly, and invert the sample bottle several times to mix the sample and preservative.



pH test strips can be used to identify sample bottles that, for some reason, may not have been preserved. Invert the bottle several times to make sure it is well mixed. Pour a small amount over the test strip. Do not place the strip into the bottle. The test strip should read a pH of less than 2.

To dispose of the emptied acid preservation vials place them into separate double-bagged zip-lock bags. Upon returning to ADEQ headquarters, flush the vials and caps with tap water and sodium bicarbonate powder and place them in the proper disposal area. Flush the receiving sink of any acid residues with tap water and sodium bicarbonate powder, to neutralize the acid.

3.2.5 COLLECTING FIELD WATER CHEMISTRY QUALITY CONTROL SAMPLES

The current approved Quality Assurance Program Plan (QAPP) that addresses sampling quality assurance and control in detail ([ADEQ QAPP, 2021](#)). This section will cover how to collect a quality control sample, which is just one small part of the Surface Water Section's overall QAPP. Refer directly to the QAPP regarding any Quality Assurance or Quality Control questions. TABLE 3.3 summarizes the minimum number of quality control samples should be taken for a given trip. Section 10.2.5 describes the "acceptable limits" for contamination in blank samples and differences between duplicates or splits.



There are a variety of laboratory quality control samples. This manual primarily addresses field quality assurance and quality control. Read the case narrative of the laboratory report to determine if there was any quality assurance or quality control problems from the lab.

3.2.5.1 Quality Control Sampling Frequency

Parameter	Field Splits or Duplicates	Equipment / Churn Blanks	Total
D Metals	None	5%	5%
T Metals	5%	5%	10%
Nutrients	5%	5%	10%
Inorganics	5%	5%	10%
Radiochemistry	5%	5%	10%
Bacteria		1 per trip	
Clean Metals		1 per trip	
Pesticides	5%	5%	10%
Macroinvertebrates	10%	None	10%
Fish Tissue	5%	5%	10%
Algae	10%	None	10%

TABLE 3.3. Minimum percentages of quality control samples to be collected by parameter from the [2021 QAPP](#).

3.2.5.2 Blanks

See the 'Blanks' section of the approved QAPP (currently section 2.4.2.1 of the [2021 QAPP](#)). Field blanks are more typical than trip or equipment blanks.

3.2.5.3 Duplicate and Split Samples

See the 'Splits and Duplicates' section of the approved QAPP (currently section 2.4.2.2 of the [2021 QAPP](#)). Duplicate samples are more typical than split samples.

Collection Method

1. Splits are taken from a large sample compositor (churn splitter) that has been filled with numerous subsamples from the source. A 14-liter churn splitter should be used for split samples. Duplicates may be grab or composite samples.
2. The composited split sample is thoroughly mixed before withdrawing subsamples into two distinct chemsets of sample bottles for laboratory analysis.
3. Label appropriately, store and transport the splits in the same container as the environmental samples.

3.2.6 CHAIN OF CUSTODY AND LABORATORY SAMPLE SUBMITTAL FORMS

ADEQ has contracts with several laboratories for sample analyses. Each has their own set of forms to use when submitting samples. An example Chain of Custody is included in FIGURE 3.9

3.2.6.1 General Chain of Custody Guidelines

1. As few people as possible should handle the sample. Transfers between staff and to the lab shall be recorded on the chain of custody.
2. Prior to delivery to the lab, the container holding the samples may be sealed (e.g., evidence tape) for security especially if the container is shipped for analysis.
3. When the samples transfer possession, both parties involved in the transfer (e.g., sampler and lab) must sign, date and note the time on the chain of custody record.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

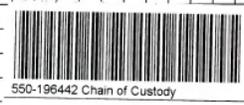
Eurofins Environmental Testing-Test America
 4625 E Cotton Center Blvd, Suite 189
 Phoenix, AZ 85040
 Phone: 602-437-3340

Chain of Custody

196442



Client Contact		Client Project Manager: Emily Ayers		COC No: 1 of 2																														
ADEQ		Client Phone: 602-771-0962		Job No:																														
1110 West Washington Street		Client Email: Ayers.Emily@azdeq.gov																																
Phoenix, AZ 85007		Trip Number: 23W001-6-2023		TAT if different =																														
Project Name: ADEQ - Streams		Analysis Set Number: 23W001-6-6-2023		Analysis Turn Around Time = 10 Business Days																														
PO# PO0000475948		Sampler Email: smart.meghan@azdeq.gov																																
Sampler Name: Meghan Smart																																		
Sample Number	Sample Date	Sample Time	Sample Type	Matrix	Depth	# of Cont.	Mercury (D)	Magnesium (D)	Calcium (D)	Iron (D)	Arsenic (D)	Beryllium (D)	Cadmium (D)	Lead (D)	Copper (D)	Nickel (D)	Manganese (D)	Zinc (D)	Mercury (T)	Iron (T)	Magnesium (T)	Boron (T)	Thallium (T)	Cadmium (T)	Chromium (T)	Copper (T)	Lead (T)	Manganese (T)	Nickel (T)	Selenium (T)	Zinc (T)	Arsenic (T)	Calcium (T)	
AB43437	1/11/23	11:01	Grab	Water	-	5	x	x	x	x	x	x	x	x	x	x	x	x	x															
AB43438	1/11/23	11:30	Grab	Water	-	3													x															



Preservation Used (Check): <input checked="" type="checkbox"/> Ice; <input type="checkbox"/> HCl; <input checked="" type="checkbox"/> H2SO4; <input checked="" type="checkbox"/> HNO3; <input type="checkbox"/> NaOH; <input type="checkbox"/> Other		Sample Specific Notes:	
Possible Hazard Identification: <input checked="" type="checkbox"/> Non Hazard		Sample Disposal: <input checked="" type="checkbox"/> Disposal by Lab	
Special Instructions/QC Requirements & Comments: Samples filtered and acidified in field.			Key: D = Dissolved T = Total C = Calculated
Relinquished by: <i>[Signature]</i>	Company: ADEQ	Date/Time: 1/18/23	Received by: <i>[Signature]</i>
Relinquished by:	Company:	Date/Time:	Received by:
Relinquished by:	Company:	Date/Time:	Received by: <i>[Signature]</i>

C:\Users\109384\Desktop\Fossil Creek 1.12.23 FY23 TestAmerica CoC pg1+2 full chemset.docx Date Updated 10/24/2022

FIGURE 3.9. Example of a Chain of Custody

3.3 STREAM COLLECTION TECHNIQUES

3.3.1 COLLECTING A REPRESENTATIVE STREAM SAMPLE

ADEQ employs four techniques for collecting representative water samples from rivers and streams: grab, equal width increment, modified equal width increment and equal discharge increment. TABLE 3.4 describes when each method should be used. The equal width increment, modified equal width increment and equal discharge increment are composite sampling techniques.

Method	When to Use
Grab Sample	Depth < 1 foot, velocity OR < 1.5 ft/s, homogeneous water in stream
Equal Width Increment (EWI)	Depth ≥ 1 foot, velocity AND ≥ 1.5 ft/s, heterogeneous water in stream
Modified EWI	Depth < 1 foot, velocity AND < 1.5 ft/s, heterogeneous water in stream or SSC sample where EWI used for chemistry

Equal Discharge Increment	Same requirements as EWI, but provides a slightly more accurate, representative sample for SSC. Laptop needed.
---------------------------	--

TABLE 3.4. Stream collection method matrix.

All water samples must be collected upstream of any activity that has occurred within the sample reach during field work. This refers primarily to those sampling techniques that involve physical disturbance to the stream bed (e.g. instantaneous flow measurement, pebble counts, macroinvertebrate collection, walking across the channel points in the reach, etc.).

Water samples should be collected after completion of field measurements. In those cases where the water sample cannot be practically taken at the end of the sample visit, it is important to not allow the temperature of the samples to rise significantly above the ambient temperature of the water body being sampled. If an ice chest is not readily available, place the sample bottles in a shaded location in the stream.



For composite samples, the sample for SSC analysis can be collected either separately via the modified EWI, or thdrawn from the churn splitter first.

A 250 micron sieve may be used to make a visual determination as to whether sand-sized particles are suspended in the water column. Using a 1-liter sample collection bottle, the field person collects a grab sample at the deepest, fastest point in the stream channel. The sampler should take care not to sample any bed material. Slowly empty the water in the sample collection bottle into the sieve and visually inspect the sieve for sand-sized particles. If sand sized particles are not in the sieve, then the observer may collect a grab sample or use the Equal-Width-Increment (EWI) method to obtain a composite sample using a churn splitter. If sand-sized particles are in the sieve, then the sampler may collect a grab sample or use the equal-discharge-increment (EDI) method to obtain multiple sample bottles for SSC analysis. SSC protocol should be collected in wadeable, perennial streams during normal flows. The SSC field protocol has been adapted from Field Methods for Measurement of Fluvial Sediment (Edwards and Glysson, 1999). The equipment and field methods described in this protocol are designed to yield a representative sample of a water/sediment mixture moving in a stream. Tests performed by the U.S. Geological Survey demonstrate that a composite sample from a churn splitter can provide unbiased and acceptably precise (generally within 20% of the known value) SSC values as large as 1,000 mg/L when the mean diameter of sediment particles is less than about 0.25 mm. At SSC values of 10,000 mg/L or more, the bias and precision of SSC values in churn splitter sub-samples are considered unacceptable (Gray, et al., 2000).

3.3.1.1 Grab Sample Method

1. Determine a representative spot to sample that is well mixed and meets the guidelines in TABLE 3.4. Rinse the bottle with stream water three times to flush out any contaminants that might be present. Dispose of rinsate downstream of your collection point. Collect the sample by inverting the bottle open end down, and lower to half the water column depth taking care not to disturb any sediments on the stream bottom. Turn the bottle so that it is parallel to the stream bed, allowing the air to escape and the bottle to fill.



Label the bottle when it is dry before immersing it into the water.

2. Fill the individual sample bottles leaving space for the introduction of the acid preservative. Secure sample bottle caps tightly.
3. Filter the dissolved metal sample (see Section 3.2.3).
4. Add preservatives (see Section 3.2.4).
5. Place the samples in an ice-chest in an upright position.

3.3.1.2 Equal Width Increment Sample Method

Equal-Width Increment (EWI) sample collection and Equal-Discharge Increment (EDI) sample collection methods were developed and refined by the United States Geologic Survey (USGS). Both techniques utilize an isokinetic depth-integrating sampler (DH-81) that is designed to accumulate a representative water sample both continuously and isokinetically, meaning that the water approaching and entering the sampler intake does not change in velocity. EWI and EDI sampling techniques are commonly used in larger flowing systems which cannot be adequately characterized with a grab sample. The purpose for collecting a EWI sample is to obtain a series of sub-samples, each representing a volume of water taken at equal vertical transit rates and at equal widths apart from each other at various intervals across the channel. This ensures obtaining a discharge weighted representative water sample from the entire flow passing through the channel.



FIGURE 3.14. 14 liter churn splitter.

Instantaneous discharge of the water body is determined with the flow meter and top-setting wading rod (see Chapter 5 for an explanation on how to take instantaneous discharge).

Samples are collected using a Isokinetic Depth-Integrating Sampler (US DH-81 hand-held sampler, FIGURE 3.10) which consists of four distinct parts: a three foot long metal rod with a plastic-vinyl handle on one end and machined threading on the opposite end; a US DH-81A molded Teflon adaptor which attaches to the threaded end of the wading rod; a US D-77 molded Teflon cap which has an internally molded air-vent tube; a machined Teflon US D-77 Nozzle with a 5/16 inch sample intake opening; and a 1-liter collecting bottle. ADEQ primarily uses the 1/4 inch nozzle, which is for flow velocities between 1.5 and 7.6 ft/sec.

EWI Sampling Procedure

1. Upon arrival at the sample site, remove the churn splitter from its protective plastic bag and rinse it well two to three times with water from the stream. Fill to about 1/2 to 3/4 full and place the capped container in a shaded location in the stream. This will allow the churn splitter and ambient stream water to equilibrate prior to sampling. When ready to collect the sample, remove the cover and empty the churn splitter. Place the cover in the plastic bag to prevent contamination of the water sample when replacing the cover after the sample has been collected (or just keep the cover on).
2. Extend a measuring tape transect across the stream channel, perpendicular to the flow at a sampling location not influenced by side-channel eddies.
3. Measure the instantaneous flow discharge. This preliminary measurement is required in order to perform the EWI. Take note of the location of the fastest flow once the discharge measurement has been completed.
4. The EWI requires multiple sampling points across the transect. The number of sampling points (vertical intervals) to be sampled is based on the following variables:
 - Volume of sample needed for analysis (number of sample bottles to be filled)
 - Size of the churn splitter
 - The depth and velocity distribution in the cross section at time of sampling.



FIGURE 3.10. DH-81 Sampler.



It may take several tries to get the right sample volume for a particular stream. Adjust the number of verticals to get the appropriate volume of sample for the churn splitter.

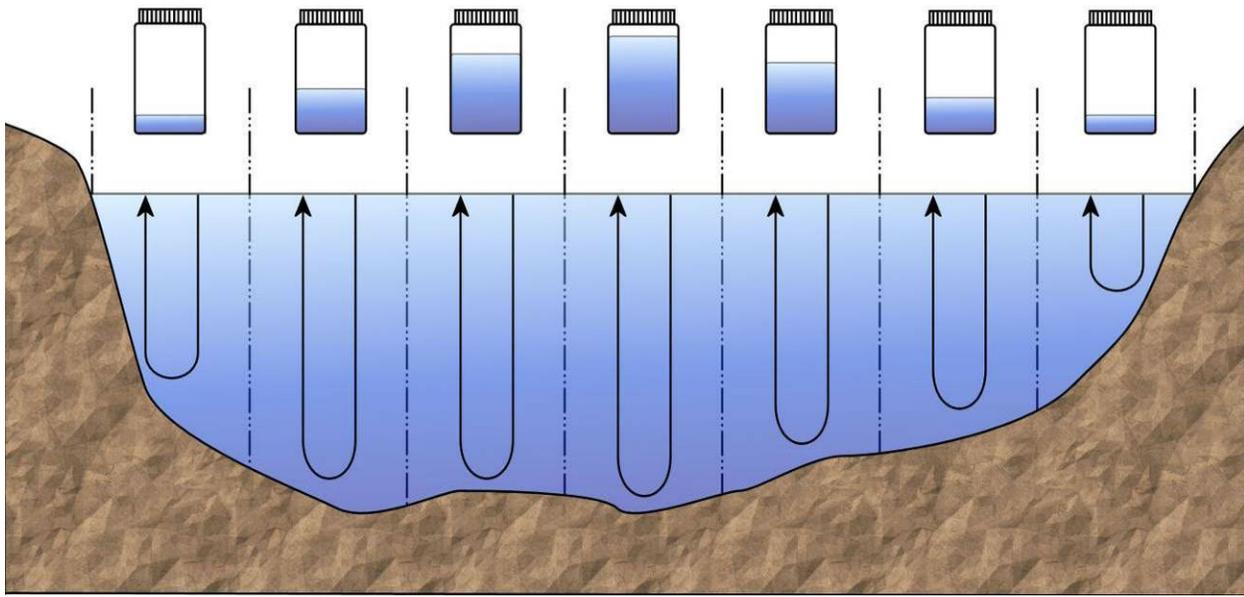


FIGURE 3.11. Depth-integrated samples collected using the equal width increment method.

5. The sampler should pick a reference point on the body (such as a belt buckle) to use as a starting reference point when initiating a vertical transect. All vertical transits across the channel should begin at the same reference point regardless of water depth.
6. Establish the vertical transit rate by determining the location of maximum velocity in the channel obtained from the discharge measurement. In most cases this will be the deepest, fastest point identified along the transect line. The sampler is positioned at the fastest point in the stream. The sampler positions the DH-81 bottle at the predetermined reference point (e.g., belt buckle) and begins lowering the DH-81 with a constant motion to the streambed and then back again to the reference point. During this period the sampler should be counting time from beginning to end of transit. If the first transit attempt did not fill the bottle, empty the bottle, repeat the process and adjust the transit rate until the DH-81 bottle is filled to just below the neck of the bottle. The sampler must repeat the transit if the DH-81 collection bottle is overfilled or underfilled. Once the correct transit rate has been determined, discard the collected water. Do not use this water as part of the final water sample.
7. Using the transit rate established in Step 6, move to either bank and prepare to collect the sub-samples at the established intervals and transit rate. The number of intervals is calculated based on the volume of water to be collected and the size of the churn splitter being used. For example, if four liters of water are needed and a six liter churn splitter is used, a minimum of five liters of sample water is needed. Once the sample water has been withdrawn from the churn splitter to fill the sample bottles, a minimum of one liter must remain in the churn splitter. To calculate the number of intervals, it is known that a full liter will be collected at the fastest flow location and decreasing amounts will be collected on either side of that location. FIGURE 3.11 illustrates this process. Estimate the number of transit intervals by made taking into account the width of the channel, the depth of water, and the flow rate through the channel cross-section.

8. Once the number of sub-samples has been estimated, the interval width is calculated. For example, if the stream width is 20-feet, and the number of sub-samples is estimated to be 10, then the width of each sample interval would be 2 feet. The actual sampling station within each interval is located at the center of the interval. Beginning at a location of 1 foot from the bank, the intervals are then spaced 2 feet apart, resulting in sample stations at 1, 3, 5, 7, 9, 11, 13, 15, 17 and 19 feet along the 20-foot width.
9. Collect the sample in the first interval with the DH-81 at the predetermined transit rate (Step 6). It is important to remember to begin and end at an established reference point (belt buckle) and maintain a constant rate. A second observer should accompany the sampler carrying the churn splitter to receive the samples.



It is often possible to composite samples at two or more verticals near the banks without having to empty the sample collection bottle into the churn splitter to save time. However, if the collection bottle is over filled during the sample collection process, the bottle must be emptied of its contents and all verticals, which contributed to that particular sub-sample must be recollected.

10. After all the sub-samples have been deposited into the churn splitter, the individual pre-labeled sample bottles can be filled.



Bacteria samples should not be collected from the churn splitter. Plastic churn splitters cannot be autoclaved and thus may already be contaminated before the composite sample is taken.

Churn the sample at a uniform rate of about 9 inches per second. The mixing disc should touch the bottom of the churn on the down stroke but should not be allowed to break the water surface on the up stroke. A minimum of 10 strokes is required before withdrawing the first subsample. Before withdrawing the sample water, run a small quantity of water through the spigot as rinse to remove any contaminants that may have adhered to the inside of the spigot body. If the disk breaks the water surface while a subsample bottle is being filled, momentarily stop the filling process and stroke 10 times before continuing to fill the subsample bottle.

3.3.1.3 Modified Equal Width Increment Sample Collection

The Modified EWI method is often used in small wide streams where depths are less than one foot, and horizontal mixing is insufficient for capturing a representative sample. It is also used in shallow streams where tributary inflows are not well mixed with the dominant mainstream flow. The procedure is designed to produce a sample that is more representative than a grab sample, but not discharge weighted as with the EDI collection method. The sub-samples are collected by hand with the wide-mouth 1-liter collecting bottle at the determined vertical intervals.

Modified EWI Sampling Procedure

1. The procedure for the modified EWI is the same as the EWI in Section 3.3.1.2 with the exception that the no rod is used. The sampler uses their hand instead of the rod.

For streams of shallow depth where the use of a 1-liter bottle and a churn splitter may be impractical, use a clean 250 milliliter bottle to collect the sample. Establish four sampling points along the transect that are approximately equal in distance from each other. Collect a sub-sample from each point, using a transit rate that fills the bottle completely and evenly at each point along the transect. Cap and invert the bottle several times to mix the sample.

3.3.1.4 Equal Discharge Increment Sample Collection

Equal discharge increment sampling is used when sieving indicates that sand-sized particles are entrained in the water column and the stream is 10-feet wide or wider. If sand-sized particles are entrained in the water column and the stream is less than 10-feet wide, a grab sample may be taken from a single vertical in the deepest, fastest location in the channel.

The Equal Discharge Increment (EDI) method produces a discharge-weighted sample that represents all the flow passing through the cross section by collecting a number of sub-samples, each representing equal volumes of discharge. The flow in the cross section is divided into increments of equal discharge and then equal-volume. Depth-integrated samples are collected at the centroid of each increment along the transect. The term centroid refers to the location in the channel transect where discharge is equal on both sides. EDI sample collection is used by ADEQ principally for the collection of suspended sediment concentration samples.

Equal Discharge Increment Procedure

The objective of the EDI is to collect a discharge-weighted sample that represents the entire flow passing through the cross-section by obtaining a series of samples, each representing equal volumes of stream discharge.

1. Place measuring tape across stream channel perpendicular to flow at the sampling site. Determine the stream width from the edges of water.
2. Take discharge measurements using Marsh McBirney flow meter to determine the total discharge and the flow distribution across the channel at the cross section. When recording discharge measurements on the field form, the recorder should include a cumulative discharge column and keep a running total of the cumulative discharge from the LEW.



Use the "EDI Flow Template" excel spreadsheet on a laptop or pocket PC (FIGURE 3.12) to determine the cumulative Q, centroid locations and sample station locations.

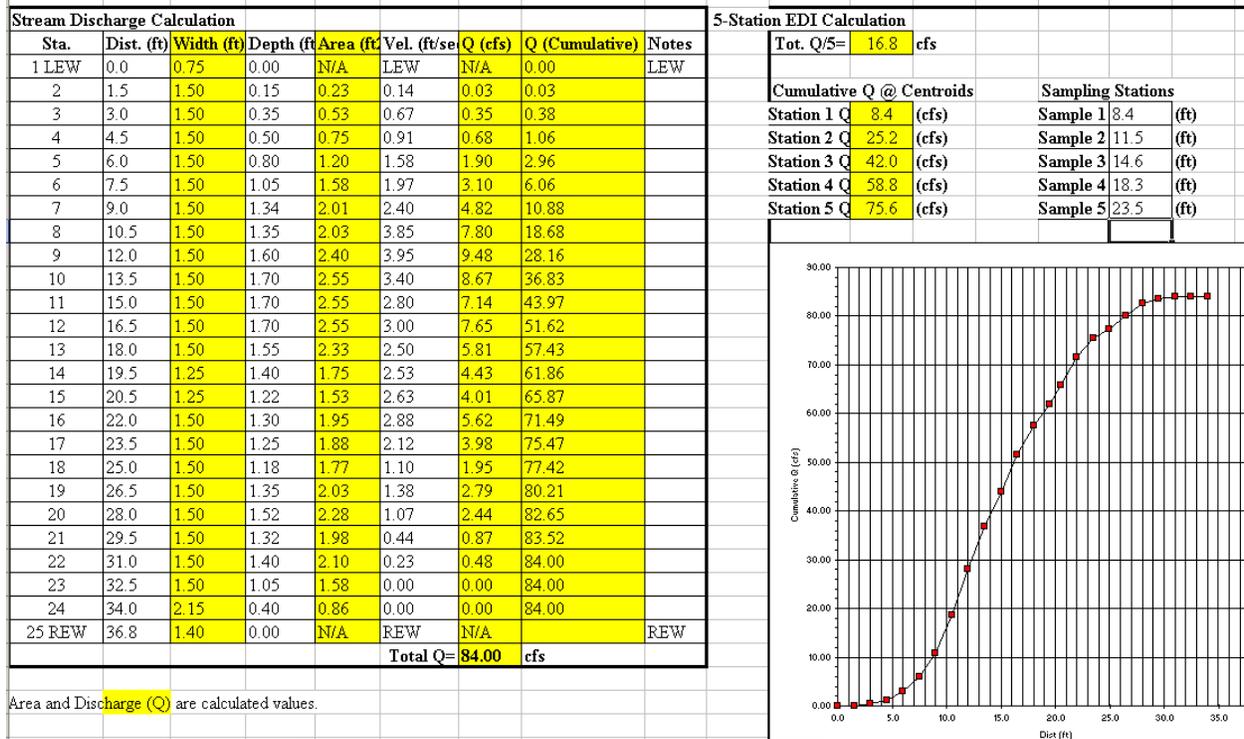


FIGURE 3.12. Flow EDI Template.

- Calculate the EDI. The EDI is determined by dividing the total cumulative discharge by the number of verticals to be sampled. For example, if the total cumulative discharge of the stream is 84 cfs and 5 verticals are to be sampled, then the EDI method is 16.8 cfs. The number of verticals is determined by the sample volume that is needed. If 4 liters of sample are needed then 5 verticals should be used. This will leave 1 liter in the churn.
- The location of the centroids of the equal discharge increment is determined from the cumulative discharge calculations. The first vertical is located at a point where the cumulative discharge from the LEW is half of the EDI. In the previous example, if the EDI is 16.8 cfs, then the first vertical is located at the point where the cumulative discharge = 8.4 cfs. Subsequent centroids are located by adding the EDI to the cumulative discharge at the first vertical. In our example the second vertical would be located at the point where cumulative discharge = 8.4 + 16.8 = 25.2 cfs relative to the LEW. Use the same approach to determine the centroid discharge amounts for the 3rd to 5th centroids. The spreadsheet will calculate these automatically. Adjust the spreadsheet if the number of verticals need to be adjusted.
- Use the Cumulative Discharge Curve (FIGURE 3.12 and FIGURE 3.13) to determine the locations of the five sampling stations.

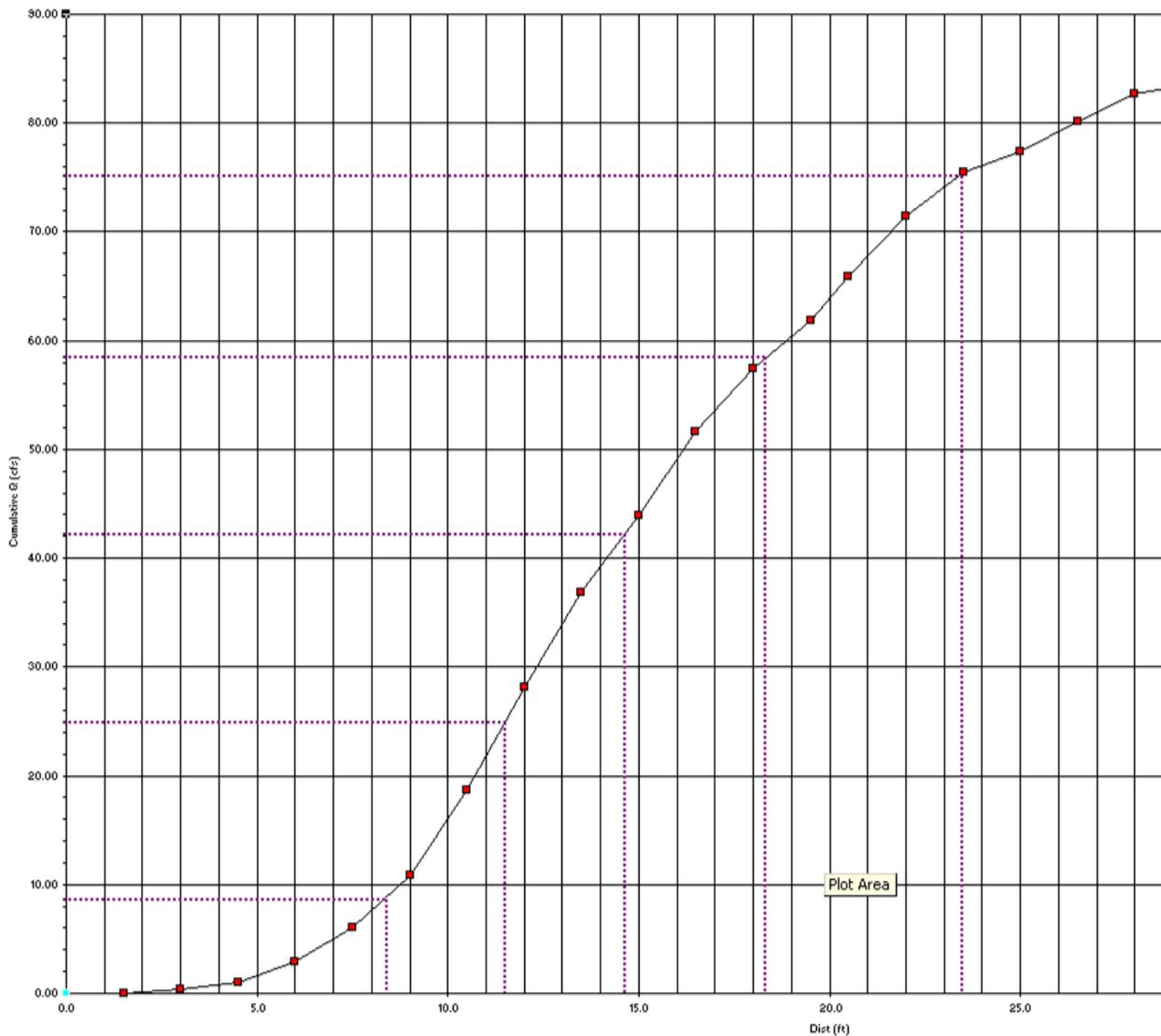


FIGURE 3.13. Close-up view of the Cumulative Discharge Curve from the "Flow EDI Template". Dotted lines represent the 5 cumulative Q centroid locations and the corresponding sample points across the transect.

6. A depth-integrated sample is collected at each sampling station using a DH-81 sampler. The transit rate used to collect a sample must be constant in one direction. However, it is not necessary to maintain equal transit rates of ascent and descent within a vertical. Also transit rates can vary at different verticals in the cross-section. A single sample bottle is filled at each vertical (FIGURE 3.14).



It is important that all sample bottles be of equal sample volume.

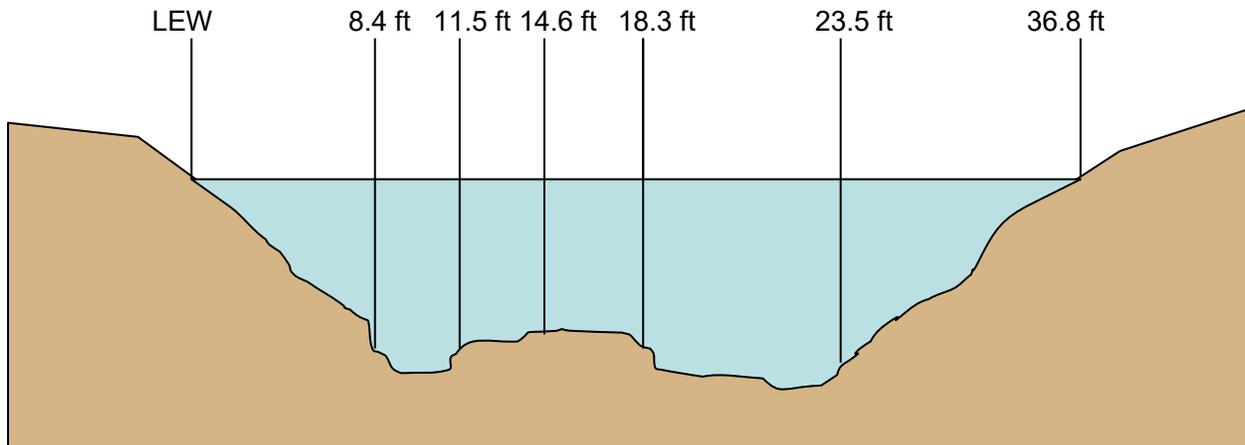


FIGURE 3.14. Cross-section showing the 5 sample locations.

3.4 LAKE SAMPLING TECHNIQUES

The number of samples collected for a particular site will depend on whether or not the lake is stratified. To determine stratification, a multimeter probe will need to be extended to the bottom of the lake at the sample site.

1. Before using the probe you will need to calibrate it for the local barometric pressure and for depth (see Section 3.1.1 for additional detail). When you get to the lake, attach the cable, face and probe.
2. Screw on the probe cover that allows water to pass through. Place the probe in the water at a depth of approximately 10 cm. Record field parameters on field data sheet (percent DO, pH, etc.).
3. Slowly lower the probe to 1m for the second reading. Continue at 1 m intervals until you reach the bottom of the lake. Allow the probe reading to stabilize before recording. Take the last reading at 0.5 m above the suspected bottom of the lake. If the site is extremely deep, consider reading the probe at every 2-5 m. Just be sure to capture at least 3 equally-distanced readings within the epilimnion and the hypolimnion and to identify the thermocline (FIGURE 3.15).



A lake is thermally stratified when there is a change of more than ONE degree Celsius per meter. This depth is called the thermocline.

3.4.1 FIELD CALIBRATION

1. Before using the multiprobe you will need to calibrate DO for local barometric pressure and the pressure sensor and for depth. For DO you will use the calibration cup (unscrewed to allow ambient air pressure) and a small amount of lake water in the cup. Go to “Calibration Menu” and select DO%. Enter the barometric pressure and press “Enter”. Record the barometric pressure and resulting % DO data on the field sheet.

2. To calibrate the YSI depth sensor, screw on the probe cover that allows water to pass through. Place the probe in the water at a depth of approximately 10 cm. Under the “Calibration Menu” press “Pressure Transducer” and enter 0.1 m. Press “Enter”.

To calibrate the EXO2 depth, probes must be in the air. In the Calibration Menu, select port D-Depth, then select Depth from the second offset. Click “Start Calibration”. Observe the readings under Current and Pending data points and when they are Stable (or data shows no significant change for approximately 40 seconds), click Apply to accept this calibration point. This process zeros the sensor with regard to current barometric pressure. Click Exit to return to the sensor calibration menu and then the back arrows to return to the Calibrate Menu.



Complete the Secchi Depth Measurement (3.4.3) prior to taking the depth profile. You need to take a profile reading at the Epilimnion Target Sample Depth determined as $1.5 \times \text{Secchi Depth} / 2$

3.4.2 LAKE PROFILE

Slowly lower the probe to 0.1 meter and take the first reading. Lower the probe to 1 meter for the second reading. Continue at 1 m intervals until you reach the bottom of the lake. Allow the probe reading to stabilize before recording. Try not to allow the probes to hit the sediment. Take the last reading at 0.5 m above the bottom of the lake. It is acceptable to take probe readings at larger intervals in deep lakes (< 20 meters). Just be sure to capture several readings within the hypolimnion and to identify the thermocline (FIGURE 3.15). You must capture the depth at which a hypolimnion sample will be collected.

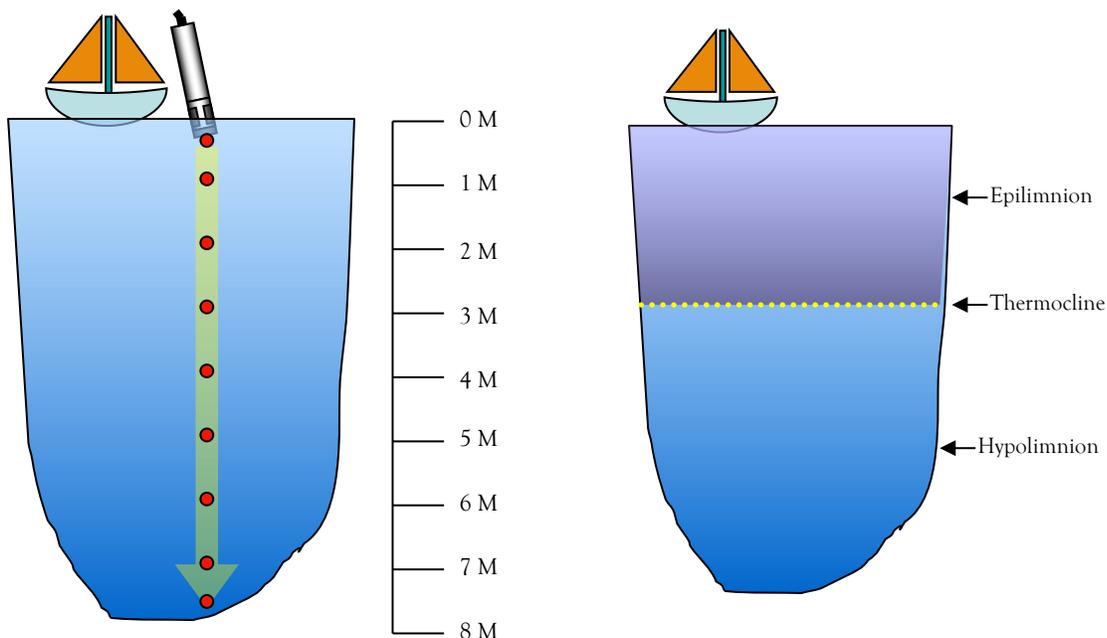


FIGURE 3.15. Red dots represent depths where multiprobe readings are taken.



When sampling is complete, return the probe to the case and be sure the cap is tight so that the water won't leak out. If there is dirt on the probe, be sure to clean it (gently wash with water) and do any necessary maintenance before returning it to the storage area. The DO membrane will dry out if left exposed to air so, as soon as possible, cover it with the cap including about 5mL of water.

3.4.3 SECCHI DEPTH MEASUREMENT

One sample is always collected in the photic zone of the lake. A secchi disc is used to determine the depth of the photic zone. The photic zone is where visible light penetrates to allow primary production.

1. Attach the secchi disc to a marked rope or to a meter tape (FIGURE 3.16). Lower the disc off the shady side of the boat and remove sunglasses or other visual obstructions. Slowly lower the secchi disc into the water until it disappears. Estimate the depth to the nearest 0.1 m. Record the depth at which it disappears. Lower the disc a little more and then slowly bring it back until it reappears. Record this depth as well. The average of these two values is the secchi depth. Record the secchi depth.
2. Multiply the secchi depth by a correction factor of 1.5. This identifies the depth of the photic zone.
3. The secchi time must correspond to the time of either a grab sample or a composite sample; fill the time in later after the profile is completed



FIGURE 3.16. Secchi disc and marked chain.

Repeat any suspect measurements and make notes on the field sheet and in the instrument's logbook if the DO membrane had to be replaced.

3.4.4 COLLECTING A REPRESENTATIVE LAKES SAMPLE

A representative sample is a collection of grab samples that represent the vertical and spatial components within the main body of the lake. Samples are generally not taken in shallow, stagnant portions of the lake. Instead, lake sampling focuses on the mid-lake sample within geomorphologically distinct subunits of the lake. Examples of subunits may include the forebay, mid-lake and inlet. The morphology of each lake is unique and may require a different number of samples in order to characterize the condition of the lake. A sample is always taken near the dam site as a reference.

A small (<200 acres), round lake may not require more than two sampling locations – one at the dam and one in a more centralized location. A lake with many tributaries may exhibit different chemical concentrations in water near each inlet. While it is not necessary to sample near each inlet, the sampler should make an attempt to capture a sample in an area near main tributary inputs or near a series of similar tributary inputs (FIGURES 3.17 and 3.18).



A minimum of three sampling locations should be taken across a lake unless the lake is small (<200 acres) or has a simple (round, few tributaries, tributaries drain similar watersheds) morphology.

A representative sample relies on repeatable collection practices. Lake sampling for assessment purposes should be conducted with a thief sampler such as a beta bottle. Sample bottles should be filled from a single collection from the 6 liter beta bottle to ensure that local site variation does not contribute to variation between sample bottles. The sample should be homogenized by gently swirling the beta bottle before filling each sample bottle.

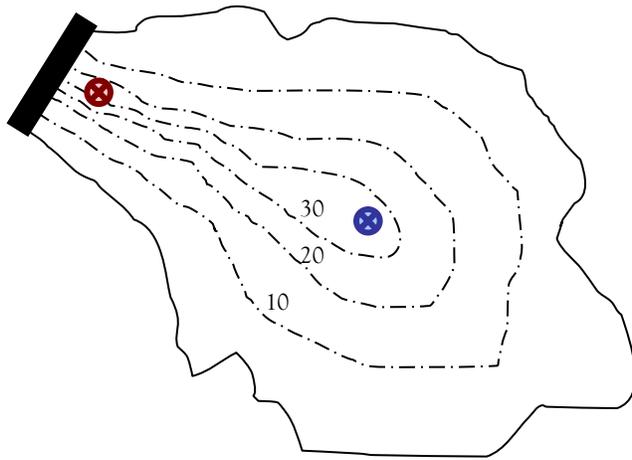


FIGURE 3.17. Simple lake with two sites. Dashed lines represent lake depth. Dam is represented by a solid black rectangle. The site is the blue "x". The dam site is the red "x"

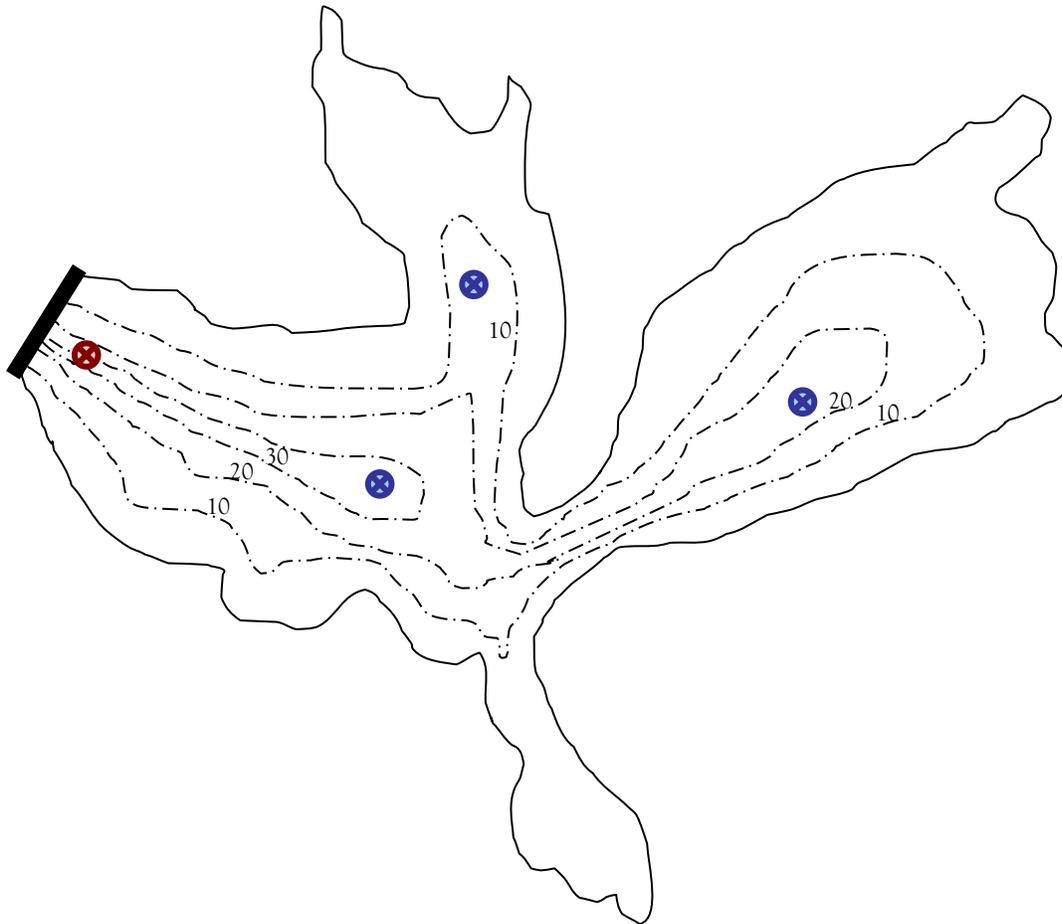


FIGURE 3.18. Complex lake with 4 sites. Dashed lines represent lake depth. Dam is represented by a solid black rectangle. The sites are represented by the "x's". The dam site is the red "x"

3.4.5 WATER SAMPLE COLLECTION

3.4.5.1 Grab Sample with a Beta Bottle

Prior to collecting a beta bottle sample you should have identified if the lake is stratified or not according to Section 3.4.

3.4.5.1.1 Beta Bottle Collection Point in an Unstratified Lake

Only one sampling depth is needed for unstratified lakes. The sampling depth is 1/2 the depth of the photic zone (FIGURE 3.19).

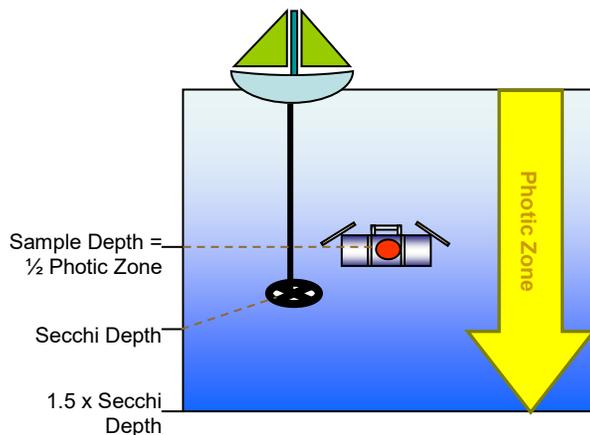


FIGURE 3.19. Sampling location for an unstratified lake.

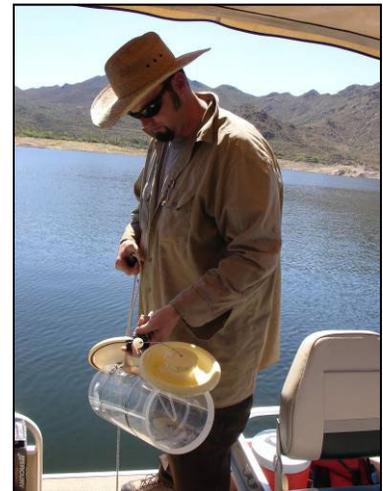


FIGURE 3.20. Beta bottle.

1. The beta bottle should be rinsed in the lake water before sampling (FIGURE 3.20). Swish it back and forth slowly with the side lids open.



Record top and bottom sampling depth (generally the same).

2. The beta bottle rope is marked in 1 meter units. Lower the beta bottle to the desired depth.



Field parameters from the depth profile must be collected at the same depth as the beta bottle so lab and field chemistry can be compared and standards calculated.

3. Swish the bottle horizontally back and forth and let it sit for approximately 30 seconds. Then deploy the messenger to collapse the lids. Slowly raise the beta bottle out of the water and use the pour spout to empty its contents into sample bottles. Gently swirl the beta bottle between filling up sample bottles. When pressure is low, it may help to loosen the yellow valve or to place something between the lid and the bottle to keep the lid open.

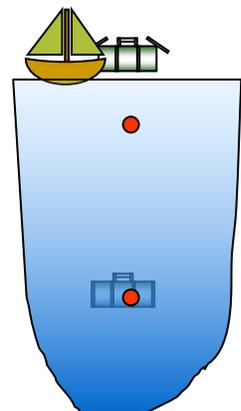


FIGURE 3.21. Stratified Lake Sample Points

4. The beta bottle should not be cleaned with detergents or bleach. Use tap water and a clean brush to wash the inside and outside of the beta bottle. Keep the lids open while it dries. When dry, collapse the lids as soon as possible so that the cords do not become loose. Store the beta bottle in the plastic suitcase along with the rope and messenger.
5. Use the spigot to fill up the sample bottles.

3.4.5.1.2 *Beta Bottle Collection Points in an Stratified Lake*

At least two samples depths should be sampled for a stratified lake (FIGURE 3.21). One sample point will be collected in the epilimnion at the midpoint of the photic zone (see Section 3.4.2.2.1 for additional detail).

The hypolimnion sampling point is located at the deepest part (approximately 0.5 to 1 meter above the bottom of the lake). Be careful to avoid agitating the bottom sediment.



Field parameters from the depth profile must be collected at the same depth as the beta bottle so lab and field chemistry can be compared and standards calculated.

3.4.5.2 *Integrated Sampler - Photic Zone Composite Sample for Chlorophyll and Algae*

Chlorophyll-a is the dominant photosynthetic pigment in most algae. Chlorophyll degrades to Pheophytin as the algae die and along with Chlorophyll-a is measured to assess the viability of the algae. Phycocyanin is another pigment dominant in a subset of algae known as the Cyanobacteria.

1. Determine photic zone as described above.
2. If the photic zone is less than 2 m, collect three 2-m integrated samples using the 2m PVC sampler (2 liters*3) and composite in a churn splitter. If the optimum photic zone depth is greater than 2 m, collect two 2-m integrated samples plus additional water using the beta bottle at 1-1.5 m below the top 2-m integrated sample depth to capture the photic zone (FIGURE 3.19).

For example, Site A has an average secchi depth of 7.7 m. The photic zone is determined by multiplying secchi depth by 1.5. The goal is to get a good composite representative sample from within the photic zone, so we would collect two 2-m integrated samples (each 2 liters) and evenly distribute one or two beta bottle volumes evenly throughout the photic zone.

Decant 2 L (about 1/3 of the water in the beta bottle) into the churn for each beta bottle collection depth (approximately 6 liters is needed to fill all epilimnion/photic zone bottles).

Rinse each sample bottle three times with sample water while churning, then fill each sample bottle while churning. These samples would be labeled as CLHAV-A-5.8c. Algae ID samples are preserved with Lugols until a light tea color is obtained. No preservative is added to the Chlor-a/pheo-a/phyco bottle, as it would interfere with the fluorometer reading.



Microcystin analysis can come out of the NON-PRESERVED Chlor-a/pigments bottle but must be processed within 48 hours.

3.4.5.3 Microcystin Grab Samples

Microcystin is a toxin produced by cyanobacteria and is harmful to humans and animals.



ADEQ collects microcystin using three methods. Vertical tows (3.4.5.4), composite photic zone sample (3.4.5.2) and grab samples (3.4.5.3). For mid lake samples both vertical tow and composite photic zone samples are collected to estimate total biovolume. Opportunistic grab samples are also collected when blooms are observed. Opportunistic grab samples may be collected when blooms are observed.

1. Collect sample in 250 mL amber bottle using a reach pole or gloved hands. Sample collection depth for an open water bloom is generally 0.1-0.2 m (4-8 inches) below the surface or as far as you can reach comfortably. On a beach, samples are collected after wading to about knee depth. Allow sediment to settle and invert the bottle approximately 0.1-0.2 m (4 to 8 inches) below the water surface.
2. DO NOT preserve samples. Keep out of sunlight. These samples need to be analyzed by the lab within 48 hours.

3.5 FISH TISSUE SAMPLING TECHNIQUES

ADEQ collects fish tissue to determine risks to human health from pollutants such as mercury and pesticides. Because fish spend their entire lives in the aquatic environment, they incorporate chemicals from this environment into their body tissues. Contamination of aquatic resources has been documented for heavy metals, pesticides, and other complex organic compounds. Once these contaminants reach surface waters, they may be available for bioaccumulation, either directly or through aquatic food webs, and may accumulate in fish and shellfish tissues. Results from fish tissue monitoring can serve as an important indicator of further contamination of sediments and surface water.

This procedure is used by the ADEQ's fish consumption advisory program to collect and process fish tissue samples to be analyzed for chemical contaminants. These procedures are based on established guidelines described in EPA's 2000 guidance for assessing chemical contaminant data for use in fish advisories.

3.5.1 SAMPLE COLLECTION

The fish consumption advisory program will employ several means of fish collection. Collections on lakes and non-wadeable streams are usually accomplished using a boat mounted electrofisher, gill nets or cast nets. Collections on wadeable streams are accomplished using backpack electrofishing techniques, cast nets or gill net "traps". Equipment checklists can be found in Appendix A.



Electroshocking is dangerous. All personnel involved must be trained before operating and assisting with electroshocking fish (Bryan, et al. AGFD, 2004). See Section 2.3 for additional electroshocking safety information.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Studies may use fish that are collected by other agencies or that fish that are purchased from recreational anglers. See Section 3.5.3.3 for minimum quality control measures, labeling and handling.

Use the following guidelines when selecting/collecting fish for tissue analysis:

1. Species: The species selected should represent game fish most likely caught and kept by anglers.
2. Size: The size range of fish collected should be representative of:
 - a. Those most likely to be caught. “Trophy” fish are much less likely to show up in an angler’s creel and may skew data due to their age and size.
 - b. Size or slot limits placed on the waterbody by AGFD regulation.
3. Trophic position: High order predators like largemouth bass and walleye tend to bioaccumulate pollutants to a higher concentration due to their place in the food web.
4. Pollutant accrual and storage: Pollutants can be accrued and stored differently due to species and pollutant characteristics. Generally, mercury is stored in muscle tissue and organochlorines are stored in fat. “Oily” fish like the common carp will have the highest organochlorine concentrations and muscular predators like the largemouth bass will accrue mercury at a higher rate.
5. Trophic condition: Check with AGFD prior to sampling to see if the selected waterbody has undergone any large trophic shifts. Fish in poor condition will have less body fat, which can affect pollutant concentrations in the short term and may not be representative of long term values.

The following is a list of Arizona Game Fish. Preferred species are listed in red:

Bass, Largemouth	Carp	Sunfish, Green
Bass, Rock	Catfish, Blue	Sunfish, Hybrid
Bass, Smallmouth	Catfish, Channel	Sunfish, Redear
Bass, Striped Bass	Catfish, Flathead	Tilapia
Bass, Yellow	Crappie, Black	Trout, Apache
Bluegill	Crappie, White	Trout, Brook
Buffalo, Bigmouth	Grayling, Arctic	Trout, Brown
Buffalo, Black	Mullet	Trout, Cutthroat
Bullhead, Black	Northern Pike	Trout, Rainbow
Bullhead, Yellow	Perch, Yellow	Walleye

At each sampling station, ADEQ personnel should fill out a Fish Tissue Survey Form (FIGURE 3.25) to provide additional information regarding the site visit. The form allows field staff to document access conditions, all species observed during sampling, water quality measurements, disease information, and any comments about the station. If fish are collected by another agency,

ADEQ personnel will collect as much of the metadata as practical from sampling personnel to fill in the Fish Tissue Survey Form.

Fish Tissue Survey Information

Waterbody: _____ **Location** _____ **Site code** _____

Latitude _____ **Longitude** _____ **Nearest City/Town/Landmark** _____

_____ **Collection** _____

Agency: _____ **Tributaries:** _____

Survey Date/Time: _____ **Survey Duration: Hours** _____ **Min** _____

Staff: _____

Survey Method : Big boat Small Boat Back Pack Other Describe: _____

Ramp Info: Wildlife Marina Public Private Other Describe: _____

Ramp Condition: Paved Sand Gravel Earth Slide in Comments: _____

Water Quality Measurements: Temp: _____ pH: _____ D.O.: _____ Cond: _____ Salinity: _____

Species Observed:

<input type="checkbox"/> Apache Trout	<input type="checkbox"/> Flathead Catfish	<input type="checkbox"/> Walleye
<input type="checkbox"/> Arctic Grayling	<input type="checkbox"/> Gila Trout	<input type="checkbox"/> White Bass
<input type="checkbox"/> Bigmouth Buffalo	<input type="checkbox"/> Green Sunfish	<input type="checkbox"/> White Crappie
<input type="checkbox"/> Black Bullhead	<input type="checkbox"/> Largemouth Bass	<input type="checkbox"/> Yellow Bass
<input type="checkbox"/> Black Crappie	<input type="checkbox"/> Northern Pike	<input type="checkbox"/> Yellow Bullhead
<input type="checkbox"/> Bluegill	<input type="checkbox"/> Rainbow Trout	<input type="checkbox"/> Yellow Perch
<input type="checkbox"/> Brook Trout	<input type="checkbox"/> Redear Sunfish	Other: _____
<input type="checkbox"/> Brown Trout	<input type="checkbox"/> Roundtail Chub	_____
<input type="checkbox"/> Channel Catfish	<input type="checkbox"/> Smallmouth Bass	_____
<input type="checkbox"/> Cutthroat Trout	<input type="checkbox"/> Striped Bass	_____
<input type="checkbox"/> Desert Sucker	<input type="checkbox"/> Tilapia	_____

Disease Observed: Lesions/Sores [] Injuries [] Flared Gills [] Excessive mucus [] Tumors []
 Visible Parasites [] Other [] Describe: _____

Species Collected: _____

Station Comments/Notes: _____

Figure 3.25. Fish Tissue Survey Form

When sampling sites are close enough samples should be transported to the sample processing laboratory prior to weighing and measurement. Samples should be placed in Ziploc bags by species and cooled to 4° C on wet ice for transport. If the distance from sample site is greater than 200 miles

or the time to the lab is greater than 36 hours, samples should be weighed, measured, tagged in the field with location, date, species, length in mm and weight in grams, and sampler initials, and frozen on dry ice. (See Section 3.5.3 - 4 for procedures, FIGURES 3.26 to 3.28).



Figure 3.26. Fish measurement for total length and weight.

3.5.2 MEASUREMENT, LABELING AND TRANSPORT

Fish collected for analyses must be transported to the processing laboratory in such a manner as to prevent decomposition or contamination. Fish should be removed from live wells, holding tanks, or buckets, rinsed with ambient water to remove foreign matter, and placed on a contaminant free surface for sorting. Skins on fish selected for analysis should be examined for breaks or lacerations from sampling gear - a possible source of contamination. If a wound is severe and actively bleeding, the fish should be released or discarded. Missing scales, burns from shocking equipment or small lacerations where the area to be subsampled (3.5.3.1) is clear of injury will not be cause for rejecting the sample. It is up to the lead sampler to determine if a fish should be rejected based on abnormalities.

3.5.3.1 *Weight and length measurement*

A wet weight is determined for each fish to the nearest gram (FIGURE 3.30) and recorded on the Fish “Fish Tissue Field Datasheet” (FIGURE 3.33). All samples should be weighed on balances that are properly calibrated, tared and of adequate accuracy and precision to meet program data quality objectives. Balance calibration should be checked at the beginning of each weighing session.

A total length (“nose” to end of tail) is determined for each fish to the nearest millimeter using a length board (FIGURE 3.26) and recorded on the “Fish Tissue Field Datasheet” (FIGURE 3.29). When measuring, the mouth of the fish should be closed and the caudle or tail fin should be lightly compressed so that the absolute longest length is measured.

After measurement, larger fish will be dispatched by placing the fish upright (belly down) on a hard surface and administering several sharp blows with a hardwood dowel to the top of the head just behind the eyes. Smaller prey base fish will be dispatched by placing them in in a bucket filled with water so that the fish can only barely swim upright, and dropping in several Alka Seltzer tablets.

Individual fish are identified to species under the supervision of an experienced biologist familiar with Arizona fish fauna. Fish are first identified using current, regional identification manuals and

other appropriate taxonomic literature (i.e.: Minkley, W. L. 1973). If questions occur, identifications are verified by other fish taxonomists or by experienced personnel from the Arizona Game and Fish Department.

3.5.3.2 Metals

Fish selected for metals analysis are placed individually in polyethylene bags. **Optional:** Prior to bagging the fish, a paper tag with a unique identifier, which includes date and waterbody, is affixed to the fish with a zip tie through the mouth and gills (FIGURE 3.27). Labels should contain the following:

- Waterbody
- Date
- Sampler initials
- Length in mm followed by weight in grams
- Fish species on the right hand side

After removing as much air as possible, the bags are sealed and tagged with the date, time, station name, species, and collector(s).

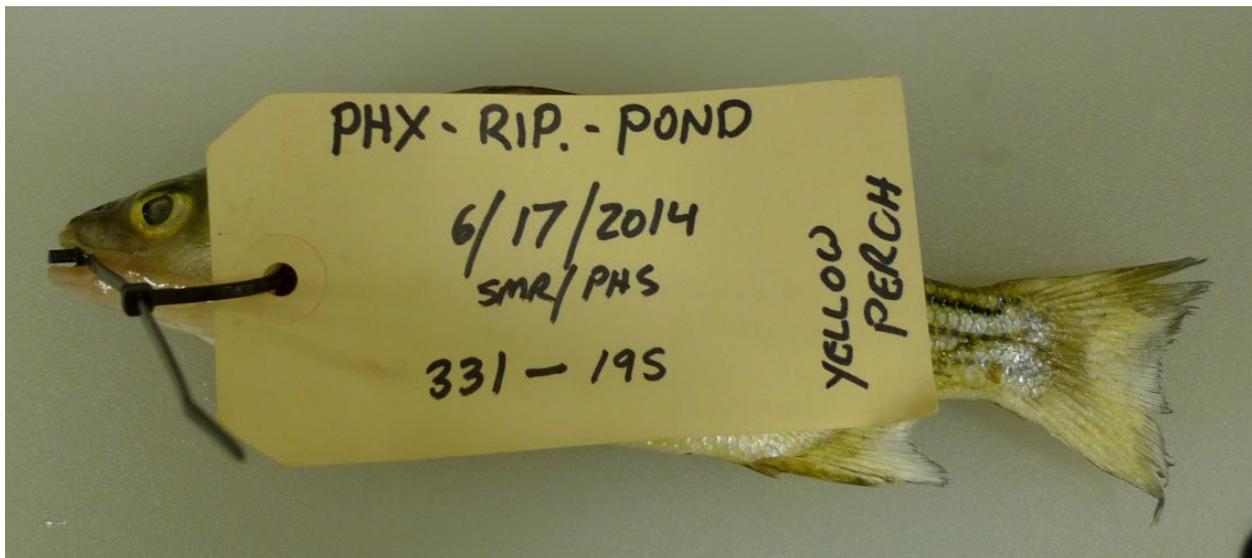


Figure 3.27. Fish labeling.

3.5.3.2 Organics

Fish selected only for organics analyses are tagged and wrapped whole in clean aluminum foil with the dull side of the foil against the skin of the animal. Large spines on any fish should be clipped to minimize puncturing of the foil (FIGURE 3.28). Wrapped fish are sorted by species and placed in labeled polyethylene bags as described for metals samples.

All polyethylene bags will be labeled with location, date, species, length in millimeters and weight in grams, and sampler initials (FIGURE 3.29).

Packaged fish are placed immediately on wet ice and chilled to 4°C for transport back to the laboratory. Samples transported on wet ice should reach the processing laboratory within 36 hours of collection to allow sufficient time for processing.



If samples cannot be transported to the processing lab within 36 hours of collection they should be frozen as whole fish, delivered to ADEQ as soon as possible, and stored at -20 °C until subsampling can be performed. If fish are frozen they should not be allowed to thaw during transport.

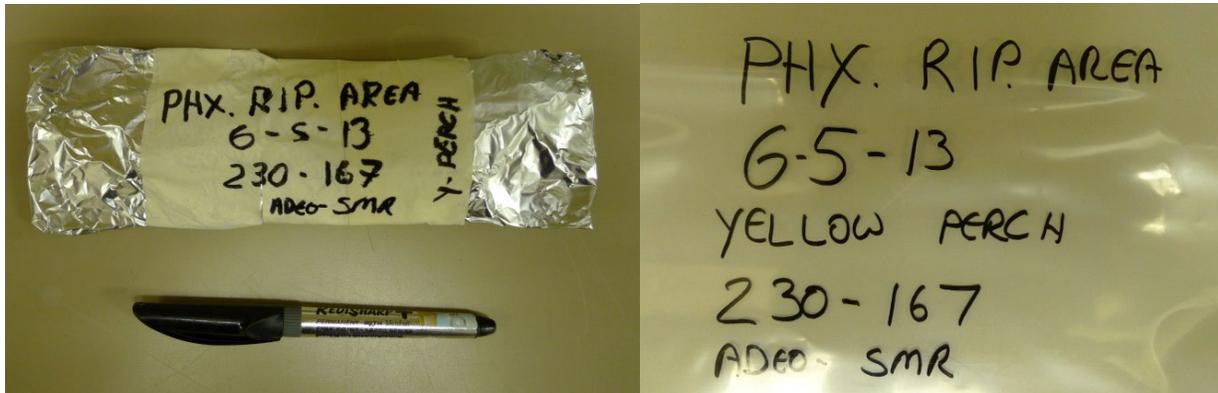


Figure 3.28. Outerbag fish labeling

3.5.3.3 *Quality control and labeling of fish received from anglers*

- All fish will remain whole and be weighed and measured in the field.
- Fish will be placed either aluminum foil or in ziplock bags as in 3.5.2.1 - 2.
- Individual fish will be labeled on the exterior package with:
 - Waterbody
 - Date (and time)
 - Species
 - Metric length and weight
 - Angler name (if available)
 - Receiving personnel
- Fish will be transported on ice to the ADEQ prep laboratory or frozen within 36 hours to await pickup.
- Fish will only be collected or purchased from anglers by ADEQ staff or AGFD personnel.

3.5.3 SAMPLE PROCESSING

Individual fish received for subsampling should be unwrapped and inspected carefully to ensure that they have not been compromised in any way (i.e., not properly preserved during transport). Any specimen deemed unsuitable for further processing and analysis should be discarded and identified on the sample processing record.

Fish tissue samples can be of two varieties: catchable and whole body prey base. Catchable fish (fish of a size that would be legally caught and consumed by the angling public) should be all of the same

species and age class. Fish plugs are typically taken from a single fish (see below for specific protocols). Prey base fish should be all of the same species but can vary in size as long as they are of a size that could be consumed by the predatory fish in question and should be homogenized together as whole fish. Typically 3 to 10 fish are homogenized through a meat grinder for whole body prey based fish (see below for protocol).

All equipment used in processing samples for metals analysis should be made of stainless steel, glass, or plastic. Chromium and nickel contamination can occur from the use of stainless steel. Therefore, if these metals are of concern, other materials should be used during sample processing. Equipment used in processing samples for organics analysis should be made of stainless steel, glass, or anodized aluminum.

Equipment used in processing samples for organics analysis should be of stainless steel, anodized aluminum, borosilicate glass, polytetrafluoroethylene (PTFE), ceramic, or quartz. Polypropylene and polyethylene (plastic) surfaces, implements, gloves, and containers are a potential source of contamination by organics and should not be used. If a laboratory chooses to use these materials, there should be clear documentation that they are not a source of contamination. Subsampling should be done on glass or PTFE cutting boards that are cleaned properly between fish or on cutting boards covered with heavy duty aluminum foil that is changed after each subsampling. Tissue should be removed with clean, high- quality, corrosion-resistant stainless steel, and ceramic or quartz instruments (Lowenstein and Young, 1986). Tissue homogenates may be stored in borosilicate glass, quartz, or PTFE containers with PTFE-lined lids or in heavy duty aluminum foil. Prior to preparing each composite sample, utensils and containers should be washed with detergent solution, rinsed with tap water, soaked in pesticide-grade isopropanol or acetone, and rinsed with deionized water. Work surfaces should be cleaned with pesticide-grade isopropanol or acetone, washed with distilled water, and allowed to dry completely. Knives, measurement boards, etc., should be cleaned with pesticide-grade isopropanol or acetone followed by a rinse with contaminant-free distilled water between each fish sample (Stober, 1991).

3.5.3.1 Catchable Fish Processing

1. Prior to preparing metals samples, all surfaces in the processing laboratory are washed with a Liquinox[®] and rinsed with deionized (DI) water. Utensils and containers should be cleaned thoroughly with a Liquinox[®] solution, rinsed with tap water, soaked in 5 percent HCl, for 12 to 24 hours at room temperature, and then rinsed with DI water.



Utensils made from stainless steel may be cleaned using this recommended procedure with the acid soaking step method omitted (Stober, 1991).

2. Frozen fish samples should only be partially thawed before subsampling (ice crystals should still be visible in the fillet tissue). Subsampling is performed on HDPE cutting board rinsed with DI water between fish from different sites. Subsampling is performed using cleaned bare hands or talc free disposable gloves. Hands or gloves should be rinsed between samples to prevent cross contamination. Knives and biopsy punches are rinsed with 5 percent HCl and DI water between fish from the same station and re-cleaned or changed between sites.



FIGURE 3.30. Fish preparation.

3. The fillet area should be exposed for subsampling by inserting the knife beneath the scales and skin just forward of the caudal peduncle (FIGURE 3.31). Cut forward, just beneath the skin until the fillet flesh is exposed between the lateral line and the dorsal fin, from insertion point to just behind the gills (FIGURE 3.32). Once the fillet flesh is exposed, use a 6mm biopsy punch to remove > 3.5 grams of muscle tissue (FIGURE 3.33). Place a tared HDPE sample submittal bottle on a scale to assure that you have at least 3.5 grams. Use a stainless

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

wire plunger to push plugs into the sample bottle. The number of plugs needed to make up 3.5 grams will vary due to muscle thickness and density. Care should be taken not to cut into the gut cavity as it may contaminate the fillet tissue.



Note: For a better grip, hold the fish around the caudal peduncle with a paper towel and place the “nose” against a folded paper towel on the back panel of the bench. Always cut away from your body.

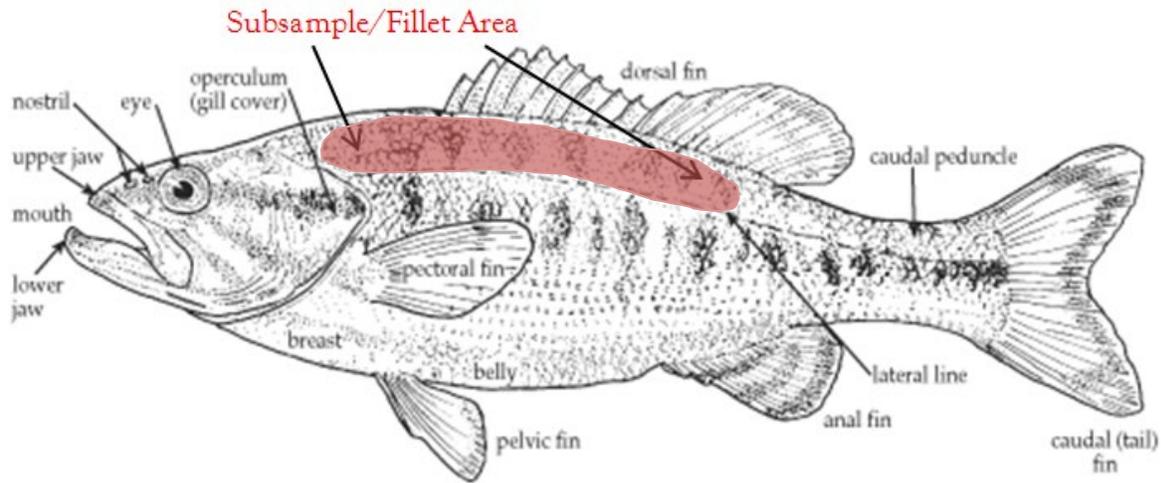


FIGURE 3.31. Basic fish anatomy denoting area to be subsampled.

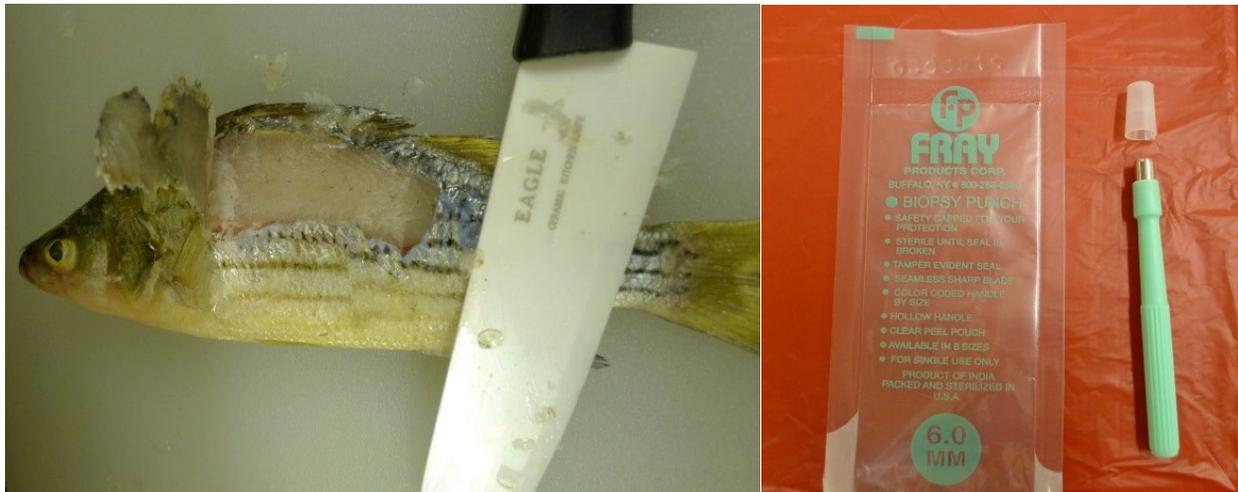


FIGURE 3.32. Skin removed from the subsample/fillet section



FIGURE 3.32. Subsampling with a biopsy punch

1. Once more than 3.5 grams of muscle tissue is obtained, the plugs are placed into a precleaned mortar and pestle and ground until the tissue is homogenized, to ensure equal distribution of contaminants throughout the sample.
2. Place labeled bottle with sample back into the freezer until samples are shipped on dry ice to the laboratory for analysis.
3. Place fish carcass with identifying labels back into the freezer until laboratory results are received and QA/QC checks completed.



Composite samples, taken as a cost saving way to increase sample number when large numbers of fish are available, are prepared from at least 3 but no more than 10 individuals of the same species. Composite samples from catchable fish are prepared by subsampling equal amounts of tissue from each fish in the sample, using the muscle plug technique. Subsampled material is then homogenized by grinding in a mortar and pestle.



Individuals of different species are never mixed to form composite samples.

3.5.3.2 Whole Body Prey Base Processing

1. Whole body composite samples from prey base fish are prepared by grinding whole fish in a food grade meat grinder. Once ground, place the resultant material in a clean weigh boat and homogenize by stirring with a stainless steel laboratory spatula.

3.5.3.3 Final Sample

The final individual or composite samples should be composed of at least 3.5 g of tissue to ensure an adequate amount of material for analysis. If more sampled material is available, include it for possible lab QA/QC or calibration. Samples are submitted in small, widemouth poly bottles and

labeled with a paper lable with clear tape completely surrounding the bottle and a number on the cap and lable in case the lables get damaged (FIGURE 3.34). Composite sample bottles should be labeled containing the number in the composite and range of sample *lengths* (length is the best surrogate for age/cohort). The range of lengths and weights along should be recorded for data analysis.

3.5.3.4 QA/QC Samples

Five percent of quality control samples will be blanks and five percent splits or duplicates as described in Section 3.2.5. These samples are either comprised of a 7 gram sample taken from a single fillet exposure, homogenized and split into two separate sample bottles or, on smaller fish, a subsample is taken from the fillet portion on the opposite side of the fish using the same subsampling procedure as regular samples.

Blanks consist of samples of taken from frozen chicken breast meat using the same method and materials used in taking regular subsamples. Avoid sampling the fat that often is attached to the fillets.

All samples are then sent either directly to the analytical laboratory, (overnight, on dry ice), or frozen immediately and stored at -20°C for later analysis.

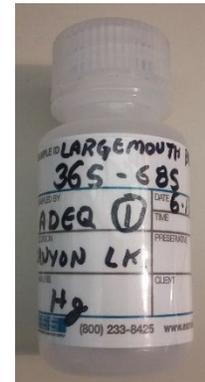


Figure 3.34. Labeled sample bottle

Blanks: Processing method blanks will consist of commercially purchased frozen chicken breasts. Do not choose “free range” chicken breasts. Blanks will be processed in the same way as fish tissue following steps 3 – 5 in section 3.5.3.1. Bottles will be labled in the same way as the the bottles from the actual sample except the length and weight will be noted as 404-404 and the species will be noted as *Gallus dom*. Once plugs have been removed, the individual breast piece will be placed in a clean zip lock bag labled with the same information as the bottle and returned to the freezer until sample data is received.

Duplicates: Duplicates will consist of taking twice as much sample as required from the fillet portion of the fish, processing it as per steps 3 – 5 in section 3.5.3.1, and labling both bottles using the regular method but adding an (a) to one of the length/weight designations, eg: 175-342(a).



See section 10.2.5 for acceptance criteria for blanks, duplicates and splits and how to use the quality assurance flagging process to automatically check for data that should be rejected.

3.5.3.4 Disposal of fish carcasses:

Fish carcasses that have been subsampled will be returned to the freezer for storage. Once sample data are received and meet QA/QC criteria, the carcasses can be disposed of in the main garbage dumpster on the east side of the parking garage with special care to assure that garbage pickup will occur within 24 hours.

CHAPTER 4 BACTERIA COLLECTION & PROCESSING

4.1 COLILERT[®] SYSTEM

The Colilert system utilizes prepackaged reagents which include additives to support the growth of coliform bacteria in addition to specific compounds that react with coliforms in general and *E. coli* specifically. Two options are available, Colilert-18 and Colilert-24, used for the simultaneous detection and confirmation of total coliforms and *E. coli* in fresh waters. The only difference between Colilert-18 and Colilert-24 is the incubation time, indicated by the number after Colilert.

When total coliforms metabolize Colilert's nutrient indicator reagent, ONPG (O-Nitrophenyl- β -D-galactopyranoside), the reaction produces an easily recognized yellow color. When *E. coli* metabolizes Colilert- nutrient-indicator, MUG (4-Methumbelliferyl- β -D-glucuronide) the sample fluoresces. Colilert can simultaneously detect these bacteria at 1 cfu/100 ml within 18 to 24 hours for Colilert 18 to 22 to 28 hours for Colilert 24. The test is effective and free of interference in waters with population densities of other heterotrophic bacteria up to 10,000 cfu/100 ml. Non-coliform bacteria that also have these enzymes are suppressed, for the incubation period, by other reagents in the media.



EPA refers to Colilert[®] as MMO-MUG while Standard Methods for the Examination of Water and Wastewater refers to Colilert[®] as a chromogenic substrate.



Catalog #WP020-18 and WP200-18 contain 20 and 200 Snap Packs respectively, each containing sufficient Colilert-18 reagent for a 100 ml water sample. The reagents should be stored at 4-25°C away from light.

Samples are collected wearing gloves and using a sealed, sterile 100ml bottle submerged in the stream while facing upstream. The bottle should be opened and recapped under water during sampling so that surface contaminants are not sampled. Samples must be chilled and processed within six hours of sample collection.

4.1.1 QUANTI-TRAY/2000 ENUMERATION PROCEDURE

Gloves must be worn during all bacteria sampling, handling, and processing.

1. Turn on sealer. It will take approximately 15 minutes to warm to operating temperature.
2. Verify that the incubator is operating at 35 +/- 0.5°C.



FIGURE 4.1. Colilert Sealer (left) and incubator (right).

3. Check level of water in bottle against 100ml line, if too much water is present, decant to the 100ml line.
4. Pour the contents of one reagent packet into each sample bottle. When opening the reagent packets, avoid inhaling the media.
5. Cap vessel and shake gently until dissolved and allow the foam at the top the bottle to settle. Chilled samples will take longer to dissolve the reagent. A hot water bath can be used to warm chilled samples.
6. Use a permanent marker to label the foil side of the Quanti-Tray with the following:
 - Site
 - Date
 - In: (incubation time)
 - Out (time when you read the sample - will be blank for now)
 - L: (# of large wells positive for *E. Coli* - will be blank for now)
 - S: (# of small wells positive for *E. Coli* - will be blank for now)
7. Use one hand to hold a Quanti-Tray upright with the well side facing the palm. Gently pull foil tab to separate the foil from the tray. Avoid touching the inside of the foil or tray.
8. Squeeze the upper part of the Quanti-Tray so that the Quanti-Tray bends towards the palm.
9. Pour the reagent/sample mixture directly into the Quanti-Tray avoiding contact with the foil tab. Tap the small wells to release any air bubbles.



Empty wells do not affect the test interpretation as long as the entire sample volume is in the tray. An empty or partially filled well is interpreted the same way as a full well.

10. Place the sample-filled Quanti-Tray onto the Quanti-Tray/2000 rubber insert of the Quanti-Tray Sealer with the well side (plastic) of the Quanti-Tray facing down.
11. Once all samples have been processed note the “time in the incubator” on the back of the Quanti-Tray and place the samples in the incubator.
12. Remove samples from the incubator after 18-22 for Colilert 18 and 24-28 hours for Colilert 24.
13. Wells that are yellow under plain light are positive for total coliforms.



Wells that are yellow AND fluoresce under a black light are positive for *E. coli*. Wells that are just fluorescent or yellow are negative for *E. coli*.

Sample results are obtained by counting and recording the number of large and small yellow, fluorescing wells. Once the number of large and small wells is obtained the “most probable number” (MPN) is recorded from the MPN table (TABLE 4.3).

14. Results must be noted on the field sheets, field notebook, or some other type of record.

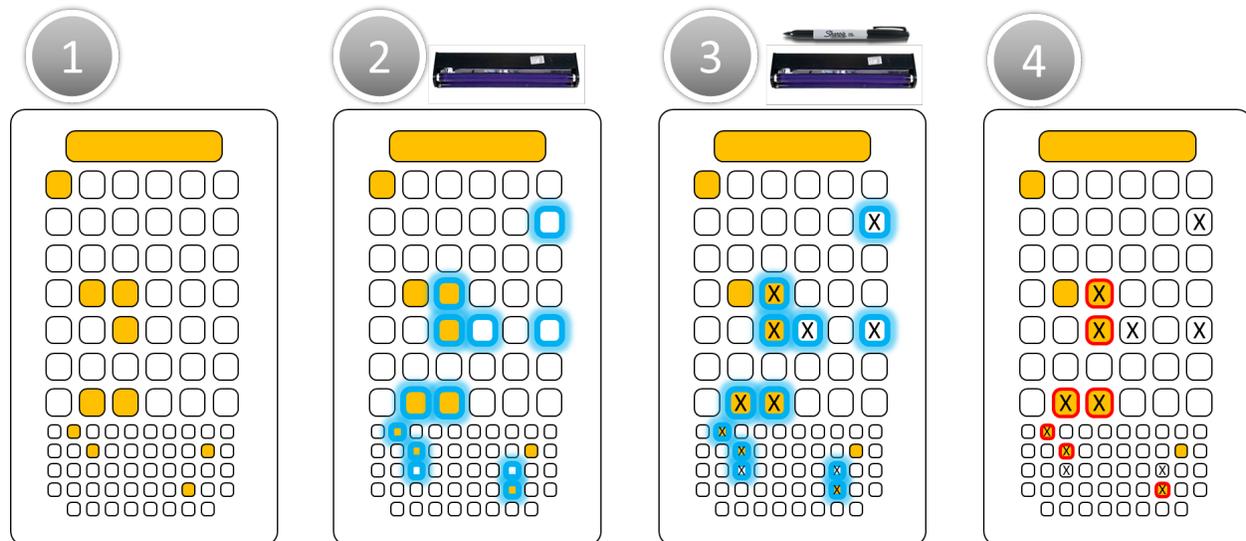


FIGURE 4.2. How to read *E. coli*. 1) Take quantitray out of incubator. 2) Put under black light. 3) Mark wells that fluoresce with a sharpie. 4) Count the number of wells that are yellow and fluoresce. In this case 4 large and 3 small. Based on the MPN table the *E. coli* result is 7.2 cfu/100 mL.

4.1.1.1 *E. Coli Dilutions*

Dilutions can be done if the results are expected to be greater than 2419 cfu/100ml. High cfu counts may be experienced during storm run-off events, high recreational periods, and downstream of known fecal pollution sources. When performing dilutions two sample bottles are collected for each site (FIGURE 4.3).

1. The first bottle is processed following the standard processing procedures outlined above;
2. Using the second sample bottle, pipette 10ml of the sample into an empty IDEXX bottle. Then repeat using a 1ml and 0.1ml pipette into separate IDEXX bottles. Add deionized water to each bottle filling them to the 100ml line;
3. Prepare samples following the procedures outlined above.
4. Multiply the dilution ratio by the result for each sample (TABLE 4.1)
5. Enter the result from the dilution bottle with the greatest amount of sample that is not too numerous to count. In the example given in TABLE 4.1, the value of 25,040 CFU/100 mL would be entered into the database. Add a note to the comment field that you did a dilution.



Change the reporting limit based on the amount diluted. The method reporting limit is 1 CFU/100 mL so a 10X dilution would have a MRL of 10 CFU/100 mL.

Dilution	MPN Value	Multiplier	Result
100%	Too numerous to count	1	Too numerous to count
10%	Too numerous to count	10	Too numerous to count
1%	250.4	100	25,040 CFU/100 mL
0.1%	47	1000	47,000 CFU/100mL

TABLE 4.1. Example of dilution results using Colilert.

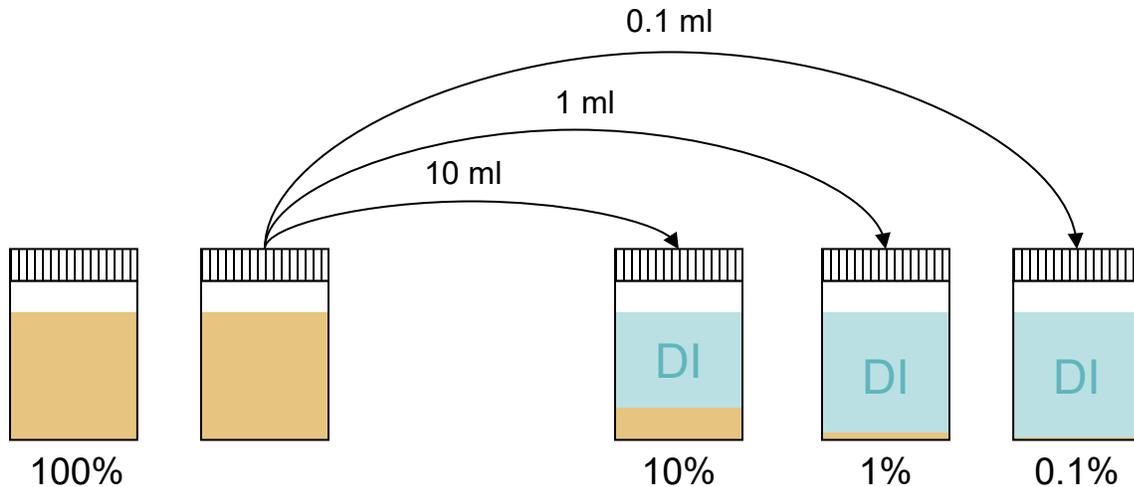


FIGURE 4.3. Bacteria dilutions of 100%, 10%, 1% and 0.1% for sites with bacteria that are expected to be greater than 2419.6 CFU/100 mL. The brown liquid is the sample, while the blue is deionized water.



Values <1 on the MPN table should be entered into the WQDB with the lab notation of “LT” and the detection limit of 1 CFU/100 mL.



Duplicate Values should also be stored in the WQDB using the “D” for the Evaluation Purpose.

If multiple dilutions were made, the lowest dilution result should be entered into the Water Quality Database with the appropriate lab qualifier. Other dilution results may be added to sample comment field.

All waste generated by using the Colilert- method is considered a biohazard. The waste material (gloves, bottles, trays, etc) must be placed in red biohazard bags for proper disposal.

Appearance	Result
Yellow <u>AND</u> fluorescence	Positive for <i>E. coli</i>
Colorless or slight tinge	Negative for <i>E. coli</i> and for total coliforms
Yellow	Negative for <i>E. coli</i> Positive for total coliforms

TABLE 4.2. Result Interpretation table for Presence/Absence Procedure

4.1.2 PROCEDURAL NOTES

- Look for fluorescence with a 6 watt, 365 nm, UV light within 5 inches (13 cm) of the sample. Face light away from your eyes and towards the sample.
- Samples are negative if at any time after 18 hours (Colilert-18) or 24 hours (Colilert-24) there is no yellow and/or fluorescence.
- After 22 or 28 hours from inoculation, heterotrophs may overwhelm Colilert inhibition system. Therefore, yellow or yellow/fluorescence first observed after 22 hours from inoculation is not a valid positive.
- A slight tinge may be observed when Colilert- media is added to the sample.
- Do not dilute sample in buffered water. Colilert-media is already buffered.
- In samples with excessive chlorine, a blue flash may be seen when adding Colilert. If this is seen, consider sample invalid and discontinue testing.
- Aseptic technique should be always followed when using Colilert. Dispose of waste in accordance with good laboratory practices.

4.1.3 QUALITY CONTROL PROCEDURES

4.1.3.1 Blank Collection and Acceptance Criteria

1. Fill bottle to line with DI (sterile) water. Process sample as listed in the Quanti-Tray/2000 Enumeration Procedure (Section 4.1.1).
2. After the incubation period, **none** of the wells should be yellow or fluoresce. If this occurs then the sample lot associated with the failed QC should be disregarded and not recorded in the database. Section 10.2.5 has additional information on blank contamination.



Use the QA-R flag to reject data due to QA/QC problems. All data within the run to the point of the next blank QC sample should also be flagged. In the result comments field indicate why the data was rejected. For example, “*E. coli* duplicate value out of range”.

4.1.3.2 Duplicate Collection and Acceptance Criteria

1. Collect a duplicate sample in the same manner as the original sample. Collect both samples as close in time as possible.
2. Process duplicate sample in same manner as the original.
3. To determine if a duplicate sample is in range of the original, the IDEXX MPN Generator is used (shown below)
 - Enter Method (Colilert or Colilert-18)
 - Enter *E. coli* as Analyte
 - Enter number of large wells and small wells
 - Click calculate

Log to File Name: (the extension will be .csv, do not enter the file extension, i.e., '.txt' or '.xls' etc.)
 (default directory is: J:\WQD\Surface Water Section\Monitoring Unit)

Sample Date: (MM/DD/YYYY) Analyst (Optional) Method (Optional)
 / / Colilert

Sample ID: (max 256 characters) Analyte
 E. coli

Quanti-Tray® Positive Wells (0 to 51) 49
 Quanti-Tray®/2000 Positive Large Wells (0 to 49) 22
 Quanti-Tray®/2000 Positive Small Wells (0 to 48)

MPN / 100	95% Confidence Limit	
	Lower	Upper
387.3	245.9	567.0

Calculate Log Next Tray

4. The Generator will give the MPN and the 95% confidence range. The duplicate sample's 95% confidence range must fall within the range or have overlapping ranges for the duplicate sample to be accepted.



Use the QA-R flag to reject data due to QA/QC problems. All data within the run to the point of the next blank QC sample should also be flagged. In the result comments field indicate why the data was rejected.

4.2 COLILERT QUALITY ASSURANCE

4.2.1 DYE TESTS

Quantitray integrity is tested using a dye test on a quarterly basis for each sealer.

1. Fill 100 mL sample bottle to 100 mL line with tap water.
2. Add 5 drops of food coloring.
3. Gently shake.
4. Seal quantitray using sealer.
5. Check for leaks between wells and verify that the outside seal is good..
6. Note results on sealer equipment log.

Clean sealer and repeat test if dye test fails (see sealer manual for cleaning instructions). Repair or replace the sealer if failure repeated after cleaning.

4.2.2 INCUBATOR TEMPERATURE CHECK

Incubator temperature should be checked quarterly with a National Institute of Standards and Technology (NIST) certified thermometer.

1. Turn on incubator and verify it is set to 35° C.
2. Place a National Institute of Standards and Technology (NIST) certified thermometer in the center of the incubator.
3. Wait until incubator reaches 35° C.
4. Read temperature. Record results in incubator log book.

Incubator temperature should be within 1 degree C of the NIST thermometer. If incubator temperature outside of acceptance criteria then try and identify the issue (needs cleaning, needs more time to reach temperature, faulty thermostat). Repair or replace the incubator if problem cannot be corrected.

4.2.3 FIELD AND LAB INCUBATOR TEMPERATURE CHECKS

While the incubator is in use field staff must note incubator temperature in the incubator log book. Each incubator including the larger lab incubator shall have a log book that records temperature checks plus any repairs or other issues associated with the incubator.

1. Record incubator temperature in incubator log book at least twice a day and at least 4 hours apart.

Temperature should be 35° C +/- 0.5 ° C. Data outside this result is flagged with an A5 flag “BACTERIA - INCUBATOR/WATER BATH TEMP OUTSIDE REQUIREMENTS”. Adjust temperature to reach proper temperature.

4.2.4 PERFORMANCE TESTING

Performance testing for bacteria should be conducted annually. Results are sent in for an unknown sample. If the results are outside of acceptance limits then initiate corrective actions recommended by the provider.



Acceptance limits for bacteria are large. A typical acceptance range for a certified value of 1080 cfu/100 mL can range from 266 to 2950 cfu/100 mL.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

# Large Wells Positive	IDEXX Quanti-Tray®/2000 MPN Table (per 100ml)																								
	0	1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19	20	21	22	23	24
0	<1	1.0	2.0	3.0	4.0	5.0	6.0	7.0	8.0	9.0	10.0	11.0	12.0	13.0	14.1	15.1	16.1	17.1	18.1	19.1	20.2	21.2	22.2	23.3	24.3
1	1.0	2.0	3.0	4.0	5.0	6.0	7.1	8.1	9.1	10.1	11.1	12.1	13.2	14.2	15.2	16.2	17.3	18.3	19.3	20.4	21.4	22.4	23.5	24.5	25.6
2	2.0	3.0	4.1	5.1	6.1	7.1	8.1	9.2	10.2	11.2	12.2	13.3	14.3	15.4	16.4	17.4	18.5	19.5	20.6	21.6	22.7	23.7	24.8	25.8	26.9
3	3.1	4.1	5.1	6.1	7.2	8.2	9.2	10.3	11.3	12.4	13.4	14.5	15.5	16.5	17.6	18.6	19.7	20.8	21.8	22.9	23.9	25.0	26.1	27.1	28.2
4	4.1	5.2	6.2	7.2	8.3	9.3	10.4	11.4	12.5	13.5	14.6	15.6	16.7	17.8	18.8	19.9	21.0	22.0	23.1	24.2	25.3	26.3	27.4	28.5	29.6
5	5.2	6.3	7.3	8.4	9.4	10.5	11.5	12.6	13.7	14.7	15.8	16.9	17.9	19.0	20.1	21.2	22.2	23.3	24.4	25.5	26.6	27.7	28.8	29.9	31.0
6	6.3	7.4	8.4	9.5	10.6	11.6	12.7	13.8	14.9	16.0	17.0	18.1	19.2	20.3	21.4	22.5	23.6	24.7	25.8	26.9	28.0	29.1	30.2	31.3	32.4
7	7.5	8.5	9.6	10.7	11.8	12.8	13.9	15.0	16.1	17.2	18.3	19.4	20.5	21.6	22.7	23.8	24.9	26.0	27.1	28.3	29.4	30.5	31.6	32.8	33.9
8	8.6	9.7	10.8	11.9	13.0	14.1	15.2	16.3	17.4	18.5	19.6	20.7	21.8	22.9	24.1	25.2	26.3	27.4	28.6	29.7	30.8	32.0	33.1	34.3	35.4
9	9.8	10.9	12.0	13.1	14.2	15.3	16.4	17.6	18.7	19.8	20.9	22.0	23.2	24.3	25.4	26.6	27.7	28.9	30.0	31.2	32.3	33.5	34.6	35.8	37.0
10	11.0	12.1	13.2	14.4	15.5	16.6	17.7	18.9	20.0	21.1	22.3	23.4	24.6	25.7	26.9	28.0	29.2	30.3	31.5	32.7	33.8	35.0	36.2	37.4	38.6
11	12.2	13.4	14.5	15.6	16.8	17.9	19.1	20.2	21.4	22.5	23.7	24.8	26.0	27.2	28.3	29.5	30.7	31.9	33.0	34.2	35.4	36.6	37.8	39.0	40.2
12	13.5	14.6	15.8	16.9	18.1	19.3	20.4	21.6	22.8	23.9	25.1	26.3	27.5	28.6	29.8	31.0	32.2	33.4	34.6	35.8	37.0	38.2	39.5	40.7	41.9
13	14.8	16.0	17.1	18.3	19.5	20.6	21.8	23.0	24.2	25.4	26.6	27.8	29.0	30.2	31.4	32.6	33.8	35.0	36.2	37.5	38.7	39.9	41.2	42.4	43.6
14	16.1	17.3	18.5	19.7	20.9	22.1	23.3	24.5	25.7	26.9	28.1	29.3	30.5	31.7	33.0	34.2	35.4	36.7	37.9	39.1	40.4	41.6	42.9	44.2	45.4
15	17.5	18.7	19.9	21.1	22.3	23.5	24.7	25.9	27.2	28.4	29.6	30.9	32.1	33.3	34.6	35.8	37.1	38.4	39.6	40.9	42.2	43.4	44.7	46.0	47.3
16	18.9	20.1	21.3	22.6	23.8	25.0	26.2	27.5	28.7	30.0	31.2	32.5	33.7	35.0	36.3	37.5	38.8	40.1	41.4	42.7	44.0	45.3	46.6	47.9	49.2
17	20.3	21.6	22.8	24.1	25.3	26.6	27.8	29.1	30.3	31.6	32.9	34.1	35.4	36.7	38.0	39.3	40.6	41.9	43.2	44.5	45.9	47.2	48.5	49.8	51.2
18	21.8	23.1	24.3	25.6	26.9	28.1	29.4	30.7	32.0	33.3	34.6	35.9	37.2	38.5	39.8	41.1	42.4	43.8	45.1	46.5	47.8	49.2	50.5	51.9	53.2
19	23.3	24.6	25.9	27.2	28.5	29.8	31.1	32.4	33.7	35.0	36.3	37.6	39.0	40.3	41.6	43.0	44.3	45.7	47.1	48.4	49.8	51.2	52.6	54.0	55.4
20	24.9	26.2	27.5	28.8	30.1	31.5	32.8	34.1	35.4	36.8	38.1	39.5	40.8	42.2	43.6	44.9	46.3	47.7	49.1	50.5	51.9	53.3	54.7	56.1	57.6
21	26.5	27.9	29.2	30.5	31.8	33.2	34.5	35.9	37.3	38.6	40.0	41.4	42.8	44.1	45.5	46.9	48.4	49.8	51.2	52.6	54.1	55.5	56.9	58.4	59.9
22	28.2	29.5	30.9	32.3	33.6	35.0	36.4	37.7	39.1	40.5	41.9	43.3	44.8	46.2	47.6	49.0	50.5	51.9	53.4	54.8	56.3	57.8	59.3	60.8	62.3
23	29.9	31.3	32.7	34.1	35.5	36.8	38.3	39.7	41.1	42.5	43.9	45.4	46.8	48.3	49.7	51.2	52.7	54.2	55.6	57.1	58.6	60.2	61.7	63.2	64.7
24	31.7	33.1	34.5	35.9	37.3	38.8	40.2	41.7	43.1	44.6	46.0	47.5	49.0	50.5	52.0	53.5	55.0	56.5	58.0	59.5	61.1	62.6	64.2	65.8	67.3
25	33.6	35.0	36.4	37.9	39.3	40.8	42.2	43.7	45.2	46.7	48.2	49.7	51.2	52.7	54.3	55.8	57.3	58.9	60.5	62.0	63.6	65.2	66.8	68.4	70.0
26	35.5	36.9	38.4	39.9	41.4	42.8	44.3	45.9	47.4	48.9	50.4	52.0	53.5	55.1	56.7	58.2	59.8	61.4	63.0	64.7	66.3	67.9	69.6	71.2	72.9
27	37.4	38.9	40.4	42.0	43.5	45.0	46.5	48.1	49.6	51.2	52.8	54.4	56.0	57.6	59.2	60.8	62.4	64.1	65.7	67.4	69.1	70.8	72.5	74.2	75.9
28	39.5	41.0	42.6	44.1	45.7	47.3	48.8	50.4	52.0	53.6	55.2	56.9	58.5	60.2	61.8	63.5	65.2	66.9	68.6	70.3	72.0	73.7	75.5	77.3	79.0
29	41.7	43.2	44.8	46.4	48.0	49.6	51.2	52.8	54.5	56.1	57.8	59.5	61.2	62.9	64.6	66.3	68.0	69.8	71.5	73.3	75.1	76.9	78.7	80.5	82.4
30	43.9	45.5	47.1	48.7	50.4	52.0	53.7	55.4	57.1	58.8	60.5	62.2	64.0	65.7	67.5	69.3	71.0	72.9	74.7	76.5	78.3	80.2	82.1	84.0	85.9
31	46.2	47.9	49.5	51.2	52.9	54.6	56.3	58.1	59.8	61.6	63.3	65.1	66.9	68.7	70.5	72.4	74.2	76.1	78.0	79.9	81.8	83.7	85.7	87.6	89.6
32	48.7	50.4	52.1	53.8	55.6	57.3	59.1	60.9	62.7	64.5	66.3	68.2	70.0	71.9	73.8	75.7	77.6	79.5	81.5	83.5	85.4	87.5	89.5	91.5	93.6
33	51.2	53.0	54.8	56.5	58.3	60.2	62.0	63.8	65.7	67.6	69.5	71.4	73.3	75.2	77.2	79.2	81.2	83.2	85.2	87.3	89.3	91.4	93.6	95.7	97.8
34	53.9	55.7	57.6	59.4	61.3	63.1	65.0	67.0	68.9	70.8	72.8	74.8	76.8	78.8	80.8	82.9	85.0	87.1	89.2	91.4	93.5	95.7	97.9	100.2	102.4
35	56.8	58.6	60.5	62.4	64.4	66.3	68.3	70.3	72.3	74.3	76.3	78.4	80.5	82.6	84.7	86.9	89.1	91.3	93.5	95.7	98.0	100.3	102.6	105.0	107.3
36	59.8	61.7	63.7	65.7	67.7	69.7	71.7	73.8	75.9	78.0	80.1	82.3	84.5	86.7	88.9	91.2	93.5	95.8	98.1	100.5	102.9	105.3	107.7	110.2	112.7
37	62.9	65.0	67.0	69.1	71.2	73.3	75.4	77.6	79.8	82.0	84.2	86.5	88.8	91.1	93.4	95.8	98.2	100.6	103.1	105.6	108.1	110.7	113.3	115.9	118.6
38	66.3	68.4	70.6	72.7	74.9	77.1	79.4	81.6	83.9	86.2	88.6	91.0	93.4	95.8	98.3	100.8	103.4	105.9	108.6	111.2	113.9	116.6	119.4	122.2	125.0
39	70.0	72.2	74.4	76.7	78.9	81.3	83.6	86.0	88.4	90.9	93.4	95.9	98.4	101.0	103.6	106.3	109.0	111.8	114.6	117.4	120.3	123.2	126.1	129.2	132.2
40	73.8	76.2	78.5	80.9	83.3	85.7	88.2	90.8	93.3	95.9	98.5	101.2	103.9	106.7	109.5	112.4	115.3	118.2	121.2	124.3	127.4	130.5	133.7	137.0	140.3
41	78.0	80.5	83.0	85.5	88.0	90.6	93.3	95.9	98.7	101.4	104.3	107.1	110.0	113.0	116.0	119.1	122.2	125.4	128.7	132.0	135.4	138.8	142.3	145.9	149.5
42	82.6	85.2	87.8	90.5	93.2	96.0	98.8	101.7	104.6	107.6	110.6	113.7	116.9	120.1	123.4	126.7	130.1	133.6	137.2	140.8	144.5	148.3	152.2	156.1	160.2
43	87.6	90.4	93.2	96.0	99.0	101.9	105.0	108.1	111.2	114.5	117.8	121.1	124.6	128.1	131.7	135.4	139.1	143.0	147.0	151.0	155.2	159.4	163.8	168.2	172.8
44	93.1	96.1	99.1	102.2	105.4	108.6	111.9	115.3	118.7	122.3	125.9	129.6	133.4	137.4	141.4	145.5	149.7	154.1	158.5	163.1	167.9	172.7	177.7	182.9	188.2
45	99.3	102.5	105.8	109.2	112.6	116.2	119.8	123.6	127.4	131.4	135.4	139.6	143.9	148.3	152.9	157.6	162.4	167.4	172.6	178.0	183.5	189.2	195.1	201.2	207.5
46	106.3	109.8	113.4	117.2	121.0	125.0	129.1	133.3	137.6	142.1	146.7	151.5	156.5	161.6	167.0	172.5	178.2	184.2	190.4	196.8	203.5	210.5	217.8	225.4	233.3
47	114.3	118.3	122.4	126.6	130.9	135.4	140.1	145.0	150.0	155.3	160.7	166.4	172.3	178.5	185.0	191.8	198.9	206.4	214.2	222.4	231.0	240.0	249.5	259.5	270.0
48	123.9	128.4	133.1	137.9	143.0	148.3	153.9	159.7	165.8	172.2	178.9	186.0	193.5	201.4	209.8	218.7	228.2	238.2	248.9	260.3	272.3	285.1	298.7	313.0	328.2
49	135.5	140.8	146.4	152.3	158.5	165.0	172.0	179.3	187.2	195.6	204.6	214.3	224.7	235.9	248.1	261.3	275.5	290.9	307.6	325.5	344.8	365.4	387.3	410.6	435.2

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

# Large Wells Positive	IDEXX Quanti-Tray®/2000 MPN Table (per 100ml)																							
	25	26	27	28	29	30	31	32	33	34	35	36	37	38	39	40	41	42	43	44	45	46	47	48
0	25.3	26.4	27.4	28.4	29.5	30.5	31.5	32.6	33.6	34.7	35.7	36.8	37.8	38.9	40.0	41.0	42.1	43.1	44.2	45.3	46.3	47.4	48.5	49.5
1	26.6	27.7	28.7	29.8	30.8	31.9	32.9	34.0	35.0	36.1	37.2	38.2	39.3	40.4	41.4	42.5	43.6	44.7	45.7	46.8	47.9	49.0	50.1	51.2
2	27.9	29.0	30.0	31.1	32.2	33.2	34.3	35.4	36.5	37.5	38.6	39.7	40.8	41.9	43.0	44.0	45.1	46.2	47.3	48.4	49.5	50.6	51.7	52.8
3	29.3	30.4	31.4	32.5	33.6	34.7	35.8	36.8	37.9	39.0	40.1	41.2	42.3	43.4	44.5	45.6	46.7	47.8	48.9	50.0	51.2	52.3	53.4	54.5
4	30.7	31.8	32.8	33.9	35.0	36.1	37.2	38.3	39.4	40.5	41.6	42.8	43.9	45.0	46.1	47.2	48.3	49.5	50.6	51.7	52.9	54.0	55.1	56.3
5	32.1	33.2	34.3	35.4	36.5	37.6	38.7	39.9	41.0	42.1	43.2	44.4	45.5	46.6	47.7	48.9	50.0	51.2	52.3	53.5	54.6	55.8	56.9	58.1
6	33.5	34.7	35.8	36.9	38.0	39.2	40.3	41.4	42.6	43.7	44.8	46.0	47.1	48.3	49.4	50.6	51.7	52.9	54.1	55.2	56.4	57.6	58.7	59.9
7	35.0	36.2	37.3	38.4	39.6	40.7	41.9	43.0	44.2	45.3	46.5	47.7	48.8	50.0	51.2	52.3	53.5	54.7	55.9	57.1	58.3	59.4	60.6	61.8
8	36.6	37.7	38.9	40.0	41.2	42.3	43.5	44.7	45.9	47.0	48.2	49.4	50.6	51.8	53.0	54.1	55.3	56.5	57.7	59.0	60.2	61.4	62.6	63.8
9	38.1	39.3	40.5	41.6	42.8	44.0	45.2	46.4	47.6	48.8	50.0	51.2	52.4	53.6	54.8	56.0	57.2	58.4	59.7	60.9	62.1	63.4	64.6	65.8
10	39.7	40.9	42.1	43.3	44.5	45.7	46.9	48.1	49.3	50.6	51.8	53.0	54.2	55.5	56.7	57.9	59.2	60.4	61.7	62.9	64.2	65.4	66.7	67.9
11	41.4	42.6	43.8	45.0	46.3	47.5	48.7	49.9	51.2	52.4	53.7	54.9	56.1	57.4	58.6	59.9	61.2	62.4	63.7	65.0	66.3	67.5	68.8	70.1
12	43.1	44.3	45.6	46.8	48.1	49.3	50.6	51.8	53.1	54.3	55.6	56.8	58.1	59.4	60.7	62.0	63.2	64.5	65.8	67.1	68.4	69.7	71.0	72.4
13	44.9	46.1	47.4	48.6	49.9	51.2	52.5	53.7	55.0	56.3	57.6	58.9	60.2	61.5	62.8	64.1	65.4	66.7	68.0	69.3	70.7	72.0	73.3	74.7
14	46.7	48.0	49.3	50.5	51.8	53.1	54.4	55.7	57.0	58.3	59.6	60.9	62.3	63.6	64.9	66.3	67.6	68.9	70.3	71.6	73.0	74.4	75.7	77.1
15	48.6	49.9	51.2	52.5	53.8	55.1	56.4	57.8	59.1	60.4	61.8	63.1	64.5	65.8	67.2	68.5	69.9	71.3	72.6	74.0	75.4	76.8	78.2	79.6
16	50.5	51.8	53.2	54.5	55.8	57.2	58.5	59.9	61.2	62.6	64.0	65.3	66.7	68.1	69.5	70.9	72.3	73.7	75.1	76.5	77.9	79.3	80.8	82.2
17	52.5	53.9	55.2	56.6	58.0	59.3	60.7	62.1	63.5	64.9	66.3	67.7	69.1	70.5	71.9	73.3	74.8	76.2	77.6	79.1	80.5	82.0	83.5	84.9
18	54.6	56.0	57.4	58.8	60.2	61.6	63.0	64.4	65.8	67.2	68.6	70.1	71.5	73.0	74.4	75.9	77.3	78.8	80.3	81.8	83.3	84.8	86.3	87.8
19	56.8	58.2	59.6	61.0	62.4	63.9	65.3	66.8	68.2	69.7	71.1	72.6	74.1	75.5	77.0	78.5	80.0	81.5	83.1	84.6	86.1	87.6	89.2	90.7
20	59.0	60.4	61.9	63.3	64.8	66.3	67.7	69.2	70.7	72.2	73.7	75.2	76.7	78.2	79.8	81.3	82.8	84.4	85.9	87.5	89.1	90.7	92.2	93.8
21	61.3	62.8	64.3	65.8	67.3	68.8	70.3	71.8	73.3	74.9	76.4	77.9	79.5	81.1	82.6	84.2	85.8	87.4	89.0	90.6	92.2	93.8	95.4	97.1
22	63.8	65.3	66.8	68.3	69.8	71.4	72.9	74.5	76.1	77.6	79.2	80.8	82.4	84.0	85.6	87.2	88.9	90.5	92.1	93.8	95.5	97.1	98.8	100.5
23	66.3	67.8	69.4	71.0	72.5	74.1	75.7	77.3	78.9	80.5	82.2	83.8	85.4	87.1	88.7	90.4	92.1	93.8	95.5	97.2	98.9	100.6	102.4	104.1
24	68.9	70.5	72.1	73.7	75.3	77.0	78.6	80.3	81.9	83.6	85.2	86.9	88.6	90.3	92.0	93.8	95.5	97.2	99.0	100.7	102.5	104.3	106.1	107.9
25	71.7	73.3	75.0	76.6	78.3	80.0	81.7	83.3	85.1	86.8	88.5	90.2	92.0	93.7	95.5	97.3	99.1	100.9	102.7	104.5	106.3	108.2	110.0	111.9
26	74.6	76.3	78.0	79.7	81.4	83.1	84.8	86.6	88.4	90.1	91.9	93.7	95.5	97.3	99.2	101.0	102.9	104.7	106.6	108.5	110.4	112.3	114.2	116.2
27	77.6	79.4	81.1	82.9	84.6	86.4	88.2	90.0	91.9	93.7	95.5	97.4	99.3	101.2	103.1	105.0	106.9	108.8	110.8	112.7	114.7	116.7	118.7	120.7
28	80.8	82.6	84.4	86.3	88.1	89.9	91.8	93.7	95.6	97.5	99.4	101.3	103.3	105.2	107.2	109.2	111.2	113.2	115.2	117.3	119.3	121.4	123.5	125.6
29	84.2	86.1	87.9	89.8	91.7	93.7	95.6	97.5	99.5	101.5	103.5	105.5	107.5	109.5	111.6	113.7	115.7	117.8	120.0	122.1	124.2	126.4	128.6	130.8
30	87.8	89.7	91.7	93.6	95.6	97.6	99.6	101.6	103.7	105.7	107.8	109.9	112.0	114.2	116.3	118.5	120.6	122.8	125.1	127.3	129.5	131.8	134.1	136.4
31	91.6	93.6	95.6	97.7	99.7	101.8	103.9	106.0	108.2	110.3	112.5	114.7	116.9	119.1	121.4	123.6	125.9	128.2	130.5	132.9	135.3	137.7	140.1	142.5
32	95.7	97.8	99.9	102.0	104.2	106.3	108.5	110.7	113.0	115.2	117.5	119.8	122.1	124.5	126.8	129.2	131.6	134.0	136.5	139.0	141.5	144.0	146.6	149.1
33	100.0	102.2	104.4	106.6	108.9	111.2	113.5	115.8	118.2	120.5	122.9	125.4	127.8	130.3	132.8	135.3	137.8	140.4	143.0	145.6	148.3	150.9	153.7	156.4
34	104.7	107.0	109.3	111.7	114.0	116.4	118.9	121.3	123.8	126.3	128.8	131.4	134.0	136.6	139.2	141.9	144.6	147.4	150.1	152.9	155.7	158.6	161.5	164.4
35	109.7	112.2	114.6	117.1	119.6	122.2	124.7	127.3	129.9	132.6	135.3	138.0	140.8	143.6	146.4	149.2	152.1	155.0	158.0	161.0	164.0	167.1	170.2	173.3
36	115.2	117.8	120.4	123.0	125.7	128.4	131.1	133.9	136.7	139.5	142.4	145.3	148.3	151.3	154.3	157.3	160.5	163.6	166.8	170.0	173.3	176.6	179.9	183.3
37	121.3	124.0	126.8	129.6	132.4	135.3	138.2	141.2	144.2	147.3	150.3	153.5	156.7	159.9	163.1	166.5	169.8	173.2	176.7	180.2	183.7	187.3	191.0	194.7
38	127.9	130.8	133.8	136.8	139.9	143.0	146.2	149.4	152.6	155.9	159.2	162.6	166.1	169.6	173.2	176.8	180.4	184.2	188.0	191.8	195.7	199.7	203.7	207.7
39	135.3	138.5	141.7	145.0	148.3	151.7	155.1	158.6	162.1	165.7	169.4	173.1	176.9	180.7	184.7	188.7	192.7	196.8	201.0	205.3	209.6	214.0	218.5	223.0
40	143.7	147.1	150.6	154.2	157.8	161.5	165.3	169.1	173.0	177.0	181.1	185.2	189.4	193.7	198.1	202.5	207.1	211.7	216.4	221.1	226.0	231.0	236.0	241.1
41	153.2	157.0	160.9	164.8	168.9	173.0	177.2	181.5	185.8	190.3	194.8	199.5	204.2	209.1	214.0	219.1	224.2	229.4	234.8	240.2	245.8	251.5	257.2	263.1
42	164.3	168.6	172.9	177.3	181.9	186.5	191.3	196.1	201.1	206.2	211.4	216.7	222.2	227.7	233.4	239.2	245.2	251.3	257.5	263.8	270.3	276.9	283.6	290.5
43	177.5	182.3	187.3	192.4	197.6	202.9	208.4	214.0	219.8	225.8	231.8	238.1	244.5	251.0	257.7	264.6	271.7	278.9	286.3	293.8	301.5	309.4	317.4	325.7
44	193.6	199.3	205.1	211.0	217.2	223.5	230.0	236.7	243.6	250.8	258.1	265.6	273.3	281.2	289.4	297.8	306.3	315.1	324.1	333.3	342.8	352.4	362.3	372.4
45	214.1	220.9	227.9	235.2	242.7	250.4	258.4	266.7	275.3	284.1	293.3	302.6	312.3	322.3	332.5	343.0	353.8	364.9	376.2	387.9	399.8	412.0	424.5	437.4
46	241.5	250.0	258.9	268.2	277.8	287.8	298.1	308.8	319.9	331.4	343.3	355.5	368.1	381.1	394.5	408.3	422.5	437.1	452.0	467.4	483.3	499.6	516.3	533.5
47	280.9	292.4	304.4	316.9	330.0	343.6	357.8	372.5	387.7	403.4	419.8	436.6	454.1	472.1	490.7	509.9	529.8	550.4	571.7	593.8	616.7	640.5	665.3	691.0
48	344.1	360.9	378.4	396.8	416.0	436.0	456.9	478.6	501.2	524.7	549.3	574.8	601.5	629.4	658.6	689.3	721.5	755.6	791.5	829.7	870.4	913.9	960.6	1011.2
49	461.1	488.4	517.2	547.5	579.4	613.1	648.8	686.7	727.0	770.1	816.4	866.4	920.8	980.4	1046.2	1119.9	1203.3	1299.7	1413.6	1553.1	1732.9	1986.3	2419.6	>2419.6

09-63235-01

TABLE 4.3 IDEXX Quanti-Tray/2000 MPN TABLE

CHAPTER 5 MEASURING FLOW

Stream discharge is the volume of water passing through a cross-sectional area per unit of time. As such, discharge is expressed in terms of volume per unit of time such as cubic feet per second. Different types of discharge measurement methods may require the use or application of different units of measurement. Flows measured by gauging a cross-section are typically reported in cubic feet per second; flows measured volumetrically are recorded in units of gallons per minute or gallons per second. ADEQ converts all discharge measurements to cubic feet per second (CFS) for consistency.

5.1 INSTANTANEOUS DISCHARGE WITH FLOW METER

Instantaneous discharge with a flow meter is calculated as the velocity (V) in feet per second multiplied by cross-sectional area (A) in square feet. For metered measurements, cross-sectional area is determined by stringing a graduated tape (1/10 ft. increments) across the channel to measure distance at cross-section stations where depth and velocity are measured. Depth of water is measured with a top setting rod having 1/10 foot increments. Area is depth multiplied by width in small increments (Harrelson et al., 1994).

ADEQ primarily uses the Hach FH950 handheld flow meter which can be operated by one person (FIGURE 5.1). Older Marsh-McBirney Flow Meters are also used to measure velocity and depth at a pre-determined position in the channel (Marsh McBirney Inc., 1999). Select a location in the stream channel that will provide a representative measurement of the entire flow.



FIGURE 5.1. HACH FH950 flow meter.



Do not select a location with a split channel, on a meander, or one with an obstruction immediately upstream from the measurement location.



Document dry streams in the database by selecting 'No; Stream Dry' under sample taken in the 'Sample/Result Data Entry' screen. See Section 10.2.4.1 for additional detail.

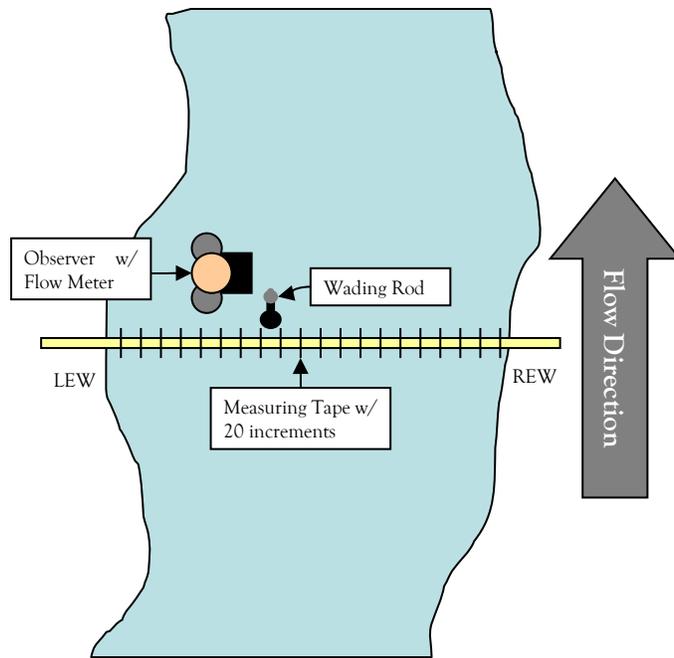


FIGURE 5.2. Plan view of observer and measuring tape with respect the stream.

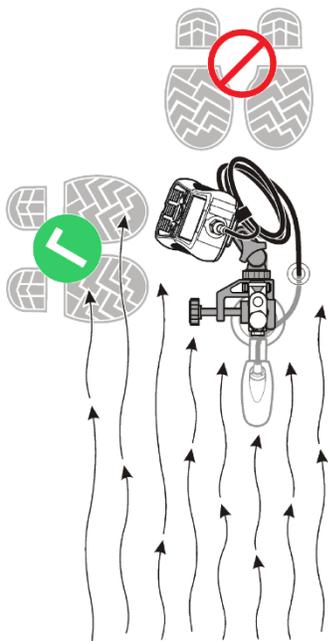


FIGURE 5.3. Stant to the side of the meter not directly behind it..

5.1.1 FIELD PROCEDURE FOR HACH FH950

1. Extend the tape across the channel from bank-to-bank and perpendicular to the flow. Each end of the tape should be tied to a tent peg or other firmly secured. The tape should be taut with as little sag as possible.



If the channel is wide and the wind is blowing, tie strips of flagging on the tape to keep it from whipping.

2. Attach the meter sensor to the top-setting wading rod, place the sensor in the flow, turn the meter on, and check the reporting units. The meter should be set for reading flow in feet per second.
3. In the Main Menu, select Profiler.



4. Enter the Operator name.
5. In the Profiler menu, select 'Stream' and enter a name for the stream profile (ex. Salome Creek).
6. Enter 0 for stage referece. This is typically an elevation value from an immovable object such as a survey marker or bridge and is not needed for our purposes.
7. In the Station menu select Edge/Obstruction. Select left or right edge of water.

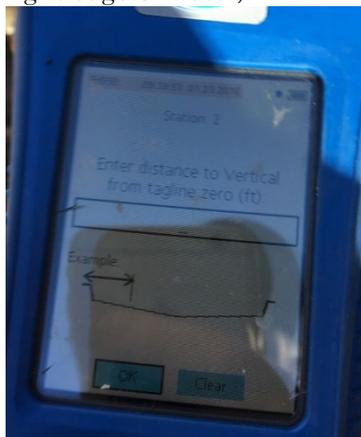


Left and right edge of water is determined by looking down stream and is the point where the tape starts. The observer should move toward the LEW, and read the measurement off the tape at the water-bank interface and calculate the width of channel. The number of observations should be between 15 and 20 stations. For narrow streams do not place stations closer than 0.3 feet apart.

8. Select and enter Depth information. If at an edge, the meter automatically sets this value to 0.00. The meter calls this 'maximum flow depth'.



9. Select the Station or 'Distance to Vertical' and enter information (how far from the left or right edge of water).



10. Select Measure Velocity. Select the number of points on the vertical to collect. At each station decide if you use the one point or two point method based on the station depth.
- For depths ≤ 2.5 feet.* The observer positions the wading rod vertically with the sensor pointed upstream into the flow. Determine the depth of water from the rod depth gauge to the nearest 10th of a foot. If the water level is at the half way mark between 0.4 feet and 0.5 feet on the depth gauge (hexagonal rod); in this case the reading is 0.45 feet. If the water level is between 0.4 and 0.45 or between 0.45 and 0.5, round off to the nearest 1/10 foot increment. The depth measurement is recorded under "Depth". Depress the unlocking lever and move the round rod up to depth you just recorded. This is 0.6 of the depth. Record the velocity for that station after the meter stabilizes.
 - For depths > 2.5 feet.* Use the two-point method for measuring flow. The one-point method measures flow at 0.6D (Depth), while the two-point method requires an average of flow measurements taken at 0.2D and 0.8D (Corbett, 1962). If the depth is 2 feet, the single-point method requires a measurement at 1.2 feet (2 ft. x 0.6). If the depth is 3.5 feet, the two-point method requires readings at 0.7 feet (3.5 ft. x 0.2) and 2.8 feet (3.5 ft. x 0.8). Record the average of the two velocities for that station after the meter stabilizes.



11. Select Next to go to the next station
12. Repeat steps 7 to 10 for the remaining stations.
13. When all measurements for all stations in the profile are complete, select Channel Summary to view the results.
14. Select save and exit and name your file so you can access later.

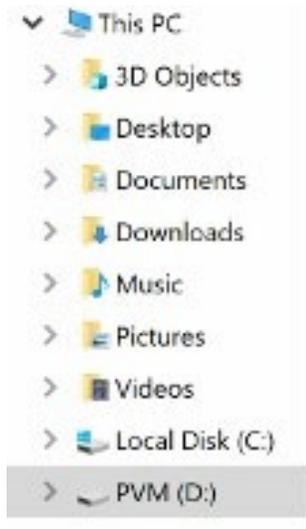


5.1.1.1 Download and Print Discharge Data

1. Plug unit into computer usb using the port on the right side of the unit. For first time use, the computer you are plugging the unit into may have to download drivers which can take a couple minutes.



2. Open windows explorer and navigate to your file. The FH950 stores files as tab separated files.



3. Open the tab separated value file with excel and print out the output for the site file and enter the following fields into the database:
 - Stream width
 - Discharge
 - Crosssectional area
 - Average depth
 - Average velocity (if you want average velocity you will need to add a formula below the average velocity column to calculate the average velocity.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

1	Profile Name: FRAN
2	Operator Name: SMR
3	11:42:21 11.14.2017
4	
5	Stage Reference: 0 ft
6	
7	Model: FH950
8	s/n: 161731003423
9	Boot: v1.00
10	Application: v1.06
11	
12	Sensor Type: Velocity Only
13	s/n: 161690337976
14	Boot: v1.00
15	Application: v1.02
16	
17	Filter: FPA Parameter: 10 s
18	Pre-filter: On Rank: 5
19	EMI: 60Hz.
20	
21	Station Entry: Non-fixed
22	Flow Calculation: Mid-section
23	Start Edge: Right edge water
24	# of Stations: 15
25	Stream Width: 7.40 ft
26	Total Discharge: 2.58 ft ³ /s
27	Total Area: 6.40 ft ²
28	Mean Depth: 0.86 ft

30	Measurement Results:													
31	Time	Station	Location (ft) Method	Depth (ft)	Edge Factor	Surface (ft)	0.2 (ft/s)	0.4 (ft/s)	0.6 (ft/s)	0.8 (ft/s)	Bed (ft/s)	Average Vel	Area (ft ²)	Flow (ft ³ /s)
32	11:32:04	1	4.6 0 point	0	-	0	0	0	0	0	0	0	0	0
33	11:33:10	2	5 1 point	0.8	-	0	0	0	0.05	0	0	0.05	0.28	0.01
34	11:34:03	3	5.3 1 point	0.8	-	0	0	0	0.07	0	0	0.07	0.24	0.02
35	11:34:58	4	5.6 1 point	0.85	-	0	0	0	0.16	0	0	0.16	0.25	0.04
36	11:35:27	5	5.9 1 point	0.9	-	0	0	0	0.25	0	0	0.25	0.4	0.1
37	11:36:09	6	6.5 1 point	0.9	-	0	0	0	0.79	0	0	0.79	0.49	0.39
38	11:36:55	7	7 1 point	1	-	0	0	0	0.91	0	0	0.91	0.5	0.45
39	11:37:30	8	7.5 1 point	1	-	0	0	0	0.94	0	0	0.94	0.5	0.47
40	11:38:02	9	8 1 point	1	-	0	0	0	0.55	0	0	0.55	0.5	0.27
41	11:38:32	10	8.5 1 point	0.95	-	0	0	0	0.37	0	0	0.37	0.47	0.18
42	11:39:09	11	9 1 point	1	-	0	0	0	0.23	0	0	0.23	0.5	0.12
43	11:39:54	12	9.5 1 point	1.1	-	0	0	0	0.23	0	0	0.23	0.55	0.13
44	11:40:37	13	10 1 point	1	-	0	0	0	0.55	0	0	0.55	0.75	0.41
45	11:41:34	14	11 1 point	0.95	-	0	0	0	-0.02	0	0	-0.02	0.95	-0.02
46	11:41:57	15	12 0 point	0	-	0	0	0	0	0	0	0	0	0
47												average velocity	0.338667	

5.1.2 FIELD PROCEDURES FOR MARSH MCBURNEY FLOW MATE

1. Extend the tape across the channel from bank-to-bank and perpendicular to the flow. Each end of the tape should be tied to a tent peg or other firmly secured structure. After the tape has been tied to the tent pegs, the tape should be taut with as little sag as possible.



If the channel is wide and the wind is blowing, tie strips of flagging on the tape to keep it from whipping.

2. Attach the meter sensor to the top-setting wading rod, place the sensor in the flow, turn the meter on, and check the reporting units. The meter should be set for reading flow in feet

per second. Press down on the **ON/C** and **OFF** keys simultaneously to cycle between feet per second and meters per second.



The meter can be set to average flows over a set period of time. To set the fixed point average, press the **↑** and **↓** keys simultaneously until the display shows the letters Fixed Point Averaging (FPA). Press **↑** or **↓** keys until the FPA increment is set to 10 seconds. Wait until the display automatically switches back to velocity.

3. The observer taking the measurements should move to one edge of the channel, for example the right edge of water (REW), as determined by facing downstream. Position one eye directly above the tape at the exact location where the water and the bank interface, and call out the measurement to the Recorder, for example the reading is 0.8 feet. This number should be recorded under "Distance from Initial Point" together with the abbreviation REW (right edge of water).
4. The observer should move toward the LEW, and read the measurement off the tape at the water-bank interface and calculate the width of channel. Divide the width by 20 and round to the nearest whole number. USGS recommends that no more than 5% of the stream discharge be represented in each sub-sectional area of the cross-section; in practice, this usually equates to 20 to 25 measurements across the width of the stream. For example, if the channel is 58 feet wide, $58 / 20 = 2.5$; round up to 3.0. Take flow measurements every 3 feet.



FIGURE 5.2. Top set wading rod.



For narrow channels the minimum spacing is 0.3 feet.

- 5a. *For depths ≤ 2.5 feet.* The observer positions the wading rod vertically with the sensor pointed upstream into the flow. Determine the depth of water from the rod depth gauge to the nearest 10th of a foot. If the water level is at the half way mark between 0.4 feet and 0.5 feet on the depth gauge (hexagonal rod); in this case the reading is 0.45 feet. If the water level is between 0.4 and 0.45 or between 0.45 and 0.5, round off to the nearest 1/10 foot increment. The depth measurement is recorded under "Depth". Depress the unlocking lever and move the round rod up to depth you just recorded. This is 0.6 of the depth. Record the velocity for that station after the meter stabilizes.
- 5b. *For depths > 2.5 feet.* Use the two-point method for measuring flow. The one-point method measures flow at 0.6D (Depth), while the two-point method requires an average of flow measurements taken at 0.2D and 0.8D (Corbett, 1962). If the depth is 2 feet, the single-point method requires a measurement at 1.2 feet (2 ft. x 0.6). If the depth is 3.5 feet, the two-point method requires readings at 0.7 feet (3.5 ft. x 0.2) and 2.8 feet (3.5 ft. x 0.8). Record the average of the two velocities for that station after the meter stabilizes.
6. Repeat steps 3-5 until the left edge of water is reached. Record the LEW distance under "Distance from Initial Point" with the abbreviation LEW next to it.
7. Use the excel sheet to calculate discharge (See Chapter 9 - Post-Trip Procedures).



FIGURE 5.4. Discharge measurement.

5.1.1.1 Meter Error Messages

The displaying of errors alerts the user of possible problems with either the meter or the process. Errors can be displayed as messages or numerical codes. There are three error messages and five numerical codes.

With the exception of **Err 2**, error codes freeze the display. Turn the unit OFF, and then back ON to clear the display. If the error message persists, return the meter to the manufacturer for maintenance.

Low Bat - Indicates low battery voltage. Replace the batteries with two D cells. This operation will require a screwdriver or coin to open the battery compartment.

Noise - Indicates electrical noise is present in the flow. The noise flag usually comes on for a few seconds right after the sensor is placed in the water. This is normal. If the noise level is too high to get accurate readings, the screen will blank out.

Con Lost - Indicates sensor electrodes are out of the water or have become coated with oil or grease. After a few minutes, the unit will turn itself off. If the electrodes are coated, clean the sensor with a mild soap and a soft cloth.

Numbered Error Messages

- **Error #1** - Problem with sensor drive circuit. Check sensor disconnect.
- **Error #2** - Memory full error. Memory must be cleared before another reading can be stored.
- **Error #3** - Incorrect zero adjust start sequence. Reinitiate zero start sequence.
- **Error #4** - Zero offset is greater than the zero adjust range. Repeat the zero adjust procedure. If error is still displayed, unit needs servicing.
- **Error #5** - Electroconductivity lost or noises detected during zero adjust. Usually caused by the sensor being out of the water.

5.1.1.2 Key Summary

The function keys can be operated as single key functions or two-key functions.

One Key Function

- ON/C - Turns Unit ON. Clears the display and restarts the meter.
- OFF - Turns Unit OFF.
- **↑** Increments FPA (fixed point averaging), TC (Time Constant), and Memory Location.
- **↓** Decrements FPA, TC, and Memory Location.
- RCL - Alternates between Recall and Real-Time Operating Modes.
- STO - Stores Values in Memory.

Two Key Function

- ON/C + OFF - Change Units, Turns Beeper ON/OFF.
- **↑+ ↓** - Alternates between FPA (fixed point averaging) and rC (Time Constant) Filtering.
- ON/C + STO - Memory may be cleared from either the real-time or recall mode by pressing ON/C and STO simultaneously.
- RCL + STO - Initiates zero adjust sequence. Zero stability is ± 0.05 ft/sec.

5.2 FLOAT METHOD

The float method is a simple means of estimating discharge in low or high flow streams where the Marsh McBirney flow meter will not operate or is not safe to operate.

5.2.1 FLOAT METHOD PROCEDURE

1. Measure and mark two points along the length of the channel, at least two to three channel widths apart, at the channel cross-section. Record this value on the field form.
2. Measure three depths across at the channel cross-section. Average the 3 depths and record the value on the field form.
3. Two observers are best. One tosses the float into the channel above the marker and calls out when it crosses the upstream point. The float should be something that will partially submerge in the water such as an apple or stick. Toss each float a different distance from the bank to obtain an average of velocities.
4. The downstream observer starts the timer, sighting across the stream from the lower point. When the float passes, stop the watch and record the time. Repeat the procedure 5 to 10

times. Determine the mean surface velocity. A coefficient of 0.85 is commonly used to convert the velocity of a surface float to mean velocity in the vertical (USGS Field Manual, 2004).

5. Using the previously measured cross-sectional area (A), multiply velocity (V) times area to find discharge ($Q = VA$). Record it on a data sheet with date, time, etc. If the cross-sectional area cannot be obtained because of unsafe wading conditions, record the velocity. If it is possible to return to the site under favorable conditions, measure the cross-sectional area and compute the estimated Q (Harrelson et al, 1994).

5.3 U.S.G.S. STAFF GAGE

At sites located near or next to a U.S.G.S. gauging station, a discharge measurement can be made by recording the time of day and the staff gage height. On the U.S.G.S. web page <http://waterdata.usgs.gov/nwis/>, find the appropriate gauging station and determine the discharge from the table provided and record on the field data sheet for that site.

5.4 VOLUMETRIC MEASUREMENT

The volumetric measurement of discharge is only applicable to small discharges, but it is the most accurate method of measuring such flows. In this method the hydrographer observes the time required to fill a container of known capacity, or the time required to partly fill a calibrated container to a known volume.

Volumetric measurements are usually made where the flow is concentrated in a narrow stream, or can be so concentrated, so that all the flow may be diverted into a container (Examples or possible locations include: V-notch weir, artificial control where all the flow is confined to a notch or to a narrow width of catenary-shaped weir crest, and a cross section of natural channel where a temporary earth dam can be built over a pipe of small diameter, through which the entire flow is diverted).

Volumetric measurements have also been made when no other type of measurement is feasible, as for example on small streams composed of a series of pools behind broad-crested weirs. At low flows the depth of water on the weir crest is too shallow to be measured by current meter, and the velocity in the pools is too slow for such measurement. Discharge is measured by taking timed samples of flow sufficient to fill a container of known volume held along the downstream face of a control.

CHAPTER 6 AUTOMATED FIELD EQUIPMENT

The TMDL Unit utilizes a wide variety of automated equipment to collect water quality, stream stage, and meteorological data. A list of materials potentially required to install equipment is listed in Appendix A. Each installation is unique and should be well thought out to ensure all necessary items are available. Specific installation requirements for each instrument are discussed below in the appropriate section.

6.1 RAIN GAGE

Precipitation data is often needed to calibrate hydrologic models. If no precipitation data is available for a particular watershed a rain gage can be deployed to collect data for use in any future modeling needs. The TMDL Unit uses Texas Electronics 8" Rain Gages. The rain gage consists of a tipping bucket mechanism and a HOBO Event Data Logger. The buckets tip in response to every 1/100 inch of precipitation, which is recorded as an event on the HOBO Event Data Logger. Prior to deployment the logger should be connected to a computer and "named" for the site where it will be deployed. This will place the site name in the header of the data when it is downloaded. The logger is connected to the tipping buckets relay output via two wires and has a red light that blinks every two seconds while it's logging and blinks rapidly four times as it stores an event.



It is important that the serial numbers associated with the gage and the location of the deployment is recorded on the TMDL equipment inventory list and any changes are noted promptly.

6.1.1 PLACEMENT

The rain gage should be mounted in a relatively level spot, which is representative of the surrounding native area (do not place on paved surfaces). The lip of the funnel should be horizontal and at least 30 cm above the ground. Consideration should be given to average snow depth if the gage is placed in an area that receives sufficient snowfall to bury the gage. The gage should be placed away from objects that could obstruct wind or rain. The distance should be 2-4 times the height of the obstruction. Potential mounting options include a fence post for taller installation needs or attached to a typical garden paver. The bucket should be secured to an anchored object via a lock and cable.

6.1.2 PRE-TRIP ACTIVITIES

Before leaving to retrieve data sign out a "Rain Gage Bag". The bag contains all the necessary tools for maintaining and downloading data for the rain gages. The project manager should insure that the bag contains the following:

1. HOBO Shuttle;
2. Enough batteries to replace each HOBO Event Data Logger serviced and two additional for the shuttle;
3. Cleaning supplies (paper towels and filled water bottle);
4. Tools (screwdrivers, wrench, and level);
5. Communication cables (shuttle and PC); and
6. Equipment manuals.

The HOBO Shuttle's clock should be checked before leaving for the field. Launching the shuttle while it is connected to a host computer will synchronize the shuttle's clock to the computer's clock. This will ensure that the event loggers are relaunched with an accurate time and date settings. To launch the shuttle, connect to the host computer with the cable provided (serial port cable). Open the Boxcar Pro software and select launch from the logger menu. Boxcar Pro will automatically synchronize the shuttle clock and the battery status. Replace the shuttle batteries if necessary. The shuttle must be relaunched after changing its batteries.



It is recommended that a laptop, with Boxcar software loaded, be brought in the field as a backup to the HOBO Shuttle. If problems are encountered while downloading the data the laptop may be needed.

6.1.3 MAINTENANCE AND CALIBRATION

The funnel, screen, tipping buckets, and tipping mechanism must be kept clean. Routine maintenance should be scheduled to remove any accumulation of dirt, dust, and foreign material. A general 1-3 month maintenance schedule should be followed and include:

1. Clean funnel, screen, and tipping buckets;
2. Inspect tipping buckets for proper operation (i.e. test tips);
3. Check to make sure HOBO Event Logger is logging the events as they occur (during a test tip the LED should blink quickly four times as it logs the event
4. Insure gage is level; and
5. Replace HOBO Event Logger battery (CR2032) annually.

The rain gages should be calibrated annually. Calibration can be accomplished using a graduated cylinder. The event logger should be downloaded before calibrating and relaunched after calibration if the gage is being calibrated during deployment. If deployed, a laptop computer should be brought to download and display the test data. Clean and wet the gage thoroughly allowing water to flow through the gage before beginning the test, this reduces the chance of water adhering to portions of the gage and causing errors in the calibration. Allow 824 mL of water to flow through the funnel at the rate of 1mL per second. The number of tips can be counted manually and verified by displaying the logger data. Best results are obtained by running multiple tests and by using multiple volumes of water. 824mL of water should yield 100 +/- 3 tips; therefore, 8.24 mL of water should cause the bucket to tip once.

Should the gage need adjustment, change the heights of the two calibration post adjustment screws. Rotate each screw by a small amount and recheck the calibration for the new screw positions using 8.24 mL of water. The calibration posts should be adjusted upward (counter clockwise) whenever the amount of water needed to cause the bucket to tip is more than 8.24 mL. Whenever less water is needed the posts should be adjusted downward (clockwise). Do not dry the tipping buckets during the calibration process. Carefully tighten the locking nuts on the calibration screws after completing the adjustments.

6.1.4 DOWNLOADING DATA

Data can be downloaded from the event logger in the field by using the HOBO Shuttle or laptop computer. Connect the event logger to the shuttle by plugging the foot long cable stored inside the shuttle cover into the event logger. Press the black button located on top of the shuttle to start offloading the logger. The series of LED lights on the shuttle will progress through the offload process starting with a blinking orange LED while offloading. Once the offloading of data is complete the shuttle will check the battery status of the logger. If the battery level is below 30% the red “Change Battery” LED will blink. Disconnect the shuttle, replace the batteries, reconnect, and press the black button. Once the battery test passes the orange “Testing” LED will blink, press the button to proceed. Press the button again to relaunch the event logger. When the green LED indicating successful download is blinking, press the button one more time. If the red “Com failure” LED blinks, check the connections and press the button once to clear the failure and to attempt offloading again. If the failure continues, replace the batteries in the event logger and attempt once again. Remove the event logger from the rain gage if the communication failure cannot be fixed in the field and return to the manufacturer for repair. The event logger can also be offloaded using a laptop computer by connecting the serial cable, opening Boxcar Pro and selecting “readout” from the logger menu. Once the logger has been relaunched the old data is erased. When placing the event logger back into the rain gage it is imperative that the wire connecting the logger to the tipping bucket mechanism does not obstruct the movement of the tipping buckets (FIGURE 6.1).



FIGURE 6.1. View of rain gage with funnel and screen removed. Note that the tipping buckets are free of any cables or wires that may hinder them from moving freely.



It is recommended that a laptop, with Boxcar software loaded, be brought in the field as a backup to the HOBO Shuttle. If problems are encountered while downloading the data the laptop may be needed.

6.1.5 POST-TRIP ACTIVITIES

Upon return to the office replace consumables in the HOBO bag (batteries, towels, etc) and offload data from the HOBO Shuttle. Data is offloaded from the shuttle by connecting it to a computer, opening BoxCar Pro, and selecting HOBO Shuttle Readout from the logger menu. The program will offload the data from the event logger. Be sure to store each logger’s data to the user-defined location (do not use the default location), check the shuttle’s battery and synchronize its clock. Data will not be erased from the shuttle until it has been “offloaded” and then used to offload another event logger. Once consumables have been replaced and the shuttle has been offloaded place the bag back in the cabinet for future use.

6.1.6 FILE STORAGE

Electronic files should be stored on the project manager's d-drive within the project's file structure. Copies of data files must also be maintained on the project manager's m-drive or on a CD. Raw data files should also be maintained to preserve data integrity. As new data is collected it should be added to a running list of compiled data.

All field activities related to installation, data downloads, maintenance, calibration, etc. must be documented in the project field notebook. Observations noted should include, but are not limited to date and time, cleanliness of equipment upon arrival, actions taken (cleaned funnel, checked level, etc.), destination of downloaded files, problems encountered, check serial numbers, etc.

6.2 TEMPERATURE GAGES

ADEQ uses HOBO Pro Temperature Gages. The gages are deployed in conjunction with rain gages at sites where snow is possible and in watersheds where no temperature data is available. The gages contain a HOBO Event Logger encased within a series of air baffles. Prior to deployment the event logger should be connected to a computer and "named" for the site where it will be deployed. This will place the site name in the header of the data when it is downloaded. The temperature is logged every 15 minutes.

It is important that the serial numbers associated with the gage and the location of the deployment is recorded on the TMDL equipment inventory list and any changes are noted promptly.

6.2.1 PLACEMENT

The gage should be placed away from objects that could obstruct wind or rain. The distance should be 2-4 times the height of the obstruction. The gage should be placed approximately three feet above the ground to avoid saturating the gage.

6.2.2 DOWNLOADING DATA

Data can be downloaded from the event logger in the field by using the HOBO Shuttle or laptop computer. Connect the logger to the shuttle by plugging the foot long cable stored inside the shuttle cover into the logger. Press the black button located on top of the shuttle to start offloading the logger. The series of LED lights on the shuttle will progress through the offload process starting with a blinking orange LED while offloading. Once the offloading of data is complete the shuttle will check the battery status of the logger. If the battery level is below 30% the red "Change Battery" LED will blink. Disconnect the shuttle; replace the batteries, reconnect, and press the black button. Once the battery test passes the orange "Testing" LED will blink, press the button to proceed. Press the button again to relaunch the event logger. When the green LED indicating successful download is blinking, press the button one more time. If the red "Com failure" LED blinks, check the connections and press the button once to clear the failure and to attempt offloading again. If the failure continues, replace the batteries in the event logger and attempt once again. Remove the logger from the rain gage if the communication failure cannot be fixed in the field and return to manufacturer for repair. The logger can also be offloaded using a laptop computer by connecting the serial cable, opening Boxcar Pro and selecting "readout" from the logger menu. Once the logger has been relaunched the old data is erased.

6.2.3 POST-TRIP ACTIVITIES

Data is offloaded from the shuttle by connecting it to a computer by opening BoxCar Pro, and selecting HOB0 Shuttle Readout from the logger menu. The program will offload the data from the logger. Be sure to store each logger's data to the user-defined location (do not use the default location), check the shuttle's battery and synchronize its clock. Data will not be erased from the shuttle until it has been read out and then used to offload another event logger.

6.2.4 FILE STORAGE

Electronic files should be stored on the project manager's d-drive within the project's file structure. Copies of data files must also be maintained on the project manager's m-drive or on a CD. Raw data files should also be maintained to preserve data integrity. As new data is collected it should be added to a running list of compiled data.

All field activities related to installation, data downloads, maintenance, calibration, etc. must be documented in the project field notebook. Observations noted should include but are not limited to, date and time, cleanliness of equipment upon arrival, actions taken, destination of downloaded files, problems encountered, check serial numbers, etc.

6.3 PORTABLE (AUTOMATIC) SAMPLERS

6.3.1 GENERAL OVERVIEW

The TMDL Unit utilizes portable (often referred to as automatic samplers) to supplement grab sampling efforts. Portable samplers are deployed and programmed to start sampling as water levels rise. The use of portable samplers allows for the sampling of storm events over a larger portion of the hydrograph at more locations than could be accomplished by traditional grab sampling methods. The samplers typically are configured to hold 24 one liter bottles and can be programmed to collect samples over varying time frames (i.e. one bottle every hour or two bottles every two hours). The autosamplers are powered by a 12-volt rechargeable battery which will hold enough charge to complete a sampling program for up to five weeks. In order to continuously charge the battery during deployment 5-W solar panels are available for use with the ISCO samplers.

Currently the TMDL Unit uses portable samplers manufactured by American Sigma (models 800 and 900 Max; FIGURE 6.2) and Teledyne ISCO (model 6712). Both brands are constructed and operate similarly. They consist of a base that holds the bottles, controller section, and a lid. The controller section houses the electronics, pump, distributor arm, and battery. Standard configurations are battery powered but 5W solar panels can be installed to continually charge the battery.



FIGURE 6.2. Sigma 900 Max autosampler (left) and ISCO 6712 autosampler (right)

6.3.2 QUALITY CONTROL

Prior to deploying a sampler to a new location the intake, pump, and distributor tubing must be replaced and the unit completely cleaned. Additionally, if polyethylene bottles are used they are project and site specific and cannot be used at sites other than where they were originally deployed. Typically two sets of bottles are ordered for each site, one to replace the other after samples are collected. Bottles are acid washed when new and after each sampling event. The bottles are capped, bagged and placed inside a container during storage and transport. The bottle sets should be labeled to indicate the site and set (e.g. “A” or “B”) once they have been deployed so that they can be identified independently. The sample volume should be calibrated before each deployment to ensure bottles will be filled properly. Volume calibration can be performed using the volume calibration/test-run kit developed by the TMDL Unit.

Bottle and equipment blanks should be collected and analyzed for the same parameters that are being sampled through the autosampler prior to deployment. Equipment blanks are collected after the tubing has been replaced and prior to field deployment. Typically one liter bottle of DI water is pumped through the intake, pump and distributor tubing into one of the new bottles (after acid cleaning), then poured into a regular sample bottle supplied by the analytical laboratory. Bottle blanks should be collected for each set of bottles after the initial acid wash (as part of the equipment blank) and periodically throughout the project as the bottles are cleaned prior to redeployment.

Ideally several grab samples will be collected simultaneously with autosampler sample collection to determine that the autosamplers are not biasing the results.

6.3.3 PLACEMENT/DEPLOYMENT

Portable samplers can be deployed for long or short terms depending on the requirements of the project. Regardless of the length of deployment, installation should follow the same general guidelines listed below:

- Place and secure sampler above potential high water line, see FIGURE 6.3
- Run intake tubing and float switch wiring from autosampler to stream and secure (long-term deployments should include anchored PVC pipe which the tubing and wire is routed through), see FIGURE 6.4

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- The intake strainer should be placed approximately 4” above the stream channel to avoid sampling bedload material;
- Secure float switch in stream and attach wiring to autosampler.

The TMDL Unit utilizes simple float switches to activate the automatic samplers in response to changes in water level, see FIGURE 6.5 for an example. When deploying autosamplers care must be taken to minimize vandalism, lose of equipment, and required maintenance while allowing for sample retrieval under adverse weather conditions.

See Appendix A for a list of equipment needed for installation of autosamplers and Appendix H for detailed instructions for float switch construction.



FIGURE 6.3. Example autosampler installation scenarios- under bridge (left) and secured to bridge support (right)

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING



FIGURE 6.5. Float switch (black) connected to PVC cap

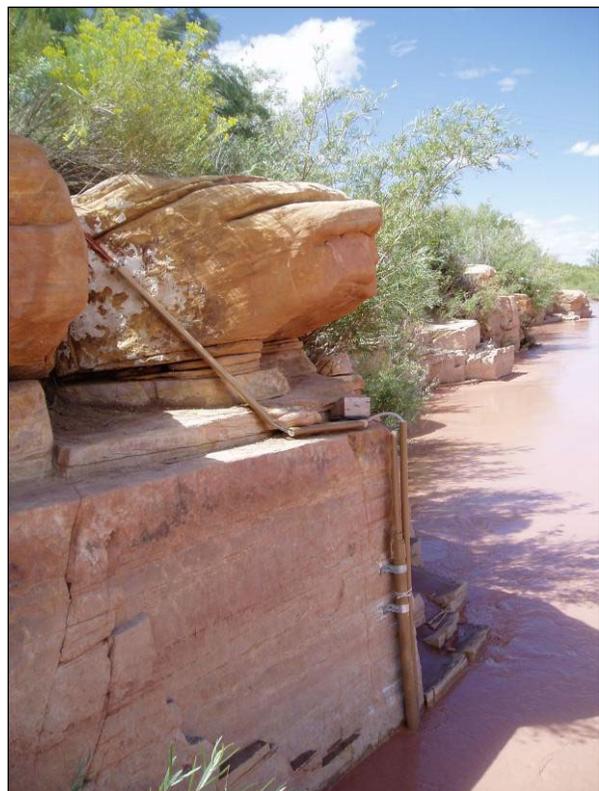


FIGURE 6.4. Examples of intake tubing (with strainer attached) and float switch installations, note anchoring to fix objects.

In order to determine the discharge at time of sampling the sampler should be deployed at or near a USGS gaging station or with a level logger. If deployed with a level logger a stage to discharge relationship will have to be developed by measuring the instantaneous discharge at several stages of flow. This task is normally accomplished through discharge measurements taken when collecting grab samples.

6.3.4 PROGRAMMING OPTIONS

Autosamplers have a wide range of programming options. Although the different manufacturers have slightly different “buttonology”, each operate in a similar fashion, see FIGURE 6.6. They can be programmed, using the keypad, to collect individual or multiple samples at programmable time intervals.



FIGURE 6.6. Overview of autosampler keyboards- Sigma 900 Max (left) and ISCO 6712 (right)

Appendix J contains an example of a Sigma and ISCO program. It is important to keep in mind that the number of bottles collected per sample and the sampling interval are dependent on the data needs of the project. Additionally, the required analytical sample volume and holding times need to be considered.

6.3.5 EQUIPMENT KEYS

Equipment that is deployed in the field for any extended period of time must be secured to prevent theft. A large number of keys and locks have been used within the unit. To enable access to equipment for sample and data collection it is the project manager’s responsibility to record the key number and the corresponding location that the key fits. This is best recorded in the cover of the field notebook and in a spreadsheet.

6.4 WATER LEVEL LOGGERS

Water level loggers typically consist of a pressure transducer used to record water level and temperature in a stream or lake over a period of time. Water level loggers are designed for long-term

deployment. They can be deployed and left unattended for months at a time, collecting water level data at user-defined intervals and storing it digitally into logger memory. By operating in a continuous 24/7 monitoring mode, water level loggers eliminate many of the hassles of manual data collection approaches and facilitate monitoring of multiple locations at the same time.

The logger data, in conjunction with several manually obtained stream discharge measurements (obtained at different stages), and a survey channel cross section provide the information required to construct a stage-discharge relationship. Once this relationship is established, stream discharge can be estimated on the basis of the stage data alone.

6.4.1 GENERAL CARE

Loggers should be installed where the stream channel is most stable (e.g. bedrock lined channel). In most cases the logger should be placed inside a slotted PVC pipe or similar material that serves as a stilling well that will dampen water level fluctuations and protect the logger. The pipe may be secured to a permanent structure, buried in the riverbank, secured with rocks, or fastened to the bank with rebar or similar material, see FIGURE 6.4. Once installed a reference point should be established upon which future water depth measurements can be made. For example, the bottom of the stream channel if bedrock lined or the PVC cap at the end of the well screen could be used as the reference point. It is important that the reference point be stable throughout the span of the project.

Loggers should be cleaned and downloaded every six weeks. Depending on the model, batteries should be replaced/checked every six months. Most loggers come pre-calibrated from the factory, where possible real-time measurements should be taken and compared to the data recorded by the logger. The calibration on the loggers, regardless of manufacturer, should be checked upon installation and every six months during deployment. The calibration can be checked by filling a known length (e.g. three feet) 1" PVC pipe with water, placing the pressure transducer in the pipe and reading the level recorded by the logger. A "dry" (pressure transducer not submerged in water) reading should equal zero. If the measurements are off by more than two-tenths of a foot, the logger should be sent back to the factory for calibration.

Once a level logger is installed, a stream channel cross-section must be completed following the procedures discussed in Sections 8.2 and 8.3 of the Standard Operating Procedures for Water Quality Sampling. The cross-section transect should include the position of the level logger and reference point. If large deposition or scour events occur a new cross-section will need to be completed.

The following sections describe the procedures for logger set-up, deployment, and data retrieval of three common water level loggers used by the ADEQ TMDL Unit. The necessary materials needed to perform routine maintenance are included in Appendix A.

6.4.2 LEVEL LOGGER FIELD OBSERVATIONS

During each site visit several observations must be made and include:

- Current water level as measured from the reference point (if dry, record as "dry");
- Compare actual water depth to real-time instrument reading;

- Changes in stream channel (material, geometry, etc) since last visit;
- Logger time relative to laptop, GPS, or other accurate reference time;
- File path where data was saved; and
- Serial number of logger.

6.4.3 HOBOR[®] U-20 WATER LEVEL LOGGERS

The HOBOR[®] U-20 Water Level Logger is a completely self-contained unit meaning there are no vent tubes or desiccants to maintain, see FIGURE 6.7. This non-vented logger is compact, and requires minimal maintenance. However, the logger depends on either a second logger, or weather station to correct for changing barometric pressures. The procedures for setup, deployment, data retrieval, and barometric pressure compensation are discussed below. The HOBOWare[™] Software Kit loaded onto a computer and an optic USB Base Station are required for logger setup and retrieval.

The following steps should be taken for the deployment of the HOBOR[®] U-20 Water Level Logger:

1. Install the HOBOWare[™] Software onto computer.
2. Plug the USB-Optic Base Station cable into a USB port on the computer. If the base station has never been connected to the computer before, it may take a few seconds for the new hardware to be detected by the computer. It may also be necessary to reboot the computer.
3. Unscrew the black plastic end cap from the logger by turning it counter-clockwise.
4. Align flat areas of the logger and base station, then insert the logger. Gently twist the logger to be sure that it is fully seated in the base station. If the logger has never been connected to the computer before, it may take a few seconds for the new hardware to be detected by the computer.
5. Click the Launch icon on the toolbar. This displays the logger's launch window.
6. Review the default launch settings and make any necessary changes. Enter a new name in the description field and select or deselect channels to log. You must select absolute pressure and temperature. Determine the appropriate logging interval and program the logger. Loggers are usually set to record data at 15 minute intervals. You may start logging immediately or choose the date/time you wish logging to start.
7. Click **Launch** to begin logging. HOBOWare displays the progress of the launch and warns you not to unplug the logger while it is being configured.
8. Once this is complete you can unplug the logger. Make sure to screw the black plastic end cap back onto the logger before deployment.



FIGURE 6.7. HOBOR U-20 Level Logger

The logger is now ready to be installed in the stream channel or lake. At the end of the logging period, the following steps should be followed in downloading the HOBOR[®] U-20 Water Level Logger:

1. Connect the logger to the computer (see logger deployment steps 2-3).

2. Click the Readout icon on the toolbar, or choose readout from the logger menu. A message will ask whether you want to stop the logger; click OK.
3. Wait while the data is read out from the logger.
4. HOBOWare prompts you to save the data. Specify the location and name of the file and click Save.
5. A Plot Setup dialog box will appear. When you have made your selections, click the plot button.
6. From the displayed plot you can export the data to Excel; under the file menu select Export Points as Excel Text. This will prompt another save screen; input the file name and location and click save.

6.4.3.1 Barometric Pressure Compensation

Storms and changes in elevation have a significant impact on barometric pressure. Stormy weather can produce up to 25 millibars of pressure differential during a single day. Since one millibar equals one centimeter of water this equates to almost 10" of error in water level readings. The HOBOWare[®] U-20 Water Level Logger does not automatically correct for changing barometric pressures; instead a second water level logger, a HOBOWare Weather Station, or import ASCII formatted barometric data must be used to correct for barometric compensation. When a second logger is used it should be placed in a secure location near the logger, and should be set up to record at the same times as the HOBOWare Water Level Logger. The HOBOWare[™] Software uses a barometric compensation assistant to convert water pressure data to water level or sensor depth values, and compensate for barometric pressure.

To use the barometric compensation assistant:

1. Open the HOBOWare[™] Software;
2. Open the data file to be corrected;
3. When the Plot Set Up dialog box opens, select the Barometric Compensation Assistant under data assistants, and click the Process key;
4. To use the barometric data file from another HOBOWare logger, click the Use Barometric Data file button and browse to the .hobo file that contains a pressure series from an overlapping time period;
5. Name the new file, and click Create New Series. The new series will be displayed. The new series file can then be exported to Excel (see step 6 above).

6.4.4 GLOBAL WATER WL15 AND WL16 WATER LEVEL LOGGERS

The Global Water WL15 Water Level Loggers consists of a pressure transducer connected to a data recorder by a sensor cable, see FIGURE 6.8. WL16 models also record temperature but their basic operation is similar to the WL15.

The following steps should be followed in setting up the Global Water Level Loggers for deployment:

1. Install the Global Logger Software (verify version if using a WL16) onto a laptop computer;
2. Verify the logger is reading accurately by placing the transducer in a three foot long PVC pipe filled with water. Launch the Global Water Software and check the real-time reading of the logger. At the main screen “check” the “Sample Continuously” box to view real-time values. If the reading is within 0.05’ of 3.0’ the logger is properly calibrated;
3. Make sure the computer is reading the correct date and time;
4. Double click the “**Global Logger**” icon. Once the main Global Logger window will appears, select the clear memory button.



Figure 6.8. Global Water Level Logger



Make sure that data has been saved before pressing this button.

5. Click the “**Synchronize Time**” button; this will synchronize the logger time with that of the computer;
6. Click on the “**Setup**” button; here you can specify the logger/site name and the sample interval. In general loggers should be set to record data at 15 minute intervals;
7. The logger comes pre-calibrated from the factory; however site specific calibrations can be made. Refer to the Water Level Logger Users Guide (Global Water Instruments Inc, 2002) for the calibration procedure; and
8. Click **OK**, the logger is now ready for deployment.

The following steps should be followed in downloading the Global Water WL15 Water Level Logger:

1. Double click the “**Global Logger**” icon. Once the Global Logger main window will opens, click the “**Get History Data**” button;
2. A historical data viewer window will open. Save the current reading by clicking the “**Save to File**” button, select the location to save data and a file name, and click **save**. The file will save as a comma separated file that can be opened in Excel.

Data should be downloaded every six weeks. In addition, the Global Water WL15 Water Level runs on a 12V lithium battery which should be changed every six months. The battery is accessed by unscrewing the black cap on the end of the data logger. The screen on the end of the sensor should be periodically checked for clogging. The screen can be cleaned with soap and water and/or scrubbed gently with a toothbrush.

The Global Water WL15 Water Level’s cable contains a vent tube that automatically corrects for barometric pressure compensation. This vent tube must not be kinked or obstructed, or erroneous

data will result. Additionally, the data logger is water resistant, not waterproof. It should not be submerged and should be protected from condensation and rainfall.

6.4.5 IN-SITU LEVEL TROLL 500 WATER LEVEL LOGGERS

The Level Troll 500 Water Level Logger is a completely sealed unit that contains pressure and temperature sensors with an optional vented or non-vented pressure sensor, see FIGURE 6.9.

The following steps should be followed in setting up the Level Troll 500 Water Level Logger for deployment:

1. Remove the protective caps from the Level Troll and vented/communication cable.
2. Slide back the sleeve on the cable connector.
3. Orient the “flats” (grooves) so they will mate up, and insert the Level Troll connector firmly into the vented/communication cable connector. Slide the sleeve on the cable toward the Level Troll body until the pin on the body pops into the round hole in the slot on the cable connector.
4. Grasp the knurled (textured) section of the cable connector in one hand and the Level Troll body in the other. Push and twist firmly so that the pin on the body connector slides along the slot on the cable connector and locks securely into the other hole.
5. Connect vented/communication cable to the PC serial port via the TROLL COM cable and make sure that Win-Situ software is loaded onto the computer.
6. Start Win-Situ by double-clicking the shortcut created on the desktop. When the Win-Situ application window opens, select File menu >Settings and check your PC’s COM port (usually COM 1 for direct serial port connection). Click the “OK” button.
7. Click the “**Connect**” button to connect to the Level Troll. The software will connect to the Level TROLL and display current level/depth, pressure, and temperature readings (pressure and temperature for a BaroTROLL).
8. Set the clock. Both the device clock and the system (PC) clock are shown on the dashboard when the device is connected. The clocks update every two seconds. If the device clock is more than two seconds off from the system clock, the device clock is displayed in red. To synchronize the clocks, click the **Sync** button.
9. To prepare the device to log data, first select the Logging tab. Click the “**New**” button. The Logging Setup Wizard will prompt you through the configuration of a data log—including the site, log name, parameters to measure, sample schedule, start time, stop time, output (pressure, depth, or water level with a reference), and other options.



FIGURE 6.9. In-situ Water Level Logger with vented cable attached

To start logging:

A “Pending” (scheduled) log will start at its programmed time. You can start a “Ready” (manual) log at any time while connected by selecting the log and pressing “Start” to start logging;

To stop logging:

Select the log and press the “Stop” button or suspend (temporarily stop) it with the “Pause” button.

10. After entering the logging program, you're ready to Exit the software (File menu > Exit). Disconnect the Troll Com cable by grasping the knurled (textured) section of the cable connector in one hand and the Troll Com cable in the other. Twist in opposite directions to unlock the Troll Com cable from the vented cable.
11. Install the instrument in its field location.

The following steps should be followed in downloading the Level Troll 500 Water Level Logger:

1. Connect logger to computer as described above;
2. Start Win-Situ software; and
3. Select the log and press the “Download” button.

Similarly to the Global Water WL15, the Level Troll cable contains a vent tube that automatically corrects for barometric pressure changes. This vent tube must not be kinked or obstructed, or erroneous data will result. Additionally, the data logger is water resistant, not waterproof. It should not be submerged and should be protected from condensation and rainfall.

6.5 FIRST FLUSH SAMPLING

First Flush sampling is a sampling method used in conjunction with storm flow sampling for TMDL analyses generally in ephemeral streams. A first-flush sample allows for the collection of a one-liter sample in the first moments after streamflow begins. Such flushes often carry some of the highest concentrations of the constituents of concern and therefore are valuable as a worst-case representative sample.

6.5.1 USE AND SITE SELECTION

The advantage of using first-flush samplers over auto-samplers for collecting the first moments of the storm have largely to do with cost, portability, and relative ease of deployment. Numerous first flush samplers can be placed at various strategic locations (at the mouths of several feeding tributaries, for example) at a fraction of the cost and time of an auto-sampler installation. First flush samplers are an excellent low-tech method for characterizing water contributions over an entire area or network in the first moments of storm flow; this is one of their greatest benefits. However, since they are passive collectors, they can only collect one liter at one time, thus they do not allow for characterizing the water quality throughout the duration of storm flow. If more than one liter is needed for the desired analytical work, multiple samplers may need to be deployed within a small radius of the planned sample site. They must be retrieved, collected, and re-set prior to each subsequent storm flow.



FIGURE 6.10. First flush samplers. Photo credit Cole Palmer

The first-flush sampler consists of a one liter Nalgene bottle with a specifically-designed cap (FIGURE 6.10). The cap is designed so that sediment-laden water falling on top of the cap is diverted radially around an ellipsoid-shaped bulb having the same radius as the collection bottle. At the outer edge of the ellipsoid, sediment particles are shed by gravity outside the collection bottle, while the water continues to adhere to the surface of the ellipsoid and run to the center collection point below the bulb.

6.5.2 EQUIPMENT LIST

The installation of a first-flush sampler will require the following items:

- One-liter Nalgene bottle with first-flush collector top
- Protective (PVC/ABS) casing with slotted (grated) cap and base. These may be either purchased from the supplier or built in-house
- 6 - 1/4" diameter hex-headed tapping screws w/ slotted top
- Nut driver or flat-bladed screwdriver (stubby version best)
- Portable drill with 1/8" bit
- Nylon sleeve or harness (constructed prior to installation)
- Super glue or quick-dry epoxy
- Spade/shovel. A long-nose shovel is very useful
- Post-hole digger
- Pick
- Pry-bar
- Rebar with visible plastic cap for sites that might be buried/inundated with sediment



FIGURE 6.11. Basic cleaning equipment

The routine maintenance and re-setting of an installed first flush sampler will require the following:

- 1 to 2 gallon bucket for rinsing
- De-ionized (DI) water, 2-5 gallons (depending on number of samplers to clean)
- Nitrile gloves
- Pressurized sprayer
- Sterilized and sealed replacement Nalgene bottles
- Scrub brush
- Toothbrush

Additionally, if it becomes necessary to extract the whole casing tube to retrieve the sample, items from the installation list may be required to re-bury the casing after re-set.

6.5.3 INSTALLATION

If the First Flush sampler is going to be placed in the bed of the drainage, it is best to locate a spot where the composition of the channel is somewhat unconsolidated and the particle size is cobble or smaller.



FIGURE 6.12. Flush installation.



FIGURE 6.13. Raised installation.

Stream channels with a consolidated, hard packed bed and large particle size tend to be difficult to work with. The black PVC tube which holds the Nalgene sampling bottle is placed in a hole that has been excavated in the bed. Depending on the selection of the spot, the tools utilized have much to do with the composition of the bed material. In unconsolidated sandy beds it may be possible to get by with just a post-hole digger or shovel. In other areas the use of implements such as a pick axe and pry bar may be needed to loosen the material enough to dig the hole. The top of the tube should be positioned so that it is flush or just slightly higher than the existing surface of the channel (FIGURE 6.12). This will require that the hole be dug to a depth of approximately 2 feet. The tube is equipped with covers on each end that are slotted to allow for drainage. Placing a layer of loose material beneath the tube can help to drain away some of the excess water. If the desire is to collect a sample that is not a part of the first initial pulse, the tube can be positioned higher to sample the storm flow occurring as the runoff increases (FIGURE 6.13). When the tube is located at the proper height, begin replacing the excavated bed material around the outside of the tube. While refilling the hole, make sure that the tube is not tilted or sitting at an awkward angle. If available, use a bubble level to check on the position of the tube as the bed material is filled in around it. If the sampler needs to be stationed in a drainage with unworkable bed material, it may be necessary to find a spot in the drainage where the channel drops enough that the sampler can be positioned to capture the flow. These can normally be found in bedrock outcrops, or where you have a channel that has eroded down to a denser geologic feature that has over time formed a water fall as the softer material below it has been eroded away. In some cases it may be possible to attach the tube to an anchoring device such as a piece of rebar or a steel

post hammered into the bed. If the bed material will not allow this, it may be necessary to attach the tube directly through the use of a hammer drill and anchor bolts.

If the sampling bottles are going to be re-used, mark the bottles so that they are not mixed up between sites. Bottles should be kept both project and site specific. Although the First Flush sampler is equipped with a zip-tie device at the top of the sampler for removal after the sample has been collected, many times the protective tube will fill with debris, making its removal difficult. To assist in removal of the sampler, personnel of the Watershed Protection Unit have designed a sleeve made of ½ inch nylon strapping. Several sleeves have been produced and are available for use. The sleeve consists of a length of strapping approximately four feet long that is placed in a U-shape around the sampler length wise. Two sections of strapping, each one foot in length are wrapped around the sampler near the bottom and the top. Glue is used to secure the sections to the length wise piece of strapping, and then a needle and heavy thread are used to further secure the spots where glue was used to hold the strapping together. When this is finished, attach the two pieces of a side release buckle to the ends of the length wise section of strapping. An open flame can be used to seal the ends of the strapping so they do not fray or unravel. FIGURE 6.14 illustrates the sampler and sleeve.

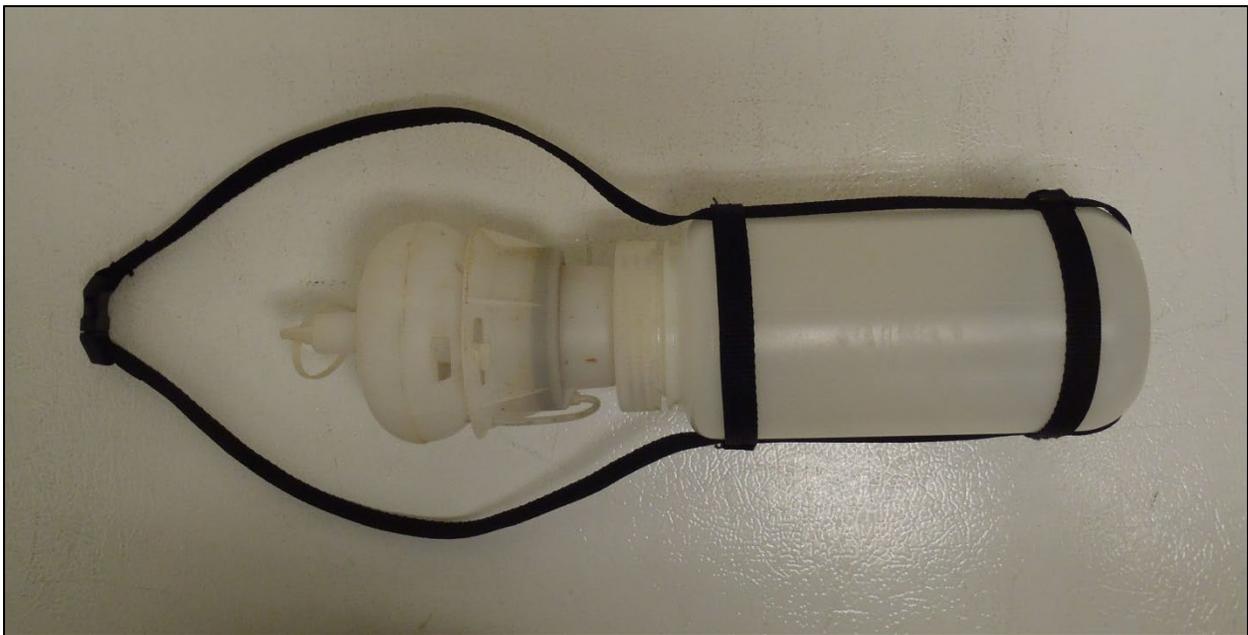


FIGURE 6.14. Sampler with Nylon Sleeve

After placing the sampler into the sleeve, slide the bottle into the tube until the bottle is sitting on the bottom of the tube. Take the slotted top and place it on the tube as you feed the ends of the nylon strapping with the attached buckle sections through the slots. After the top has been securely fitted into the tube, take the buckle sections and secure them together over the top of the slotted top. This helps to keep the strapping in place and also helps to make the sampler more visible if it becomes covered with debris. The buckle can also be attached to the underside of the vented top by a zip-tie if that is more appropriate. If there is concern that excess debris deposited by storm flows may make the sampler harder to locate, drive a piece of re-bar into the ground next to the sampler

and cap it for safety. When the sampler is in place, be sure to take a GPS reading and as many photos as needed.

6.5.4 SAMPLE RETRIEVAL AND RE-SET

Once the sampler is in place, begin to monitor the rainfall in the area through the use of remote sensing devices if possible. If remote sensing equipment is unavailable, rainfall can be monitored by the use of internet sources such as the National Weather Service or NOAA. Once sufficient rainfall has occurred to initiate storm flow run-off (in Arizona usually greater than 0.5 inches), the individual monitoring the sampler should return to verify that a sample has been collected. If further samples are needed, clean Nalgene bottles with tops should be brought to the site. Be sure that the bottles are labeled with the correct project and site ID. Equipment for cleaning the sampler should also be brought to the site. Cleaning equipment consists of a box of nitrile gloves, a five gallon bucket, a container of tap water (amount needed will depend on the number of samplers to be cleaned), a clean plastic brush for scrubbing off the debris, a clean pump-pressurized sprayer filled with de-ionized distilled water, and a container of DI water for back-up. When the sampler has been located, remove the slotted top from the tube. If the tube has become filled with debris, attempt to remove as much from around the sampler as you can. Once the debris has been removed, grasp both sides of the nylon strapping with each hand and slowly pull the sampler from the tube. Don't pull by just the buckle, which puts undue pressure on the clasp. In some cases the sampler may be packed so tightly that it will require removal of the entire tube. Once the tube has been removed, remove the slotted bottom and rap on the surface of the tube with a hammer or other tool to loosen the debris. This should cause the sampler to become loose enough that it can be pulled from the tube. After removing the sampler from the tube, unscrew the Nalgene bottle from the cap and place a clean top on it. Because the bottle has been pre-labeled, it can be placed directly into the ice chest at this point. After putting on a pair of the nitrile gloves take the specially designed cap and place it into the five gallon container which should contain enough of the tap water that the cap will be completely covered. Let the cap soak in the water for a few minutes to help soften up any dirt or debris that has adhered to the surfaces of the cap. At this point, take the brush and gently scrub the debris from the cap. Occasionally dip it in to rinse off the loosened debris. Take the cap apart and once again follow the same process with each individual section. When the individual pieces of the cap have been cleaned of all debris, take each section and rinse them completely with DI water from the pump sprayer. Once the pieces have been rinsed, reassemble the cap and attach it to a clean, pre-labeled Nalgene bottle. Re-attach the nylon sleeve to the sampler, and place it back into the PVC tube. It is recommended to change gloves at each sampling site.

6.5.5 DATA MANAGEMENT

First Flush samplers are an efficient method of collecting the first pulses of storm flow run-off. However, it is a somewhat low-tech device in that it is not equipped in any way to indicate the exact time that the sample was collected. Unless you happen to be at the site when the storm flows begin, the sample time must be estimated. This can be done by looking at the rainfall information from the area. Some internet weather sites collect weather data from small weather stations which are in some cases run by private citizens. If there are no stations at the sample site, locate the nearest one to the area and review the recent rainfall data. This may give an indication as to approximately when the initial flows began. When entering the data, add the event description "APPROXIMATE

SAMPLE TIME OR SAMPLE TIME UNKNOWN”. Once the sample has been processed it can then be submitted to the lab for analysis. If grab samples were also collected at or around the FF site, it will help to avoid confusion if the sample is labeled with either G or FF, both on the bottle and on the comment field of the submittal form. When the final analysis results are being uploaded into the surface water database, be sure to indicate “FIRST FLUSH” in the drop down field of the Sample & Test Results window.

CHAPTER 7 STREAM ECOSYSTEM MONITORING

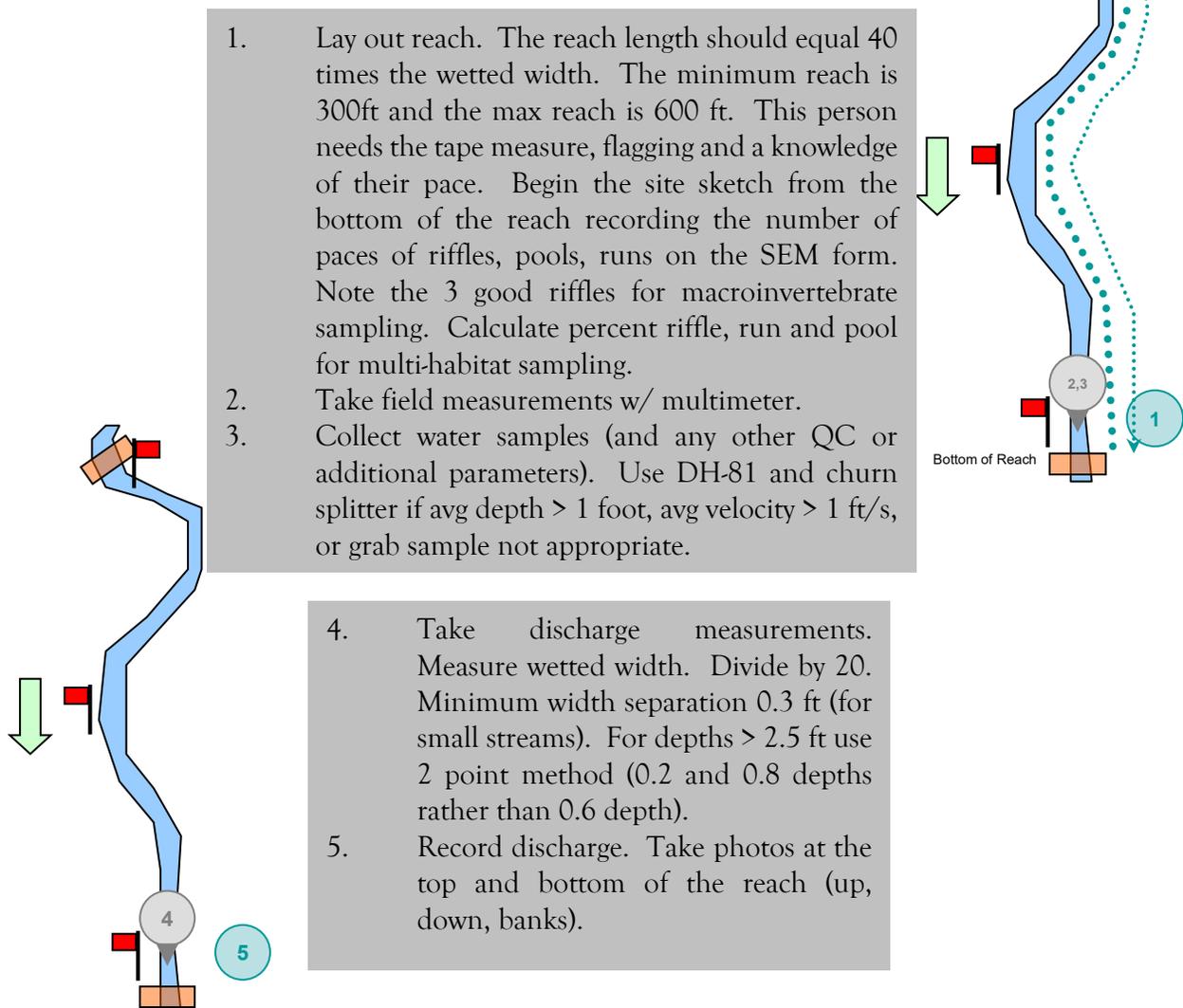
This chapter covers how to collect macroinvertebrates, algae and habitat data using the Stream Ecosystem Monitoring (SEM) methods and field form. SEM data is typically collected during the spring index period for macroinvertebrates.

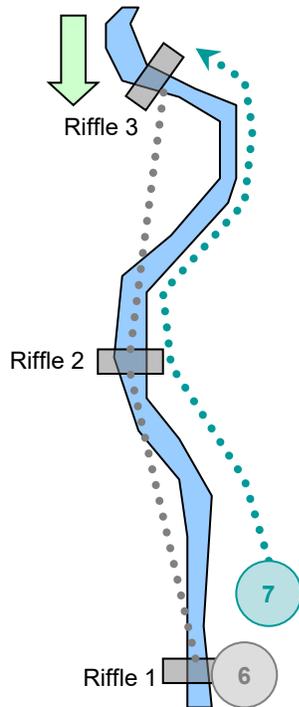
7.1 SAMPLING ORDER

The following section provides a general outline to efficiently collect chemistry, algae, macroinvertebrate and habitat data at a particular site with a two person team. Person one is identified in blue. Person two is identified in grey. Each task is listed in the circle corresponding to each person's color.



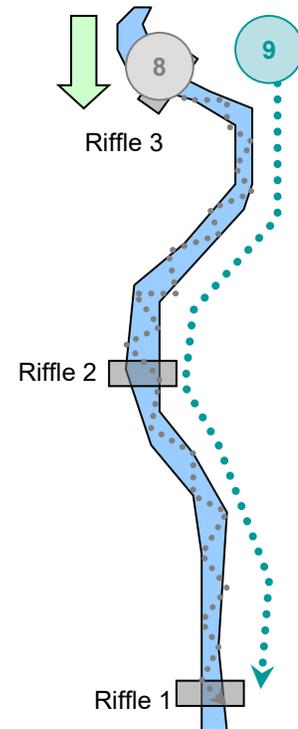
The information contained in this section is meant to summarize the order of data collection in the field from the chapters that follow.





6. Collect bugs in 3 riffle habitats. One-minute kicks over a 1 square meter area. Place bugs in bucket at each riffle. Take densimeter readings.
7. Record and fill out remainder of sheets including site sketch.

8. Record and fill out riparian portion including the site sketch.
9. Do the reach wide pebble count. Goal is 100 reach wide particles evenly spaced. Do % algae and macrophyte cover along with the reachwide pebble count. For cold water streams, do transect pebble counts and embeddedness at same riffles (33 pebbles per transect).
10. Collect Rosgen channel data, riparian tree data and fill out proper functioning condition and habitat score evaluation as a team.



7.2 COLLECTING MACROINVERTEBRATES

Macroinvertebrate sampling is conducted to better assess the aquatic and wildlife designated use of perennial, wadeable streams. ADEQ has developed bioassessment tools in the form of Indexes of Biological Integrity (IBI) along with habitat evaluations for this purpose. There are two IBIs, the Warm water IBI and Cold water IBI. The procedure for calculating the IBIs is found in the Biocriteria Implementation Procedures (ADEQ, 2015) and in the Surface Water Standards Rules (A.A.C. R18-11-108). The habitat evaluations in the SEM method are used to identify potential stressors on the macroinvertebrate community.

7.2.1 SITE SELECTION

The stream reach length for Stream Ecosystem Monitoring should be one of the following:

1. 40 times the wetted width of the stream.
 - A. A minimum reach length of 300 feet.
 - B. A maximum reach length of approximately 600 feet.

The stream reach should be selected to represent typical habitat conditions found in the larger stream segment. The stream reach length should begin at the top of a riffle or run and end at the bottom of a riffle or run.

7.2.2 REFERENCE SITE SELECTION

If the reach is to be used as a reference reach, the following general criteria must be met:

- No known discharges upstream
- No major impoundments upstream
- No human caused channel alterations at the site; e.g. diversions, dredge and fill projects
- No known mines upstream in the watershed
- At least 0.5 miles downstream of road crossings
- The site should be perennial. The indicators for perennial condition are likely to be the presence of fish, univoltine insects (i.e. one generation per year), and healthy unstressed riparian plants
- The site should be free of local land use impacts
- There should be no recorded violations of pH or dissolved oxygen water quality standards
- The Habitat Assessment Index score should be greater than 14
- Reach percent fines for cold water < 12%; warm water < 26%
- Proper functioning condition percent of ideal score > 80%
- Pfankuch rating ≥ Good (if available)
- Canopy percent cover for cold water > 29%; warmwater > 15%
- Crayfish should not be present or present in low abundance
- No recent fire in the watershed
- No recent major floods (>10 yr return interval) within the past year

7.2.3 WHEN TO SAMPLE MACROINVERTEBRATES

The narrative biocriteria standard (A.A.C. R18-11-108.01) applies to wadeable, perennial streams with either an aquatic and wildlife cold or warm designated use. The following sampling conditions and time frames must be met in order to collect macroinvertebrates for ADEQ bioassessment purposes. A stream reach must be:

- **Wadeable.** Wadeable means no deeper than can be safely waded across when collecting samples.
- **Perennial.** Perennial refers to stream segments which flow continuously throughout the year (excluding effluent dependent waterbodies).
- **Contain fast-flowing riffle or run habitat.** Riffle habitat refers to the portions of streams where moderate velocities and substrate roughness produce moderately turbulent conditions which break the surface tension of the water and may produce whitewater. Run habitat refers to segments of streams where there is moderate velocity water, but non-turbulent conditions which do not break the surface tension of the water and do not produce whitewater (Bain and Stevenson, eds.1999).
- **Sampled during the spring index period.** The index period is April-May for warm water streams (<5,000 ft.) and May-June for cold water streams (>5,000 ft). The spring index period is described as a period of time following winter runoff in which baseflow conditions will be

found in most streams. Baseflow conditions generally are achieved post winter runoff in the desert streams in April-May and in mountain streams in May-June. A period of 4 weeks post-bankfull flood condition is generally required prior to macroinvertebrate sampling, even during the spring index sampling period. Hydrologic conditions are checked in the office prior to a site visit and field conditions are documented on the SEM form macroinvertebrate conditions table in the field prior to sampling to confirm that sampling is occurring during the correct sample collection conditions (see Section 7.2.3.1 – Evaluate Stream Flow).

Macroinvertebrate samples are not collected when the following conditions occur:

- A bankfull or greater magnitude flow event has occurred within 4 weeks of site visit or when extreme high flow events have occurred during the prior winter, resulting in deep scouring of the streambed and benthic community such that the macroinvertebrate community will not recover within the spring index period.
- A 10 year or greater flood event has occurred within 6 months of the sampling event.
- Extended drought conditions have reduced flow from previously perennial condition to pools only or stagnant wetland habitat.
- Stream substrates that are dominated (consisting of >50% of that substrate type) by bedrock, or travertine are considered non-target conditions.



Macroinvertebrate samples should be collected before pebble counts and before any disturbance to the stream channel by investigators. The collection begins at the downstream end of the assessment reach and proceeds upstream.

A macroinvertebrate sample consists of a three-minute timed composite sample from kick samples collected with a D-frame dip net (FIGURE 7.1) from three riffle habitats within the study reach. The target sampling area is approximately one square meter per each one minute sample. Select three or more riffles which represent the variety of substrate sizes, velocities, depths, and habitats found within the reach. Collect one-minute timed samples from each of three habitats or divide the time as needed among the variety of habitats. If three good-sized riffles are not available to be sampled, spread the three minute sample time over whatever riffle/run areas are available.



FIGURE 7.1 D-frame net with 500 micron mesh net.

7.2.3.1 Evaluate Stream Flow

Flood conditions cause scour of the streambed and drift of the macroinvertebrate community, resulting in a loss of macroinvertebrate abundance immediately following a large flood event. To ensure that macroinvertebrate samples are collected at or near baseflow conditions, a check on recent

flood conditions, using the nearest USGS gage (preferably in the same basin) must be made in the office prior to sampling. If baseflow conditions are present and no bankfull (1-2-year return interval) or greater flows have occurred during the past four weeks, then the correct flow condition for sampling is present. If a bankfull or greater flow event has occurred, a quick field check of macroinvertebrate density and diversity should be conducted before deciding to collect a macroinvertebrate sample. The quick field check consists of doing 1-2 riffle kick net collections and evaluating whether densities and diversity of macroinvertebrates is abnormally low or absent. If abnormally low or absent, do not collect a macroinvertebrate sample. If normal diversity and abundance of macroinvertebrates is found then sampling should proceed. In some cases, the flood magnitude is so great (>10 year return interval) that the macroinvertebrate community may not recover in the spring season, and sampling should be delayed till the fall or later unless specifically instructed to sample (Spindler, 2010 Flood magnitude paper). If samples were collected and later determined to be at flood magnitudes ≥ 10 year return interval, these samples should be flagged as flood impaired in the database and cannot be used for Assessment and listing decisions.

The following method is recommended for evaluating stream flow status prior to collecting spring macroinvertebrate samples:

- 1) Desktop method: Determine flow status and flood magnitude of nearest USGS gage station to each ADEQ bioassessment site:
 - a) Look up the Flood volume statistics table in the USGS StreamStats website found at: <http://streamstats.usgs.gov/ss/>. Locate the gage closest to your study site. Site latitude and longitude may be entered into the 'Search for a place' box. Click on the gage triangle symbol and click on the "StreamStats Gage page" and scroll down to the "Peak Flow statistics" section. Record the bankfull or 2-year flood quantity, (50 percent AEP Flood Event) which is the 1-day-2-year-maximum value in cfs (eg. Granite Creek gage# 09503000 value is 180cfs). Also lookup and record the 10-year flood event flow level (10% AEP flood event).
 - b) Determine whether a flow event greater than the 1-day-2-year-maximum flow occurred within the 4 weeks prior to your planned sample date. Use USGS Current Water Data for Arizona website to determine which USGS gage station is nearest to your monitoring site. Select a site that is within the same river basin as your site, and approximately a similar watershed size if possible. <https://waterdata.usgs.gov/az/nwis/rt>. If there are no nearby gages, use the closest one that is most similar in watershed size. You may find peak flow statistics are presented by "region" such as "basin&range" or "central highlands" and "annual flow statistics"; in this case where there are multiple regions, use the "mean flow statistics" instead of a specific region.
 - c) If the discharge at your gage station is ≤ 2 year maximum flow event, plan to collect macroinvertebrates. If the return interval is ≥ 2 year maximum flow event, evaluate conditions in the field before sampling. If the return interval is >10 year maximum flow event, evaluate conditions at the site to determine whether to sample for bugs, or just don't collect a sample until the next season.

- 2) Field method: On-site field investigation for estimating peak flows:
- a) Note flood debris lines on banks, then use a cross section tape and stadia rod to determine the cross-section channel area at that flood elevation. Use standard Rosgen channel type procedures to determine adjusted cross-sectional area and compare to field identified bankfull elevation and regional curve value (figure 7.6). If actual value is $>$ regional curve value for that watershed size, a larger than bankfull flood event has occurred and you should go to step b). If actual value is $<$ regional curve value, a less than bankfull flow event occurred; just document that in the field notes/flag section of the field form and collect macroinvertebrate sample per SOPs.
 - b) If a greater than bankfull flood event occurred and you think it may have been a ≥ 10 -year flood event, do a 1-minute riffle kick sample to determine if diversity is sufficient for sample collection. If the bug community has low diversity (no EPT or sensitive indicators, only few tolerant or early seral stage taxa, such as blackflies, are present) then do not collect a macroinvertebrate sample. Make notes why sample not collected.
 - c) Optional: Use the flood debris line measurements to estimate peak flow back at the office. Use the cross-section measurement from the field, taken at the debris elevation at a riffle cross-section, slope, and an appropriate manning's n value and enter into the WinXSPro software to calculate estimated peak flow. This on-site estimate of peak flow can then be compared to computed flows and return intervals given in a USGS fact sheet "the National flood frequency program-methods for estimating flood magnitude and frequency in rural areas of Arizona" (USGS, 1999) to make a better estimate of the flood return interval.

2.8 BIOLOGICAL SAMPLE INFORMATION: DECISION CRITERIA

Target conditions for valid IBI sample: 1) wadeable, perennial stream, 2) riffle/run habitat, 3) heterogeneous substrates (eg. not bedrock dominated), 4) correct index period of April-May for warmwater streams at <5000' and May-June for coldwater streams at >5000'. Use the following criteria to determine whether to collect a macroinvertebrate sample for Assessment purposes. Note: Probabilistic sampling still requires that macroinvertebrates be collected from effluent, travertine or bedrock dominated streams.

Parameter	Condition	Action to Take (CHECK BOXES)
Hydrologic Conditions	Baseflow conditions are occurring and it is approximately 4 or more weeks after a bankfull flow event. *	<input type="checkbox"/> Collect macroinvertebrates
	A bankfull or greater magnitude flow event has occurred within 4 weeks or extreme high flow events have resulted in deep scouring of the streambed; macroinvertebrate community will not recover within the spring index period.	<input type="checkbox"/> Do not collect macroinvertebrates
	Extended drought conditions have reduced flow from previously perennial condition to pools only or stagnant wetland habitat.	<input type="checkbox"/> Do not collect macroinvertebrates
Substrate Type	A substrate consisting of a mixture of some of the following particle sizes is the target condition: boulder, cobble, gravel, sand, clay, silt, bedrock.	<input type="checkbox"/> Collect macroinvertebrates
	Streams which have substrates dominated (consisting of >50% of that substrate type) by bedrock or travertine are considered non-target conditions.	<input type="checkbox"/> Do not collect macroinvertebrates
Waterbody Type	<input type="checkbox"/> Perennial (riffle/run present)	<input type="checkbox"/> Collect macroinvertebrates
	<input type="checkbox"/> Intermittent <input type="checkbox"/> Effluent dependent stream	<input type="checkbox"/> Collect if instructed in sample plan

* Identification of bankfull and high flow elevation in the field: Using known watershed area, use appropriate Regional Curve and field bankfull indicators to estimate bankfull elevation. Look for recent debris lines and other high flow markers as an indicator of the most recent high flow stage. See SOP Manual.

Figure 7.2. When to collect macroinvertebrates. Hydrologic conditions, substrate and waterbody type must all say 'collect macroinvertebrates' unless otherwise instructed.

7.2.4 HOW TO SAMPLE MACROINVERTEBRATES

After the riffle habitats within the reach have been selected, the first sample should be at the most downstream riffle.

1. Fill a bucket half full with stream water.
2. Place the D-frame (FIGURE 7.3) net on the stream bed in the path of flowing water, and agitate a one square meter area of substrate vigorously for one minute by kicking and hand scrubbing cobbles to dislodge material. Sample as much variation of the flow and substrate as possible including large and small substrates.

3. Deposit the contents of the net into the bucket. At this point there is no need to pick the net clean.
4. Repeat the sampling procedure for the second and third riffles, moving in an upstream direction through the reach. After the last riffle, rinse as many invertebrates into the bucket as possible. Use forceps to remove organisms attached to the D-frame net. Before leaving the site, the D-frame dip net, bucket, and sieve should be rinsed and scrubbed to dislodge small invertebrates, egg masses, and organic material, so that it is not transferred to the next site. Spray the net and bucket with Quat 128 decontaminating solution before leaving the site.
5. Swirl the contents of the bucket and pour the organic non-sediment portion into a 500 μm mesh sieve.
6. Add water again to the bucket, swirl and pour the contents into the sieve. Repeat this procedure several times until all insects and organic debris are emptied onto the sieve and only sediment remains in the bucket.
7. Transfer the remaining sediment into a dissecting tray and search the sediment for any remaining organisms. Discard the remaining sediment.
8. Gently, squeeze the sample to remove excess water from algae laden samples. Using a plastic spoon or hands, gently dispense the sample from the sieve into a wide mouth, one-liter sample jar. Fill the jar up **ONLY** to three-quarters full. If additional sample remains in the sieve, use an extra jar to contain it. Rinse any leftover material in the sieve into a corner and gently spoon out as much as possible. Check the sieve for any remaining animals. If the sample will not fit into two jars, then field split the sample.



FIGURE 7.3. Macroinvertebrate sampling.



A field split consists of dividing the collected material in half. Half of the material is returned to the stream. Half is placed in the collection jar(s). Be sure to mark the field split check box in the "Biological Sampling" part of the form. To perform a one-half field split, evenly spread the entire sample in a white dissecting tray and divide the sample with your hands into two equal portions. Place one half of the sample into the two sample jars and discard the other half into the stream. Note on the field form that the sample was "field split 1/2 or 50%" retained. A quarter split can be performed if a half-split still provides too much sample material to fit in two jars.



The total time spent kicking should total 3 minutes for a 3 square meter area. More or less than three riffles can be used, but it is important to be consistent with sampling time and sampling area. Use a stop watch to keep track of time.

9. Place one label (see Section 7.2.6) inside the jar(s); add enough 99% isopropyl alcohol (or ethanol) to fill the jar.
10. Seal and label the exterior of the jar(s).
11. Fill out Field Form Section 2.9.

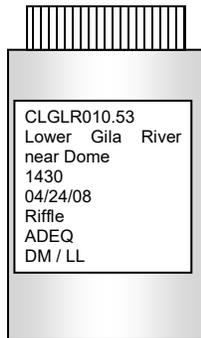
2.9 BIOLOGICAL SAMPLE INFORMATION	
MACROINVERTEBRATES: _____ # of jars	
Habitat sampled: <input type="checkbox"/> Riffle/Run, <input type="checkbox"/> Multi-Habitat, <input type="checkbox"/> Edge, <input type="checkbox"/> Other _____	
<input type="checkbox"/> No field split, <input type="checkbox"/> 50% field split, <input type="checkbox"/> 25% field split	
<input type="checkbox"/> Duplicate sample; Duplicate Sample ID _____	

7.2.5 DUPLICATE SAMPLES

Duplicate macroinvertebrate samples should be collected for ten percent of the total number of samples. To collect a duplicate sample repeat the procedure described in Section 7.2.4 in the same riffle, but different location than you previously kicked for the regular sample. Do not kick the same area twice. You can collect the second macroinvertebrate sample in a separate bucket concurrently with the first sample in one pass through the study reach. Do not split a combined sample for the duplicate.

7.2.6 MACROINVERTEBRATE SAMPLE LABELING

Each macroinvertebrate sample should have two identification labels. One should be taped on the outside of the bottle while the other one should be penciled on “write-in-the-rain” paper and placed inside the jar, visible from the outside. If more than one jar is used for a sample, put jar numbers on all labels (e.g., 1 of 2, 2 of 2). Each tag should have the following information at a minimum.



- Stream name
- Site code number
- Habitat sampled (riffle)
- Note if sample was split
- Date and Time
- ADEQ and collectors' initials

Quality control samples should be identified with a unique identifier such as DUP1-PHS. Leave the date and time blank. Be sure to record the unique identifier on the field form with the SiteID so that the data can be compared when the results come in.

7.2.7 STORAGE

After samples have been preserved with 99% isopropyl alcohol, samples should be placed in an ice chest with ice to cool the sample. This prevents overheating and degradation of the sample, and prevents fumes from developing inside truck camper shells. Samples should be stored in a cool environment and within flammable storage areas in the ADEQ laboratory prior to shipping to the receiving laboratory (FIGURE 7.4).



FIGURE 7.4. Flammable storage.

7.2.8 CHAIN OF CUSTODY

To complete the Chain of Custody, samples shall be locked in field trucks when sampling personnel are away from the truck. Sample jars shall be placed in the large, flammable cabinet in the equipment storage area of the ADEQ laboratory for storage, prior to shipping. The use of tamper-evident tape on shipping boxes to prevent tampering with samples during shipping is required. A Chain of Custody form shall accompany the samples during shipment.

7.3 CHLOROPHYLL AND PERIPHYTON

Reserved.

7.4 HABITAT ASSESSMENTS

The habitat assessment provides ecological information needed to interpret macroinvertebrate bioassessments and bottom deposits. Habitat and chemistry data provide an ecological context in which to place the macroinvertebrate data. Causes and sources of aquatic life impairment can be identified using chemical, physical, biological and land use information produced in the habitat assessment.



Filling out habitat forms requires a little bit of homework. Elevation, watershed area, predicted cross-sectional area, valley type, slope, stream order, estimated floodprone width and sinuosity (SEM Form Section 2.1 and 2.5) should be determined before going into the field so that the Rosgen "Stream Type" can be accurately determined.



The following sections follow the Stream Ecosystem Monitoring form except for the first several pages of the form, which match the 'Stream Sampling Field Form' used during 'chemistry only' surveys. Additional information for these sections can be found in the previous chapters.

7.4.0 STREAM REACH AESTHETICS

The stream reach aesthetic rating is meant to support the narrative nutrient standard and nutrient criteria development (R18-11-108) by evaluating how appealing the stream channel is for recreation. This is based on the appearance of trash (litter and car parts), cows/cow pies, excess

sediment/eroding banks, as well as the abundance of nuisance filamentous algae, excess water plants (macrophytes) or fungal growths that discourage the recreational use of streams.

1.8 AESTHETICS (IS SITE CONSIDERED APPEALING FOR IN-STREAM RECREATION?)	
<input type="checkbox"/>	Beautiful stream/very appealing/pristine. Ability to wade or swim maintained/not degraded (0-5% algae cover)
<input type="checkbox"/>	Appealing but not pristine, minor aesthetic problems, good for contact recreation (6-10% algae cover)
<input type="checkbox"/>	Moderate aesthetic problems, neutral in appeal, contact recreation slightly impacted (11-25% algae cover)
<input type="checkbox"/>	Moderately unappealing, multiple aesthetic problems/disturbances, contact recreation substant.reduced (26-50% algae)
<input type="checkbox"/>	Very unappealing/highly disturbed, multiple aesthetic problems, contact recreation unlikely (51-100% algae cover)

7.4.1 STREAM TYPE IDENTIFICATION

Determining the Rosgen stream type requires several measurements to be collected including slope (as decimal, not percent), valley type, watershed area, predicted cross-sectional area, sinuosity and stream order. Slope and sinuosity are used directly in determining the stream type (FIGURE 7.11). The other fields are used to make sure that the stream type you came up with is correct.

The watershed area can be determined by looking up the value in the water quality database, using USGS streamstats at <https://streamstats.usgs.gov/ss/> , or using a GIS watershed delineation program (Appendix C). Use FIGURE 7.6 to determine the cross-section area based on the size of the watershed. Indicate which regional curve is used (FIGURE 7.5).

2.2 STREAM TYPE IDENTIFICATION (OFFICE MEASUREMENTS)			
Elevation (ft)		Sinuosity	
Watershed Area (mi ²):		Stream Order	
Predicted Cross-section Area (ft ²)		Which Regional Curve Used?	<input type="checkbox"/> Central/Southern (Bill Williams, M.Gila, lower Salt, Santa Cruz, Verde, SanPedro) <input type="checkbox"/> Eastern AZ/NM (U.Gila, LCR, upper Salt)
Floodprone width (ft) <input type="checkbox"/> GIS measured		Map printed showing flood prone width and depositional features (must have scale)	<input type="checkbox"/> Check if done
Slope (GIS calc)		Rosgen stream type- previous/last evaluation	
Valley Type: <input type="checkbox"/> I <input type="checkbox"/> II <input type="checkbox"/> III <input type="checkbox"/> IV <input type="checkbox"/> VI <input type="checkbox"/> VIII			

FIGURE 7.5. SEM Form. Stream Type Identification.

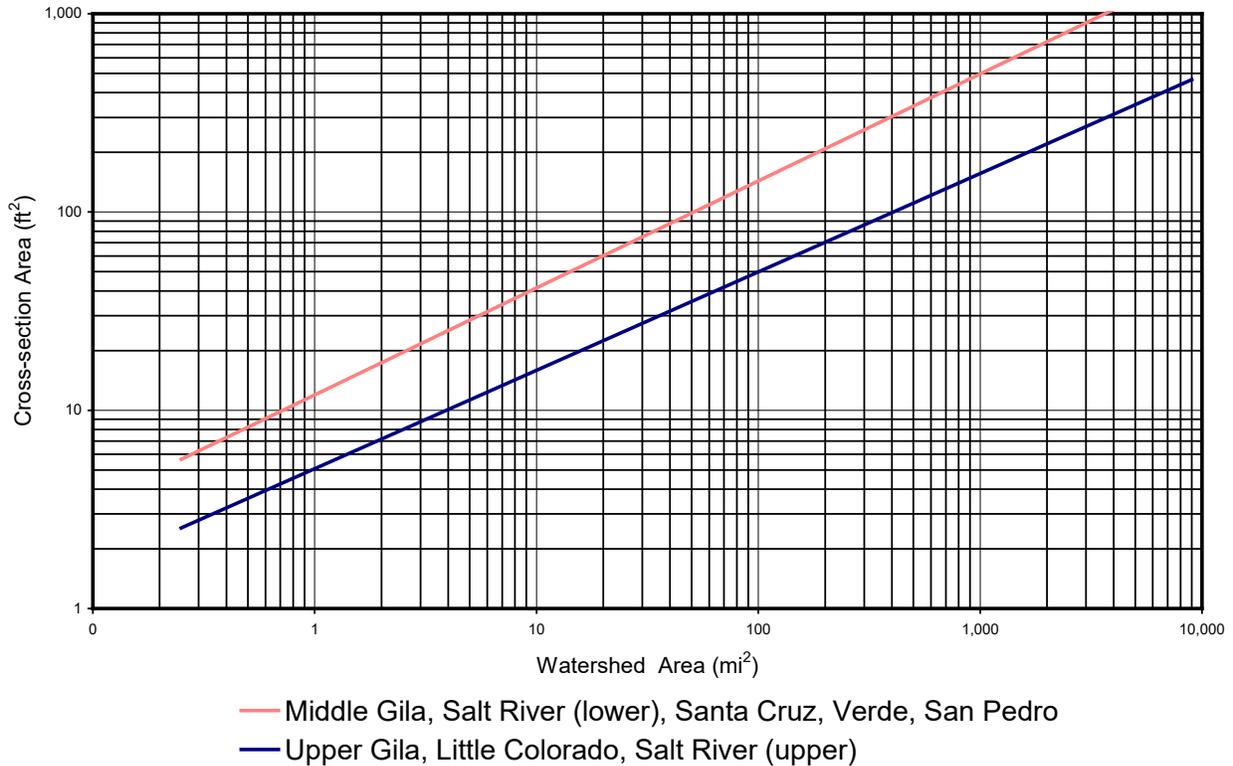


FIGURE 7.6. Cross-sectional area based on watershed size (Moody et al., 2003).

7.4.2 REACH LENGTH AND COMPLEXITY

7.4.2.1 Reach Length

Determine reach length by:

1. Take at least three representative wetted width measurements.
2. Average the stream width measurements.
3. Multiply the average stream width by 40 to get the total reach length (FIGURE 7.6).
4. Record the latitude and longitude at the top and bottom of the reach in NAD 83 and in decimal degrees.
5. Reach minimum length is 300', maximum reach length is 600'

2.3 REACH LENGTH							
REACH LENGTH = AVERAGE WETTED WIDTH * 40. MINIMUM REACH = 300 FT. MAXIMUM = 600 FT.							
Width 1	Width 2	Width 3	Average				* 40 =
Reach Length						ft	
Top of Reach	Latitude	.	Longitude	-	.		
Bottom of Reach	Latitude	.	Longitude	-	.		

FIGURE 7.7. SEM Form. Reach length.

7.4.2.2 Reach Complexity & Flow Regime

7.4.2.2.1 Reach Complexity

Transfer the number of riffle, run and pool paces from the site sketch to the reach complexity counts in this section. The counts are summed up from individual paces recorded on the site sketch. Conduct the site sketch first, by pacing off the reach, recording the length of the pools, riffle and run habitats. (Section 7.4.16 - “Site Sketch”). Walk along the streambank closely following the contour of the channel.



To determine how many feet are in your specific pace, lay out at least 100 feet of tape and count the number of paces it takes you to walk 100 feet. 100 divided by the number of paces equals the number of feet in your pace.

2.4 REACH COMPLEXITY		
Habitat	Number of <input type="checkbox"/> Paces, <input type="checkbox"/> feet, <input type="checkbox"/> meters	Total
Pool		
Riffle		
Run		
Riffle / Pool Ratio =		
My Pace =		feet/pace

FIGURE 7.8. Reach complexity.

7.4.3 FIELD MEASUREMENTS FOR DETERMINING STREAM TYPE

Rosgen (1994) developed a stream type classification system which provides a basic understanding of channel processes. The stream type must be identified prior to collecting other measurements for the stream stability assessment, such as depositional pattern and stream type evolutionary scenario (FIGURE 7.9).



If bank-pins and cross-sections have already been done for you site then take the measurements at the same location. Check the site file for this information.

2.6 STREAM TYPE MEASUREMENTS (FIELD)				
Measurement	Comment/Cal	X Section 1	X Section 2	Bankfull Indicators Used
Bankfull Width				<input type="checkbox"/> Top of point bars
Bankfull Max. Depth	At thalweg			<input type="checkbox"/> Change in particle size
Correction Factor	Determined by X-section type			<input type="checkbox"/> Slope break
Bankfull Mean Depth	= (BF Max Depth) * (Correction Factor)			<input type="checkbox"/> Vegetation line
Cross-sectional Area	= (BF Mean Depth) * (BF Width)			<input type="checkbox"/> Undercut banks
2 times BF Max Depth	= (2*BF Max Depth)			<input type="checkbox"/> Presence of a floodplain at the elevation of incipient flooding
Floodprone Width	Measure width at 2 * BF Max Depth (Note if estimated)			<input type="checkbox"/> Is flood debris above bankfull elevation? (if so, document cross-sectional area.)
Entrenchment Ratio	= (Floodprone width) / (BF Width)			Floodprone width: <input type="checkbox"/> GIS estimated <input type="checkbox"/> Field measured <input type="checkbox"/> Field estimated
Width / Depth Ratio	= (BF Width) / (BF Mean Depth)			
Rosgen STREAM TYPE =				Stream type confidence: <input type="checkbox"/> High <input type="checkbox"/> Medium <input type="checkbox"/> Low

FIGURE 7.9. SEM Form. Measurements for Determining Stream Type

The following information is needed to determine Stream Type:

- Entrenchment ratio (floodprone width/bankfull width) (determined in the field). For larger streams it is better to estimate floodprone width in the office using GIS.
- Bankfull width/bankfull mean depth ratio (determined in the field).
- Sinuosity. Use FIGURE 7.10 to estimate sinuosity (determined at the office) or calculate using a simple ratio of stream distance between two points which are 2 meander lengths apart, to straight line distance between those two points, as measured in GIS or on a topo map.

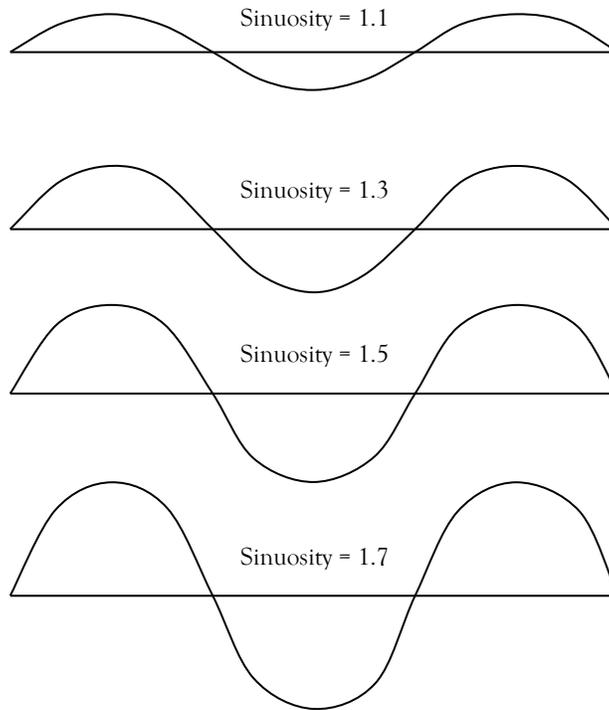


FIGURE 7.10. Classes of sinuosity of a stream channel.

- Reach slope, calculated as the difference in elevation between the two closest topo lines (USA Topo Maps GIS layer) bracketing the study site divided by the stream channel distance between those two topo lines. Slope = Change in Elevation (ft)/ Distance (ft)
- Channel bed material, median particle diameter (D50) (determined in the field)

The following sections will explain how to calculate each of these metrics and explain how to determine stream type. Fill in the values in the "Stream Type Measurements" on the SEM form. After completing this section you will be able to use FIGURE 7.11 to determine the stream type and FIGURE 7.6 to determine how close the stream reach is with respect to the regional curve.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

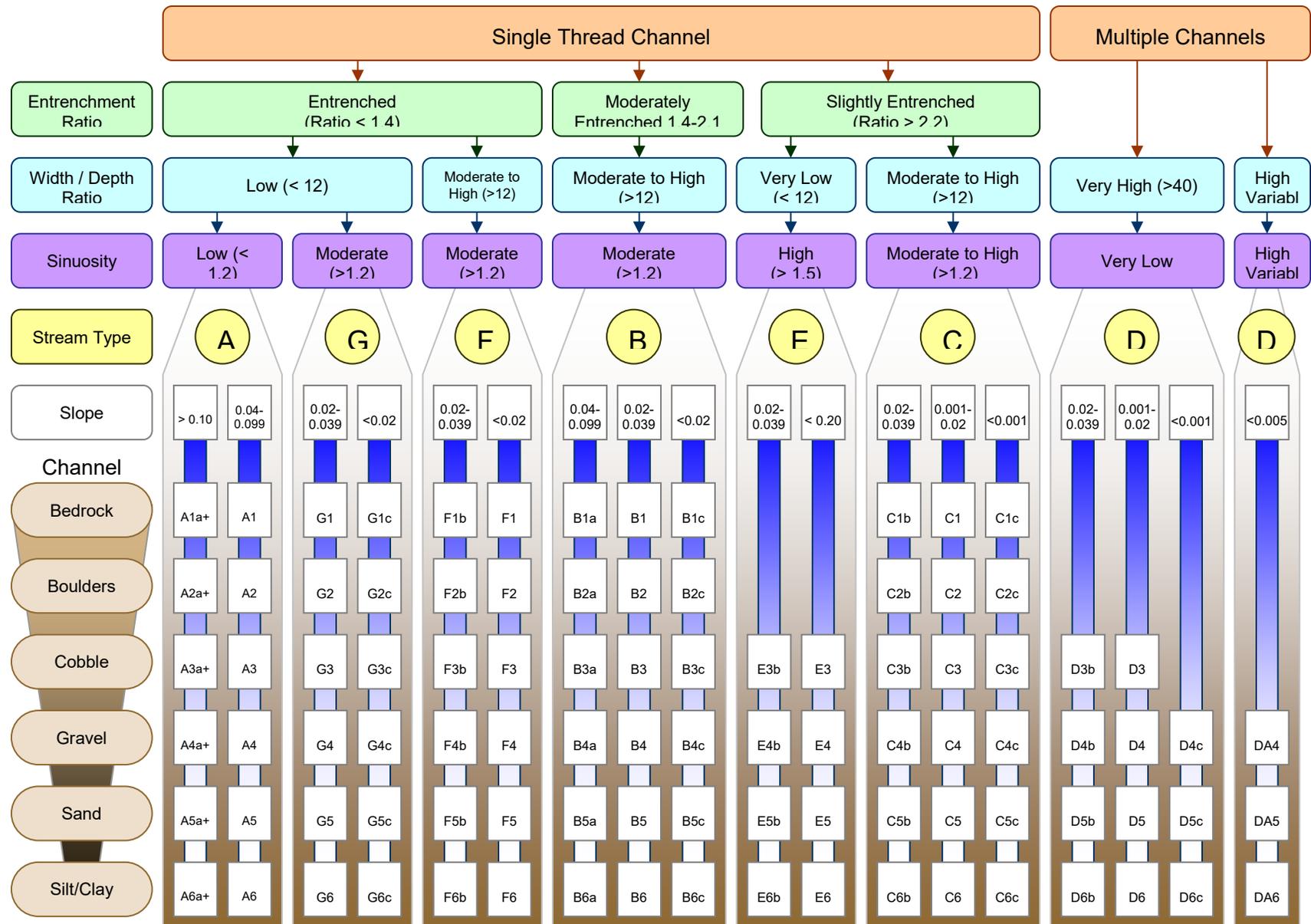


FIGURE 7.11. A Key for Rosgen Stream Type Classification (Rosgen, 1996).

7.4.3.1 *Determining Bankfull Width*

Rosgen's classification system for identifying different channel types is based on a common frame of reference among all streams.



The bankfull stage is the elevation at which incipient flooding occurs which is the point where the stream flow overtops the natural channel banks and spreads across the floodplain.

Evidence from a large number of rivers suggests that these flows are frequent, moderate sized flows with a typical return interval of 1-2 years and that they represent the channel forming or maintenance flows. Similar return intervals were empirically identified for Arizona streams, where the range of return intervals for over 30 gauged stations was determined to be 1.1 – 1.8 years (Moody and Odem, 1999).

The bankfull discharge is also equivalent to the “effective discharge”; the flow which transports the greatest volume of sediment over time. Though very high flows can move significant amounts of material, they occur infrequently and therefore transport only a small fraction of the total sediment volume over time. However, frequent moderate flood events typically carry the greatest amount of sediment; thus the bankfull flow is the most common channel shaping flow. The bankfull elevation must be consistently identified in the field in order to correctly identify the stream type. The stream type depends on measurements of bankfull width/depth ratio and entrenchment ratio which are dependent upon measurements of the bankfull stage.

Field Procedure for Identifying Bankfull

1. Walk a stream reach of a minimum of two meander lengths or 40 times the wetted width and look for bankfull indicators, such as:
 - topographic breaks in slope
 - tops of point bars
 - changes in vegetation
 - changes in size of bank or bar materials
 - evidence of an inundation feature such as small benches
 - the presence of a floodplain
 - exposed root hairs below an intact soil layer indicating exposure to erosive flow
 - bank undercuts.



Vegetation is usually not a good bankfull indicator and must be used with caution. At high elevations, an ash tree or willow tree line may at times be useful; however, a grass or seep willow line at any elevation is not.

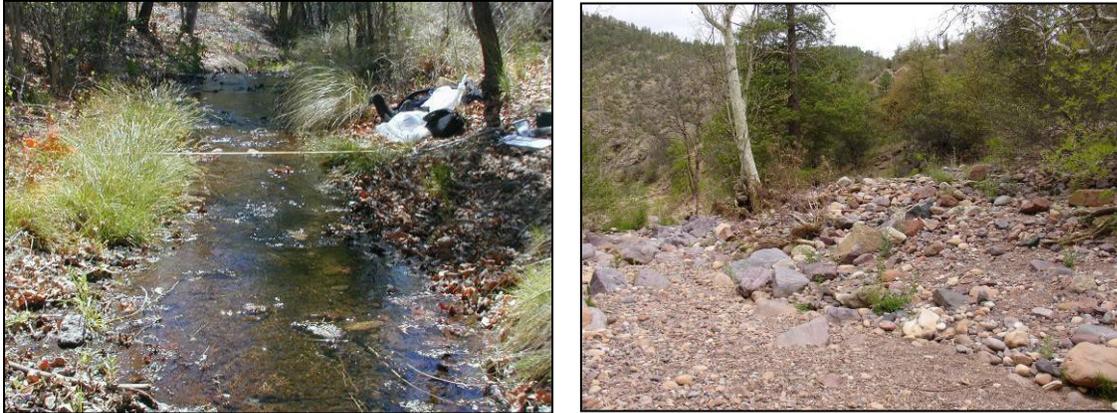


FIGURE 7.12. Left: Bankfull identified by tape measurer at slope break. Right: Multiple bankfull indicators (change in particle size, top of point bar, slope break).

2. Place stake flags, pieces of flagging, or other marking devices on the identified points along the reach where bankfull indicators are present. If bankfull stage has been properly identified, the stake flags should delineate a line identifying bankfull depth.
3. Stretch the tape measure across the stream channel at a riffle where the bankfull indicators are good. Pick a spot that is representative of the reach and is in a straight segment of the river. Make sure the tape is level. Avoid taking bankfull widths on meanders.
4. Repeat steps 2 and 3 at a second riffle, if needed to confirm.

7.4.3.2 Bankfull Maximum Depth

1. Measure the distance from the bottom of the stream (in the thalweg) to the top of the tape using a stadia rod (FIGURE 7.13).



Alternately, the sampler may also use a clinometer to sight to the pole assuming that the clinometer is level with bankfull.

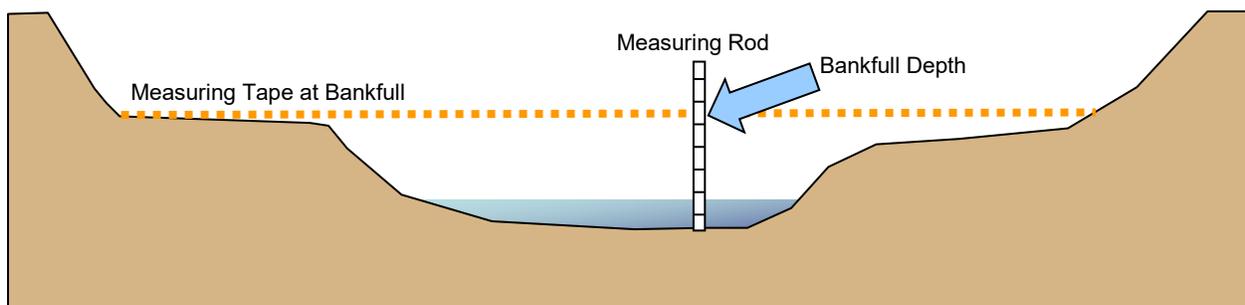


FIGURE 7.13. Measuring bankfull depth.

7.4.3.3 Correction Factors

Correction factors are applied to the maximum bankfull depth to obtain a mean bankfull depth for calculating bankfull cross-sectional area in the field. The correction factor can vary from about 0.4 to 0.8 depending on the shape of the stream's cross-section. TABLE 7.1 provides common cross-sections and their corresponding correction factors.



0.6 is the average coefficient for all streams.

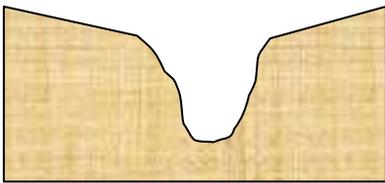
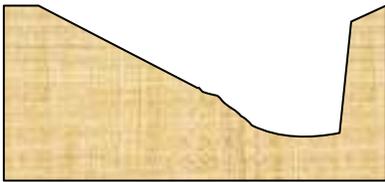
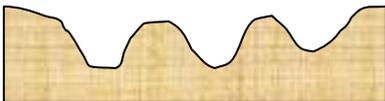
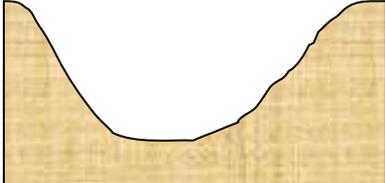
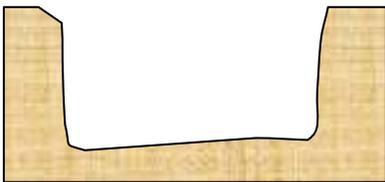
Type	Cross-section	Correction Factor
Triangular		0.5
Skewed		0.5
Bimodal		0.5
Multi-modal		0.35
Basin shaped		0.67
Nearly rectangular		0.75

TABLE 7.1. Correction factors based on cross-section type (Lawson, unpublished data, 2008).

7.4.3.4 Field Bankfull Mean Depth

Mean depth is calculated by multiplying the bankfull maximum depth by the appropriate coefficient in TABLE 7.1.

7.4.3.5 Cross-Sectional Area

Multiply "mean depth" times average "bankfull width" to obtain the cross-sectional area.

7.4.3.6 Floodprone width

The flood prone width is the channel width located at an elevation that is 2 times the maximum bankfull depth (FIGURE 7.14). You may need to measure this distance in GIS if the channel is wider than 100 meters.

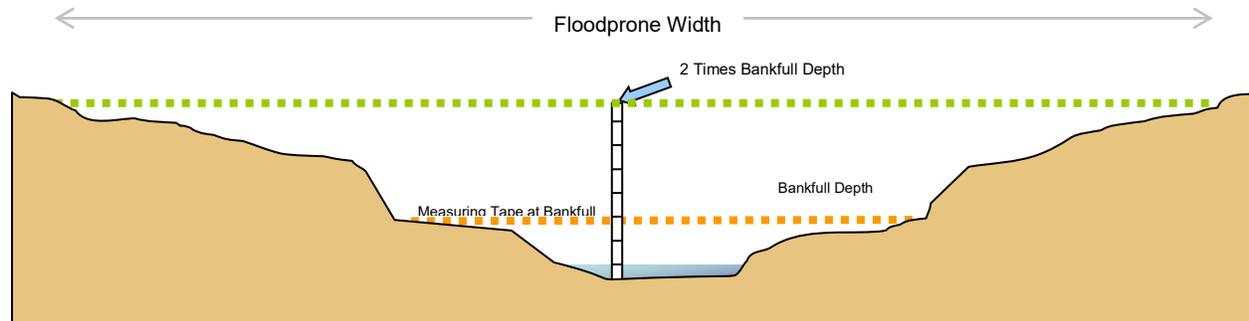


FIGURE 7.14. Floodprone is represented by the green dotted line and the width of the channel at 2 times bankfull depth.

7.4.3.7 Stream channel Slope

A slope is needed for a Stream Type determination, and is a key parameter. For SEM surveys and simple stream type evaluations, calculate the slope using topo map lines and distances in GIS.

Alternately, a field determined slope may be needed for Longitudinal profile surveys, as follows:

1. Determine the reach length (average wetted width *40) and mark off the top and bottom of the reach using flagging.
2. Position the tripod on the bank with an unobstructed view of as much of the reach as possible.
3. Make sure the tripod legs are set firmly in the ground and level the base plate.
4. Attach the transit level (FIGURE 7.15) to the tripod, adjusting the leveling screws as necessary until the bubble is centered.
5. Adjust the focus and brightness to the user's preference.
6. Staff person #1 holds the stadia rod at the water's surface at one end of the reach. Keep the stadia rod as vertical as possible with the numbers facing the transit level.
7. Staff person # 2 then sites through the transit level and records the measurement to the nearest centimeter on scrap paper.
8. Collect a measurement at the other end of the reach and repeat steps 5 and 6.
9. Calculate the Slope: **Elevation at the top of the study site - Elevation at the bottom of the study site)/Length of the study site**, and add the value to the data sheet.



FIGURE 7.15. Transit level



Back sighting might be necessary if you are unable to sight the entire reach. In this case collect a measurement at the furthest point upstream that can be read using the transit level. Have the staff person remain at that spot holding the stadia rod, while the other staff person moves the transit level and tripod to a new location. Then collect the back sighting measurement and subtract the value from the last recorded value. Continue with steps 5 and 6.

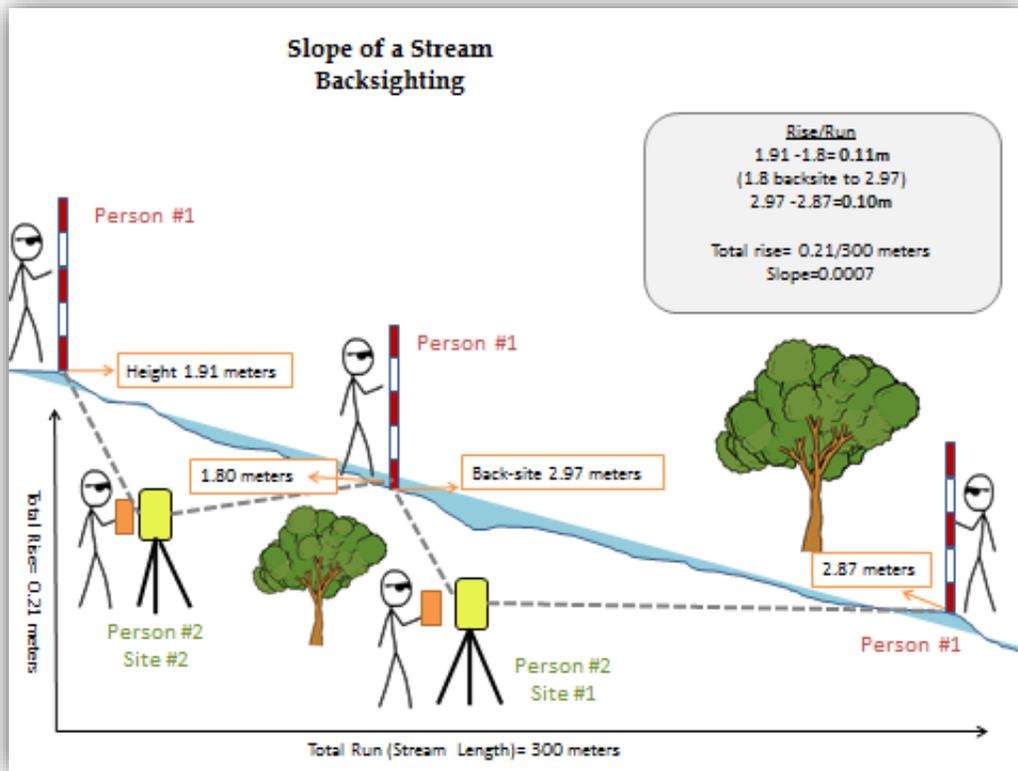


FIGURE 7.16. Backsighting example.

7.4.3.8 Determining Stream Type

1. Compare the field calculated cross-section value against the appropriate regional curve value. The field value should be similar or close to the predicted value. If the field value is very dissimilar from the predicted value then reexamine the measurements and bankfull identification. Typical explanations are an incorrect bankfull depth, a water diversion, or an impoundment in the watershed. If the issue cannot be resolved, use the field observed bankfull indicators to obtain cross-sectional area.
2. Use the Rosgen classification chart (FIGURE 7.11) to identify the stream type.
 - a. **Entrenchment Ratio** is calculated by dividing floodprone width by bankfull width.
 - b. **Bankfull width/depth ratio** is calculated by dividing bankfull width by bankfull mean depth.
 - c. **Sinuosity** can be calculated from a topographical map or aerial photo for the study reach. Sinuosity can also be estimated by using FIGURE 7.10.
 - d. Calculate **slope using topo map elevation contours in GIS**

- e. The median particle size (D50) should be determined from the reach pebble count cumulative percent data or from a graph of the cumulative percent by particle size class, using the D50 excel sheet.
- 3. Determine **stream type** by using Rosgen’s classification chart (FIGURE 7.11) and the five classification variables.

The classification system scheme sorts fluvial streams into broad stream types A through G, representing the following categories:

- A - Headwater
- B - Intermediate
- C - Meandering alluvial
- E - Meandering alluvial with high sinuosity and low w/d ratio
- D - Braided
- F - Entrenched
- G - Gully

These broad categories are further refined by the addition of slope ranges and median particle size to produce 41 categories of stream types which are described and photographed in detail in Rosgen (1996).

7.4.3.9 Determining Valley Type

Rosgen delineated eleven valley types and associated them with stream types (TABLE 7.2). This data is helpful for narrowing down the possible stream types according to which valley type supports that stream type. Valley Types V, VII, X, and XI are unlikely to be found in Arizona and are not listed. For a discussion of valley types, see Rosgen (1996), Chapter 4.

Valley Type	Environment	Geomorphic Characteristics	Profile	Stream Type	
				Dominant	Other
I	Rugged mountains	Narrow valleys		A,G	
II	Less rugged mountains	Narrow valleys		B	G
III	Broad valleys in mountains	Incised upland rivers with alluvial fans at confluence		A,B,G,D	
IV	Gorges, canyons &	Confined alluvial valleys		F	C

Valley Type	Environment	Geomorphic Characteristics	Profile	Stream Type	
				Dominant	Other
	confined alluvial valleys				
VI	Fault line valleys			B	C,F
VIII	Developed floodplains	Alluvial terraces and floodplains		C,E	D,F,G
IX	Dune plains			C,D	

TABLE 7.2. Valley types and their associated stream types (Rosgen, 1996).

7.4.4 REACH OBSERVATIONS

7.4.4.1 Reach Habitat Quality

Knowing the habitats present and their abundance assists with conducting the habitat assessment at the end of the survey. Note whether cobble, undercut banks, etc. are absent, rare, common, or abundant in the wetted width of the stream channel throughout the reach (FIGURE 7.17).

Absent = None present.

Rare = Some present, but not very much.

Common = Moderate amount present

Abundant = Dominant throughout reach.

2.5 REACH HABITAT QUALITY				
Undercut banks	Absent <input type="checkbox"/>	Rare <input type="checkbox"/>	Common <input type="checkbox"/>	Abundant <input type="checkbox"/>
Leaf packs	Absent <input type="checkbox"/>	Rare <input type="checkbox"/>	Common <input type="checkbox"/>	Abundant <input type="checkbox"/>
Root masses	Absent <input type="checkbox"/>	Rare <input type="checkbox"/>	Common <input type="checkbox"/>	Abundant <input type="checkbox"/>
Submerged logs / snares	Absent <input type="checkbox"/>	Rare <input type="checkbox"/>	Common <input type="checkbox"/>	Abundant <input type="checkbox"/>

FIGURE 7.17. SEM Form. Habitat Quality.

7.4.5 DEPOSITIONAL FEATURES

Channel changes due to floods, direct disturbances, change in riparian vegetation or flow regime are reflected in depositional features in streams. Excess sediment deposits are an indicator of imbalance in the channel or its watershed and are commonly associated with excess percent fines in the streambed. For the depositional features parameter, mark all categories that apply to the stream channel within the study reach. Keep in mind that Rosgen A and B type streams are usually without depositional features.

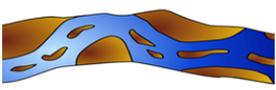
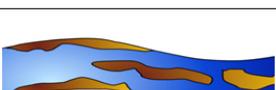
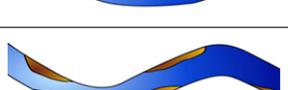
2.9 DEPOSITIONAL FEATURES (CHECK ONE)			
<input type="checkbox"/> 1. Point Bars			<input type="checkbox"/> 5. Diagonal Bars
<input type="checkbox"/> 2. Point Bars with Few Mid-Channel Bars			<input type="checkbox"/> 6. Main Channel Branching with Numerous Mid-Bars and Islands
<input type="checkbox"/> 3. Numerous Mid-Channel Bars			<input type="checkbox"/> 7. Side Bars and Mid-Channel Bars with Length Exceeding 2 to 3 times Channel Width
<input type="checkbox"/> 4. Side Bars			<input type="checkbox"/> 8. Delta Bars <input type="checkbox"/> 9. NO bars
Illustrations adapted from D. Rosgen, 1996. Applied River Morphology. Wildland Hydrology. Pagosa Springs, CO.			

FIGURE 7.18. SEM Form. Depositional Features.

A bar is defined as a submerged or exposed accumulation of sand, gravel, or other alluvial material formed within an active channel, along the banks, or at the terminus of a stream where a decrease in velocity induces deposition.

- A point bar is found on the inside of meander bends.
- Diagonal bars form diagonally to a stream channel, and may extend completely across the channel.
- Mid-channel bars form in the mid-channel zone and do not extend completely across the channel.
- Islands are exposed bars or land segments within the stream channel that are relatively stable and normally surrounded by water.
- A side bar (or lateral bar) is located at the side of a stream channel, usually associated with the inside of slight curves.
- Delta bars are formed immediately downstream of the confluence of a tributary and the main stream (Armantrout, 1998).

7.4.6 PEBBLE COUNTS

Pebble counts measure the range of particle sizes in a wadeable perennial stream. Excess sediment can have adverse effects on the habitation, growth and propagation of aquatic life. ADEQ has adopted a narrative standard (R18–11-108.02) for bottom deposits which is determined by measuring stream bottom particles or "pebbles" in a systematic way to obtain a value for percent fine sediment in the streambed. Implementation procedures for bottom deposits have also been developed (ADEQ, 2015).



The elevation or the applicable designated use of the stream must be known in order to choose the right pebble count procedure. TABLE 7.3 has the bottom deposit standard for warm and coldwater streams. The standard is exceeded when a cold water stream has more than 30% fines and a warmwater stream has more than 50% fine sediment in the stream bottom substrate.

Designated Use	Elevation	Exceedance of the Bottom Deposit Criterion (% of fine sediment <2mm)	Pebble Count Procedure to Use
A&W _c	>5000 ft	> 30 %	Riffle & Reach (Section 7.4.7.1 and 7.4.7.2)
A&W _w	<5000 ft	> 50 %	Reach (Section (7.4.7.2)

TABLE 7.3. Pebble count standards and appropriate procedures.

The riffle pebble count is collected to identify the percent fines within the riffle habitat in cold water streams where macroinvertebrate collections occur. In other words, it is a procedure for characterizing particle size distributions of riffle habitats of a study reach.

The reachwide pebble count is used to identify the percent fines in all habitats of a warmwater stream, but also to identify the Rosgen Stream Type in both cold and warmwater streams, and thus should be conducted in both warm and cold streams. The percent fines data is used to evaluate whether a bimodal particle size distribution exists and to determine the amount of fine sediment in the substrate, affecting colonization space for aquatic life.

7.4.6.1 Riffle Pebble Count

The riffle pebble count is conducted in three riffles and is a modified version of the Wolman pebble count (Leopold, et al. 1964). The purpose of the riffle pebble count is to calculate percent fines sediment in riffles in coldwater streams. The ADEQ riffle pebble count consists of measuring particles at equal increments across multiple transects within the wetted width of riffle habitats where the macroinvertebrates were collected. The count objective is 100 particles.



Riffle pebble counts are only required for coldwater streams (stream > 5,000 feet in elevation).

Riffle Pebble Count Procedure

1. Establish the study reach (see Section 7.4.2). Pebble count measurements will be collected along three transects/riffles where the macroinvertebrates were collected. Begin work at the most downstream transect and move in an upstream direction to the midstream and upstream transects.
2. Divide the stream width by thirty-three to obtain the increment needed to collect thirty-three particles across the transect in a single pass. Do not collect particles closer than 0.3 tenths of a foot apart.



Sand will feel gritty while silt and clay will feel smooth or slick.



If thirty-three particles cannot be collected in one pass along the transect, make a second or third pass as close as possible to the transect, and work in an upstream direction without working the same area.

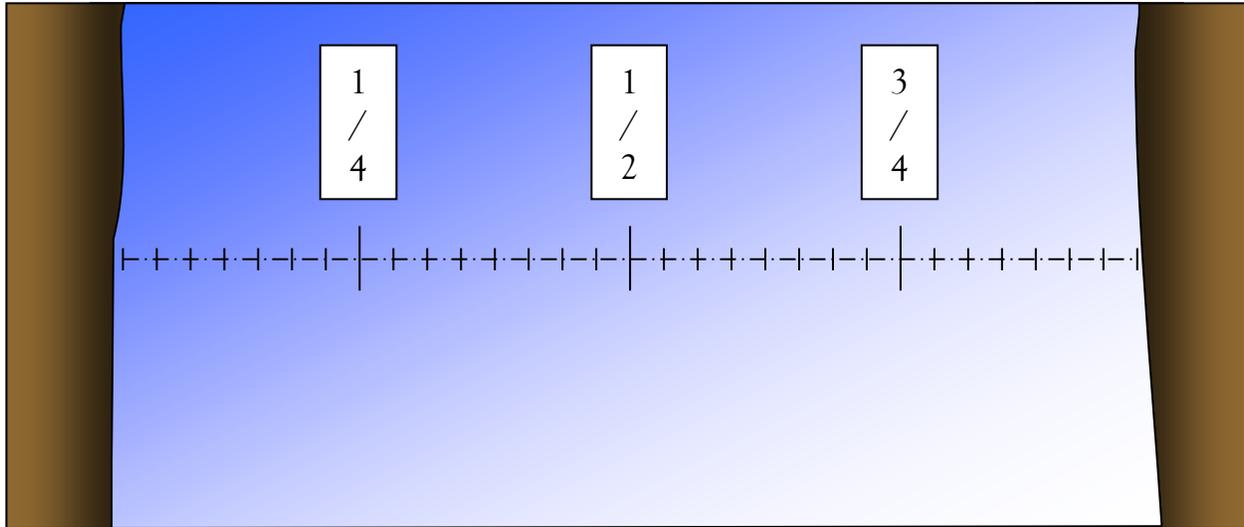


FIGURE 7.19. Visual representation of stream divided into 1/4, 1/2, and 3/4 segments.



A measuring tape may be used to divide the stream into 33 equal increments. It is quicker and just as representative to visually divide the stream into quarter segments. Pick 8 pebbles from each quarter. The 8 pebbles should be equally spaced and should be at least 4 inches apart (FIGURE 7.19).

3. Use the tip of your boot or a pointer to take a particle reading. Extend the forefinger, and without looking down, pick up the first pebble touched, and measure the intermediate axis in millimeters (FIGURE 7.21). The intermediate axis is neither the longer nor shorter of the three perpendicular sides. Determine the Size Range from the Field Data Sheet and record the tally in the 'Riffle Column' (FIGURE 7.20). For embedded or very heavy rocks, measure them in place by measuring the smaller of the two exposed axes.



The riffle and reach pebble counts use the same form. For Cold water streams use the 'Riffle' column to record data. For warm water streams, use the reachwide pebble count column.

Riffle Embeddedness is NOT recorded for all 100 pebbles as it is for reach counts. Place a tally for riffle embeddedness in the embeddedness section of the field form (section 3.6) in one of three categories (0-33%, 34-66% or >67%) for just the number of riffle particles encountered during the reachwide pebble count. Then after completing the entire reachwide pebble count, estimate the percent embeddedness in riffles, based on the measurements above. Select a percentile category in 25% increments found at the bottom of the form. This information is used later in the habitat form.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Instructions: Tally 100-pebbles in throughout the reach using the 5 point method (See Sampling SOP). Mark bedrock when present but don't include bedrock in the 100 count tally. Sand/Silt = High Embeddedness. Bedrock = Low embeddedness. Attach the "Pebble Count" Excel spreadsheet with calculated pebble count metrics.

3.5 REACHWIDE - (WARM & COLDWATER STREAMS)					3.6 EMBEDDEDNESS				3.7 PLANT ID (USE CODES IN 3.4)							
Size Class	Size (mm)	Reach	Riffle	Count	Category	Low	Med	High	1	2	3	4	5	6	7	8
Silt/Clay	<0.062				Range	0-33	34-66	67-100	9	10	11	12	13	14	15	16
Sand	0.063-2.0				Tally	Mid-pt. = 17	Mid-pt. = 52	Mid-pt. = 83	17	18	19	20	21	22	23	24
Very Fine Gravel	3-4				Reach				25	26	27	28	29	30	31	32
Fine Gravel	5-8								33	34	35	36	37	38	39	40
Medium Gravel	9-16				Riffle				41	42	43	44	45	46	47	48
Coarse Gravel	17-32								49	50	51	52	53	54	55	56
Very Coarse Gravel	33-64				A = Tally Sum by Class				57	58	59	60	61	62	63	64
Small Cobble	65-90				B = Class Mid-pt * A	17 * A	52 * A	83 * A	65	66	67	68	69	70	71	72
Medium Cobble	91-128				C = Sum of A across classes				73	74	75	76	77	78	79	80
Large Cobble	129-180				D = Sum of B across classes				81	82	83	84	85	86	87	88
Very Large Cobble	181-256				Mean Embeddedness = D/C				89	90	91	92	93	94	95	96
Small Boulder	257-512				Number of Crayfish (clicker counted with pebble count)				97	98	99	100				
Medium Boulder	513-1024				Riffle Embeddedness (Visual estimate for all riffle pebbles)				Algae Points		% Algae					
Large Boulder	1025-2048								Plant Points		% Plant					
Very Large Boulder	2049-4096								(a) # of runs		(b) Total Points					
Bedrock	>4097								(a/b) diversity							
Estimated Tally	Enter D100 (Largest particle)	Reach D100	Riffle D100						Algae Richness		Macrophyte Richness		Skewed sample			

FIGURE 7.20. SEM Form. Riffle Pebble Count, Embeddedness and Plant Cover.



There is a tendency to look down and select a pebble, but this should be avoided or the results will be biased toward larger particle sizes.

- Discard the measured pebble downstream, move to the next station, and repeat step 3.
- Continue working across the transect from wetted edge to wetted edge of the streambed (FIGURE 7.22). After completing the first thirty-three measurements at this transect, move upstream to the next transect, and repeat the process.
- Once the count has been completed, and before leaving the stream, sum the tallies to ensure that the goal of 100 particles have been counted.
- Estimate the embeddedness of each particle in the transect and record the percentage on the field form. In other words, gravel, cobble, and boulder particles are surrounded by what percentage of fine sediment? This value will be used in the Habitat Assessment (Section 7.4.15).

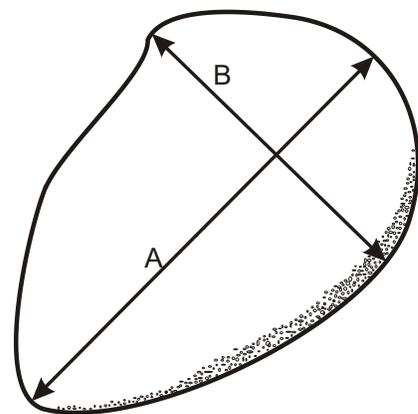


FIGURE 7.21. Axes of pebble. A = Longest Axis (length). B = Intermediate Axis (width). Thickness = Shortest Axis



Bedrock is always counted as 0% embedded; Silt/clay and sand are counted as 100% embedded.

7.4.6.2 *Reachwide Pebble Count*

The ADEQ reachwide pebble count is a distilled version of the Zigzag Pebble Count Method (Bevenger and King, 1995). This count is a direct measure of the median particle size of all particles measured for the entire reach. A few other parameters are recorded at the same time as the pebble count; embeddedness, plant ID, and crayfish count.



FIGURE 7.22. Pebble count.

Reachwide Pebble Count Procedure

1. Mark the top and bottom of the reach off with flagging tape or pins. Divide the reach in half, quarters or tenths which will enable the samplers to assess if they are on track with their pebble counts.
2. Take the total number of paces (ie. reach length) obtained from step 1 and divide it by 100. This will give you the number of paces that need to be walked for each of the 100 pebbles that will be sampled. For example, if your reach is 350 paces long then you will need to count a pebble every 3.5 paces. This works best if the recorder paces along side the sampler so that the sampler has a point of reference as they are zigzagging across the stream.
3. Begin sampling the reach starting from the edge of the channel (FIGURE 7.23). Use the tip of your boot or a pointer to take a particle reading. Extend the forefinger, and without looking down, pick up the first pebble touched, and measure the intermediate axis in millimeters (FIGURE 7.20). The intermediate axis is neither the longer nor shorter of the three perpendicular sides. Determine the Size Range from the Field Data Sheet and record the tally. For embedded or very heavy rocks, measure them in place by measuring the smaller of the two exposed axes. Discard the measured pebble downstream.

Make a visual estimate of what percent of the particle is embedded. Embeddedness is the percent of a particle surrounded by sand, silt and other small particles. **Bedrock is always counted as 0% embedded; Silt/clay and sand are counted as 100% embedded. Place embeddedness tallies for riffles in the separate rows indicated on the form, and runs/pools embeddedness tallies in the “Reach” rows on the form. This enables calculation and estimation of reachwide and riffle embeddedness in warmwater streams.**

4. At the same spot where you measured the pebble, also note the type of **macrophyte or algae** either attached or overlying the pebble for each of the 100 pebble count locations. Identify the plant type, using the list provided on the field form (FIGURE 7.29) and the field plant ID guide (Jones, 2011). Record the plant code on the reachwide pebble count field form, in consecutive order (FIGURE 7.25). Make sure to write values from left to right on each row because the number of runs, for calculating diversity, is dependent on the number of consecutive sightings of the same plant species. Mark your observations using the assigned code letters for each species (A = algae and M = Macrophyte).

5. Calculating the percent cover of macrophytes and of algae: After marking algae and macrophyte cover observations for the 100 points along the reach on the pebble count page, calculate the percent cover of algae and macrophytes, separately. For example, Count the number of macrophyte point observations then divide by the total number of points observed (typically 100), then multiply by 100 to calculate macrophyte percent cover. Use the following formula for percent macrophyte cover. For %algae cover, replace the macrophyte count with algae observed count.

$$C\% = (N_m/N_t) \times 100$$

Where: C% = cover percent

N_m = number of macrophyte “points”

N_t = total number of points (=100)

This will give you a measurement of the percent cover on the stream bed covered by either macrophytes or algae.

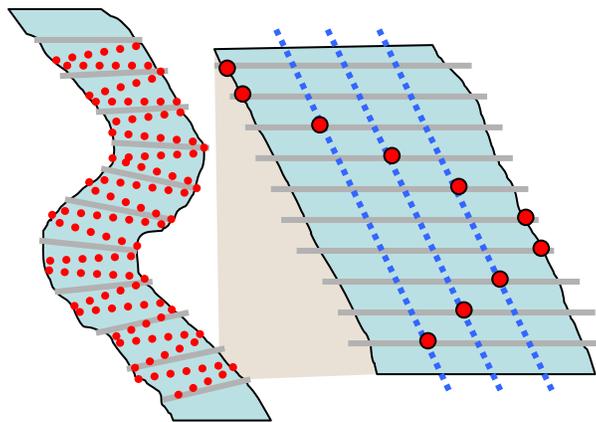


FIGURE 7.23. The reach wide pebble count. The stream is divided into 5 vertical segments and 20 lateral segments for a total pebble count of 100.



There is a tendency to look down and select a pebble, but this should be avoided or the results will be biased toward larger particle sizes.

6. For the crayfish count, use a clicker counter or tally to record the number of crayfish seen by either the pebble counter. Don't worry if you miss some; the objective is to get a rough count that will discriminate between sparse or very abundant in a number format.
7. Continue working up the reach from downstream to upstream, until you reach the stream edge. Be sure to sample the edge twice (end of one transect and beginning of another) as you zig zag through the stream (see FIGURE 7.23). This will ensure an equal representation of all sampling stations.
8. The pebble count tallies must be graphed in the pebble count excel spreadsheet to determine the D15, D50 (median particle size), and D84 classes (See Section 9.2, Pebble Count - Post-trip procedures).



Parts of the reach may not be wadeable due to deep pools or fast flowing water. If unwadeable, wade in as close to the specified location and either measure the size of the particle between your feet, take a visual estimate if you can see the particle, or jab the substrate with a pointer to estimate size class. If you cannot enter the deep pool, use your pointer to jab a particle at approximately 1m from the stream edge and estimate the size class. Record the number of estimated particles on the field form under “estimated tally” Be sure to comment on the number of estimated particles in the database. The Bottom deposits standard will not apply if more than 25% of the reach has estimated values.

7.4.6.2.1 *How to Calculate Number of Runs and Diversity*

Aquatic plant diversity is a measure of both species richness and evenness of the species distribution in the study area. High abundance with low diversity is an indicator of nutrient stress. Using the algae and macrophyte observations recorded for the percent plant cover estimate, calculate the plant diversity (Sequential Comparison Index , Cairns, et al., 1968).

- Count the number of runs of each plant type present, including algae, macrophytes and fungal growths, but not including blanks or root masses. Data will be organized by the number of “runs” or consecutive instances of encountering the same plant in subsequent samples and counted as in this example, where X, Y, Z, C, A and O are different plant species and the numbers indicate number of runs:

XX O X OOOO YY Z A C AAA
 1 2 3 4 5 6 7 8 9

- Calculate the diversity using the following formula, where the number of runs is divided by the number of samples (total number of plant points observed).

$$DI = (\text{number of runs}) / (\text{number of Total plant points})$$

- This formula will yield a number between zero and one. This Diversity index number will then be compared to the following table to yield a diversity rating category:

Rating	Score
Poor	0 - 0.3
Fair	0.3 - 0.6
Good	0.6 - 1.0

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

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3.5 REACHWIDE - (WARM & COLDWATER STREAMS)					3.6 EMBEDDEDNESS				3.7 PLANT ID (USE CODES IN 3.4)							
Size Class	Size (mm)	Reach	Riffle	Count	Category	Low	Med	High	1	2	3	4	5	6	7	8
Silt/Clay	<0.062				Range	0 - 33	34-66	67-100	9	10	11	12	13	14	15	16
Sand	0.063 - 2.0				Tally	Mid-pt. = 17	Mid-pt. = 52	Mid-pt. = 83	17	18	19	20	21	22	23	24
Very Fine Gravel	3 - 4				Reach				25	26	27	28	29	30	31	32
Fine Gravel	5 - 8								33	34	35	36	37	38	39	40
Medium Gravel	9 - 16				Riffle				41	42	43	44	45	46	47	48
Coarse Gravel	17 - 32								49	50	51	52	53	54	55	56
Very Coarse Gravel	33 - 64								57	58	59	60	61	62	63	64
Small Cobble	65 - 90				A = Tally Sum by Class				65	66	67	68	69	70	71	72
Medium Cobble	91 - 128				B = Class Mid-pt *	17 * A	52 * A	83 * A	73	74	75	76	77	78	79	80
Large Cobble	129 - 180				C = Sum of A across classes				81	82	83	84	85	86	87	88
Very Large Cobble	181 - 256				D = Sum of B across classes				89	90	91	92	93	94	95	96
Small Boulder	257 - 512				Mean Embeddedness = D/C				97	98	99	100				
Medium Boulder	513 - 1024				Number of Crayfish (clicker counted with pebble count)				Algae Points		% Algae					
Large Boulder	1025 - 2048				Riffle Embeddedness (Visual estimate for all riffle pebbles)	<input type="checkbox"/> 0-25% <input type="checkbox"/> 26-50% <input type="checkbox"/> 51-75% <input type="checkbox"/> 76-100%			Plant Points		% Plant					
Very Large Boulder	2049 - 4096				Estimated Tally	Enter D100 (Largest particle)	Reach D100	Riffle D100	(a) # of runs		(b) Total Points					
Bedrock	>4097				(a/b) diversity				Algae Richness		Macrophyte Richness		<input type="checkbox"/> Skewed sample			

FIGURE 7.24. SEM Form. Reachwide Pebble Count Form.

3.4 PLANT DIVERSITY (PRESENT WITHIN STUDY REACH)			
Check which algae and macrophytes are present in the wetted width. Record the a & m codes in 2.14.			
<input type="checkbox"/>	(aCl) - <i>Cladophora</i> (hair like feel, long beards)	<input type="checkbox"/>	(mW) - Watercress (<i>Rorippa aquatica</i>) OBL-FACW
<input type="checkbox"/>	(aSg) - <i>Spirogyra</i> (slimy to touch, bright green)	<input type="checkbox"/>	(mMF) - Monkey flower (<i>Mimulus</i>) OBL-FACW
<input type="checkbox"/>	(aN) - <i>Nostoc</i> (looks like jelly beans or round black to blue colored nodules)	<input type="checkbox"/>	(mPW) - American pondweed (<i>Potamogeton</i> , submerged water grass) OBL
<input type="checkbox"/>	(aBG) - Blue-greens (blue-green to black in color, e.g. <i>Oscillatoria</i> , <i>Anabena</i>)	<input type="checkbox"/>	(mCb) Columbine (<i>Aquilegia</i> , yellow flower) FAC-FACW
<input type="checkbox"/>	(aV) - <i>Vaucheria</i> (dark green felt-like mats)	<input type="checkbox"/>	(mB) - Crowfoot/water buttercup (<i>Ranunculus aquatilis</i>) OBL
<input type="checkbox"/>	(aSt) - Stonewort's (feels gritty, looks like a vascular plant, found in upwelling zones)	<input type="checkbox"/>	(mMf) - Eurasian water milfoil (<i>Myriophyllum</i>) INVASIVE OBL
<input type="checkbox"/>	(aH) - <i>Hydrodictyon</i> (net forming algae)	<input type="checkbox"/>	(mHy) - Hydrilla INVASIVE OBL
<input type="checkbox"/>	(aP) - <i>Praesiola</i> (cold water algae, like sea lettuce)	<input type="checkbox"/>	(mC) - Coontail (<i>Ceratophyllum</i>) OBL
<input type="checkbox"/>	(aFg) - Filamentous green algae	<input type="checkbox"/>	(mPR) - Floating primrose (<i>Ludwigia hexapetala</i>) OBL
<input type="checkbox"/>		<input type="checkbox"/>	(mSe) - Sedge (<i>Carex</i>) OBL-FACW
<input type="checkbox"/>		<input type="checkbox"/>	(mMs) - Moss
<input type="checkbox"/>		<input type="checkbox"/>	(mR) - Giant bulrush (<i>Schoeneoplectus californicus</i>) OBL
<input type="checkbox"/>		<input type="checkbox"/>	(mSp) - Speedwell (<i>Veronica</i>) FACW-OBL
<input type="checkbox"/>		<input type="checkbox"/>	(mH) - Horsetail (<i>Equisetum</i>) FACW OR FAC
<input type="checkbox"/>		<input type="checkbox"/>	(mL) - Duckweed (<i>Lemna</i>) OBL
<input type="checkbox"/>		<input type="checkbox"/>	(mCt) - Cattail (<i>Typha latifolia</i>) OBL

Figure 1. Algae & macrophyte species and plant codes for use on the pebble count form

7.4.7 RIFFLE GEOMETRY

The objective of this method is to calculate the Length/width ratio needed for the Habitat Index. Distances can be measured by paces or by tape measure. Measure the length and width of each of the three riffles where macroinvertebrates were collected and record on the field form (FIGURE 7.25). The width is from the wetted edge of one bank to the other. The length is measured from the top to the bottom of a riffle.

Calculate the length/width ratio by dividing the riffle length by the riffle width.

3.1 RIFFLE GEOMETRY (USE RIFFLES WHERE BUGS COLLECTED)					
Riffle #	Length (ft or paces)	Width (ft or paces)	Length / Width Ratio		
1					
2					
3					
			Average length / Width Ratio		

FIGURE 7.25. Riffle geometry.

7.4.8 CANOPY DENSITY AND RIPARIAN CORRIDOR-PERCENT LINEAR COVER

Percent canopy density is measured with a concave Spherical Densimeter, manufactured by Forest Densimeters, Bartlesville, Oklahoma. New densimeters should be modified by placing narrow strips of black tape at a right angle forming a “V” as shown in FIGURE 7.26. This will provide 17 intersect recording points. The modification improves the measurement of canopy closure (Platts et al, 1987). To facilitate the reading of the mirror surface in the field, place black dots at the intersections of all lines with a Sharpie.

The Spherical Densimeter optically identifies a series of points in the canopy above the sampling location observer records the number of shaded points.



FIGURE 7.26. Modified Spherical Densimeter.

Canopy Density Procedure

- Canopy density readings are taken at the same transects as the transect pebble counts and riffle bug sample locations (i.e. three transects). For streams less than or equal to 16 feet wide (wetted width) the four measurements are taken (FIGURE 7.27);
 - at right edge of water facing the right bank,
 - at mid-channel facing upstream,

- at mid-channel facing downstream, and
- at left edge of water facing the left bank.

For streams greater than 16 feet wide also take measurements at ¼ and ¾ the wetted width looking upstream and downstream.

2. Squat at edge of water and facing the stream bank, hold the instrument level, away from the body, with the "V" pointing toward the observer. Position the densitometer twelve inches above the water surface, and twelve inches from the bank and edge of water.



The observers head reflection should be touching the top of the uppermost grid line.

3. Count all intersecting points on the densitometer where vegetation is present and record that number on the field data sheet.
4. Repeat at the middle upstream, middle downstream and other edge of water.
5. On the SEM form, sum the tallies for each column. Each column represents a cross-section. Sum the cross-section tallies and divide by 3 to obtain the mean number of points.



Do not intermingle the 4 point and 8 point method in one study reach.

3.3 CANOPY DENSITY			
Position	Upper Reach	Mid-Reach	Lower Reach
REW			
¼ Upstream (if > 16' wide)			
¼ Downstream (if > 16' wide)			
Middle – Looking Upstream			
Middle – Looking Downstream			
¾ Upstream (if > 16' wide)			
¾ Downstream (if > 16' width)			
LEW			
Sum			
Flags: <input type="checkbox"/> Not leafed out; <input type="checkbox"/> Fire			
Number of Points = Sum of three columns / 3 =			
Stream width ≤ 16 ft	Percent Canopy Density = Number of Points x 1.47 =		%
Stream width > 16 ft	Percent Canopy Density = Number of Points x 0.735 =		%

Use either the 4 points/transect method or the 8 points/transect method; do not intermingle the two methods. Collect either 4 or 8 measurements at 3 transects, then sum the values for all three columns and divide by 3. That value is multiplied by the correction factor to get the final percentage canopy cover. For dry streams take measurements at toe of bank and the center of the channel at the bottom, middle, and top of the reach.

FIGURE 7.27. SEM Form. Canopy Density.

7.4.8.1 Determining Stream Order

Stream order can range from a "1" for a headwater stream to around a "10" for a very large river using Strahler stream order. The Amazon River is the highest order river on Earth with a Strahler stream order of "12."

When two first-order streams come together, they form a second-order stream. When two second-order streams come together, they form a third-order stream. Streams of lower order joining a higher order stream do not change the order of the higher stream. Thus, if a first-order stream joins a second-order stream, it remains a second-order stream. It is not until a second-order stream combines with another second-order stream that it becomes a third-order stream (FIGURE 7.27). A GIS shapefile has been created to make determining stream order easier and is available in the ADEQ [WOTUS Webmap](#).

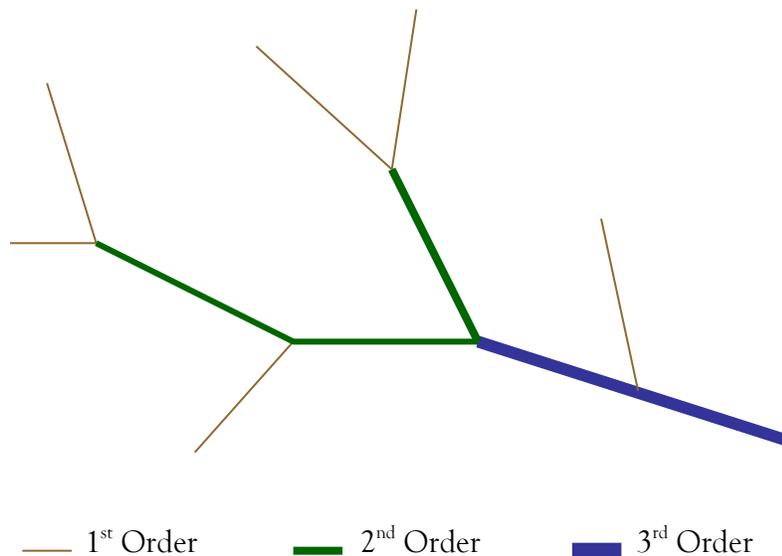


FIGURE 7.28. Determining Strahler stream order.

7.4.9 RIPARIAN SPECIES

Riparian zones are vital to the protection of aquatic habitat. Riparian plants have been shown to reduce the amount of pollutants and sediment that can enter the stream and provide shade and food resources to the aquatic ecosystem. Riparian trees, shrubs and herbs are plants that are found between (and sometimes in) the stream and the upland area. The upland area is generally defined as the area that has 50% or fewer of its species as facultative or obligate species (ACOE, 1988). Use the “ADEQ Guide to Algae and Plants” or associated field guides to identify tree and plant species in the riparian zone (Jones, 2011). This section provides vital data for the PFC evaluation, and also for flow regime determination.

3.8 RIPARIAN & INVASIVE PLANT SPECIES USE THE ADEQ GUIDE TO ALGAE AND PLANTS TO IDENTIFY RIPARIAN AND INVASIVE SPECIES											
Macrophytes		Grasses & Shrubs		Trees		Invasive					
<input type="checkbox"/>	Buttercup/ Crowfoot	<input type="checkbox"/>	Bamboo	<input type="checkbox"/>	Spike rush, OBL	<input type="checkbox"/>	AZ Walnut (Juglans major) FAC FACW	<input type="checkbox"/>	Russian knapweed		
<input type="checkbox"/>	Checkered Mallow, NM	<input type="checkbox"/>	Bulrush, Hardstemed	<input type="checkbox"/>	Vine Mesquite/ panic grass	<input type="checkbox"/>	Alder, Thinleaf (Alnus tenuifolia) FACW?	<input type="checkbox"/>	Willow, Arrovo FACW	<input type="checkbox"/>	Russian olive FAC
<input type="checkbox"/>	Columbine	<input type="checkbox"/>	Cattail	<input type="checkbox"/>	Arrowweed, FACW	<input type="checkbox"/>	Ash, Velvet (Fraxinus velutina) FAC	<input type="checkbox"/>	Willow, Bebb FACW	<input type="checkbox"/>	Water hyacinth OBL
<input type="checkbox"/>	Monkey Flower	<input type="checkbox"/>	Deer Grass	<input type="checkbox"/>	Desert Broom, FACU	<input type="checkbox"/>	Boxelder (Acer negundo) FACW- FAC	<input type="checkbox"/>	Willow, Bompland's	<input type="checkbox"/>	Salt cedar (Tamarisk) FAC
<input type="checkbox"/>	Primrose, Floating	<input type="checkbox"/>	Desert Saltgrass	<input type="checkbox"/>	Arizona Willow, OBL	<input type="checkbox"/>	Cottonwood, Fremont (Populus deltoides v. fremontii) FAC	<input type="checkbox"/>	Willow, Coyote FACW	<input type="checkbox"/>	Eurasian milfoil (Myriophyllum spicatum) OBL
<input type="checkbox"/>	Gooseberry	<input type="checkbox"/>	Horsetail- Equisetum	<input type="checkbox"/>	Seep Willow, FAC OR FACW	<input type="checkbox"/>	Cottonwood, Narrowleaf (Populus angustifolia)FACW	<input type="checkbox"/>	Willow, Pacific FACW	<input type="checkbox"/>	
<input type="checkbox"/>	Spearmint	<input type="checkbox"/>	Alkali Muhly (Muhlenbergia asperifolia) FACW	<input type="checkbox"/>		<input type="checkbox"/>	Maple, Big Toothed	<input type="checkbox"/>	Willow, Goodding FACW	<input type="checkbox"/>	
<input type="checkbox"/>	Speedwell	<input type="checkbox"/>	Reed, Giant (Arundo donax) FACW	<input type="checkbox"/>		<input type="checkbox"/>	Maple, Rocky Mountain (Acer glabrum) FAC- FAU	<input type="checkbox"/>	Willow, Scouler FAC	<input type="checkbox"/>	
<input type="checkbox"/>	Watercress	<input type="checkbox"/>	Sacaton(Sporo bolus airoides) FAC	<input type="checkbox"/>		<input type="checkbox"/>	Sycamore, Arizona (Platanus wrightii)FACW	<input type="checkbox"/>		<input type="checkbox"/>	
<input type="checkbox"/>		<input type="checkbox"/>	Sedge (Carex)	<input type="checkbox"/>		<input type="checkbox"/>	Tree tobacco (Nicotiana glauca) FAC-FACU	<input type="checkbox"/>		<input type="checkbox"/>	

List any additional hydrophytes (obligate or facultative wetland species) present in the reach:

FIGURE 7.29. SEM Form. Riparian Species.

7.4.10 BIOLOGICAL OBSERVATIONS

This section seems very similar to the "Site Observations" at the beginning of the field form. The main difference is that the "Biological Observations" are taken throughout the reach instead of 10 meters up and downstream of the sample point. These items help interpret the benthic chlorophyll data collected from the stream bottom. Dominant algae color is the color of the stream bottom given by the algae and macrophytes. For example, Diatoms will give off a light brown color, whereas growing cladophora mats will be Green. "Condition of aquatic plants" refers to stage of growth or decay and helps interpret chlorophyll/pheophytin ratios in the benthic chlorophyll data. Floating algae mat refers to mats that are buoyant and floatable. "Length of filamentous algae" refers to length of strands, such as cladophora that can grow "beards" meters long; this is a visual estimate. Algal slime on rocks refers to thickness of the diatom cover/biofilm on the stream bottom substrate.

3.0 BIOLOGICAL OBSERVATIONS	
Dominant Algae Color: <input type="checkbox"/> Green; <input type="checkbox"/> Green/light brown; <input type="checkbox"/> Light brown; <input type="checkbox"/> Brown-reddish; <input type="checkbox"/> Dark brown/black	
Condition of aquatic plants: <input type="checkbox"/> Growing; <input type="checkbox"/> Mature; <input type="checkbox"/> Decaying	
Floating algae (detached clumps/mats) floating downstream: 1) <1% 2) 1-25% 3) 26-50% 4) 51-100%	
Length of Filamentous algae: Short <2cm long, Medium 2-10cm, Long >10cm	
Algal slime on rocks, wood, etc. (not filamentous)	<input type="checkbox"/> Absent; <input type="checkbox"/> thin coating<0.5mm; <input type="checkbox"/> common 0.5-3mm thick; <input type="checkbox"/> thick coating >3mm

FIGURE 7.29. Biological Observations.

7.4.11 REGENERATION POTENTIAL OF RIPARIAN TREES

Observations of regeneration capacity aid in evaluating the health of the riparian community and in completing the PFC evaluation. A stressed community will exhibit reduced age class diversity, changes in percent cover, loss of species diversity and increased abundance of exotic species. To complete the regeneration potential table, record the presence of the five most common trees in four age classes; mature trees, young trees, saplings, and seedlings. The observations for all size classes are taken at breast height or approximately 5 feet above the ground. For example, to determine if a tree fits into the mature tree category look at trees throughout the study reach at 5 feet high and see if they are greater than 16 inches in diameter. The community is considered in best condition if tree species are abundant in three age classes (FIGURE 7.30). Identify unknown species in the empty boxes if common (>25%). Be sure to distinguish age classes for unknown species.

3.9 REGENERATION POTENTIAL OF RIPARIAN TREES				
Species in order of dominance	Mature Trees >16" dbh	Young Trees >1¼" and <16" dbh	Saplings < 1 ¼" d	Seedlings; New growth
1				
2				
3				
4				
5				
Age Classes of Riparian Tree Species (Score according to species with most age classes present, not just the dominant tree type of that plant association)				
<input type="checkbox"/> Species abundant in 3 age classes	<input type="checkbox"/> Abundant in 2 age classes	<input type="checkbox"/> One age class present	<input type="checkbox"/> No regeneration evident, few mature trees present, no saplings or seedlings, or if present, they are heavily grazed	

FIGURE 7.30. Regeneration potential.

7.4.12 RIPARIAN CORRIDOR-PERCENT LINEAR COVER

The percent of the total riparian corridor that is vegetated by riparian trees/plants is needed to complete the PFC evaluation. A visual estimate of the bank length (paces or ft) with riparian tree cover on the left bank and right bank is made separately. Calculate the percentage cover for each bank. The mean of the two values is used to answer the PFC question, is the vegetated bank cover >80% overall?

Figure 7.32).

3.2 RIPARIAN CORRIDOR – PERCENT LINEAR COVER (IS COMBINED %VEGETATED BANK >80%?)			
Bank	Length (ft)	Total bank length	Percent of bank length
Left Bank with riparian vegetation cover			
Right Bank with riparian vegetation cover			

FIGURE 7.32. SEM Form. Riparian Corridor Cover

7.4.13 NON-POINT SOURCE OBSERVATIONS

Sources of potential impairment must be identified as part of the bioassessment process. Sources adjacent to the study reach as well as sources within the watershed are identified from visual observations in the field and from topographic maps or aerial photos.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

4.0 NON-POINT SOURCE CODES (Circle- direct sources; asterisk -sources in the watershed)			
Code	Source Category	Code	Source Category
0100-Wastewater	0100-Industrial Point Source		5990-Sand/gravel Mining
Industrial	0200-Municipal Point Source	6000-Land Disposal/ Storage/Treatment	6200-Wastewater
	0500-Collection System Failure		6300-Landfills
	0900-Sewage Lagoons		6350-Inappropriate Disposal/wildcat
1000 - Agriculture	1100-Non-Irrigated Crop		6400-Indust. Land Management
	1200-Irrigated Crop		6500-Wastewater Treatment septic sys.
	1300-Specialty Crop - Citrus /nuts /fruits		6600-Hazardous Waste
Grazing	1350-Grazing Related Sources		6700-Septic Disposal
	1400-Pasture Grazing		6800-Waste Storage/AST leaks
	1500-Range Grazing		6900-Waste Storage/UST leaks
1600 - CAFO	Animal Feeding Operations	7000-Hydromodification	7100-Channelization
1700-Aquaculture	Fish Hatchery		7190-Channel Erosion/incision
2000 - Silviculture/ Forestry	2100-Harvesting/Residue Management		7200-Dredging
	2200-Forest Management-pumped drainage fertilization/pesticide app		7300-Dam Construction
	2300-Road Construction/maintenance		7350-Upstream Impoundment
	2990-Reforestation		7400-Flow Regulation/Modification
3000-Construction	3100-Highways/roads/bridges		7550-Other Habitat Modification
	3200-Land (Re-)Development		7555-Erosion materials from tribs
4000-Urban Runoff /Stormwater	4190-Municipal		7600-Removal of Riparian Veg
	4191-Commercial		7700-Streambank Modification/Destab.
	4192-Residential-Noncommercial auto pet waste etc.		7800-Drainage/filling of wetlands
	4400-Illicit connections/illegal hookup	7900-Marinas/Boating	7850-Groundwater Withdrawal
	4450-Dry weather flows		7990-Pumpouts
	4500-Hwy/road/bridge runoff		7991-Sanitary on-vessel discharges
	4590-Post-development erosion/sed.		7992-other on-vessel discharges
	4600-Non-urban runoff/erosion/sediment		7994-Boat Construction
	4650-Salt Storage Sites		7995-Boat Maintenance
5000-Resource Extraction	5100-Surface Mining		7997-Fueling
	5200-Subsurface Mining	8000 - Other NPS	7996-Shoreline Erosion
	5290-Open Pit Mining	Pollution	8050-Erosion from Derelict Land
	5300-Placer Mining		8100-Atmospheric Deposition
	5400-Dredge Mining		8400-Spills
	5500-Petroleum Activities		8600-Natural Sources (such as fire)
	5600-Mill Tailings		8910-Groundwater Loadings
	5700-Mine Tailings	8500-Hist. pollutants	8950-Wildlife
	5800-Abandoned Mine (Drainage)		8590-Contaminated Sediments
NPS Codes and Observations			8591-Clean Sediments
			8592-Other Historical Pollutants
		8700-Turf Management/ Recreation/non-boating	8700- Rec and Tourism (non-boating)
			8710-Golf Courses
			8790-Yard Maintenance
			8791-Other Turf Management

FIGURE 7.33. SEM Form. Non-point Source Codes.

7.4.14 PROPER FUNCTIONING CONDITION (PFC) ASSESSMENT

Proper Functioning Condition (PFC) is a semi-qualitative method for assessing the condition of riparian-wetland areas (Prichard et al, 1993). The term PFC is used to describe both the assessment process, and a defined, on-the-ground condition of a riparian-wetland area. ADEQ uses this assessment to identify the overall site condition of a stream reach, which contributes to stream channel stability and protection for aquatic life.

The PFC assessment refers to a consistent approach for considering hydrology, vegetation, and erosion/deposition (soils) attributes and processes to assess the condition of riparian-wetland areas. A checklist is used for the PFC assessment which synthesizes information that is essential for determining the overall health of a riparian-wetland system. The on-the-ground condition termed PFC refers to how well the physical processes are functioning. PFC is a state of resiliency that will allow a riparian-wetland area to hold together during high-flow. This resiliency allows an area to produce desired values, such as fish habitat, bird habitat, or forage, over a period of time. Riparian-wetland areas that are not functioning properly cannot sustain these values.

The PFC form consists of a set of guidelines for filling out the checklist. The guidelines are from Bureau of Land Management training courses and training materials.

Several of the field data sheet habitat measurements should be used to assist the PFC evaluations, such as depositional features, pebble count, regeneration potential, and Rosgen stream type. If a “No” answer is given for any of the PFC items, a remark must be given that describes the condition. The number of yes and no answers on the checklist are used to summarize the overall condition into one of six categories: Proper functioning condition, Functional at risk/upward trend(FAR-U), Functional at risk/downward trend (FAR-D), Functional at risk/no apparent trend (FAR), Non-functional (NF), and Unknown. There is no determinative numeric scoring criteria, but you can use a percentage of “yes” answers to assist your decision. The following additional points should be considered for the final rating:

- PFC can be selected if all answers are “yes” or the majority of answers are “yes” including the plant cover, vigor, diversity and age class questions.
- PFC category cannot be selected if there are 50% or more “no” answers; FAR or non-functional would then be the possible answers.
- Non-functional should be selected if all or the majority of answers, including the riparian plant questions, are “No”
- Select the Functional at Risk category if an intermediate number of “yes” and “no” answers are found.
- For the Functional at Risk category, you must select an “upward”, “downward” or “mid/static” current condition category. The Upward category is selected if there is active recruitment of riparian trees (ie. seedlings or saplings present). Downward is selected if only one old age class of riparian trees is present, the riparian tree vigor is poor or there is only one riparian species that is not abundant. Mid/static is selected if neither the upward or downward conditions apply.

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- For the “monitored trend” categories, only select an answer if you have previous data for this site and can compare PFC ratings to deduce a trend.
- Provide a phrase or two to summarize your rationale for the rating & trend
- Circle any qualifiers that might prevent PFC (eg. intermittent stream flow)
- Circle any stressors that might impact the proper channel and riparian functioning

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

4.1 PROPER FUNCTIONING CONDITION WORKSHEET			
INSTRUCTIONS: IF 75% OR MORE OF STREAM REACH IS PFC, CLASSIFY ENTIRE REACH AS PFC. "NO" ANSWERS MUST HAVE COMMENTS IN THE "PFC COMMENTS" SECTION. ANSWERS CAN GO ON THE LINE BETWEEN "YES" AND "NO", BUT CONSIDER IT A "NO" AND COMMENT IN NOTES SECTION. FILL OUT LAST AND AS A GROUP.			
Yes	No	N/A	Description
			1) Floodplain is inundated in "relatively frequent" events (1-3 years) Bankfull indicators present. Bankfull events occur regularly can be identified from top of the point bars, changes in vegetation, topographic break in slope, change in size of bank materials, evidence of an inundation feature such as small benches, exposed root hairs below an intact soil layer indicating exposure to erosive flow, and bank undercuts. "NO" if channelization or entrenchment. "N/A" if a "V"-canyon without floodplain development (A & B stream types).
			2) Beaver dams are stable? Usually "N/A", but beaver have been documented in many places including the San Pedro River and at high altitude sites; also, consider the present environment (could they be present).
			3) Sinuosity, width/depth ratio, and gradient are in balance with the landscape setting (i.e., landform, geology, valley type) Based on the stream type expected within the current valley type (See SOP Section 7.4.1.1). All three features must indicate stability for a "YES". "NO" if straightness (G or F), excessive sediment (D), or entrenched channel (F)(eg. If there is a straightened "G" channel where there should be a "C" type channel in an alluvial basin valley type).
			4) Riparian area is expanding or has achieved potential extent Widening can mean woody or herbaceous plants encroaching on the channel as well as moving toward the terraces. The age of the vegetation is an indicator. "NO" if upland species encroaching on the floodplain or Kentucky bluegrass present. "YES" if recruitment of wetland/riparian species (seedlings or saplings). "N/A" if an A stream type or some B type channels with little woody riparian vegetation.
			5) Riparian impairment from the upstream/ upland watershed is absent. "YES" if no excess sediment (e.g. plants on pedestals, debris dams around plants, rills, gullies). "NO" if signs of excess sediment or erosion present (such as side channel and mid-channel bars, gullies, fan shaped deposits from tributaries, braided channels, overloading of point bars, or cementing of streambed).
			6) There is adequate diversity of stabilizing riparian vegetation for recovery/maintenance This is a presence/absence indicator. Maintenance means recruitment. Is it occurring? "YES" if several different species present (e.g. willows, rushes, sedges). However, it depends on the elevation and the potential natural community that might be present if all human stresses are removed. In alpine meadow streams, 2 herbaceous species could be a "YES". Usually "NO" if 1 species present, the exceptions are sometimes high meadow streams. Refer to → Section 2.18, Regeneration.
			7) There are adequate age classes of stabilizing riparian vegetation for recovery/maintenance. "YES" if 3 age classes (mature, young, saplings) present for a single species, or young and sapling classes if recruitment & replacement is occurring, or dense matting of herbaceous riparian/wetland plants in alpine meadow streams. "NO" if individual plants. "N/A" if A1 Stream Type. Refer to → Section 2.18 'Regeneration Potential of Riparian Trees'
			8) Species present indicate maintenance of riparian soil moisture characteristics Don't consider quantity. "YES" if sedges, rushes, willows, seep willows, alders, cottonwoods, etc. See 'Riparian Species' → Section 2.17.

FIGURE 7.34. SEM Form. Proper Functioning Condition.

Yes	No	N/A	Description		
			9) Stabilizing plant communities capable of withstanding moderately high streamflow events are present along streambank. Look for sufficient vegetation and root masses to protect banks from eroding during high flow events greater than bankfull. Q9 is similar to Q8, but you are now looking for quantity. "NO" if upland species are present within the bankfull channel. "YES" if willows, alder, aspen, birch, cottonwood, sedge, rush, bulrush, and wetland grasses.		
			10) Riparian plants exhibit high vigor Are the plants healthy and dense? "NO" if yellow leaves, stunted plants, many dead stems and branches, a thin crown, infested with insects, diseased, or grazed down by browsers.		
			11) An adequate amount of stabilizing riparian vegetation is present to protect banks and dissipate energy during moderately high flows. This is a quantity question. Use 80% cover as a guide (Sec.3.2). Look for riparian plants, herbaceous cover, salt cedar (tamarisk), seep willows, etc. "NO" if "NO" on Q9. If Q6-Q10 is "NO", this is probably a "NO".		
			12) Plant communities are an adequate source of woody material for maintenance/recovery "YES" if any large woody vegetation or fallen trees present. Usually "N/A" for meadows, desert streams, and probably intermediate elevation streams, or sedge/grass community streams. "		
			13) Floodplain and channel characteristics (i.e., rocks, woody material, vegetation, floodplain size, overflow channels) are adequate to dissipate energy "YES" if large boulders, roughness of the floodplain, large trees and dense vegetation along stream banks. "NO" if incision and no access of stream to floodplain.		
			14) Point bars are revegetating with stabilizing riparian plants Applies mainly to "C" channel types. "YES" if sedge/rush components are present. Consider potential, height and newness of the point bar. Sandy soils don't hold water well and there may be no potential for revegetation. A Stream Type is "N/A". Recent drought or flood = between yes and no.		
			15) Streambanks are laterally stable "YES" if single channel, stable banks (especially on straight segments), and natural deposition. "NO" if straight channel, not confined geologically, and if there is channel movement with every high flow event.		
			16) Stream system is vertically stable (not incising) "NO" if incised banks, entrenchment, excessive aggradation (excess bar features, excess sand and fine particle sizes), unstable vertical banks. "YES" if streambed is armored with large rock, bedrock, large gravel. Don't consider old down cutting. If a bedrock stream then "N/A".		
			17) Stream is in balance with the water and sediment that is being supplied by the drainage basin (i.e., no excessive erosion or deposition)? "NO" if excessive sediment from side drainages, excessive aggradation, mid-channel bars, braiding, or unstable banks. "NO" if Q5 is "NO".		
Functional Rating		Current condition		Monitored Trend	
<input type="checkbox"/> Proper Functioning Condition		<input type="checkbox"/> Upward		<input type="checkbox"/> Upward	
<input type="checkbox"/> Functional at Risk		<input type="checkbox"/> Mid/Static		<input type="checkbox"/> Mid/Static	
<input type="checkbox"/> Non-Functional		<input type="checkbox"/> Downward/Low		<input type="checkbox"/> Downward/Low	
Rationale for Current rating:					
Rationale for Trend:					
Qualifiers: Natural factors preventing PFC (circle if present): Natural, Intermittent stream, Alpine stream				<input type="checkbox"/> Yes <input type="checkbox"/> No	
Stressors: Are there factors present that prevent achievement of PFC or affecting progress towards desired condition? (circle one)Regulated flow, mining activity, upstream channel condition, channelization, Road encroachment, Augmented flows, Other, list:				<input type="checkbox"/> Yes <input type="checkbox"/> No	

7.4.15 HABITAT ASSESSMENT

The habitat assessment focuses on stream substrates and bank stability, which are important for benthic communities such as periphyton and macroinvertebrates. It is used in association with the macroinvertebrate index of biological integrity to identify habitat problems as potential stressors. The habitat condition parameters were extracted from USEPA's visual based habitat assessment protocols described in the Rapid Bioassessment Protocols (Barbour et al., 1999) and USEPA's Environmental Monitoring and Assessment Protocols (Lazorchak et al (eds.), 1998).

7.4.15.1 Riffle Habitat Quality

Habitat quality within riffles is evaluated through a survey of the variety of natural structures within the stream reach, such as cobble, large rocks, woody debris, and undercut banks available for colonization by macroinvertebrates. A wide variety and abundance of submerged structures provides benthic macroinvertebrates with a large number of habitat niches, thus increasing community diversity. As the habitat structure becomes less complex, the variety and abundance of cover decreases. Habitat loss leads to a decrease in community diversity, and the potential for community recovery lessens.

Complete the Reach Habitat Quality portion of the SEM Form prior to conducting the habitat scoring. It is best to complete this form as one of the last tasks before leaving the study area. Walk the entire reach, identifying the relative abundance of each micro- and macro-habitat.

For warm water streams, give an optimal score if there are 2-3 habitats in the common to abundant categories; suboptimal if there are 2+ habitats with 1 abundant; marginal if sand is common or abundant with 1 additional habitat; poor if the habitat is dominated by abundant sand with possible algae or macrophytes present.

For cold water streams, give an optimal score if there are 3+ habitats in the common to abundant categories; suboptimal if there are 2+ habitats with 1 abundant; marginal if there are 2+ habitats that are rare or common; poor if the habitat is dominated by abundant sand with possible algae or macrophytes present.

7.4.15.2 Extent of Riffle Habitat

In addition to habitat quality, the quantity of the riffle habitat is an important factor for the support of healthy biological stream communities. Good riffle habitat covers the width of the streambed, extends twice the width in riffle length, and is populated with an abundance of cobble. When present, these factors provide abundant habitat for maintenance of the macroinvertebrate community and support of the aquatic food web. Where cobble substrate is lacking, riffles may also be lacking. In streams with excess sediment, the interstitial spaces around the rocks fill with sand which converts the riffle to a sandy run. The lack of habitat in sandy runs prevent macroinvertebrate communities from developing.

Complete the Riffle Geometry portion of the field form prior to conducting the habitat scoring. Mark the widths and lengths of three riffles in the study reach. Calculate the length to width ratios for each and then calculate the average ratio. Use these data to score the Extent of Riffle Habitat.

7.4.15.3 *Embeddedness in Riffles*

Embeddedness refers to the extent to which rocks (gravel, cobble, and boulders) and woody debris are covered or sunken into the silt, sand, or mud in stream riffles. As rocks become more embedded, the surface area available as habitat for macroinvertebrates decreases. Embeddedness is the result of an infusion of fine sediments from upland and stream bank erosion into stream substrates. Embeddedness is one of the primary measures of excess bottom deposits. Use the “Riffle embeddedness” estimate from the pebble count form to select the correct category rating.

7.4.15.4 *Sediment Deposition*

This parameter measures the amount of sediment that has accumulated on the stream bottom and in pools throughout the reach, and for large-scale movement of sediment into a stream. Sediment deposition may cause the formation of side or mid-channel bars, enlargement of point bars, or may result in the filling of riffles and pools. Usually sediment deposition is evident in areas that are obstructed by natural or manmade debris and in areas where stream flow decreases, such as at bends. Large amounts of fine sediment deposition throughout the reach creates a homogenous, unstable, sandy substrate that is unsuitable for macroinvertebrate colonization. Use the observation made in the “depositional features” section 2.7 of the form and the pebble count results to inform this parameter.

Some familiarity with Rosgen stream types A, B, and C are helpful for this rating. The combination of bar features in C-type channels, the loss of riffle and pool habitats, and bimodal fine sediment distribution from the pebble count is used to evaluate whether excess sediment is present and provide a rating.

7.4.15.5 *Bank Stability*

The bank stability parameter evaluates the active bankfull channel and is an indicator of the source and amount of sediment contributing to sediment deposition in the stream. Stable well vegetated banks with little erosion will maintain a stable geomorphic profile and adequate cobble habitat. Unstable banks are characterized by steep walls, banks devoid of vegetation, exposed tree roots, and exposed soil. Unstable banks will erode during moderate flows, contributing large amounts of sediment to the stream bed.

Bank stability is evaluated by visual estimation or measurement of the percent of eroding linear bank length for each bank (right and left bank). Then average the percentage of the right bank and left bank eroding bank percentage, to obtain the percentage to rate this parameter. For the measurement option, the length of eroding banks can be paced off or measured with a tape measure, and a percentage of the total bank length taken.

7.4.15.6 *Habitat Assessment Index Scoring*

Scores for the five habitat parameters are summed for a total Habitat Assessment Index score. The five in-stream and bank habitat parameters are scored on a scale of 1 to 4, with higher scores indicating better condition. The habitat scores are summed for a total habitat score ranging from 0 - 20, with habitat improving with increasing scores. The Habitat Assessment Index score is then

categorized as being good, fair or poor using the 25th percentile of ADEQ reference habitat assessment scores as the criterion for “good”. The 25th percentile of reference method was selected because it is a conservative scoring criterion and allows for the natural variance among reference site scores.

4.2 HABITAT ASSESSMENT					
Habitat Parameter	Optimal	Sub-optimal	Marginal	Poor	
Habitat Quality (use reach habitat quality table, →Section 2.5 and Section 3.0)	Large variety of habitats available for colonization which may include cobble, undercut banks, snags, submerged logs, leaf packs, root masses, macrophyte beds or other organic material. (WW – 2-3habitats; CW – 3+ habitats)	Moderate variety of habitats which may include cobble, leaf packs, root masses, macrophyte beds or other organic material.	Habitat has minimal variety, substrate dominated by one particle size, may have some cobble, macrophyte beds, or algae beds.	Homogeneous substrate dominated by sand, shallow with uniform velocity, no shade on riffles, may have extensive filamentous algae beds.	
Score	4	3	2	1	
Extent of Riffle Habitat (use riffle geometry table, →Section 3.1)	Well-developed riffle that is as wide as stream and its length extends 2x the wetted width of the stream.	Riffle is as wide as stream, but is less than 2x stream width; abundance of cobble; boulders and gravel are common.	Reduced riffle area does not extend across entire cross-section and is less than 2x width; gravel or large boulders and bedrock prevalent; cobble present.	Riffles virtually non-existent; sand, gravel, large boulders or bedrock prevalent; cobble lacking.	
Score	4	3	2	1	
Embeddedness of Riffles (use visual based embeddedness, in →Section 3.6)	Gravel, cobble, and boulder particles are 0-25% surrounded by fine sediment (bedrock is 0% embedded).	Gravel, cobble, and boulder particles are 26-50% surrounded by fine sediment.	Gravel, cobble, and boulder particles are 51-75% surrounded by fine sediment.	Gravel, cobble, and boulder particles are more than 75% surrounded by fine sediment (sand is 100% embedded).	
Score	4	3	2	1	
Reach Sediment Deposition (use reach pebble count →Section 3.5)	Point bars in C type channel maintained, no mid-channel or side bars. No bimodal particle size distribution. No excess sediment in riffles and pools of A, B, or C type channels.	Point bars with few mid-channel bars or side bars in C type channels. No bimodal particle size distribution. Some filling in of pools in A, B, and C type channels.	Numerous mid-channel or diagonal bars in C type channels. Some loss of pool and riffle habitat in A, B, and C type channels. Bimodal distribution may be present with excess fines in the substrate.	Branched or braided C channel with numerous mid-channel bars and islands, some exceeding 2-3x channel width in length. Heavy deposits of fine material evident with bimodal particle distribution. Pools and riffles filled in, with run habitat dominating.	
Score	4	3	2	1	
Bank Stability within the active bankfull channel (score each bank)	Banks stable; no evidence of erosion or bank failure; <5% of bank length affected.	Banks moderately stable; infrequent, small areas of erosion mostly healed over. 5-30% of bank length in reach has areas of erosion.	Banks moderately unstable; 30-60% of bank length in reach has areas of erosion; high erosion potential during floods.	Unstable; many eroded areas; "raw" areas frequent along straight sections and bends; 60-100% of bank length has erosional scars.	
Score Left Bank	2	1.5	1	0.5	
Score Right Bank	2	1.5	1	0.5	
Sum of Habitat Scores	Rating Category				
	0 – 7		8 – 14		15 - 20
	☐ Poor		☐ Fair		☐ Good Condition

FIGURE 7.35. SEM Form. Habitat Assessment.

7.4.16 SITE SKETCH

A sketch of the stream reach provides a visual representation of the general habitat available to the macroinvertebrate community and provides the percent riffle, run, and pool habitats for the multi-habitat sampling method for intermittent streams and for diatom sampling. Sketch out the relative proportions riffles, runs, and pools by recording number of paces in each habitat as you walk the reach. Sum up the paces for each habitat and calculate the percentage of the entire reach length walked (Figure 7.36). The percentage of each habitat is later recorded in section 2.4 of the SEM form. Include any micro-habitats such as woody debris, submerged logs, leaf packs, macrophyte and algae beds, undercut banks. Identify any potential sediment sources such as areas of bank erosion, and excess sediment in the form of side and mid-channel bars from cut banks or degraded tributaries. The map should be scaled to include the entire study reach.. Add other features indicated on the form (eg. direction of stream flow, a north arrow, sample locations for water and bugs)



Print an aerial photo of the stream reach to provide the basic shape of the channel in your study reach. This will speed up your drawing and make your sketch more accurate.

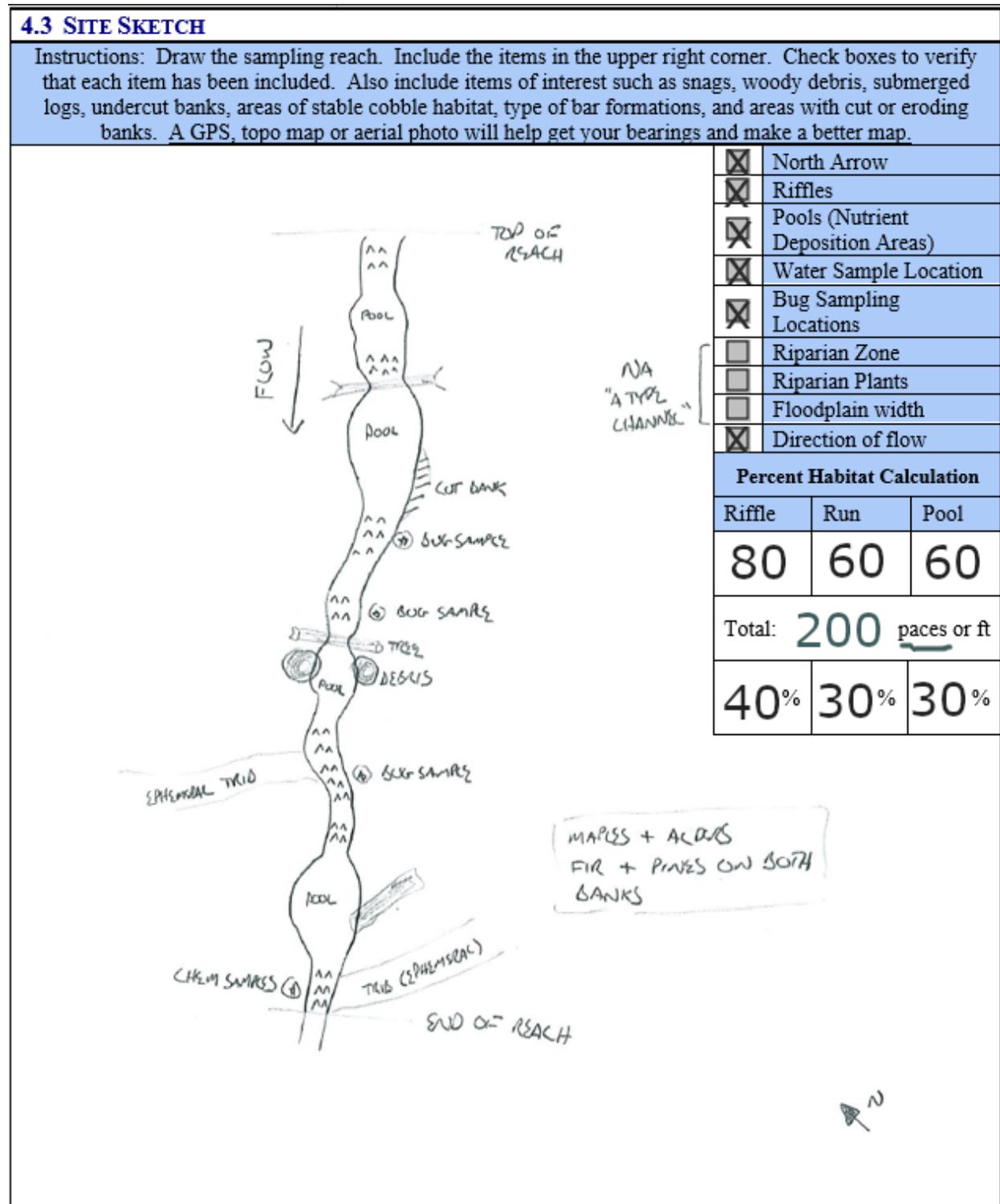


FIGURE 7.36. Site Sketch.

CHAPTER 8 INTERMITTENT STREAM SAMPLING

This chapter is meant to provide an overview of the intermittent stream program and focusses heavily on the time lapse cameras. Time lapse photography is used to collect daily flow data records for 365 days.



Stream Ecosystem Monitoring requirements for intermittent streams are located in Chapter 7.

8.1 TIME LAPSE CAMERA SETUP CONSTRUCTION, INSTALLATION, AND DATA COLLECTION

The time lapse camera is used to determine the number of days of flow per year for an intermittent stream. Both the motion sensor and time lapse functions are used to capture flow fluctuations within a stream. A solar panel and external 12v battery allow for long term deployment; however it's recommended to visit the camera set up quarterly to download images and check on the equipment.

The time lapse camera set up consists of 5 segments:

1. Solar panel/external battery
2. Time lapse camera test
3. Field installation and verification
4. Quarterly checks and downloads
5. Stream Ecosystem Monitoring (SEM) Protocols

8.2 SOLAR PANEL/EXTERNAL BATTERY

As of fall 2017, some of the intermittent streams have the Moultrie 12 volt game camera power panel deployed (See picture below). This solar panel battery combo decreases the work (ie. no soldering) and is substantially more cost effective.



FIGURE 8.1. Moultrie 12 volt solar panel and battery combination.

Some of the intermittent stream cameras deployed still have the Nature Panel semi-flex solar panels, this information will still be included in this document for that reason. Before field deployment, the power supply will need to be assembled for long term deployment. A solar panel is rewired to attach to a 12v external battery. The finished product is the solar panel with an adapter plug that fits into and charges the external battery to provide long term power to the time lapse camera.



FIGURE 8.2 Nature Power Semi-Flex Solar Panel.

Before field deployment, the power supply will need to be assembled for long term deployment. A solar panel is rewired to attach to a 12v external battery. The finished product is the solar panel with an adapter plug that fits into and charges the external battery to provide long term power to the time lapse camera.

Materials needed:

- Solar panel: Nature Power 5 watt semi- flex 12volt
- 12V Battery box: Stealth Cam
- Flux
- Solder .032" (.813 mm) diameter
- Heat shrink tubing sizes: one 1/8" and one 3/16" per setup
- Butane

Tools Needed:

- Soldering Iron
- Heat Gun / Flame
- Wire stripper/Wire Cutter
- Helping hands with magnifier (a stand that holds wires)
- Volt Meter



FIGURE 8.3. Equipment used for solar panel alteration.

8.2.1 POWER SUPPLY MODIFICATION PROCEDURE:

1. Start by setting up the necessary tools (FIGURE 8.3.). Add butane to the heat gun, plug in the soldering iron, and dampen the sponge on the helping hands/magnifier stand.
2. Using the wire cutter cut the 12V battery's charging cord 3" above the male/female terminal end. See image 1 for what the 12v charging cord terminal piece looks like.
3. Separate the "ground" (solid black coating) wire and the "positive" wire (identified by a thin white line on the wire coating) on the terminal. Strip the ends of both wire using the wire stripper (gauge 16) expose 0.5" of the wire.
4. Cut the 1/8" diameter heat shrink tubing in half resulting in two 1.5" lengths. Slip on the heat shrink segments to the separated ground and positive wires. Then slip on one 3/16" diameter heat shrink tube to the solar panel wire.



THIS MUST BE DONE BEFORE SOLDERING!

5. Place the 12V charging cord terminal end with attached wires on one side of the helping hands magnifier stand and the solar panel wire on the opposite side. (FIGURE 8.4).

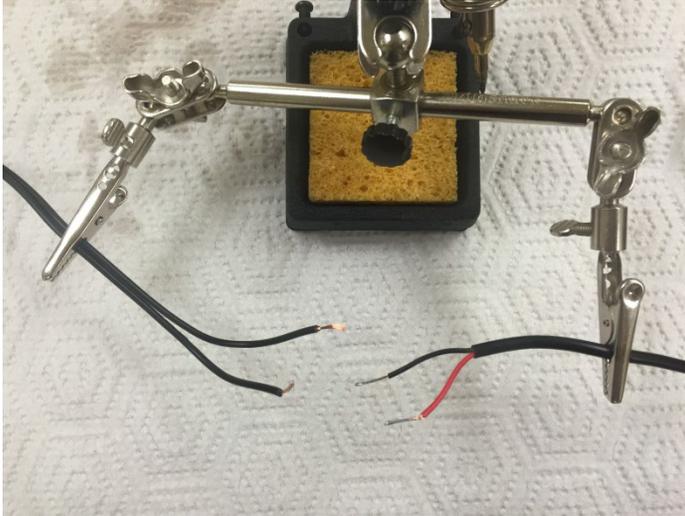


FIGURE 8.4. Lining up the wires to be soldered.

6. Using your fingers, connect the positive wires together (in the case of the specific equipment we used it would be the red wire from solar panel to the solid black wire from the charging cord terminal). Do this by twisting the exposed wires together. Do the same for the ground wires (solid black from the solar panel and black with a white dashed line from the charging terminal).



The positive and ground wires can be identified differently on different brands of equipment, as a rule of thumb the red wire on the solar panel is positive and should be soldered to the wire that ends at the male terminal of the charging cord from the external battery.

7. Add a small amount of flux to both of the exposed twisted wires.
8. Using the soldering iron, heat the wire until the flux melts into the wire and you see a slight color change of the wire. Do this by holding the solder in the opposite hand and simultaneously keep the soldering iron on the exposed wire and bring the tip of the solder to the now heated wire adjacent to tip of the iron (FIGURE 8.5). The solder will melt in and start to coat the exposed wire. Slowly run both the iron tip and the end of the solder together along the length of the joined exposed wire, coating the exposed portion of the wire with solder. Once finished, double check that there isn't any exposed wire or sharp points along the solder joint as this may rupture the heat shrink, possibly causing a short in the future. Often solder will ball up on the tip of the soldering iron, in this case use the wet sponge to help remove the solder by wiping the tip along the sponge.



FIGURE 8.5. Soldering and altering the solar panel to connect to the external battery.

9. Use a volt meter to confirm voltage through the soldered connection. This is done by placing the positive volt meter wand (red) into the male portion of the terminal and the black volt meter wand into the female end of the terminal. If reading voltage from the solar panel indoors, the volt meter should read around 6 volts. If reading voltage outside the meter will read around 18 volts (FIGURE 8.6).



FIGURE 8.6. Checking solar panel voltage.

10. Pull the 1/8" heat shrink tubing over the soldered wires and using the heat gun or flame, wave the heat underneath the wires in a fanning motion until the tubing shrinks down on the wire. The soldering area should be completely covered and all exposed wire should be covered by the shrink wrap. Do this process for both the positive and ground wires. Next

take the 3/16” heat shrink tubing and place it over BOTH of the soldered wires and the heat shrink tubing that was just done. Once again use the heat gun to shrink the tubing.

11. Use a volt meter to re-confirm voltage from the panel to the terminal end.
12. The finished product is the solar panel with the external male/female terminal that will directly plug in and charge the external battery and provide long term power to the time lapse camera.

8.3 TIME LAPSE CAMERA TEST

It’s important to test the complete time lapse camera set up before field deployment to ensure all parts of the set up are working properly. The camera set up is comprised of multiple components including: a Moultrie M-550 game camera, metal housing for the camera, a solar panel, and an external battery.

At a minimum, a 24 hour test in the office is suggested to confirm that the soldered solar panel wires are carrying a charge, the external battery is holding a charge, and that the camera is collecting high quality data. Check that the solar panel reads 14V- 19V before connecting to the battery inside the battery box. This is what ensures the panel is charging the battery correctly.

Materials needed for 24 hour camera test:

Moultrie M-550 game camera
Moultrie metal housing
SD 32 GB card
Solar panel: Nature Power 5 watt semi- flex 12volt purchased from SRP
12V Battery box: Stealth Cam
Camera test datasheet
Pencil

Tools Needed

Volt Meter
Laptop/TabletSD card reader

8.3.1 24 HOUR TIME LAPSE CAMERA TEST

1. Label the camera, solar panel, and housing unit with the same equipment name (a unique identifier). A label maker works well for this. Identifying the various equipment parts will help keep equipment issues organized and trackable in the future.
2. Format the SD card on a computer prior to placing them in the game camera. This can be done by opening the SD card, right clicking on the icon, and pressing format. This can also be done within the camera itself under the “Memory Option” menu. Scroll Right and press “ok” to erase all images (FIGURE 8.7).

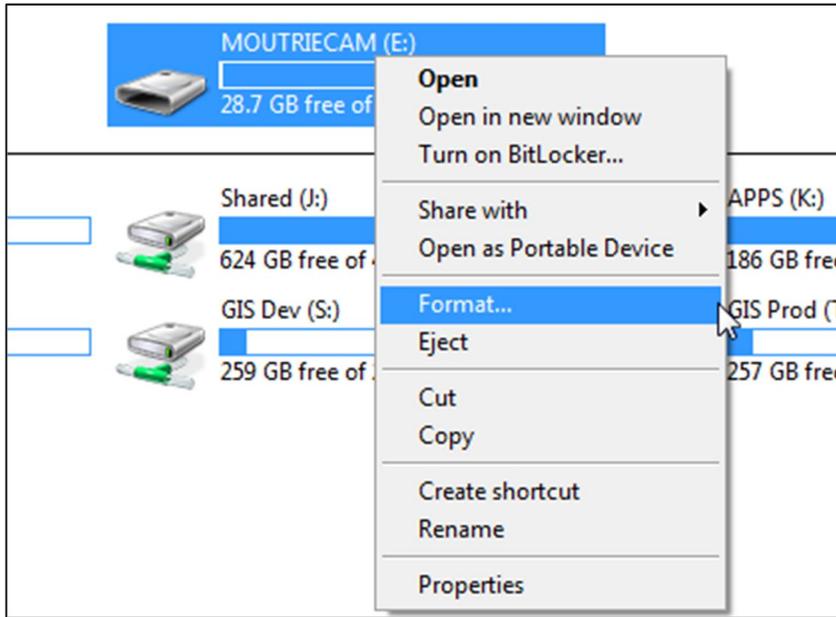


FIGURE 8.7. Formatting the SD card.

3. In the lab, configure the date & time and the camera name under the “infostrip” (use the same name that was placed on the set up with the label maker. Keep the camera connected to the external battery, all date and time information will erase when the power source is disconnected (FIGURE 8.8).

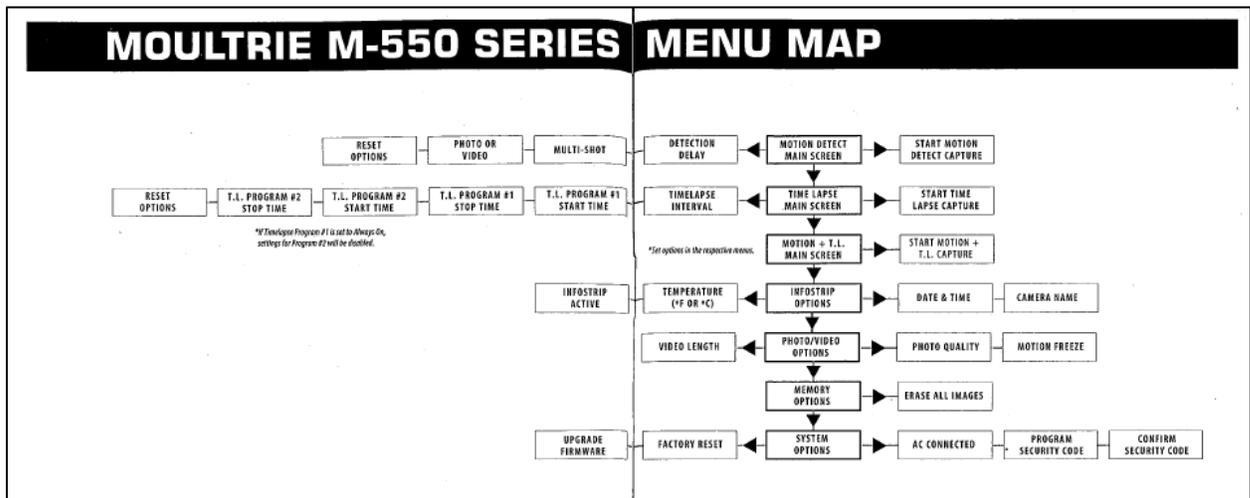


FIGURE 8.8. Moultrie M-550 Menu Map.

4. Update Time Lapse and Motion Sensor interval settings. For the 24 hour test it’s recommended to push the camera/battery to its limit by triggering photos frequently so issues can be identified prior to deployment (TABLE 8.1).

Time Lapse	Program (TI)	Time	Time Frame	Example	Explanation
	Set to two program intervals per day (TI#1 and TI#2)	30 min	2 hours	TL#1 6-8 am TL#2 6-8 pm	This setting will take 1 picture every 30 min during the 6-8 am time frame and then will automatically trigger again during the 6-8 pm time frame.
Motion Detect	NA	10 sec	NA	NA	This setting will trigger a picture to be taken every 10 seconds if motion is detected.

TABLE 8.1. Time Lapse Camera Settings

5. Contact Dan Borns at ADEQ (or anyone from the property management company) to get approval and a key to the roof. The roof is a safe place for the cameras to be tested and provides direct sun light for the solar panels.
6. Print a copy of the Intermittent Stream Camera Pre Field Deployment Checklist located on the J drive (J:\WQD\Surface Water Section\Monitoring Unit\Intermittent Streams & Rec Monitoring\Forms and Checklists). Fill out the information and keep this in the site file (Figure 8.9).

Intermittent Stream Camera Pre Field Deployment Checklist	
Camera Name: _____	Date: _____
Camera	
<input type="checkbox"/> Fill out 1 year warranty online	
<input type="checkbox"/> Format SD card on the computer	
<input type="checkbox"/> Set date and time stamp on camera	
<input type="checkbox"/> Name camera	
<input type="checkbox"/> Test Time Lapse: Set Camera to 1 photo every 15 min for 2+ hours	
<input type="checkbox"/> Test Motion Sensor: Set Camera for 2+ hours with test walk by's	
<input type="checkbox"/> Test infrared working	
Solar Panel/External Battery	
<input type="checkbox"/> Rewire solar panel to external battery	
<input type="checkbox"/> Confirm voltage with uster	
<input type="checkbox"/> Test solar panel and external battery on roof for 24 hours to confirm charge being held.	
24 hour test	
<input type="checkbox"/> Confirm pictures are crisp and clear	
<input type="checkbox"/> Confirm pictures are taken at least twice a day	
<input type="checkbox"/> Confirm solar panel working while not connected to external battery (blue light) check voltage _____	
<input type="checkbox"/> Confirm external battery working while not connected to solar panel check voltage _____	
<u>Complete Connection:</u>	
<input type="checkbox"/> Check Voltage at solar panel terminal _____	
<input type="checkbox"/> Check Voltage at external panel terminal _____	
<input type="checkbox"/> Check Voltage at battery terminal inside the external battery box _____	

FIGURE 8.9. Pre field deployment checklist for time lapse camera.

7. Check the volt readings of the external battery and the solar panel. The external battery will read approximately 12-13 volts (FIGURE 8.8) the solar panel will read approximately 17-18 volts in direct sun. It is important to plug the panel into the battery housing and check the voltage on the inside terminals that connect to the 12v battery itself. When the panel is in direct sunlight and plugged into the battery housing, the terminals inside should read around 13-14v. This ensures the voltage regulator, part of the battery housing, is actually stopping down the voltage from the panel and preventing the battery from over charging.



FIGURE 8.10. Checking the voltage on the external battery.

8. Double check the Time Lapse and Motion Sensor interval settings and then press start in the “Start Motion + T. L. Capture” (FIGURE 8.10). If you start the program in just the “Start Motion” or the “Start Time Lapse Capture”, you will only trigger one of the functions and not both!

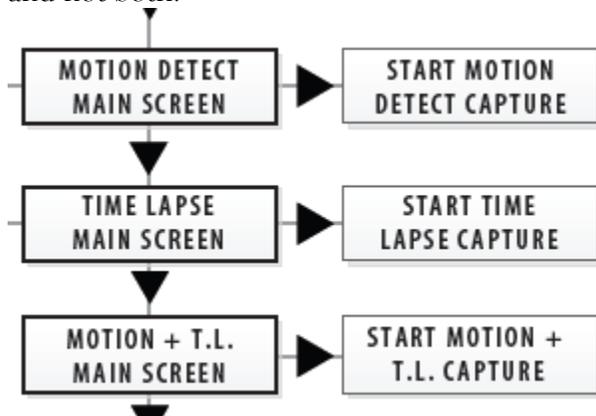


FIGURE 8.9. Press start in the “Start Motion + T. L Capture”.

9. Leave the cameras out, overnight, for 24 hours. Once again check the volt readings of the external battery and the solar panel and record on the form
10. Download the images using an SD card reader and Tablet computer and make sure they are crisp and match the settings you programmed. If they are multi-colored and stripped it’s most likely the SD card; reformat and try again. Complete the pre-deployment checklist and verify equipment is ready for field deployment.

8.4 FIELD INSTALLATION AND VERIFICATION

Now that the Moultrie M-550 game camera, metal housing, solar panel, and an external battery passed the 24 hour test the equipment is ready for field deployment.

Materials needed for the installation

- Moultrie Time-Lapse Camera (*make sure wing nut attached)
- SD card
- SD card reader
- Laptop or Tablet computer
- Metal Housing
- External Battery 12V
- Solar Panel (socket RAM mount and sleeving)
- Extra socket RAM mount
- Extra Complete camera set up (camera, panel, housing, external battery)
- Volt Meter
- Hose Clamps (3-5 per site, various sizes)
- 18-8 round head machine screws (1-1/2" length 8-32 thread)
- Steel Hex nut 8-32 thread
- Self-Tapping Screws, SPAX screws
- Drill (with a 5/16th hex driver and a T-20 torx bit)
- Fiberglass Solar Panel Pole
- Zip ties (large and small)
- Lock
- ADEQ stream survey laminated tag
- Spray Paint (Tan and Brown non glossy)
- Work Gloves
- Alcohol
- Utility Knife
- Step Ladder
- Trash Bag to cover camera while painting
- Drop cloth (to place small parts on while installing)
- Wire Cutter
- Field Datasheet
- Clipboard
- Pencil
- Nitrile Gloves

Tools Needed

- Volt Meter
- Laptop/Tablet
- Drill

8.4.1 OFFICE PREPERATION FOR FIELD INSTALLATION

1. Before field work, the RAM mount must be glued to the back of the solar panel. Using fine (80) sand paper on the **back** of the solar panel, gently sand a circle the diameter of the RAM mount base in the middle of the solar panel roughly $\frac{1}{4}$ of the way from the bottom (the bottom of the solar panel is identified by where the cord comes out). Sand the round base of the RAM as well. Wipe both sanded surfaces with a moist cloth/paper towel. This process roughs up the plastic surfaces and allows for better adhesion using the epoxy Mix two part epoxy specifically formulated for plastics and place a small amount on the round base of the plastic RAM mount. Place the panel upside down on a flat surface. Gently push the round base of the RAM mount down on the sanded portion of the solar panel and let dry for 24 hours (FIGURE 8.11).



FIGURE 8.11. The solar panel RAM mount attachment process.

2. Next add corrugated sleeving to the cord of the solar panel and secure using electrical tape and black zip ties along the length of the cord (FIGURE 8.12). Apply a thin amount of isopropyl alcohol to the outside of the tubing. This is done to help deter rodents from chewing on the wire.



FIGURE 8.12. Comparison of solar panel exposed wire vs. wire with sleeving.

3. Pack and keep the cameras, solar panels, and external batteries in the cab portion of the truck. Keep in mind that the solar panels need to be kept flat. While fairly durable and semi-flexible, if the panels become bent inside the photovoltaic portion of the panel, delicate wiring inside will likely break causing failure. It's recommended to keep the solar panels separate and well-padded while traveling in the vehicle, because larger equipment (camera and battery) can bounce around in transit and damage the panel.



Take care not to bend the solar panel, delicate wiring disturbance will cause failure of the solar panel.

8.4.2 FIELD

1. Before hiking to the site make sure to load all of the gear into the packs. Take care to keep the solar panel flat. Make sure you have a complete camera set with the same names (ie solar panel, camera, and battery box are all identified the same). If there is a long hike, consider laying out all of the necessary gear and bringing two camera set-ups in case there is a malfunction (FIGURE 8.13).



FIGURE 8.13. Lay out gear prior to hiking into site.

2. Once at the site take a moment to scan the trees nearby to install the camera set-up. Ideally, a tree will be close to the stream, somewhat hidden to people, and the location will be able to capture multiple stream habitats (riffle, run, pool). A riffle or run is preferred habitat to photograph, however a pool can be used if no other habitat is available. Keep in mind that the camera needs to be installed well above bankfull, use Arizona's regional curves can help properly identify bankfull. The camera does well in rain and snow, but if the camera is submerged under water it will break. Ideally place the camera facing upstream, unless there are factors preventing a good line of sight. Placing the camera facing upstream provides a better angle to see "flow" in the photos, but each site is different (FIGURE 8.14). To capture adequate detail the camera will have to be as close to the wetted channel as possible laterally. Use best professional judgement to choose what the best install location is at any given site.



FIGURE 8.14. Example of a unique camera set up.

3. Next perform a test shot. Before hose clamping or drilling, hold the camera in the metal housing at the desired location on the tree. Set the camera to 10 second intervals on the motion function. After a minute or so, take down the camera and download the images onto the computer to confirm the location and camera position is producing the desired results (FIGURE 8.15).

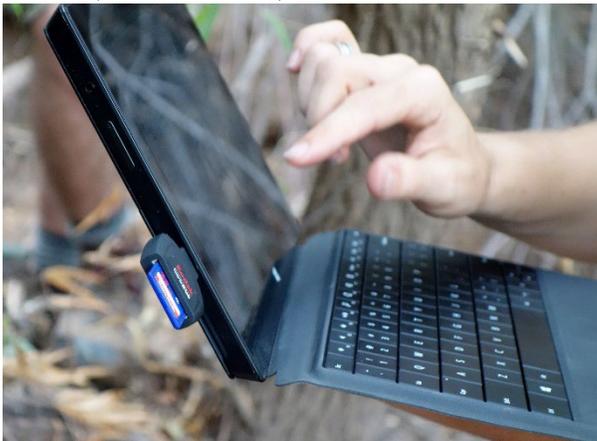


FIGURE 8.15. Checking photos in the field.

4. Once the installation location has been chosen, collect a GPS location and start filling out the necessary information on the Intermittent Stream Monitoring field form (Field form located: J:\WQD\Surface Water Section\Monitoring Unit\Forms and Letters\Field data sheets) (FIGURE 8.16). Provide detailed information regarding installation location. For example was the camera installed on the right or left bank? What type of tree? Looking upstream or downstream? What is the DBH? Any geological features nearby?

ADEQ Arizona Department of Environmental Quality		INTERMITTENT STREAM MONITORING 2016			
1.1 CHEMISTRY SITE INFORMATION					
Site Code	_____	Date	__/__/__	Sample Time	_____
Site Name	_____			Field Crew	_____
1.2 FIELD DATA					
E. coli	_____	CFU	TDS	_____	mg/L
Air Temp.	_____	°C	Sp Cond.	_____	µS/cm
Water Temp.	_____	°C	pH	_____	SU
D.O.	_____	mg/L	Turbidity	_____	NTU
D.O. %	_____	%			
1.25 TIME LAPSE CAMERA DATA					
Camera Name	_____				
Camera Date	_____	Camera Time	_____		
<input type="checkbox"/> Photos downloaded from camera.	File Name		_____		
<input type="checkbox"/> SD card erased in camera and formatted					
Time Lapse Settings	_____	Photos/Day	# Days Wet (Calculated in Office)	_____	
Motion Sensor Settings	_____	Seconds	_____		
Reach (Wetted Reach*40)	_____	feet	_____		
Wetted Total Reach	_____	feet	_____		
Dry Total Reach	_____	feet	_____		
Notes (camera specific)	_____ _____ _____ _____ _____				
Form Checked by		_____			
				Page 1 of 7	

FIGURE 8.16. Intermittent stream datasheet.

5. Make sure to liberally denude all branches, leaves, grasses, trees etc within view of the camera. Any vegetation left in view or left which can grow into the view of the camera over the deployment will move in windy conditions. This movement will cause the camera shutter to trigger when in motion phase. This will add work on the back end photo processing because thousands of photos may have to be reviewed. In the event more foliage around the camera is preferred for concealment of the camera, consider setting the motion sensor lag time to an appropriate setting greater than 5 min intervals.
6. Attach the camera metal housing to the tree with a hose clamp or screw depending on the size of the tree. Choose the correct hose clamp size based on the size of the tree. If a tree or branch is substantial in diameter (>7”) it may be easier to install using self-tapping wood screws (FIGURE 8.17). The metal camera housings have two holes specifically for this installation method and comes with appropriate screws.
7. Install the external battery on the tree below the camera with a hose clamp. Take care not to over tighten the hose camps and cause too much tension on the plastic casing of the battery. If you see stress marks, loosen the clamp a little, readjust, and try again. Essentially you want to prevent the housing from sliding down the tree or branch, minimal looseness is acceptable and preferable to over tightening.



FIGURE 8.17. Installing time lapse camera set up.

8. The solar panel is last to be installed. Place the solar panel in an area that will receive the most amount of sun. There are two ways to attach the solar panel: 1) Attach the panel using a fiber glass pole or (rarely done only when installing under very dense canopy) 2) Attach the solar panel by fastening the diamond shaped base of the RAM mount directly to the tree or branch using self-tapping wood screws. If using the fiber glass pole, hold the diamond shaped base of the RAM mount in the desired location on the pole and using a sharpie trace where the two pilot holes will need to be drilled. Drill the holes and affix the diamond base to the pole using the 18-8 round head machine screws (1-1/2" length 8-32 thread). Attach the pole to the tree trying to expose the panel to as much sunlight as possible and using best professional judgement (hose camps, screw, etc.). Before attaching the solar panel to mount, check that the blue light is on and reading ~ 17 + volts in the desired position. Affix the panel to the pole and then the pole to the tree or branch.
9. Wrap the camera cord around the external battery box, then do the same with the solar panel corrugated sleeving. Rodents chew through cords, so the idea is to keep the majority of the cord tucked away.



FIGURE 8.18. External battery with solar panel wire wrapped around to avoid rodent chewing.

10. Set the camera settings as suggested below (TABLE 8.2). Double check the Time Lapse and Motion Sensor interval settings and then **press start in the “Start Motion + T. L. Capture”**.

If you start the program in just the “Start Motion” or the “Start Time Lapse Capture”, you will only trigger one of the functions and not both (FIGURE 8.17).

	Time Lapse Settings	Time Frame	Motion	Explanation
Winter	TL #1 8-9 am TL #2 4-5 pm	1 hour	5 min	This setting will take 1 picture at 8 am and another picture at 4 pm. Motion detect will occur every 5 min outside of the time lapse setting window.
Summer	TL #1 6-7 am TL #2 5-6 pm	1 hour	5 min	This setting will take 1 picture at 6 am and another picture at 5 pm. Motion detect will occur every 5 min outside of the time lapse setting window.

TABLE 8.2. Time lapse camera settings



FIGURE 8.19. Testing the time lapse settings.

11. Add a lock with “612” as the code.
12. Place a small trash bag securely over the metal camera housing and spray paint any exposed black wires or metal like the hose clamps and lock (FIGURE 8.20). Use one or two shades of flat spray paint, preferably tan and olive. Gauge which color or combination of colors to use based on the surroundings the camera is mounted to. If the tree has lighter bark lightly streaking tan over the camera setup may be best where as if the bark is darker or the area is heavily vegetated olive may be best. The idea is to try and not have anything stick out or catch attention. In less remote locations the back of the solar panel can be dusted lightly with paint to break up the dark square profile of the panel in the tree. Do not get paint on the photovoltaic side of the panel.



FIGURE 8.20. Place a trash bag over the camera when using spray paint to camouflage the equipment.

13. Using a zip tie, add an ADEQ tag to the back of the hose clamp (FIGURE 8.21). Hopefully this will deter vandalism and provides the public with information to answer questions.

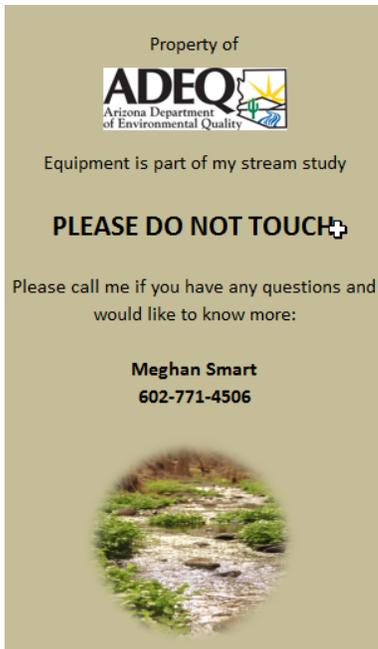


FIGURE 8.21. ADEQ's equipment tag

14. Using a point and shoot camera, collect photos of the camera install location and the stream from the camera's point of view (FIGURE 8.22). In addition take photos upstream and downstream from the stream channel.



FIGURE 8.22. ADEQ's stream photo from camera point of view.

15. If water is present collect water chemistry sample and field parameters. The rule of thumb is to collect a sample from flowing water or pools greater than 30ft long. That will eliminate sampling ephemeral pools.
16. In addition, if water is present collect wet/dry information for the reach. Multiply the wetted width by 40 to get the reach. Then pace out and record the information on the datasheet for the reach. This will help correlate possible chemistry issues and relate the data to more than the view of the camera.

8.5 QUARTERLY CHECKS AND DOWNLOADS

The images and water quality will need to be gathered on a quarterly basis. There are multiple reasons for this: 1) the SD card has a limited amount of space (we have yet come close to filling one, but it is a possibility). 2) The more often we download the less data we will use if the camera stops working (due to natural events like flooding, or vandalism). 3) The timing syncs up with the perennial stream sampling schedule.

1. Before hiking to the site make sure to load all of the gear into the packs including a GPS, good site map, and detailed directions to find the camera. Make sure you have a complete extra camera setup. It's a good idea to come prepared for anything, so make sure to bring extra screws, drills, hose clamps, etc. It's necessary to bring a laptop/tablet with an SD card reader every time when servicing the intermittent stream cameras.



Wear work gloves and open the camera housing away from your face. Make sure to pay attention to your surroundings, spiders, wasps, and scorpions have been found living in the camera housing.

2. Sampling intermittent streams can be broken down into five steps (FIGURE 8.23)
 1. Download Images
 2. Clean and Check Camera
 3. Reprogram Time Lapse Settings
 4. Collect Water Chemistry
 5. Wet Dry Mapping

The infographic can be a useful tool for staff to print, add to personal clipboards, and use as a reference. The infographic is located on the J drive (J:\WQD\Surface Water Section\Monitoring Unit\Intermittent Streams\Forms and Checklists\How to Sample Intermittent Streams Infographic)

8.5.1 INTERMITTENT STREAM CAMERA SERVICING AND SAMPLE COLLECTION

1. Download the images from the SD card to the computer (FIGURE 8.24). Make a folder with the date and site ID, place the folder on the desktop of the laptop, and copy and paste the images from the camera's SD card to that folder.



FIGURE 8.23. Sampler cheat sheet for clipboard.



FIGURE 8.24. Example download folder

Make sure to check that all images have been transferred over, then place the SD card back in the camera and erase all images inside the camera. Erasing the images this way ensures that the SD card gets properly formatted.

2. Clean and check the camera. Give an overall look and assessment to the camera set up. Is the blue light on the solar panel on? Are there any wires exposed? Has the camera been tampered with (wildlife or humans)?
 - Use a chem wipe to clean the residue and grit from the camera lens.
 - Check the battery readings of the solar panel. The solar panel should read ~14-19 volts. If it's lower, make an assessment as to why (low light, chewed wires, etc) and change out the solar panel if deemed necessary.
 - Check the voltage of the battery. The battery should read ~12 volts (a little higher is ok). If it's below 10 volts, change the battery out.
 - Add isopropyl alcohol to the sheath of the solar panel to help protect against rodent chewing of the wires.
3. Reprogram the camera settings as suggested below (TABLE 8.2). Double check the Time Lapse and Motion Sensor interval settings and then press start in the "Start Motion + T. L. Capture".



It's important to remember to start the camera in the "Motion +T. L Capture menu"! If you start the program in just the "Start Motion" or the "Start Time Lapse Capture", you will only trigger one of the functions and not both!

- Using a point and shoot camera, collect photos of the camera install location and the stream from the cameras point of view. In addition take photos upstream and downstream from the stream channel.
4. If water is present collect water chemistry sample and field parameters.
 - Collect a water sample from flowing water or anything greater than 30ft long. This could include sampling a non-flowing pool.
 - Take care not to stir up the substrate on the bottom while collecting the sample.
 - Use appropriate data flags on the field forms. Commonly used flows would be "Low flow conditions, No active flow, pools or ponded water only, and Dissolved Oxygen value attributed to ground water upwelling."
 - Take detailed notes about field conditions.
 5. If water is present collect wet/dry information for the reach.

- Take three widths of the stream and get an average. Next multiply the average wetted width of the stream by 40 to get the reach length.
- Walk the reach and record the wet and dry segments (feet) on the datasheet for the reach. This will help correlate possible chemistry issues and relate the data to more than the view of the camera.

8.6 PHOTO PROCESSING

Photo processing turns the time lapse photos into useable data points. Useful information like flow, weather events, wildlife and human encounters are documented in this process. Photo processing can take up to 45 min per site, per quarter, depending on how many motion pictures were triggered at the site.

1. Upon returning to the office, place the photos on the J drive (J:\WQD\Surface Water Section\Monitoring Unit\Intermittent Streams\FLOW DATA FY16 & FY17\FY17 all sites flow photos) under the pertinent year and quarter of flow data (Q1, Q2, Q3, Q4). Keep this file open.
2. **Open the excel file FLOW DATA FY16 & FY17 folder (J:\WQD\Surface Water Section\Monitoring Unit\Intermittent Streams\FLOW DATA FY16 & FY17).** Ideally having 2 screens makes this process faster, one screen to view the photos and another screen to view the excel sheet (FIGURE 8.25)

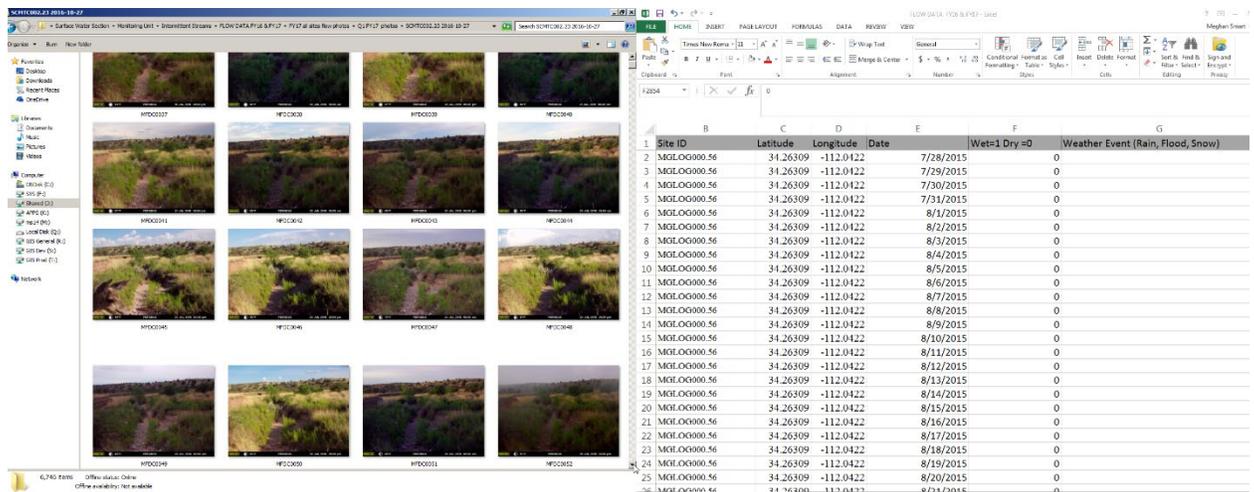


FIGURE 8.25. Viewing images on the left and the excel flow data table on the right helps expedite the photo processing process.

3. Scroll down to the end of the excel sheet and fill in the stream name, site id, and Lat/Long information.
4. Look at the date the first image was collected, this is easier to do when viewing the photos in the detail view, and add that date to the appropriate column. Next look at when the last image was taken. Using the drag option, autofill the dates. This provides the framework for the sites quarterly downloads and all relative information can be filled in.

- Open the images for the specific date and determine if flow was present in two or more images taken at least 8 hours apart per day. **If flow or a wet reach (greater than 30 feet in length) was present in two or more images assign a value of “1” and if one or more images was dry assign a value of “0” to the appropriate column (FIGURE 8.26).** Keep in mind that we don’t actually need to see flow in the image, the image can show that the stream is wet with a 30 foot stretch of water and still be assigned a “1” value.. If the images shows isolated small ponded pools assign a “0”. Best professional judgement and prior knowledge of the site is used in this determination.



It’s important to remember that the time lapse camera is set to capture two pictures a day, if flow is present in both pictures we will assign a value of “1”, meaning the stream was wet that day.

- The motion triggered photos help capture the weather, wildlife, and human encounter data. While processing each photo make notes about weather: rain, snowing, flooding, etc. Make notes on wildlife present in the photos: “Elk, small mammal, and birds,” but it’s not necessary to count how many wildlife encounters occurred per day. Keep track of the number of humans present in the photos per day. Add any necessary comments regarding the photos from that day. FIGURE 8.24 shows an example of how the data is entered. All of these data points will help identify future reference sites and provide a better understanding of intermittent streams.

Date	Wet=1 Dry =0	Weather Event (Rain, Flood, Snow)	Wildlife	Human Encounter	Comments
8/20/2016	1				1
8/21/2016	1				3
8/22/2016	1		Mountain lion		0
8/23/2016	1		3 MOUNTAIN LIONS		0
8/24/2016	1				0
8/25/2016	1				1
8/26/2016	1				0
8/27/2016	1				6
8/28/2016	1				7
8/29/2016	1				0
8/30/2016	1				0
8/31/2016	1				2
9/1/2016	1				0
9/2/2016	1				0
9/3/2016	1				6
9/4/2016	1				2
9/5/2016	1				6
9/6/2016	1				0
9/7/2016	1	Rain			0
9/8/2016	1	Large Flood			0 Tree debris in cha

FIGURE 8.26. An example of how the flow, weather, wildlife, and human data points are entered. Take note that the Stream name, Site ID, and Lat/Long info are not present in this images, but are located to columns on the left in the data sheet on the J drive.



Exercise caution when entering flow data and double check that duplicate dates aren’t added. This can happen if staff forget to erase all previous quarters’ images from the camera and can cause extra unnecessary work.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- After completing the photo processing for the site, add an “X” to the table located on the “Site List FY16 and FY17” in the “Flow Data FY16 and FY 17” excel file (FIGURE 8.27). This prevents duplicated work.

	A	B	C	D	E	F	G
1	FY16 Sites						
2	Site ID	Site Name	Sampler	Q1 Photo Processed	Q2 Photo Prosses	Q3 Photo Processed	Q4 Photo Processed
3	MGWHC003.78	WHITEFORD CANYON	CM16	x	x	x	x
4	SPSPR108.03	SAN PEDRO RIVER	CM16	x	x		
5	SRFIN000.78	FINTON CREEK	CM16	x	x		
6	SCBCN002.27	BEAR CANYON CREEK	CM16	x	x	x	x
7	SRSAL008.74	SALOME CREEK	CM16	x	x	x	x
8	SRREY001.45	REYNOLDS CREEK	CM16	x			
9	MGGLR312.41	GILA RIVER	CM16	x	x	x	x
10	VRUWV001.55	UNNAMED TRIB TO WILLIAMSON VALLEY WASH	Meg	x	x	x	x
11	MGLOG000.56	LONG GULCH	Meg	x	x	x	x
12	BWBRO037.65	BURRO CREEK	Meg	x	x	x	x
13	SRGVL011.66	GREEN VALLEY CREEK	Meg	x	x	x	x
14	MGBGB023.15	BIG BUG-BELOW PROVIDENCE MINE	Meg	x	x	x	x
15	LCJCC045.76	JACKS CANYON	Meg	x	x	x	x
16	VRAPA002.31	APACHE CREEK	Meg	x	x	x	x
17	LCWIL018.74	WILLOW CREEK	Meg	x	x	x	x
18	VRUBS001.35	UNNAMED TRIB TO BIG SPRING CANYON - NORTH OF FS RD 14	Meg	x	x	x	x
19	VRGRA031.45	GRANITE CREEK	Meg	NA	NA	NA	NA
20	MGCNE000.50	CIENEGA CREEK	Meg	x	NA	NA	NA
21							
22							
23							
24							

Flow Data Intermittent Streams | Site List FY16 & FY17 | FlowResultsPer Site

FIGURE 8.27. The red arrow shows the sheet within the Flow Data file where staff will add an “X” once quarterly photos have been processed.

- Using an external hard drive, the intermittent stream lead will take backups of the photos and Flow Data worksheet quarterly to ensure that data is not lost.
- On the field data form add the number of days wet in the box labeled # of days wet (FIGURE 8.28) by tallying all of the “1” in the wet column for that quarter. In the future the number of days wet will be added and stored in the WQDB.

ADEQ
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of Environmental Quality

**INTERMITTENT STREAM
MONITORING 2016**

1.1 CHEMISTRY SITE INFORMATION

Site Code	Date	Sample Time
Site Name	Field Crew	

1.2 FIELD DATA

E. coli	CFU	TDS	mg/L
Air Temp.	°C	Sp Cond.	µS/cm
Water Temp.	°C	pH	SU
D.O.	mg/L	Turbidity	NTU
D.O. %	%		

1.25 TIME LAPSE CAMERA DATA

Camera Name			
Camera Date	Camera Time		
<input type="checkbox"/> Photos downloaded from camera.	File Name		
<input type="checkbox"/> SD card erased in camera and formatted			
Time Lapse Settings	Photos/Day	# Days Wet (Calculated in Office)	
Motion Sensor Settings	Seconds		
Reach (Wetted Reach*40)	feet		
Wetted Total Reach	feet		
Dry Total Reach	feet		
Notes (camera specific)			

Form Checked by _____ Page 1 of 7

FIGURE 8.26. Add number of days wet to the datasheet after flow data calculated.

- Make sure to add field parameters, field notes, and chemistry data into the WQDB (same process as the perennial streams). If the site was dry during a quarterly visit, make sure to still create a “visit” in the WQDB and add the three following pieces of information: 0 cfs under field parameters, “stream dry at the time of sampling” as an event code, and add field notes under comments.

8.7 MACROINVERTEBRATE SAMPLE COLLECTION

The sampling index period for macroinvertebrates in intermittent streams is March-May when streamflow has been present for the longest duration and streams are wadeable.

A macroinvertebrate sample consists of a proportional multi-habitat composite of 10 sub-samples, collected using a D-frame dip net (FIGURE 8.27). Make a site sketch of stream habitats present in the sample reach, identifying the number of paces of riffle, run, and pool habitat present (Note your pace length in feet on the SEM form). Calculate the percentage of each habitat type in the reach. Divide each percentage by 10 to obtain the number of sub-samples to collect in each habitat type. For example, if the habitat in the sampling reach is 50% riffle, 30% run and 20% pool, the sampler

collects 5 sub-samples of riffle, 3 sub-samples of run, and 2 sub-samples in pools. The sub-samples are collected from selected representative habitats spanning the entire wetted reach. For example, the five riffle sub-samples are collected at five different riffles that encompass the variety of substrate sizes (large cobble to sand-gravel), velocities, depths, and habitats found within the reach. If needed, more than one sub-sample can be collected from a single habitat, such as a long pool. Edge macrophytes or filamentous algae beds may comprise a large percentage of habitat in runs and pools, especially in sandy streams. Sweep a 1ft² area of macrophyte or algae beds within the habitat segment and make note of the number of macrophyte or algae subsamples that are collected on the SEM form.

Macroinvertebrate samples should be collected before pebble counts and before any disturbance to the stream channel by investigators. Sample collection begins at the downstream end of the assessment reach and proceeds upstream.

8.7.1 SUB-SAMPLING STEPS:

1. Fill a round 2-gallon spouted bucket half full with stream water.
2. Place the D-frame net on the stream bed in the path of flowing water, and agitate a one square foot area of substrate in front of the net, vigorously for 30 seconds. This is done by first hand-scrubbing all surfaces of cobbles, then kicking the one square foot area for 30 seconds to dislodge invertebrates and sediment in the sand-gravel matrix. Place the subsample into the bucket of water.
3. Repeat this sub-sampling procedure for the remaining 9 sub-samples, keeping count of how many riffle, run and pool substrates have been sampled.
4. After the last sub-sample, remove all macroinvertebrates from the net. Use forceps to remove organisms attached to the D-frame net.
5. Swirl the contents of the bucket and pour the non-sediment, organic matrix into a 500 µm mesh sieve. Add water again to the bucket, swirl and pour the contents into the sieve. Repeat this procedure several times until all insects and organic debris are emptied onto the sieve and only sediment remains.
6. Transfer the remaining sediment onto a dissecting tray and search the sediment for any remaining organisms, especially cased caddisflies, snails, and freshwater clams. Place any invertebrates into the sieve. Discard the remaining sediment.

7. Gently squeeze the sample to remove excess water from the sample matrix in the sieve, especially where filamentous algae are present. Using a plastic spoon or hands, gently place the sample from the sieve into a wide mouth, one-liter sample jar. Fill the jar only three-quarters full. If there is too much organic material for one jar, fill two jars. If there is too much material for two jars, then “field split” the sample. Rinse any leftover material in the sieve into a pile and spoon out as much as possible. Check the sieve for any remaining animals and use forceps to gently remove and place in the sample jar.
8. Preserve the sample with 99% isopropanol, filling the jar(s) full to the brim.
9. A field split consists of dividing and preserving half the collected organic matrix. To perform a one-half field split, evenly spread the entire sample in a white dissecting tray and divide the sample with your hands into two equal portions, being careful to divide the large and small organic matrix and any large/rare taxa equally. Place one half of the sample into the two sample jars and discard the other half into the stream. Note on the field form that the sample was “field split 1/2 or 50%” retained. A quarter split can be performed if a half-split still provides too much sample material to fit in two jars. Be sure to mark the field split check box and the quantity preserved in the "Biological Sampling" part of the SEM form.
10. Before leaving the site, rinse and scrub the D-frame dip net, bucket, and sieve to dislodge small invertebrates, egg masses, and organic material, so that it is not transferred to the next site. Spray the net and bucket with Quat-128 decontaminating solution before leaving the site.
11. Quality control measures:
 - a. Collect a duplicate sample at 10% of sample sites for the sample season to evaluate sampling technique.
 - b. Sample labels must be properly completed, including the site identification code, date, stream name & location, collector’s name. One label should be placed into the sample container and the other on the outside of the container. Chain-of-custody forms, if needed, must include the same information as the sample container labels.
 - c. Record the percentage of each habitat type in the reach. Note the sampling gear used, and comment on conditions of the sampling, e.g., high flows, treacherous rocks, difficult access to stream, or anything that would indicate adverse sampling conditions.
 - d. Document observations of aquatic flora and fauna. Make qualitative estimates of macroinvertebrate composition and relative abundance as a cursory estimate of ecosystem health and to check adequacy of sampling.



FIGURE 8.26. Macroinvertebrate collection method using a D-frame dip net

CHAPTER 9 POST-TRIP PROCEDURES

9.1 CALCULATING DISCHARGE

After all flow measurements have been recorded on the field data sheet, discharge can be calculated using an excel spreadsheet (FIGURE 9.1). The "Calculating Discharge" template can be found at J:\WQD\Surface Water Section\Monitoring Unit\Streams



The completed form should be printed and included with the field data sheets in the site file.

	A	B	C	D	E	F	G	H	
1									
2	Site Name:	SRBEV001.40							
3	Date:	4/22/2008							
4	Time:	1245							
5	Party:	JDJ/JOW							
6	Weather:								
7	Air Temp:	21.6							
8	Water Temp:	12.37							
9									
10	Shaded columns contain formulas; do not enter values in these columns.								
11	Distance From	Width	Depth	Observation	Velocity	Mean	Area	Discharge	
12	Initial Point			Depth	at point:	Velocity:			
13				Valid Entries:	Field	Averages of 2			
14				(0.2, 0.6, 0.8)	Readings	Point Velocities			
15	0.32808	0.16404	0		0				
16	0.65616	0.4101	0.4		0.09		0.16404	0.0147636	
17	1.14828	0.49212	0.55		0.68		0.270666	0.23618608	
18	1.6404	0.49212	0.6		1.33		0.295272	0.39271176	
19	2.13252	0.49212	0.65		2		0.319878	0.639756	
20	2.62464	0.49212	0.65		0.83		0.319878	0.26549874	
21	3.11676	0.4101	0.5		0.98		0.20505	0.200949	
22	3.44484	0.4101	0.55		2.28		0.225555	0.5142654	
23	3.93696	0.65616	0.5		2.43		0.32808	0.7972344	
24	4.75716	0.73818	0.85		2.34		0.627453	1.46824002	
25	5.41332	0.65616	0.8		2.09		0.524928	1.09709952	
26	6.06948	0.57414	0.7		1.98		0.401898	0.79575804	
27	6.5616	0.49212	0.75		1.94		0.36909	0.7160346	
28	7.05372	0.49212	0.8		2.16		0.393696	0.89038336	
29	7.54584	0.57414	0.9		1.95		0.516726	1.0076157	
30	8.202	0.73818	0.7		2.04		0.516726	1.05412104	
31	9.0222	0.73818	0.55		1.54		0.405999	0.62523846	
32	9.67836	0.65616	0.5		1.4		0.32808	0.459312	
33	10.33452	0.8202	0.35		0.55		0.28707	0.1578885	
34	11.31876	0.8202	0.1		0.2		0.08202	0.016404	
35	11.97492	0.32808	0				0	0	
61	Total Width	Sum of Widths	Average Depth		Average Velocity		Total Area:		
62	11.64684	11.64684	0.54		1.38		6.58	11	
63								Total Discharge:	11
64	Width:								
65	Method:								
66	# of Sections:								
67	Type of Meter:	Flow mate				No. of Sections:		20	
68	Meter #:	2000							
69	Remarks:								
70									
71									
72									

FIGURE 9.1. Discharge results from Excel template.

9.2 PEBBLE COUNTS

The median particle size (d50) can be calculated using the pebble count spreadsheet on the "J" drive. The 15th, 85th and 100th percentiles are also automatically calculated. Print out a copy of the completed data sheet and place it into the site file.

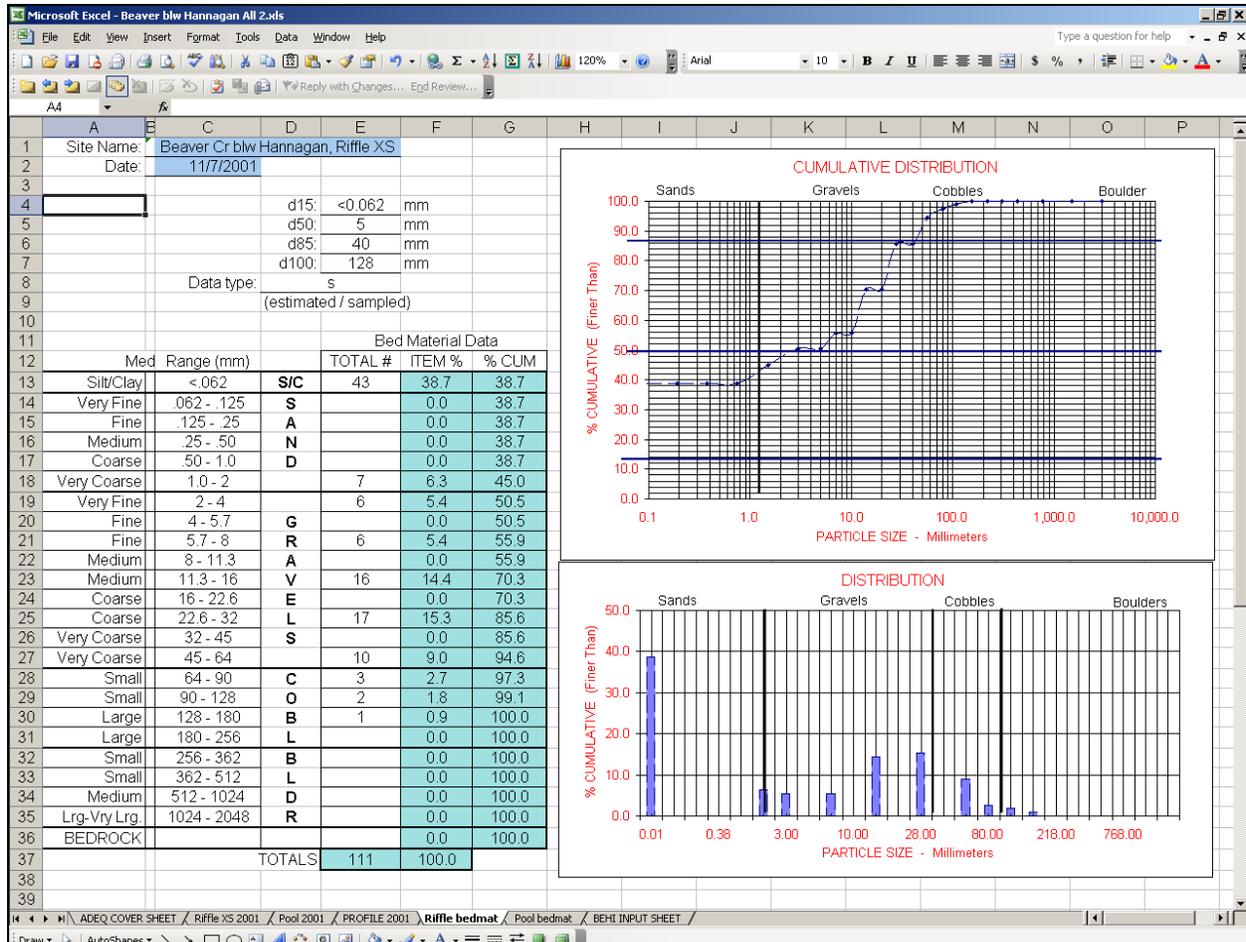


FIGURE 9.2. Pebble count excel sheet.

9.3 WATER QUALITY METER POST-TRIP CHECK

Upon returning from the field, the calibration standards used to calibrate the equipment are read to determine if the instruments values are with-in range and have not drifted. Read each standard for pH (7 and 10) and conductivity and record each value. Values should agree with the precalibration results within the following limits.

Parameter	Acceptable Range
pH	Post-trip reading should be within 0.3 standard units of the pre-trip readings for each buffer solution used.
Conductivity	EC readings shall be within 10% of pre-trip post-calibration values.
Dissolved Oxygen	Dissolved oxygen saturation values will be evaluated site by site according to calibration performance in the field. Readings will be evaluated after site calibration by stabilization time (should be within 2 minutes) and adherence to a full 100% calibration for YSI and in-situ.

TABLE 9.1 Post-trip calibrations.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

If the field meter post trip checks are out of the ranges identified below, the following steps must be done:

ADEQ uses a calibration stamp to consistently record calibration information.

Pre-calibration
Date 1/8/18 Staff JNK Trip# Alpine
Dissolved Oxygen
(See field forms for site by site cal. records)
 Stable and calibration accepted
pH - Two Point Calibration
 Stable and cal. accepted
pH 7 Lot # A7143; Exp. Date May 19
pH 10 Lot # A7193; Exp. Date Aug 18
Accepted?
Conductivity
Standard used 1403.04
Lot # 170A24; Exp. Date 5/26/2011
Reads 1409.08
 Stable and cal. accepted

Post Check
Date 1/10/18 Staff C68 Trip# Alpine
 Same lot #'s used? Note if differ.
pH 7 Reads (6.34) OK? (+0.3 of 7 SU)
pH 10 Reads (9.20) OK? (+0.3 of 10 SU)
Conductivity 1408.6 Reads 1307.3
OK? ($\pm 10\%$ of standard)
BP = 732.6 DO cal 100.2%

What to do if the calibration value is outside the "Acceptable Range".

1. If the post-trip check results in readings that deviated outside of the acceptable range, the data will not be acceptable for assessment or compliance purposes and should be flagged QA-R to reject all samples within that trip/run. Add comments about what the post-calibration value was and suspected reason why it was out of range. Be sure to on the field form that the parameter was rejected.
3. Determine when, if possible, any problems occurred in the field. If this can be determined, the readings taken before the problem occurred may be acceptable. Any values obtained after the problem occurred must be flagged.
4. If the problem resulted in large differences between meter readings and stated solution values, try to isolate the problem and correct it as outlined in the Pre-Trip Equipment Calibration Procedures. If the problem cannot be corrected satisfactorily, tag the meter for repair.

9.4 ROUTINE MAINTENANCE

Maintenance of active multiprobes should be conducted every quarter. Equipment that is not being regularly used should be maintained every six months. This section covers both YSI and in-situ multiprobes. The maintenance is the same for both units unless otherwise noted.



Record what maintenance was performed, the date, who performed the maintenance and any problems encountered in the equipment log book.



On at least a quarterly basis, record whether a multiprobe with a temperature sensor matches a certified National Institute of Standards and Technology thermometer within 1 degree Celcius. Record check in log book. If outside of acceptance criteria then clean and recheck. Repair and replace probe if problem persists.

9.4.1 MULTIPROBE CALIBRATION

9.4.1.1 *In situ Maintenance*

RDO Fast Sensor Cap Replacement:

The RDO Fast Sensor Cap has a 1 year typical life (15 mo. of total useage) after the sensor takes its first reading, or 36 months from the date of manufacture. Follow the instructions included in the RDO Sensor Cap Replacement Kit.

pH/ORP Sensor Replacement:

To replace the pH/ORP sensor or to refill the reference junction, follow the instructions in the pH/ORP Sensor Instruction Sheet that is included with the replacement sensor.

9.4.1.1.1 *Cleaning the pH/ORP Sensor*

Begin with the gentlest cleaning method and continue to the other methods only if necessary. Do not directly touch or wipe the glass bulb.

To clean the pH sensor, gently rinse with cold water. If further cleaning is required consider the nature of the debris.

Remove Crystalline deposits

- Clean sensor with warm water and mild soap.
- Soak sensor in 5% HCl solution for 10 to 30 minutes
- If deposits persist, alternate soaking in 5% HCl and 5%NaOH solutions.

Remove Oily or Greasy Residue

- Clean sensor with warm water and mild soap.
- Methanol or isopropyl alcohol may be used for short soaking periods up to 1 hour.
- Do not soak the sensor in strong solvents such as chlorinated solvents, ethers, or ketones, including acetone.

Remove Protein Like Material or Slimy Film

- Clean sensor with warm water and mild soap.
- Soak the sensor in 0.1M HCl solution for 10 minutes and then rinse with deionized water



When performing any of these methods rinse the sensor with water and soak overnight in pH 4 buffer.

9.4.1.1.2 *Cleaning the RDO Sensor*

Cleaning the Sensor Cap

1. Leave the cap on the sensor.
2. Rinse the sensor with clean water from a squirt bottle or spray bottle.
3. Gently wipe with a soft cloth or brush if biofouling present.
4. If extensive fouling or mineral build-up is present, soak the RDO cap end (while the cap is still installed on the sensor) in commercially available household vinegar for 15 minutes, then soak in deionized water for 15 minutes.
5. After cleaning the sensor cap, perform a 2 point calibration

Cleaning the optical window

1. Perform this task only once per year when you replace the sensor cap.
2. Pull to remove the sensor cap.
3. Gently wipe the optical window with the supplied lens wipe.



Do not wet the interior lense area with water or any solution

9.4.1.1.3 *Cleaning the Conductivity Sensor*

1. Before you begin, ensure that the RDO Cap and the pH/ORP sensor are in place. Rinse the conductivity sensor under running water to remove loose material.
2. Follow cleaning procedure 1. If debris is still present, progress to the next cleaning procedure. If the debris is removed, skip to the last step.

Cleaning Procedure 1

Avoid damaging the plastic material of the conductivity cell. Gently scrub the conductivity cell with a soft swab and mild soap such as a dilute solution of dish detergent. The probe is shipped with polyurethane foam swabs for this purpose. You can also achieve good results using a gentle back-and-forth motion with a thin cotton pipe cleaner. If debris is still present, continue to Cleaning Procedure 2. If the sensor is clean, skip to the last step.

Cleaning Procedure 2

Avoid damaging the plastic material of the conductivity cell. Gently scrub the conductivity cell with a foam swab and an aggressive soap such as Alconox cleaner. If debris is still present, continue to Cleaning Procedure 3. If the sensor is clean, skip to the last step.

Cleaning Procedure 3

Soak the sensor with dilute acetic acid (10:1 solution) or commercially available household vinegar to pre-soften calcium deposits. Follow this with Cleaning Procedure 1 or Cleaning Procedure 2, depending on the degree of residual contamination. The probe can soak for any length of time in household vinegar. If debris is still present, continue to Cleaning Procedure 4. If the sensor is clean, skip to the last step.

Cleaning Procedure 4

Typically apply dilute phosphoric acid (< 27 %) or the consumer product LIME-A-WAY with a soft swab to remove iron or calcium deposits that remain after using Process 3. Do not allow the cleaner to be in contact with the sensor for more than 10 minutes. Rinse well with clean water and continue to the last step. Check the sensor calibration before redeployment. Recalibrate the sensor when necessary.

9.4.2 TURBIDITY

The Hach 2100 Turbidity meter should be calibrated with the primary standard every quarter. The primary reference standard is different from the secondary gel standards that travel with the unit.

Turbidity Maintenance

- Check batteries (takes 4 AA)
- Clean unit including sample cells
- Replace velvet cloth if dirty
- Replace secondary standards or sample vials if scratched
- Add label with calibration results and date



FIGURE 9.4. Turbidity primary reference standards.



Be sure to check the expiration date of the primary standards and keep them refrigerated. Warm to room temperature and mix the standards well before calibrating.

Quarterly Calibration Procedure

1. Insert the 0.1 NTU primary reference standard in the cell compartment (the one in the refrigerator). Shake/mix well. Be sure to align the arrow on the cell with the arrow on the cell compartment. Close the lid and press I/O button to turn the machine on.
2. Press the CAL button and then the arrow key → to get a numerical value.
3. Then press READ. The instrument will count back from 60 seconds and then ask for the next Reference Standard.
4. Insert the 20 NTU primary reference standard in the cell compartment and press the READ button. The instrument will count back from 60 seconds and then ask for the next Gelex Primary Standard.
5. Insert the 100 NTU primary reference standard in the cell compartment and press the READ button. The instrument will count back from 60 seconds and then ask for the next Gelex Primary Standard.

6. Insert the 800 NTU primary reference standard in the cell compartment and press the READ button. The instrument will count back from 60 seconds.
7. Remove the cell from the compartment and press CAL to accept the calibration. The instrument will return to the measurement mode automatically.
8. If the calibration is not accepted start back at step one and try it again.
9. Next, insert the 0-10 gel standard (the one that is used in the field) and press READ. Do this three times to obtain an average that will become the calibration value. Write this value down on a label that will be placed on the instrument.



Press the 'RANGE' button if you see a blinking 9.99 value.

10. Insert the 0-100 gel standard and press READ. Do this three times to obtain an average that will become the calibration value. Write this value down on a label that will be placed on the instrument.
11. Insert the 0-1000 gel standard and press READ. Do this three times to obtain an average that will become the calibration value. Write this value down on a label that will be placed on the instrument.

9.4.3 FLOW METER

Maintenance for the flow meter basically consists of checking the batteries and calibrating using the bucket test.

Flow Meter Maintenance

- Check Batteries (takes 2 D)
- Add label with calibration date and noting that batteries were good

Flow Meter Quarterly Calibration

1. Fill a 5 gallon bucket of water half full of water. Clean sensor with liquinox soap and water.
2. Attach the probe to a wading rod and insert the probe into the bucket so that it is 3" away from the sides and bottom of the bucket. Let the probe sit for at least 5 minutes until the water is no longer moving before calibrating.
3. Turn on the unit and press RCL and STO at the same time. The number "3" will be displayed. Quickly press ↓ until "0" is displayed. The number 32 will be displayed and the unit will decrement itself to zero and turn off. The unit is now zeroed.



If you are not quick enough you may need to power down the unit and start over.

9.4.4 SEM MONITORING

Maintenance for SEM monitoring should include verifying that all the needed equipment is present and in good repair before the spring sampling event.

9.5 MACROINVERTEBRATE SHIPPING

9.5.1 SAMPLE PREPARATION FOR SHIPPING TO TAXONOMY LABORATORY

This protocol outlines the procedures for preparing macroinvertebrate samples for batch shipping to the out of state taxonomy laboratory. The procedure covers packing, marking, labeling and shipping as per the Hazardous Materials shipping guide for Fedex ground shipment. A DEQ employee who is certified to ship hazardous materials must oversee the packaging and shipping preparations. Certification is obtained via an online training course sponsored by Fedex Ground Ship Safe Ship Smart course, costing \$150 (www.shipsafeshipsmart.com). The certification is valid for one year, but is automatically renewed annually unless terminated by Fedex. Questions can be directed to the Fedex hotline at 1-800-463-3339; the ADEQ account # and shipper # are needed and can be obtained from the ADEQ Mailroom staff. The procedure for packaging and preparing macroinvertebrate samples for shipping is as follows:

1. Prepare the Chain of Custody using the spreadsheet form found here: J:\WQD\Surface Water Section\SAMPLING\Forms\Ecoanalysts CoC.xlsx or follow an existing CoC like the 2022 COC macroinvert.xlsx. Tips: for duplicate samples, place the SiteID in the Notes section. Some samples will have two jars and this is normal; DO NOT place as separate samples on separate lines on the COC because the lab will process these as separate samples and bill us extra for them. For two jar samples, simply place a “2” in the “Rep” column. Sampling method and Habitat should match. Be sure to fill in all the information completely (Figure x.x). Sign the CoC before placing a copy in the shipping container.

LANID	Sample_ID	Collection Date	#Jars	Sampling method	Project Name	Habitat	Field split? Y/N	Rep	Waterbody	Revision/Comment
PHS	BWBOU008.42	5/3/2022	1	Multi-Habitat	Effectiveness Monitoring - Biological	Multi	N	1	BOULDER CREEK - ABOVE HILLSIDE MINE	
PHS	DUP1-PHS	5/3/2022	2	Multi-Habitat	Effectiveness Monitoring - Biological	Multi	N	2	BOULDER CREEK - ABOVE HILLSIDE MINE	BWBOU008.42
PHS	BWBOU006.01	5/8/2022	2	Multi-Habitat	Effectiveness Monitoring - Biological	Multi	N	1	BOULDER CREEK - blw Butte Cr	
NTP	SCSON015.51	4/6/2022	2	Multi-Habitat	Effectiveness Monitoring - Biological	Multi	N	1	SONOITA CREEK - Abv Alum Gulch	
NTP	SCSON015.35	4/7/2022	2	Multi-Habitat	Effectiveness Monitoring - Biological	Multi	N	1	Sonoita Creek Above 3R Confluence, at Salerno Rd xing	
NTP	SCSON012.97	4/7/2022	1	Multi-Habitat	Effectiveness Monitoring - Biological	Multi	N	1	Sonoita Creek below 3R Confluence	
RJT	MGHSR113.86	6/15/2022	1	Riffle	Effectiveness Monitoring - Biological	Riffle	N	1	HASSAYAMPA RIVER - DOWNSTREAM OF WETLAND MINE	Modified riffle sample
TOTAL:			11							
Relinquished By/ Date:				Condition:						
Company:										
Received By/ Date:				Condition:						
Company:										
Relinquished By/ Date:				Condition:						
Company:										
Received By/ Date:				Condition:						
Company:										
Relinquished By/ Date:				Condition:						
Company:										
Received By/ Date:				Condition:						
Company:										

Figure 9.5. Example Chain of Custody form filled out

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

2. The macroinvertebrate samples should be preserved with 99% isopropanol, completely filled, and contained in 1L Nalgene bottles (cannot be larger than 1L per Fedex Ltd Qty rules). If there is a large airspace, fill with additional isopropanol. A small headspace is ok; the aim is to minimize movement of the sample contents. The lids should be tightly closed and wrapped securely in black electrical tape or parafilm for transport.
3. Samples should be packaged in ice chests without spigots or with spigots taped. The Ice chest should be in good condition without cracks or leaks. Secure and tape the drain plug with reinforced fiber tape inside and outside.
4. Line the ice chest with a large heavy duty plastic bag.
5. Place cushioning/absorbent material in the bottom of the cooler (ie. a couple layers of absorbent cloths or pet absorbent pads) and place the sample containers UPRIGHT in the cooler with sufficient space to allow for additional cushioning materials between the containers.
6. Place paper cushions in the corners of the package and packing peanuts between the sample bottles, as well as additional packing materials on top, to absorb shock in transport.
7. Securely fasten the top of the large plastic bag with a ziptie or tape.
8. Place a copy of the chain of custody form/inventory form in a gallon Ziploc bag and tape to the inside lid of the cooler.
9. Weigh the box using one of the lab scales. The total per box/cooler weight must be <30kg/66lbs (the small to medium sized coolers usually are under this weight).
10. Close the cooler and securely tape with reinforced fiber strapping tape around each end of the cooler, wrapping around the cooler twice.
11. Attach the “limited quantity” (Ltd. Qty) label to the cooler and mark it with “this side up” symbol on two opposite sides of the package. The “this side up” symbol can be a stamp, marker or sticker; we typically have used sharpie pens, but there is a stamp in the lab, or stickers can be bought.
12. A normal Fedex Ground shipping label is used along with a Limited Quantity label (FIGURE 9.5). No Hazardous material labelling is required for isopropanol preserved bug samples if they meet Fedex “limited quantity” regulations. A package is considered “limited quantity” if each sample bottle contains <1Liter of isopropanol and the overall weight of the cooler/box is <30kg/66lbs.
13. Call the mailroom staff a couple days prior to shipping to ensure they will be in the office on the day we wish to ship. Deliver sample coolers to mailroom staff for Fedex pickup. Do not leave the sample cooler in the mailroom without handing the sample off to our mailroom staff. Request 2day overnight shipping if possible; if not request arrival of the sample on a weekday, because the lab is not open on the weekend. Do not ship on a Thursday or Friday. Require a receipt signature so that we know the lab received the sample cooler. The mailroom staff will typically fill out the Fedex form for us. We must provide billing codes to the mailroom staff, so be sure to obtain our Value Stream codes before shipping.

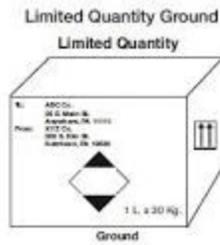


FIGURE 9.6. Labeling of shipping container for macroinvertebrate samples



All macroinvertebrate samples from a spring sample event are shipped as one batch to the taxonomy laboratory in July of each year or as soon as practical after sampling.

CHAPTER 10 DATA MANAGEMENT

This chapter is meant to provide clear data entry methods that encourage uniformity and accuracy in surface water quality data management. It is to be used by anyone who enters surface water data into the Water Quality Database (WQDB). For the purposes of this manual, WQDB will reference the surface water portion of the database.

10.1 WQDB BASICS

Chemistry, macroinvertebrate, algae, fish, and habitat data are all stored in the WQDB. The WQDB is a relational database that makes the task of storing hundreds of thousands of water quality records easier. The WQDB has three main levels as illustrated by FIGURE 10.1.

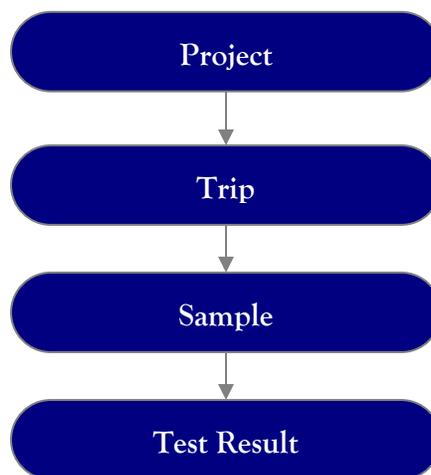


FIGURE 10.1. WQDB table hierarchy. One site is related to many trip. One trip is related to many samples etc.

The water quality database currently has over 5 million records from internal and external sources. It includes both surface water and groundwater data. A record is defined as a discrete parameter at a particular location at a particular time. For example, an alkalinity concentration of 123 mg/L at Roosevelt Lake 15 feet below the surface on March 23, 2008 would be one record.

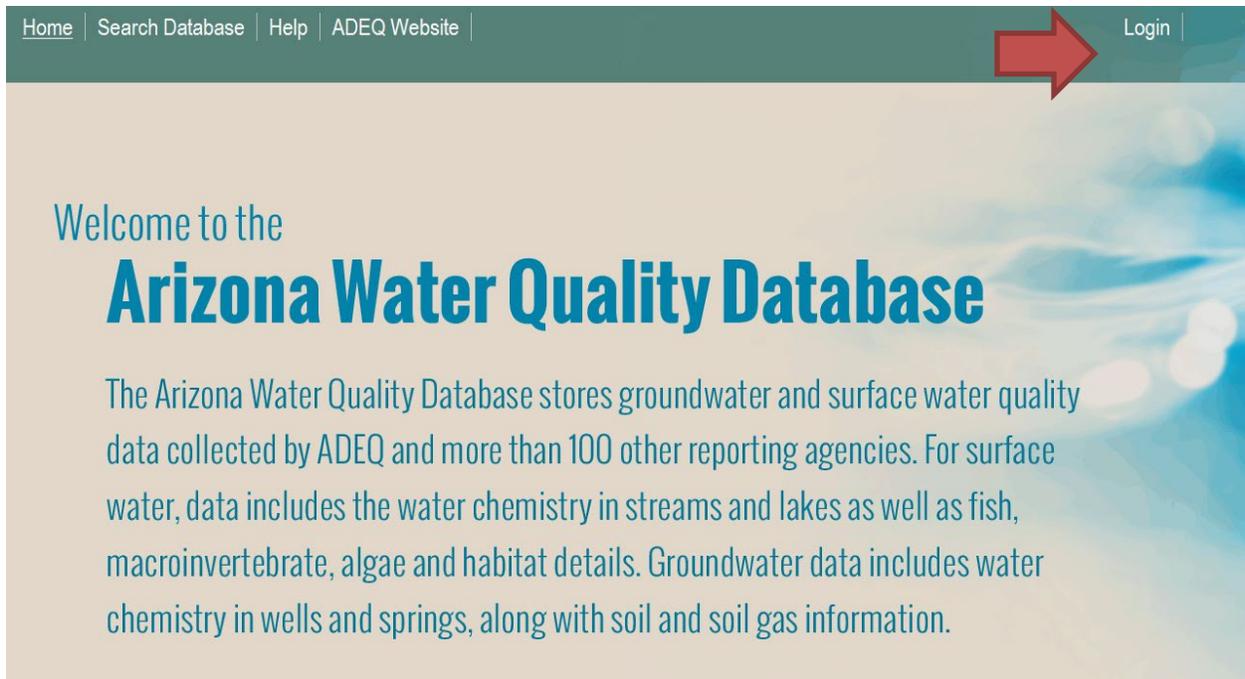
10.1.1 ACCESSING THE WQDB

This section will focus on how to move from screen to screen in the WQDB.

10.1.1.1 *Logging into the Database*

Production Database Link: <http://eaqua-prd-01/AZWQDB/Pages/Login>

1. Click 'login'

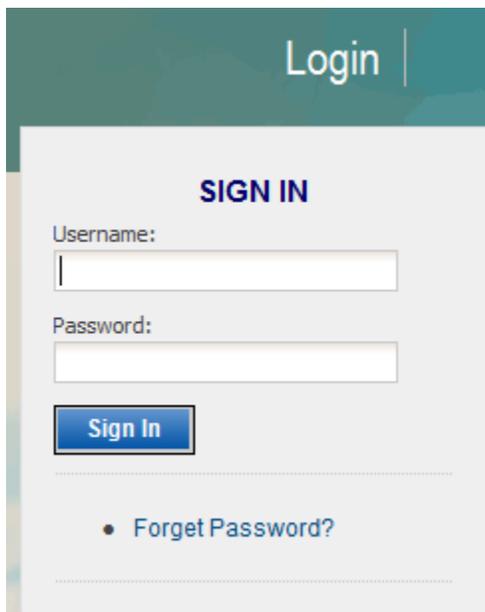


2. Enter User = [Your LAN ID]



New users will need an account, which is managed by administrators under 'Manage Users'

3. Enter Password = [Enter your password]



10.1.2 NAVIGATION

After logging in, the user is taken to a dashboard showing recent projects, trips, samples, data sets and WQX submissions. Quick links to all parts of the database are available on the right hand side.

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The quick links are always available to the user to navigate around the database but will be on the lefthand side once you leave the dashboard.

The screenshot displays the ADEQ WQDB dashboard interface. At the top, there is a navigation bar with 'Home', 'Projects', 'System Settings', and 'My Account' links, along with a user greeting 'Hello, JASON', a 'Help' icon, and a 'Logout' button. The main content area is divided into several sections:

- Recently Edited Projects:** A table with 2 items. The first item is '2018-AMBIENT MONITORING' and the second is '2017-AMBIENT MONITORING' with the purpose 'Conduct Ambient Lake, Stream, and Fish monitoring per the FY18 SAP.'
- Recently Edited Samples:** A table with 5 items. The first item is 'SW-108231' for '2017-AMBIENT MONITORING' in 'Water' medium. The second item is 'AB00222' for '2017-AMBIENT MONITORING' in 'Sediment, Water, Algae, Habitat, Other' medium. The remaining three items are 'SW-106278', 'SW-106280', and 'SW-106250', all for '2015-AMBIENT MONITORING' in 'Water' medium.
- Recently Edited Trips:** A table with 1 item: '17W446-56477' for 'Sampling' by 'JDJ PRO Test Trip' on '05/16/2017'.
- WQX Information:** A table with 3 items. The first item is 'WQX_XML_20171130114738_v2.0.xml' with status 'PENDING'. The second and third items are 'WQX_XML_20171130103241_v2.0.xml' and 'WQX_XML_20171130093953_v2.0.xml', both with status 'COMPLETED'.
- Recently Edited Lab Data Sets:** A message stating 'You don't have recent edited data sets.'
- System Sample Status:** A bar chart showing the distribution of sample statuses: Total (484360, 100.00%), New (3057, 0.63%), Edit (38, 0.01%), Submitted (51, 0.01%), Importing (697, 0.14%), Imported (19973, 4.12%), QA Round (0, 0.00%), Approved (128862, 26.60%), On Hold (0, 0.00%), Rejected (0, 0.00%), and Unknown (293013, 60.49%).
- Quick Links:** A sidebar menu with categories: Site Management (Manage Sites, Batch Import Sites), Project Management (Manage Projects, Schedule Trips, Upload Sample/Result Data, Sample/Result Data Entry, Lab Analysis Data Sets, Review Sample Data), Query & Report (Query Water Quality Data, Ad Hoc Reports), WQX Submission (Submit WQX, WQX Submission Archives), Security Settings (Manage Users, Manage Roles), and System Information (Reference Data, System Logs).

10.1.3 THE COMPLETE WQDB HELP MANUAL



This manual is meant to cover the basics of what samplers will need to enter, review, and approve data. The full WQDB User Guide can be accessed by clicking help.

This screenshot shows the top navigation bar of the ADEQ WQDB dashboard. It includes the 'Home', 'Projects', 'System Settings', and 'My Account' links. On the right side, there is a 'Help' link with a question mark icon and a 'Logout' button. A large red arrow points from the right towards the 'Help' link.

The user guide is the comprehensive source of information and will cover everything related to the database.

- Manage projects
- Add sites
- Add fish data
- Add algae data
- Add bug data
- Upload data
- Manage and add users (see administrative user guide; contact current administrators for access)
- Update reference data (see administrative user guide; contact current administrators for access)

This chapter includes items that may touch on some of the same procedures as the user's guide but will focus more on the business process for how surface water data is entered in general.



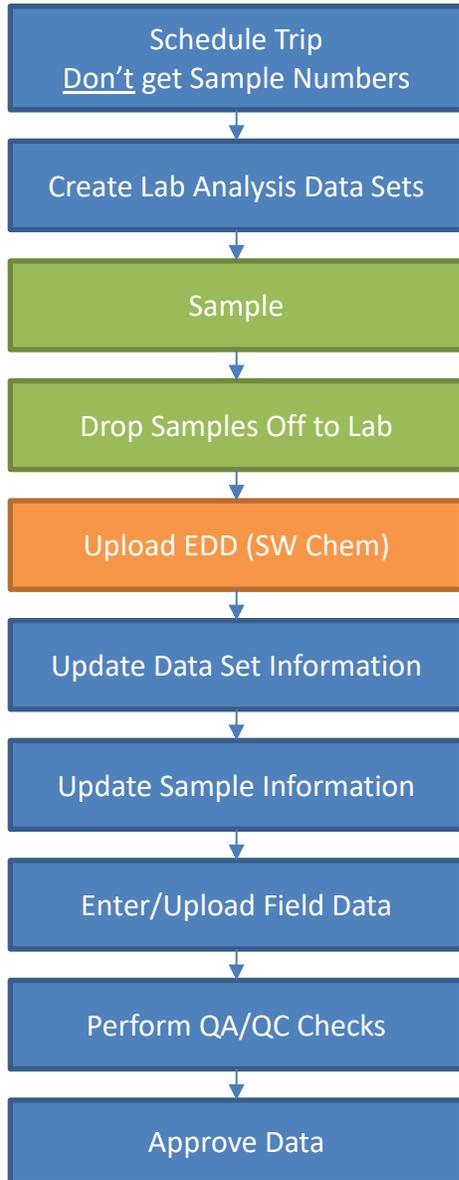
A quick reference guide for the public is also available by clicking 'help' from <http://waterdata.azdeq.gov/AZWQDB>

10.2 GENERAL WORKFLOW

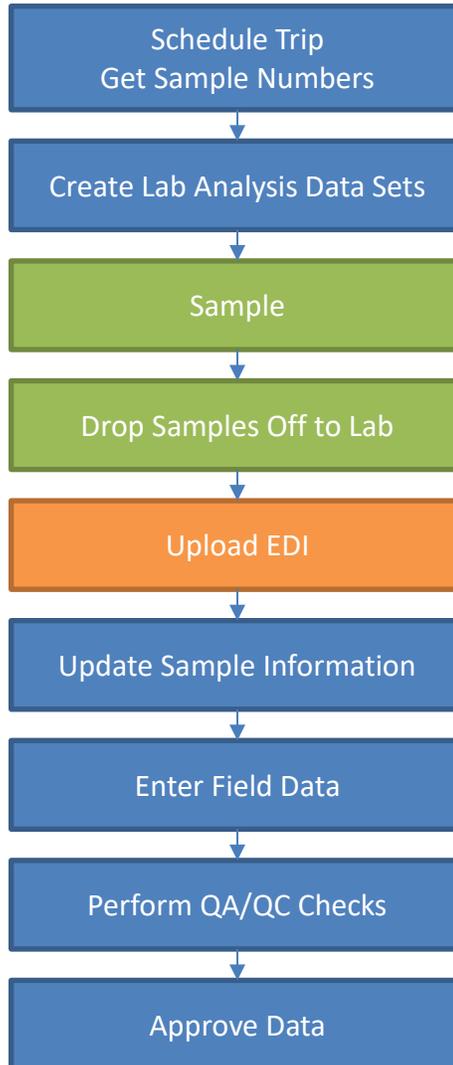
Most data collected by ADEQ is a combination of field and lab data. For lab data, there are two main ways that data can quickly be entered into the database.

- Option 1: Electronic Data Deliverable - Excel Format. The lab supplies data in excel using a predefined format.
- Option 2: Electronic Data Deliverable - EDI Format. This is a preferred way. The lab supplies data in a pipe-delimited text file. This predefined format also tells the data where to be loaded in the database and includes lab QA/QC data.

Option 1: Excel EDD



Option 2: EDI



10.2.1 SCHEDULE THE TRIP

A trip is the group of sites that a sampler plans on sampling. Trips should be scheduled before an actual sampling event.



TMDL, lakes and groundwater often do not know exactly what sites/depths they will be able to sample before a trip. Go ahead and schedule a trip without adding sites/samples. Return to the office and then log in every sample you collected in the WQDB and get your sample # as described below and then add this information to the COC. Alternatively, submit the samples to the lab without logging the samples in the database and request an Excel EDD.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

1. Click on Schedule Trips on the side navigation bar.
2. Select Business Process, Program Area and Project. Click 'Load' then click on 'New Trip'.

Project > Project Management > Schedule Trips

Business Process: SurfaceWater Program Area: AMBIENT MONITORING (SurfaceWater) Project: 2017-AMBIENT MONITORING Load Search

Schedule Trips

Use the Quick Search toolbar above to retrieve a list of Scheduled Trips associated with the selected Program Area and Project by clicking on the Load button. To view/edit a Scheduled Trip's details, click on the View/Edit Trip icon in the Edit column of the Trips of Selected Project table. Click on the Delete icon of the Scheduled Trip you wish to remove from the Project. Click on New Trip to schedule a new Trip under the Project. Click on Auto-Generate Trips to automatically generate Schedule Trips based on the Project's predefined Route Plan. To go to the main Search Schedule Trip screen, click on the Search button.

Trips of Selected Project

1 - 15 of 202 item(s)

Print	Delete	Edit	Team Name	Trip #	Trip Type	Start Date	Updated By	Updated Date
<input type="checkbox"/>			111115	20160311-9643_54955	Sampling	03/11/2016	CG8	4/24/2017 2:24:54 PM
<input type="checkbox"/>			111180	20160719-2208_55298	Sampling	07/19/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			111345	20160720-2208_55517	Sampling	07/20/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			100969	20160726-2208_55188	Sampling	07/26/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			100036	20160727-2208_55190	Sampling	07/27/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			100023	20160727-2208_55187	Sampling	07/27/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			100092	20160728-2208_55189	Sampling	07/28/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			111178	20160802-2208_55301	Sampling	08/02/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			111184	20160809-2208_55299	Sampling	08/09/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			111275	20160809-2208_55463	Sampling	08/09/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			110676	20160809-2208_55191	Sampling	08/09/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			2017-AMBIENT MONITORING	-2208_2017-AMBI	Sampling	08/10/2016	SSIS_AAG	4/17/2017 3:53:22 AM
<input type="checkbox"/>			110671	20160810-2208_55193	Sampling	08/10/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			110631	20160810-2208_55518	Sampling	08/10/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM
<input type="checkbox"/>			110675	20160810-2208_55194	Sampling	08/10/2016	WQD_SW_SITE_VISIT	4/17/2017 12:42:13 AM

Auto-Generate Trips **New Trip** Print Reports of Trips

3. Add Week Start date (e.g., first sample date) and Team Name (e.g., name of your run) and hit OK.

Add Trip

★ Trip Type: Sampling Week Start: 04/10/2017 Team Name: Test Run

OK Cancel

4. Add Team Member and Role on the General Information page (**at a minimum, add trip lead as Survey Crew Chief - otherwise the sampler name will not show up as Crew Chief on the sample page**) and click Save Trip Info.
5. Click on the Team's Sampling Sites tab and add scheduled sites. This is where you obtain the sample numbers for your samples. You need sample numbers to label your bottles and fill out the Chain of Custody for EDI reporting. Check appropriate Collection Type boxes (you may need to uncheck some). Click Save Sampling Trips.



Enter your sites faster by using a comma between each site identification number. Station ID: . This example will pull all Burro Creek sites and all Verde River sites with a river mile starting with 15.



Sites can be changed later. If you have a new site, assign any site to obtain a sample number and change the site later.

10.2.2 CREATE A LAB ANALYSIS DATA SET

A lab analysis data set is the set of parameters for a particular sample to a particular lab. Create a lab analysis data set to obtain a data set number (lab tracking number), which is required for EDI upload.

1. Click on Lab Analysis Data Sets on the side navigation bar.
2. Check Program Area and Project are correct (if not, select the correct Project). Click on New Data Set.
3. Enter Trip Number (this will associate your samples to the data set), Data Set Type and Laboratory. Hit OK.

4. Click Save Data Set to get a unique data set number.
5. Note the Data Set Number. This is your lab tracking number and must be on the Chain of Custody form.
6. Go back to the Data Sets List and repeat the steps to obtain another tracking number for additional labs.

10.2.2.1 *How to Fill Out the Chain of Custody for EDI Samples*

The example below only applies to Test America. Use the Template located at J:\WQD\Surface Water Section\SAMPLING. The form is already filled out with some basic information like PO# and project manager. Do not change this information. Red items are required.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Eurofins Environmental Testing-Test America
 4625 E Cotton Center Blvd, Suite 189
 Phoenix, AZ 85040
 Phone: 602-437-3340

Chain of Custody



Client Contact		Client Project Manager: Rhona Mallea		COC No: 1 of 2																																
ADEQ		Client Phone: 602-771-4492		Job No:																																
1110 West Washington Street		Client Email: Mallea.Rhona@azdeq.gov																																		
Phoenix, AZ 85007		Trip Number: 19W001-EX		TAT if different =																																
Project Name: ADEQ - Streams		Analysis Set Number: 19W001-EX-123		Analysis Turn Around Time = 10 Business Days																																
PO# PO0000095490																																				
Sampler Name: Enter Name		Sampler Email: you@azdeq.gov																																		
Sample Number	Sample Date	Sample Time	Sample Type	Matrix	Depth	# of Cont.	Antimony (D)	Arsenic (D)	Beryllium (D)	Cadmium (D)	Chromium (D)	Copper (D)	Iron (D)	Lead (D)	Mercury (D)	Nickel (D)	Silver (D)	Zinc (D)	Hardness (D)	Antimony (T)	Arsenic (T)	Barium (T)	Beryllium (T)	Boron (T)	Cadmium (T)	Chromium (T)	Copper (T)	Fluoride (T)	Lead (T)	Manganese (T)	Mercury (T)	Nickel (T)	Selenium (T)	Silver (T)		
AB0123	10/16/19	13:00	G	W	-	1	x	x																												
AB0133	10/16/19	14:00	G	W	-	1							x																							
							Preservation Used (Check): <input type="checkbox"/> Ice; <input type="checkbox"/> HCl; <input type="checkbox"/> H2SO4; <input type="checkbox"/> HNO3; <input type="checkbox"/> NaOH; <input type="checkbox"/> Other _____																													
							Sample Specific Notes:																													
							Possible Hazard Identification: <input checked="" type="checkbox"/> Non Hazard															Sample Disposal: <input checked="" type="checkbox"/> Disposal by Lab														
																							Special Instructions/QC Requirements & Comments: Samples filtered and acidified in field.						Key: D = Dissolved T= Total C = Calculated							
Relinquished by: Sign		Company: ADEQ		Date time	Date/Time	Received by:			Company			Date/Time																								
Relinquished by:		Company:			Date/Time	Received by:			Company			Date/Time																								
Relinquished by:		Company:			Date/Time	Received by:			Company			Date/Time																								

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- Sample Purpose (Regular, blank, duplicate)
- Sample Type (Grab, autosampler, etc).
- Crew Chief (who is the lead)
- Duplicate of Sample Number (if duplicate taken)
- Sample collector 1 (other people on trip)
- Sample Date
- Time
- Sample Taken (**critical for identifying storm flow samples!**)
 - Note if 'No; Stream Dry' selected also add a single record to the field tab for FLOW equal to 0 cfs.
 - Interstitial means surface water is interrupted between habitat units such that the majority of streambed cobbles in riffle habitats are exposed. Interstitial flow is evident as trickles flowing between stones or visible at the tail and heads of pools.
 - Spatially intermittent means a river with alternating wet and dry reaches and fluctuating stream flow rates.
- **The Sample Taken field is used to determine if exceedances should be excluded from the Clean Water Act Assessment as follows:**
 - Yes; Storm Flow – Select if heavy precipitation caused elevated flow and increased turbidity that will impact samples. Selection indicates unstable conditions (heavy storm) present. This will exclude exceedances for the aquatic and wildlife chronic standards. Do not select for constant light storms that may elevate a stream such as a gentle long lasting (> 4 days) winter rain.

Sample Taken?:

No; Frozen	
No; Other	
No; Owner Refused Access	
No; Stream Dry	DATA
Yes; FQ1-Spatially Intermittent	
Yes; FQ2-Low Flow (<.1 cfs)	
Yes; FQ3-Pooled	
Yes; FQ4-Interstitial	on I
Yes; Lake Mean Depth < 1 Meter	
Yes; Lake Turnover/Pump-back Site	
Yes; Normal Flow	
Yes; Rain Within 48 Hours	
Yes; Storm Flow	

Confidential: Plan:

- Depth (for lakes)
- Reporting Agency
- Collecting Agency



The database only requires that sample purpose and date/time be filled out to save. Sample type, crew chief, duplicate of Sample number, sample collector, sample taken, depth, reporting agency and collecting agency must all be filled out.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

2017-AMBIENT MONITORING 104005 (SPSPR120.47) AB00075,

Header Lab Chem Field Chem Calibration Preserve Att Attachment

Fill out the Sample Header Online Entry Form.
Click Save to record any changes made to this page. Use the 'Quick Find by Sample #' or the 'Sample #' dropdown located on the right to
* Denotes a Required field.

Sample Header

Sample Medium: Water

* Sample Number: AB00075 Sample Name: Test sample 1

Header Detail Info

* Sample Purpose: REGULAR Sample Type: GRAB Crew Chief: CATHERINE GULLO (583) Duplicate of Sample No.:
Sample Collector 1: Sample Collector 2: Sample Collector 3: Sample Collector 4:
* Sample Collected Date/Time: 01/24/2017 / 11 : 15 Multi-probe Meter Type/Number:
Sample Taken?: Yes Water Flow Type: Run Water Appearance: Clear
Notes:
Collection Equipment: Collection Method: Bottom Depth: 0
Reporting Agency: ADEQ Collecting Agency: ADEQ For macro, algae and fish
Confidential: Flag: For macro

5. Click Save

10.2.3.2 Update Lab Analysis Data Set



Lab Date/Time and Received from Lab Date/Time are filled out automatically for edit files. This protocol only applied to EDD Excel reporting.

1. Click on Lab Analysis Data Sets on the side navigation bar.
2. Select Business Process (surface water or groundwater), Program Area and Project and click Load.
3. Click on the Edit icon next to your data set number.
4. Enter Sent to Lab and Received by Lab Date/Time. After the results are uploaded, enter Received from Lab Date/Time and Date Report Prepared by Lab as well as Lab Job Number.
5. Click Save Data Set

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

2018-AMBIENT MONITORING Water 18W001-11-31-2018, XENCO LABORATORIES, 573923

General Information Samples Lab QC Results Lab QC Narrative

Use this page to edit a Project's Analysis Data Set. Enter or modify the Analysis Set Header Information below. To add a Lab Test to the Data Set, click on the **Add** icon in the Lab Test Regime for Entire Analysis Set table. From the pop-up matching the search criteria, select the Protocol(s) to be added, and click **OK**. Click on the **Remove** icon to delete a Protocol from the Lab Test Regime. Click on the **Add Lab Tests from Test Plan** button to **Save Data Set** to save any changes made to this page. To view the Chain of Custody report, click on the **Chain of Custody Report** icon. Click on the **Lab Tests Report** icon to export. To view another Analysis Data Set's details within the selected Project, use the Analysis Data Set dropdown located on the right side of the Project's list of Analysis Data Sets page.

Analysis Data Set Header

Data Set Type: Water

DataSet Number: 18W001-11-31-2018

Lab Information

* Lab:

XENCO LABORATORIES

Lab Job #:

573923

Sent to Lab Date/Time:

01/19/2018 / 11 : 35

Received by Lab Date/Time:

01/19/2018 / 11 : 01

Received from Lab Date/Time:

01/23/2018 / 11 : 01

Date Report Prepared by Lab:

01/23/2018

Lab QC Date:

QA/QC Review Document Name:

Totals: 1 Sites, 1 Samples, 1 REGULAR.

Project > Project Management > Analysis Data Sets

[← Back to Data Sets List](#)

2017-AMBIENT MONITORING Water 17W111-56111, TEST AMERICA LABORATORY - PHOENIX,

General Information | Samples | Lab QC Results | Lab QC Narrative

Use this page to edit a Project's Analysis Data Set. Enter or modify the Analysis Set Header Information below. To add a Lab Test to the Data Set, click on the **Add** icon in the Lab Test Regime for Entire Analysis Set table. From the table, click on the **Remove** icon to delete a Protocol from the Lab Test Regime. Click on the **Add Lab Tests from Test Plan** made to this page. To view the Chain of Custody report, click on the **Chain of Custody Report** icon. Click on the **Lab Tests Report** icon. To view another Analysis Data Set's details within the selected Project, use the Analysis Data Set dropdown located

Analysis Data Set Header

Data Set Type: Water

DataSet Number:

Lab Information

* Lab: Lab Job #:

Sent to Lab Date/Time: / : Received by Lab Date/Time: / :

Received from Lab Date/Time: / : Date Report Prepared by Lab:

Lab QC Date: QA/QC Review Document Name:

Totals: 1 Sites, 1 Samples, 1 REGULAR.

10.2.3.3 *Enter Field Data and Update Event Conditions*

1. Click on Sample/Result Data Entry on the side navigation bar.
2. Select Business Process, Program Area, Project and Trip and click Load.
3. Click on the Edit icon next to the sample number.
4. Click on the Field Chem tab to manually enter field data. Note: Lab data is electronically loaded but could be manually entered by clicking the lab data tab.
5. Select a Test Plan as a template or click 'new result'.
6. Add "Event conditions":
 - a. From the Field Chem tab at bottom of page, select "new result" which opens a new screen.
 - b. Select "Event Condition" from the "Substance" dropdown, then click "Protocol" field and select "Event condition". Then click in the "Lookup result" field and select an event condition from the Lookup Result dropdown list.
 - c. Add event specific comments in the comment box if needed. Comments that apply to the entire sample should be added on the sample page under comments.



When you use a Test Plan template to add results, make sure to delete the ones you don't need.



For lake field data, you will need to go back to the Schedule Trips section and add additional samples (i.e., field measurements) collected at different depths.

- Enter the lab notation if needed. ND or ‘not detected’ is the most common lab notation. When the lab notation is present the results should be blank and vice versa.



If bacteria counts are reported as “too numerous to count,” then enter GT for the lab notation. A rough estimate of the upper detection limit should also be entered. This may be an educated guess. The upper limit for Colilert analysis is 2419.6 CFU per 100 mL (unless dilutions are preformed). Also enter the A1 data qualifier indicating that the bacteria is too numerous to count.



Escherichia coli that is has zero positive large and small wells should be reported as “less than” by entering LT for the lab notation. Enter a ‘result limit’ of ‘1’ MPN/100 ML. Do not enter “0” as this number will interfere with automated geometric mean calculations (Chapter 4 has additional information regarding bacteria).

Substance:

* Protocol:

Result: Lookup Result: Unit: Credible Level:

Result Limit: Limit Unit: MDL:

MDL Units:

Speciation Name:

QA Flags: Lab Notation: Field - Date/Time: / :

Code	Lab Notation
ND	Not detected
GT	Greater than quantification level
LT	Less than
PR	Compound is present
AB	Compound is absent
NR	Not reported

TABLE 10.3. Lab notation descriptions.

8. Enter the results and units. Results are entered using the units provided by the laboratory. Be sure that the units and results match. Incorrect units are one of the most common errors. You will seldom report a result of "0." Instead you will report that it was measured below the lower reporting or detection limit – even with field equipment. The Sampling and Analysis Plan contains the default detection limits for the laboratory analysis as well as the lowest reliable range for all field equipment.
9. Enter the reporting limit and reporting limit units and MDL and MDL units if provided. Lab results can be reported between the Method Detection Limit and the MRL. These results will be flagged with one of the "Estimate" qualifiers in TABLE 10.4.



Samples that are analyzed at a detection limit above any applicable water quality criterion do not tell us if the standard was exceeded. Such analysis should be avoided. For example, the chronic selenium criterion is 2.0 µg/L; therefore, a lab result reported as <5 µg/L will not provide any information about if the standard was exceeded.

10. Enter applicable lab data qualifiers. Lab qualifiers provide a wealth of information concerning the lab analysis that also needs to be documented with the data. Choose one or more Laboratory Data Qualifiers from the drop down list provided. Appendix H lists the most current lab qualifiers.



B1-7 Method blank Lab Qualifiers. Do not record the “B” qualifier for test results where analyte results are ND but have a method blank qualifier in the QC Summary portion of the lab report. The water quality results are still valid where the value is ND.

10.2.3.4 Update Site Information

Current site information is important. Clear directions, watershed areas and other information is critical for correctly accessing the site and can save staff time from having to research information that already exists.

To update site information:

1. Navigate to ‘Manage Sites’.
2. Search for the site to update and click edit .
3. Update all fields especially the following:
 - Elevation
 - Drainage Area Streams Only
 - Site Access (see next item)
 - Stream order Streams Only
 - Flow regime (perennial, intermittent, ephemeral, or effluent dependent water) Streams Only
 - Current site type (reference, nonreference, stressed), if SEM Streams Only
 - Biocriteria exemption (intermittent, effluent dependent water, etc), if SEM Streams Only

4. Site access must be updated at least once during the sampling season and follow the following template.
 - Driving directions from nearest ‘major’ road or landmark with mileage and turns to parking location.
 - Use coordinates (decimal degrees/NAD 83) if turn not well marked.
 - Note any restrictions/access issues/land manager and contact information. For lakes: Check for latest boat launching conditions i.e. steep grade, gravel or cement ramp. Low lake level? Determine what type of boat will launch from the ramp and float the lake. Use Google Earth to view the lake historical lake level. Navigate to lake sampling location using a GPS within 200 meters of original location.
 - Hiking directions from parking area with mileage and turns to sampling location.
 - Insert date updated and initials.

Example:

FROM PHOENIX: DRIVE NORTH ON I-17 TO DUGAS RD EXIT#268. DRIVE EAST ON DUGAS RD PAST ESTLER PEAK and cattle guard, approx. 3.6 mi. Turn right at -112.021, 34.389 on dirt road. Drive 0.1 miles and park. Go through gate in fence line and hike approximately 200 feet south to site. UPDATED 8/6/18 JDJ).

10.2.4 UPLOADING LAB DATA

10.2.4.1 EDI Upload Process

EDI files are directly uploaded to the database by the lab. Samplers should get an email notifying them that their results are in. Once notified complete the following steps to upload an EDI file.

1. Click on Upload Sample/Result Data on the side navigation bar. (For Test America data, find your file on the Uploaded File List, and skip to step 5)
2. Click on Browse and find the EDI file.
3. Click Upload Data

4. If you encounter errors and are unsure what to do, contact the system administrator. You’ll see the Upload Successful message if the upload was successful.



Known Issue: If you receive the following unique constraint error, just ignore it and click on Upload Data again.

Project > Sample Data Management > Upload Sample Data

Sample Data Upload

Use this page to Upload Sample or Result Data for a Project to the ADEQ database. Use the **Browse** button to select the file to be imported from your local computer, and click **Upload Data**. Use the **Filter** button to retrieve the list of previously uploaded files matching the entered search criteria. You can choose to **View** or **Edit** a file by clicking on the icon located under each respective column, or choose to generate the Data Upload Error Report by clicking on the **View Error Report** icon. To delete a file, click on the **Delete** icon.

Error on Line (45): EAF.Lib.Data.DataAccessHandler: SQL-SELECT * FROM IMP_EXL_ALL_COLUMN WHERE EXL_COLUMN_RID=1 ORA-00001: unique constraint (WAQ_SCHEMA.PK_IMP_EXL_ALL_COLUMN) related to System.Data.OracleClient.OracleException: ORA-00001: unique constraint (WAQ_SCHEMA.PK_IMP_EXL_ALL_COLUMN) violated at System.Data.Common.DbDataAdapter.UpdateFromDataTable(DataTable dataTable, DataTableMapping tableMapping) at System.Data.Common.DbDataAdapter.Update(DataRow[] dataRows, DataTableMapping tableMapping) at System.Data.Common.DbDataAdapter.UpdateFromDataTable(DataTable dataTable, DataTableMapping tableMapping) at System.Data.Common.DbDataAdapter.Update(DataTable dataTable) at EAF.Lib.Data.DBAdapter.UpdateDataTableBatch(String tableName, DataTable dataTable, Int32 batchSize) --- End of inner exception stack trace --- at EAF.Lib.Data.DBAdapter.UpdateDataTableBatch(String tableName, DataTable dataTable, Int32 batchSize) at SWIMS.UI.Util.FileParser.ParseExcel(String dataType, FileInfo fi, String sheetName, BackgroundWorker worker, DoWorkEventArgs e) in D:\vs12\dallas\Trenton\Collectrom\SWIMS_Data\Util3_Qisrc\SWIMS.UI.Util.FileParser.cs:line 582

Latest Samples/Results Upload Template file: AZWQDB_DataUploadTemplate_SamplesResults.xls (11/14/2016 4:59:22 PM)
 Latest Lake Data Upload Template file: AZWQDB_DataUploadTemplate_Lakes.xls (12/23/2015 11:30:24 AM)
 Groundwater Data Import Guidance document: Sample (6/23/2017 1:22:40 PM)

Select Upload File

5. Click  'Import to Live'.
6. Accept the default option selected for "Append".
7. Select Credible-Internal and hit OK.



Note all data collected by ADEQ should be credible internal. When you pick credible for the lab data, the field data for the same sample is associated as 'credible internal' as well. Do not change the 'credible' status by parameter. If you have bad data use the reject and other qualifiers/quality assurance flags.

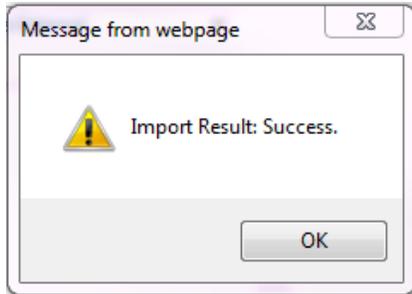
Import

Import Method: Append Replace

Credible Level: Credible-Internal

Comment:

8. You should receive this message when the file was imported successfully. If not, contact the system administrator.



10.2.4.2 *Excel Upload Process*

1. Process the Excel file received from the lab (add missing values and rename worksheet to Sheet1).



For lake data, send the Excel lab data to the database administrator (currently Greg Maro) who will perform Python field population and formatting. After receiving the excel file from the DBA, run the Format Check macro in Excel (under Developer tab, select Macros and select “Personal.xlsb!Format Check” and then “Run”). Fix format issues as needed by opening up the Error Log text file for explanation



If lab and profile samples are intended to be populated together, it is imperative that the times and dates match exactly.. the chain of custody sample data/time for the chemistry lab samples must match the sample time recorded in the field for the particular site and depth data associated with it.

2. Click on Upload Sample/Result Data on the side navigation bar.
3. Click on the radio button for “.xls”
4. Select Business Process, Program Area, Project, and Trip
5. For File Type, select SW Chem from the drop down list
6. Click on Browse and select the Excel EDD file.
7. Click on Upload Data
8. If you encounter errors and are unsure what to do, contact the system administrator. You’ll see the Upload Successful message if the upload was successful.
9. Click on the “Import to Live” icon for your file.
10. Accept the default option selected for “Append”.
11. Select Credible-Internal and hit OK.
12. Update Lab analysis data set information: Date/Time Received from Lab and Date Report Prepared by Lab as well as Lab Job #.



Excel (SW Chem) files should be uploaded by trained staff since it requires data processing prior to upload.

10.2.4.3 *Manual Data Entry of Lab Data*

1. Navigate to the sample that you want to manually enter data to by clicking the 'update sample/result data'.
2. Click on Lab Chem tab
3. Select a Test plan (at bottom of page).

Test Plan:

Pre-populate Substance

4. Click on green button pre-populate substance (ignore warning)
5. Click on desired parameter and fill in information

Result Detail			
Lab Chemistry Result			
Please Note: Please fill out either Result or Lookup Result.			
Lab Internal No:	<input type="text" value="LCLYM-D"/>		
Substance:	<input type="text" value="Chlorophyll a, corrected for pheophytin"/>		
* Protocol:	<input type="text" value="Chlorophyll a, corrected for pheophytin (Method: SM 10200 H, Unit: UG/L, Storet: 46460, Medium: Water, T/D: TOTAL)"/>		
Result:	Lookup Result:	Units:	Credible Level:
<input type="text" value="9.29"/>	<input type="text" value=""/>	<input type="text" value="UG/L"/>	<input type="text" value="Credible-Internal"/>

6. Fill in reporting lab and save

10.2.5 DATA QUALITY ASSURANCE AND QUALITY CONTROL CHECKS

Quality assurance is achieved by a myriad of activities, described in the Surface Water Quality Assurance Program Plan (ADEQ, 2021). A large portion of the QAPP focuses on checking field and lab data quality before 'approving' the data for use in the Clean Water Act Assessment and by the public.

ADEQ has automated much of the quality assurance review process, which includes:

- Checking for exceedances
- Comparing regular samples to splits and duplicates
- Determining if field blanks are clean
- Determine if standard method checks are within acceptable limits

Staff will still need to do the following checks which will be outlined in detail in this section using the Quality Control Checklist referenced in the QAPP.

- Verify that the automated checks for exceedances, duplicates/splits, and blanks are working correctly
- Verify that lab data and field data were imported correctly with appropriate qualifiers
- Add event codes, QA flags and descriptive information to explain the data to a third parties

- Review the lab quality control data package



The database can only perform QA flagging on one duplicate. If more than one duplicate (triplicate or more) is collected then relative percent difference and corresponding flagging will need to be done manually. Staff should enter "2nd duplicate of AB12345" in the comment field on the sample page, so that others can determine that a third sample was collected & associated with the AB# for the 1st sample.

10.2.5.1 *Run the Automated Quality Assurance Flagging*

1. Click on Schedule Trips on the side navigation bar
2. Select Business Process, Program Area and Project and hit Load
3. Click on the Edit icon next to your trip
4. Click on Run QA Flagging Process
5. You should receive a "SUCCESS!" message



Results for almost every parameter is automatically compared against **almost all** standards for each designated use. The WQDB does not calculate every exceedance. Currently statistical standards (geomeans for example), site specific standards and ammonia are not automatically calculated.



In order for ammonia standards to be calculated, the pH and temperature measurements must be in the same sample as the ammonia result. For lakes, check ammonia exceedances manually if field data were uploaded into separate samples.

6. You can review QA flags on the All Trip Data tab.
 - a. Click on the All Trip Data tab.
 - b. For "Contain QA Flag", select "Yes" from the drop down list and click on the Filter button.
 - c. Review each flag carefully.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Projects Related Info

Business Process:

Program Area: **Program Area:**

- ADEQ General Groundwater Sampling (GroundWater)
- ADEQ General Surface Water Sampling (SurfaceWater)
- ADEQ MISCELLANEOUS (GroundWater)
- AMBIENT MONITORING (SurfaceWater)
- AMBIENT SAMPLING PROGRAM (GroundWater)

Projects: **Projects:**

- TMDL/PESTICIDE MONITORING
- TMDL MONITORING
- FY99 Ambient SAP
- 3rd and Smelter
- 2017-AMBIENT MONITORING
- 2017 Ambient GW Monitoring
- 2016-WQARF SAMPLES
- 2016-VOLUNTEER MONITORING
- 2016-UNDERGROUND STORAGE TANKS

Trip Type:

Trip #:

Sample Data Related Info

Search Type:

Sample Medium:

Sample #:

Sample Date: ~

Sample Data Type:

- BLANK
- DUPLICATE
- REGULAR
- SPLIT

Depth Range: ~

Include rejected records

Parameters: **Parameters:**

- (-)-CIS-PERMETHRIN
- (-)-TRANS-PERMETHRIN
- .ALPHA.-ENDOSULFAN
- .ALPHA.-HEXACHLOROCYCLOHEXANE
- .BETA.-ENDOSULFAN
- .BETA.-HEXACHLOROCYCLOHEXANE
- .DELTA.-HEXACHLOROCYCLOHEXANE
- .GAMMA.-TERBINENE

Analysis Set #:

Lab:

Analytical Method:

Total/Dissolved:

Protocol Unit:

Sub Method:

Credible Level: **Credible Level:**

- Credible-External
- Credible-Internal
- External
- Unknown

Result: ~

Result Limit: ~

Dilution Multiplier: ~

QA Flags (%):

- Manually update/delete/add QA flags in the Data Entry section if QA flags need added or changed.
- If you need to clear many QA flags, contact an the database administrator.
- Where the DB adds an FB3 qualifier, but your sample results are ND, then remove the FB3 and QA-R and add a comment that data is OK for Assessment.



Add QA comments to the Comment box, not the QA Memo box. QA memo is used for auto-generated comments by the QA flagging procedure and will not be exported to WQX or used in assessments.

Result Detail

Lab Chemistry Result

Please Note: Please fill out either Result or Lookup Result.

Lab Internal No: 550-75606-1

Substance: COPPER

* Protocol: COPPER (Method: EPA 200.8, Unit: MG/L, Store: 01040, Medium: Water, T/D: DISSOLVED)

Result: 0.000750 Lookup Result: Units: MG/L Credible Level: Credible-Internal

Lab Report Limit: 0.0005 Limit Units: MG/L MDL: 0.0003

MDL Units: MG/L

QA Flags: QA-R, RPD Lab Notation: Lab Dilution Multiplier: 1

QA Memo: Rejected data due to unacceptable split/dup RPD.

Lab Batch #: 550-108067 Run - Date/Time: 01/17/2017 / 12 : 34

Prep - Batch #: 550-107858 Prep - Date/Time: 01/16/2017 / 09 : 07

Comments:

Reporting Lab: TEST AMERICA LABORATORY - PHOENIX ADEQ TR No.: Confidential:

Save Save as New Cancel

10.2.5.2 Determine and Report Surface Water Quality Standard Exceedances



The Clean Water Act Assessment is the definitive source to determine if standards are being met or not. The Assessment looks at internal and external data and aggregates most of the data by week to determine if standards are being met. Samplers look for ‘exceedances’ to ensure data quality and identify any immediate human health issues.

Field and Lab water quality data should be reviewed and compared to surface water quality standards as soon as practical to determine whether there are any exceedances of surface water quality standards.



Call the property owner and county health department if there is an exceedance of a standard that is an immediate human health concern such as high *E. coli* values in a highly recreated waterbody. Calls should be placed as soon as you receive/read the results. Use best professional judgement to determine if a site is highly recreated enough and if the value warrants immediate contact with the land owner and county health department.

Procedure to determine if there has been a Surface Water Quality Exceedance

1. Exceedances are automatically identified with a EXE QA flag after running the QA flagging process (See section 10.2.5.1).

Surface water quality standards are located in Title 18, Chapter 11, Article 1 of the Arizona Administrative Code. Standards are available on the internet at http://www.azsos.gov/public_services/Table_of_Contents.htm.

10.2.5.3 *Compare Results from Split and Duplicate Samples*

In general, acceptable relative percent difference between split or duplicate samples is 20 % or less if the value of the results of the duplicate samples are greater than 2 times the method reporting limit (MRL). Values at or near the detection limit may have a RPD greater than 20% and still be acceptable.

Exceptions:

- Do not use RPD for *E. Coli* duplicates. See Section 4.1.3.2 for instructions on determining if duplicate results are acceptable.
- Trace metals,
- Analytes whose averages are less than two times the MRL, and
- Splits/duplicates where one result is reported as a non-detect and the other value is above the detection limit.

Precision for split and duplicate samples is determined by calculating a Relative Percent Difference (RPD), or coefficient of variation, of the duplicate samples. The smaller the RPD, the more precise the measurement is. The relative percent difference is calculated using the following equation:

$$RPD = \frac{(X_1 - X_2)}{(X_1 + X_2)/2} \times 100$$

Where X1 is the larger of the two values and X2 is the smaller of the two values.

The trace metal values are reported in µg/L and are generally small. Therefore, a slight variation in numbers may cause a one-hundred percent difference which would be non-indicative of a real problem. A five-hundred percent difference may be more indicative of a true problem. Use professional judgment.

Analytes close to the detection limit are also more likely to show a large percentage difference when the absolute magnitude of the difference is small. In these cases, the 20% rule of thumb should be disregarded.

Where one duplicate or split is reported as a non-detect, and the other a value above the detection limit, ADEQ has adopted the ADHS protocol of acceptance of the duplicate or split results if the reported value in such a case is less than two times the detection limit.

As discussed above, a much larger variation is acceptable when working with trace metals, analytes whose averages are less than two times the detection level, and splits or duplicates where one is reported as a non-detect.



Rerun the duplicate/split and regular sample if the results have widely-differing results.

The following outlines the recommended general procedures for assessing split/duplicate comparisons and applying across an entire trip:

1. Submit QA split/duplicate sample to the lab.
2. If the QA split/duplicate sample is reported outside the recommended limits when compared to the original, request a re-run only on the designated split/duplicate sample.



Do not rerun samples for parameters that do not have standards or are used to calculate standards. Leave the QA-R flag.

3. If the re-run split/dup is reported as confirming the original QA result, all associated samples in the trip are provisionally considered rejected. In keeping with best practices, samplers should request re-runs on all related trip data for the parameters not meeting agreement criteria.
4. Samplers can remove rejected associated samples due to RPD criteria violations from that status on the basis of re-run reporting if there is no significant difference between individual analyte re-runs and the original result.

Samplers retain the discretion to deviate from these recommended guidelines for valid reasons based on their best professional judgment.

Procedure to determine if Duplicates or Splits are within Acceptable Limits

1. Run the QA Flagging process to automatically flag unacceptable data due to relative percent difference (See Section 10.2.5.1). The database will also flag all related parameters within the same trip. Data will be flagged with a relative percent difference flag (EQ-RPD), but only the duplicate/split sample will be automatically rejected initially.
2. Ensure the database automatically rejects the re-run split/dup data and all associated analytes' data in the trip with the QA-R flag if appropriate after re-running the split/dup.
3. Review associated samples in the trip. 'QA-R' flags are the default qualifier application if the re-run of the split/dup sample confirms the original result, and re-runs should generally be requested for all related trip analytes at this stage; however, the sampler does retain discretion to reject or accept data on a sample-by-sample basis.

10.2.5.4 Determine if Field Blanks were "Clean."

Field blanks are used to confirm that lab and field process are not introducing contaminants into the sample. With newer, more sensitive lab tests, trace contamination may be picked up that was previously not detectable. Field blanks ideally should be clean (i.e., no detections for the parameter of concern), but are allowed to have minor contamination up to a level of 2 times the method reporting limit for 200.8 metals, nutrients, and mercury. Refer to Appendix L for a decision tree on how to assess blank or split/duplicate QC samples.

The following outlines the recommended general procedures for handling blank contamination and applying results across an entire trip:

1. Submit QA blank sample to the lab.
2. If the QA blank sample is reported as contaminated (FB3 criteria, below), request a re-run only on the blank sample.
3. If the re-run blank is reported as confirming the original QA result, all associated samples in the trip not reported as a non-detect (ND) value are provisionally considered rejected. In keeping with best practices, samplers should request re-runs on all related trip data for the parameters of contamination *if the associated data is not reported as a non-detect (ND) value*.
4. Samplers can remove rejected associated samples due to blank contamination from that status on the basis of re-run reporting if there is no significant difference between individual analyte re-runs and the original result.

Samplers retain the discretion to deviate from these recommended guidelines for valid reasons based on their best professional judgment.

Procedure to determine if Blanks are Clean

1. Run the QA Flagging process to automatically flag data with blank contamination greater than 2 x MRL for the categories above, and for contamination greater than the MRL for other analytes (See Section 10.2.5.1). The database will also flag all parameters within the same trip. Data will be flagged with a field blank contamination flag (FB3), but only the blank sample will be automatically rejected initially.
2. The database will apply the following qualifiers to the data.
 - FB1 - The test result is non-detect for the parameter found in the field blank. The data is not impacted
 - FB2 - There is a numeric test result and the field blank has contamination at levels between
 - the Method Detection Limit (MDL) and 2x the Method Reporting Limit (MRL) for Method 200.8 metals, nutrients, and mercury.
 - the MDL and the MRL for other analytes.
 - FB3 - There is a numeric test result and the field blank contamination is greater than
 - 2x the MRL for Method 200.8 metals, nutrients, and mercury.
 - the MRL for other analytes.
3. Ensure the database automatically rejects the re-run blank data and all associated analytes data in the trip with the QA-R flag.
4. Review associated samples in the trip. 'QA-R' flags are the default qualifier application if the re-run of the split/dup sample confirms the original result, and re-runs should generally be requested for all related trip analytes at this stage; however, the sampler does retain discretion to reject or accept data on a sample-by-sample basis.

10.2.5.5 Standard Methods Quality Control Ratios

The WQDB uses five different quality control tests adopted from the Standard Methods for the Examination of Wastewater to identify potential problems with data. The QA flagging process automatically determines if each of the five standard method quality control ratio tests are met. Each is identified with a qualifier of SM1 to SM5. Unlike the previous checks these test are more informational and should not be used to reject data by themselves.

What to do when a ratio or balance is outside the "acceptable" value

- Check to be sure that all the parameters needed to run the QC check are present.
- Check historic ratios at this site to determine if the ratio is normal for this site. Long-term sites have a compilation sheet showing historic QC values in the site file. Refer to the sheet for a determination of historic trend data.
- Check to see if the sample was collected under unusual conditions (i.e. flood, drought, incoming pollutants, high algae content, etc). This can potentially throw ion balances out of the acceptable range.
- For the TDS/Conductivity ratio check bicarbonate and sulfate values to see if they are exceedingly high or low compared to past data at the site.
- Calculate the values by hand and see if the WQDB report is reporting the right value.

Lab and Field pH Ratio (QA Flag SM1)

The ratio between the field pH and lab pH = field pH ÷ lab pH

- Unacceptable Below 0.90
- Qualified Between 0.90 to 0.95
- Acceptable Between 0.95 to 1.05
- Qualified Between 1.05 to 1.10
- Unacceptable Above 1.10

For example, if the field pH is 7.6 and the Lab pH is 7.1, then the ration is $7.6 \div 7.1 = 1.07$. This ratio is within the qualified range. The pH values should be investigated more closely, as a difference of 0.5 standard units represents a sizable shift in the acidic-basic character of the water. Further investigation is advised.



Effluent dominated waters, industrial sewage, and other highly polluted samples will have more problems with the pH ratio than ambient water samples. The pH of a sample may change very rapidly if the sample contains large amounts of algae, microbes or air bubbles. Over-zealous churning of the churn splitter can also cause a change in pH by aerating a sample that may have been anaerobic when field measurements were taken. Floods or drought have little negative impact on this QA/QC ratio.

Lab and Field Specific Conductivity Ratio (QA Flag SM2)

The ratio between the field and lab specific conductivity = field conductivity ÷ lab conductivity.

- Unacceptable Below 0.90
- Acceptable Between 0.90 and 1.10
- Unacceptable Above 1.10

TDS and Specific Conductivity Ratio (QA Flag SM3)

The TDS and Specific Conductivity Ratio = lab TDS ÷ lab conductivity. This ratio should range from 0.55 to 0.75 (Hem, 1998). The reason this ratio is not equal to 1.0 is that some constituents that are reflected in the lab EC are not detected in the lab TDS.

For example, if TDS is 388 and lab EC is 439, the ratio is $388 \div 439 = 0.88$. Since the acceptable range is between 0.55 to 0.75, this value is not acceptable without additional investigation.



Some ambient waters in the state will consistently have values that fall outside this ratio. This is acceptable if the trend is established and obvious as observed in historic sample results.

TDS and Calculated Sum of Constituent Ratios (QA Flag SM4)

The TDS and calculated sum of constituent ratios = lab TDS ÷ the sum of the major constituents (lab values for Ca, Mg, Na, K, SO₄, F, NO₃+NO₂ and Cl in mg/L plus total alkalinity as CaCO₃ at 0.6 times its reported value). An acceptable ratio is 1.0 to 1.2.

For example:

The sum of Ca+Mg+Na+K+F+(NO₂+NO₃) +SO₄+Cl = 108.5 mg/L,

Hardness as CaCO₃ = 350 mg/L

Sum of major constituents = $108.5 + (0.6 * 350) = 318.5$

TDS = 388

Therefore the ratio is $388 \div 318.5 = 1.2$

This value falls at the limit of the range and is acceptable.

Cation and Anion Balance (QA Flag SM5)

The sum of five major cations should be roughly equivalent to the sum of six major anions in a sample, when measured in milliequivalents per liter (meq/L).

Cations: calcium, magnesium, sodium, potassium, and ammonia.

Anions: fluoride, carbonate, bicarbonate, sulfate, chloride, and nitrate-nitrite.

The cation/anion values are converted from mg/L (milligrams per liter) to meq/L by using the following conversion factors obtained from Standard Methods for the Examination of Water and Wastewater - 20th Edition.

Standard Methods outlines the following acceptance criteria for ion balance calculations:

Anion Sum (meq/l)	Acceptable Difference
0 - 3.0 meq	+/- 0.2 meq/l (Absolute Difference)
3.0 - 10.0	+/- 2% (Percent Difference)
10.0 - 800	+/- 5% (Percent Difference)

TABLE 10.6. Acceptable differences for cation/anion ratios.

10.2.5.6 *Errors & Completeness*

Compare the data entered to the hard copy files to be sure that the entries are accurate and complete. Contact the lab to verify data if necessary. Check to make sure that all parameters and all sites requested by the lab are present in the laboratory data submittal.

Data review includes checking that:

- Sample times and dates are formatted correctly and lab and field data match (date, time, sites).
- Lab data are complete and no tests are missing.
- Correct decimal placement.
- No missing data.
- No erroneous values.
- All pertinent field comments were entered, using appropriate event codes and comments.
- All pertinent lab comments were entered, using appropriate lab data qualifiers.
- Appropriate "lab notations" were used and lab reporting limits and units were provided.
- Compared to prior records, no unusual or dubious data.
- Field measurements that are not representative of surface water conditions.
- Field measurements on equipment that was not functioning properly.

Dubious or questionable data values are more easily identified when the data reviewer has familiarity with past analytical results from the sample site. All results are scrutinized and any dubious or questionable values that are found are tracked back to the lab or field sheets for possible transcription errors or misreported values. Conversations with laboratory personnel may be necessary to resolve the problem.

Review field measurements collected with equipment that was not functioning properly or didn't field calibrate. Adding a comment that the equipment was not functioning properly is not adequate if the standards were not met. You reject this data with the QA-R flag and add a comment.



When the pH or dissolved oxygen probes will not calibrate in the field, be sure to apply the "E3" data qualifier (Concentration estimated. Analyte exceeded calibration range) when entering the results into the WQDB.

In select cases, where unusual values are present have the test rerun. Keep a written record of any values or comments that need further verification on the QC checklist. You will need to follow up on these items before the review is complete. Keeping and rejecting data requires best professional judgment. Recognize that such decisions will affect other programs and agencies that depend on our quality data.

10.2.5.7 *Review of Lab QC Data Package / Lab Internal QC*

Lab reports have a section for quality control to demonstrate that the various checks that the lab performs to ensure that ADEQ receives quality data (FIGURE 10.4).

Labs do not typically send results that do not meet their own internal checks.



Samplers need to check the QC Sample Result Section to verify there are not qualifiers that would limit the use of the data. The case narrative should explain when data is acceptable or not. Contact the lab if you are unsure about the meaning of a particular qualifier in this section.

QC Sample Results

Client: Arizona Dept of Environmental Quality
 Project/Site: 17W446-75-109-2017

TestAmerica Job ID: 550-88578-1
 SDG: ADEQ - Streams

Method: SM 2320B - Alkalinity

Lab Sample ID: MB 550-125992/7
 Matrix: Water
 Analysis Batch: 125992

Client Sample ID: Method Blank
 Prep Type: Total/NA

Analyte	MB Result	MB Qualifier	RL	Unit	D	Prepared	Analyzed	Dil Fac
Alkalinity as CaCO3	ND		6.0	mg/L			08/28/17 11:20	1
Bicarbonate Alkalinity as CaCO3	ND		6.0	mg/L			08/28/17 11:20	1
Carbonate Alkalinity as CaCO3	ND		6.0	mg/L			08/28/17 11:20	1
Alkalinity, Phenolphthalein	ND		6.0	mg/L			08/28/17 11:20	1
Hydroxide Alkalinity as CaCO3	ND		6.0	mg/L			08/28/17 11:20	1

Lab Sample ID: LCS 550-125992/6
 Matrix: Water
 Analysis Batch: 125992

Client Sample ID: Lab Control Sample
 Prep Type: Total/NA

Analyte	Spike Added	LCS Result	LCS Qualifier	Unit	D	%Rec	%Rec Limits
Alkalinity as CaCO3	250	254		mg/L		102	90 - 110

Lab Sample ID: LCSD 550-125992/20
 Matrix: Water
 Analysis Batch: 125992

Client Sample ID: Lab Control Sample Dup
 Prep Type: Total/NA

Analyte	Spike Added	LCSD Result	LCSD Qualifier	Unit	D	%Rec	%Rec Limits	RPD	RPD Limit
Alkalinity as CaCO3	250	256		mg/L		102	90 - 110	1	20

Lab Sample ID: 550-88469-A-2 DU
 Matrix: Water
 Analysis Batch: 125992

Client Sample ID: Duplicate
 Prep Type: Total/NA

Analyte	Sample Result	Sample Qualifier	DU Result	DU Qualifier	Unit	D	RPD	RPD Limit
Alkalinity as CaCO3	39		39.7		mg/L		1	20
Bicarbonate Alkalinity as CaCO3	39		39.7		mg/L		1	20
Carbonate Alkalinity as CaCO3	ND		ND		mg/L		NC	20
Alkalinity, Phenolphthalein	ND		ND		mg/L		NC	20
Hydroxide Alkalinity as CaCO3	ND		ND		mg/L		NC	20

Method: SM 2510B - Conductivity, Specific Conductance

Lab Sample ID: MB 550-125993/7
 Matrix: Water
 Analysis Batch: 125993

Client Sample ID: Method Blank
 Prep Type: Total/NA

Analyte	MB Result	MB Qualifier	RL	Unit	D	Prepared	Analyzed	Dil Fac
Specific Conductance	ND		2.0	umhos/cm			08/28/17 11:20	1

Lab Sample ID: LCS 550-125993/5
 Matrix: Water
 Analysis Batch: 125993

Client Sample ID: Lab Control Sample
 Prep Type: Total/NA

Analyte	Spike Added	LCS Result	LCS Qualifier	Unit	D	%Rec	%Rec Limits
Specific Conductance	1000	986		umhos/cm		98	90 - 110

TestAmerica Phoenix

FIGURE 10.4. Example page from the lab QC sample results.

10.2.5.8 *What to Do with Rerun Data*

It is the lead sampler's responsibility to decide if a sample need to be rerun or not. Instances where a sample might need to be rerun include:

- High RPD between regular and duplicate samples
- Contamination in blank
- Out of range QC ratios (does not automatically warrant a rerun; use best professional judgement)
- Data that is unusually high or low for a particular site.



Reruns are not typically requested for parameters that do not have standards.

Appendix I has a decision tree for when to request a rerun and how to qualify the data. Reruns are tracked using QA Flags. These can be added under the 'Sample Result Data Entry' form under the 'lab' or 'field' tabs.

- **RR1** - If the lab confirms the original data, add a RR1 qualifier to the original record (Result value confirmed by rerun analysis). Don't add the rerun result to the database.
- **RR2** - If the rerun value is different from the original value and meets the QC criterion, reject the original record with a QA-R qualifier and add your comment in the QA Memo box. Add the rerun record with a RR2 qualifier in the database (Rerun value was different from the original result. Rerun value meets the QC criterion).
- **RR3** - If the rerun value is different from the original value and still does not meet the QC criterion, add a RR3 qualifier to the original record (Result value could not be confirmed by rerun analysis. Rerun value is not acceptable). Don't add the rerun result to the database.
- Remember you may need to update qualifiers for other samples in your trip (field dup, blank and split apply to all samples in a trip).

10.2.6 DATA APPROVAL

Clicking the approval button is a statement by the reviewer that the data is ready to be sent on to WQX, used for assessments, listing decisions, or TMDL development. Clicking the approve button also means the following:

- The data has been checked for exceedances.
- The data has been reviewed for errors, omissions and dubious or unusual data
- Results from duplicates and splits were compared.
- Results from blanks were assessed.
- The QA flagging was run
- All the appropriate EVENTS and QA Flags have been added.

Approving data means that the sampler believes that the data quality is sound and ready for the public to view.

1. Click on Review Sample Data on the side navigation bar

2. Select Business Process, Program Area, Project and Trip (may be slow to load trip #s) and hit Search **If you have more than one media type, you can use the Search Type box to choose between Lab and Field Chem, Fish Preps, Fish Prep Chem, QHEI (Habitat), Macro and Algae.

Search for Sample Data

3. Click on the Edit icon next to the sample you want to approve, or on the Batch Update Status button
4. In the Popup window, select “Approved” from the drop down list and click Save.



To un-approve data, select another status (e.g., Imported) from the drop down list. Indicate why you are unapproving the data using the comments box.



If you select “Rejected”, the data will be excluded from the query, WQX and assessment.



Use the comments note to identify why approval out of range (ex. waiting on SSC from a different lab).



Verify you have the correct samples before committing any batch updates. You can impact other samples if your filter criteria is too broad. Use specific trip numbers or sample number to ensure you just have the data you want to modify.

10.3 CREATING NEW SITES

A new site should be established when it is hydrologically distinct from existing sites. In general, a new site can be created if it is more than 200 meters or 660 feet apart from an existing site on a stream. Sites can be less than 200 meters apart if they are established to characterize the effect of an intervening tributary, outfall or other pollution source, or significant hydrographic or hydrologic change. The database has a site proximity check, which runs automatically when you try to save a new site and lets you know if there are any existing sites within 660 feet of the new site.



Staff should contact the WQDB coordinator (currently Greg Maro) if a new site needs to be created. The database coordinator will follow the steps listed below.

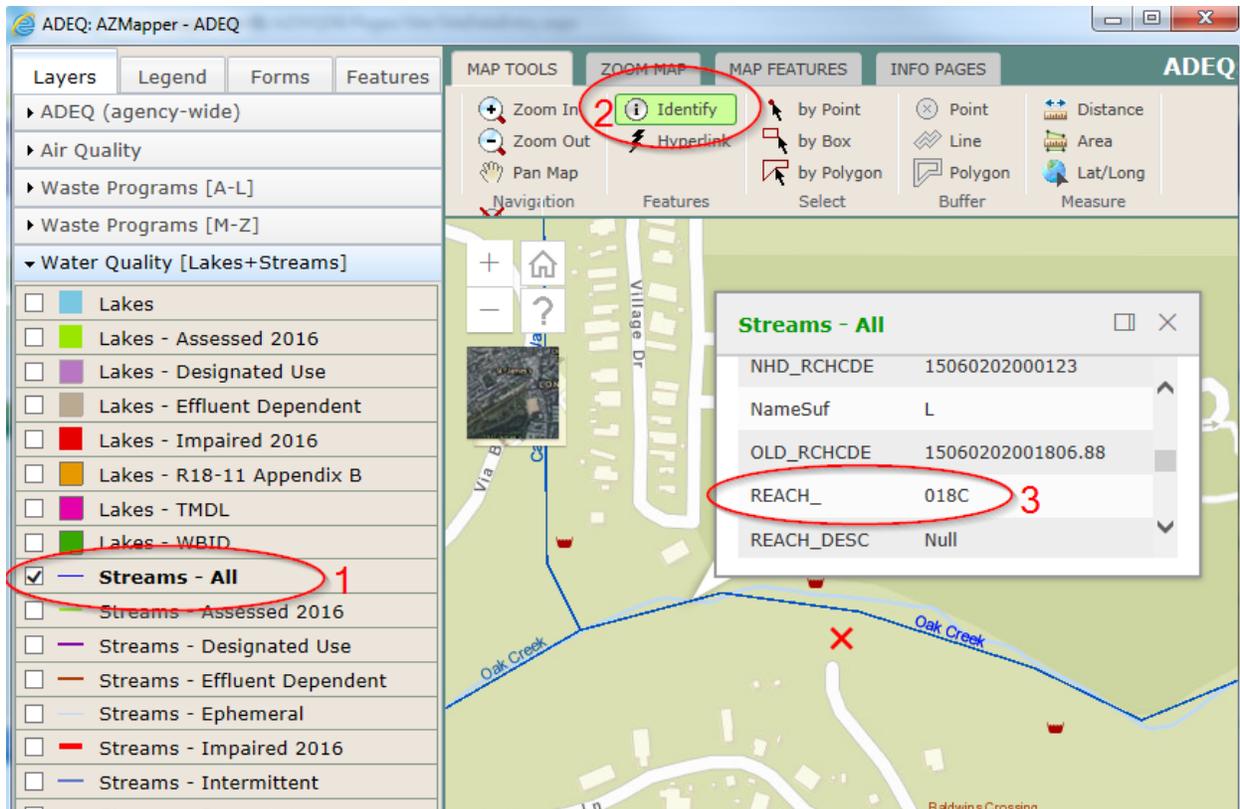
 • Cannot find Flow Regime value from shape file.
• Found 1 site(s): [111200] within 660 feet of the Latitude and Longitude provided.
Selecting an existing site will cancel the site creation. To proceed with the new site creation, click on the 'Confirm Save Site' button.

2:05:32 PM



Use the 200 meter rule with a best professional judgement when creating a new site. Data aggregation in assessment is based on the assumption that all sites are spatially independent in the database.

1. Click on Manage Sites on the side navigation bar
2. Click on Create New Site
3. Skip Site ID and DEQ Site Number and fill in the rest of Site Type and Coordinates section.
 - a. Required fields are indicated by *.
 - b. Don't forget to type in "-" for longitude, as all western hemisphere longitudes in the database are negative numbers.
 - c. Site Name - The convention is to include the waterbody name followed by "-" and site location, e.g., Oak Creek - Below Red Rock Crossing.
4. Add Monitoring Point Distance (add site location for Lake; e.g., -A)
 - a. If stream, click on Map it to start AZMapper (click OK on the pop-up window)
 - b. On AZMapper, under Forms, select River Miles. Click Find Streams. Enter the value next to "Along Stream to Mouth" into the Monitoring Point Distance box (14.6 miles should be entered as 014.60). The River Mile tool reports mileages both ways (to headwaters and mouth), so ensure you've selected the correct one.
5. Fill in the Other Information section.
 - a. DEQ number, Basin, County, HUC, and Watershed will be automatically populated when you save site.
 - b. The reach number/lake number is also required. You can obtain the number in AZMapper (Activate the Stream-All or Lake layer, click on Identify under Map Tools, and click on the stream line segment or lake).



6. Click Save Site to auto-fill DEQ number, Basin, County, HUC, and Watershed.
 - a. If a site proximity check finds any existing site(s) within 660 feet, make a best professional judgement as to whether to proceed with the new site creation or to use the existing site.
7. Click Generate Site ID (see notes below) for stream sites. Lakes and canal sites should be manually entered for now according to established protocols. Check the Site ID generated carefully to ensure it adheres to the correct format (Mileages should always be reported to 5 digits including 2 decimal places for streams in the site ID code). If incorrectly generated, make necessary manual corrections before saving.
8. Click Save Site again to save Site ID
9. Exit the screen (click on Back to Site List)
10. Click on Edit icon next to your newly created site. Scroll down to the Designated Uses section and make sure Origin, Terminus, Designated Uses are populated.

10.3.2 HOW SITES ARE NAMED

The Site Identification Number (a.k.a. SITEID) is also used to identify a site. It has a distinct advantage over the DEQ number by using a naming convention that describes a particular site. Lake and stream sites are each identified a little differently.

10.3.2.1 Stream Code Abbreviations

Each surface water code abbreviation is unique within the watershed and within the surface water type. For instance, “RED” can only be used for one stream in the Bill Williams Watershed. However,

RED could also be used for a lake in the Bill Williams, and RED could be used for another stream in the Santa Cruz Watershed.

If the site is on a stream or canal, the monitoring point is the “river mile” distance calculated from the streams mouth point (confluence with another stream or lake) up to the monitoring site, measured in miles. The river miles are shown as a 5-digit number with a decimal point to 100ths (e.g., 001.32).

A stream site code contains a numeric river mile, along with the watershed and stream code. For example: VREVR012.21, is the East Verde River at 12.21 miles upstream from its confluence with the Verde River.

The three letter stream code is primarily derived from the first three letters of the name, except as stated below or to avoid duplications (e.g., Aluminum Creek might be ALU)

- The third letter is dedicated for the following stream names endings
 - C is dedicated to names ending in “Canyon.” It is not used for names ending in Creek (e.g., Chevelon Canyon = CHC) (C is also used for canals, see canal abbreviations below)
 - W is dedicated to names ending in “Wash” (Indian Bend Wash = IBW);
 - R is dedicated to names ending in “River” or “Run” (e.g., San Pedro River = SPR)
 - G is dedicated to names ending in “Gulch” (e.g., Alum Gulch = ALG);
 - S is dedicated to names ending in “Spring” (e.g., Tontozona Spring = TOS)
- Use only the first letter of a common name (East, San, Little) (e.g., East Clear Creek = ECL)
- Ignore the word “Fork” (e.g., East Fork Black River = EBR)
- Use first letters of each word if three or more words (e.g., Copper Camp Wash = CCW)
- Use the number in the name (e.g., 3-Mile Creek = 3MI)

Unnamed Streams – These are assigned codes on an as-needed basis (when sampling sites).

- The first code is always a “U” for unnamed stream.
- The next two letters are taken from the first two code letter used for the stream or lake it is draining to.
- If unnamed tributary to an unnamed tributary, use “UU” and then a letter for the stream or lake it is draining into.

For example: If Bitter Creek’s code is BTR, then the first unnamed tributary would be UBT. The next unnamed tributary would be UB1, then UB2, etc. If samples are collected on an unnamed tributary to an unnamed tributary to Bitter Creek, the code would be UUB.

Duplicate Codes – If the abbreviation is already used for a stream within the watershed, do the following in order, until a unique code is derived:

- Use the next consonant until all consonants in the name have been used,
- Use the next vowel until all vowels in the name have been used,
- Use a number

For example, multiple unnamed tributaries to Pinto Creek became: UP1, UP2, UP3, UP4....

10.3.2.2 Lake Code Abbreviations

Lake monitoring points are created by adding a dash and up to a 5 letter code abbreviation. The most common lake sites are routinely given the following abbreviations:

- A = Dam site
- B = Mid lake
- MAR = Marina or -BR = Boat Ramp
- BCH = Beach site

Lake sites can also be given descriptive abbreviations. For example, a site on Roosevelt Lake near Pitney Picnic Grounds might be “- PIT.”

The three letter lake code is primarily derived from the first three letters of the name, except as stated below or to avoid duplications (e.g., Alamo Lake = ALA).

- Ignore the word “Lake” if it is the first name of the lake (e.g., Lake Havasu = HAV)
- Use the first letter of the second name if multiple words (e.g., Soldier’s Annex Lake = SAL)

If the abbreviation is already used for a lake within the watershed, do the following to derive a unique code:

- Use the next letter in the name or
- Use a number (last resort).

Beach sites can be given descriptive names to differentiate from other lake sampling sites. For example, Cattail Cove on Lake Havasu would be named CLHAV-CTBCH1.

- Abbreviate the name of the beach to two letters (e.g., Cattail Cove = CT)
- Add beach site abbreviation (BCH)
- Add a numeric value to differentiate multiple sites on a beach starting with 1 (e.g., CTBCH1, CTBCH2)

10.3.2.3 Canal ID and Code Abbreviations

Canals are special cases requiring unique protocols to identify monitoring points. River mile monitoring points cannot properly be applied to canals because the conventions associated with rivers are not consistent with canals. Consequently, a convention has been adopted for canal IDs that uses a special descriptor with a mix of both text and integers for the monitoring point to distinguish canals from both streams and lakes.

Watershed codes are applied to canal monitoring points as with any other site in the database. Codes are assigned to canals or their laterals. Canals codes are a composite of:

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- The first code is a letter – generally the first letter of the name,
- The second code is a number from 1-9, and
- The letter C for canal.

Example: Atwater Canal = A1C

The monitoring point for any canal follows the following protocol:

Determine the cadastral section number the monitoring point falls within from a USGS quadrangle or other map source. The section number comprises the second and third characters of the monitoring point (single digit section numbers shall be prefaced with a “0”).

Determine the quarter (Q), the quarter-quarter (QQ), and the quarter-quarter-quarter (QQQ) section designation for the part of the section the monitoring point falls within. AZMapper has a tool to assist with this operation. Generally, each successively smaller quarter is designated as follows:

“A” – Northeast quarter

“B” – Northwest quarter

“C” – Southwest quarter

“D” – Southeast quarter

These three characters (for the quarter, quarter-quarter, quarter-quarter-quarter respectively) comprise the fourth, fifth, and sixth characters of the monitoring point.

If the site is the first or only site within a unique QQQ for the canal water body ID and watershed, preface the monitoring point designation with an “X”. If the site is the second within the same QQQ, preface the monitoring point with a “Q”. Either of these letters will occupy the first character of the monitoring point.

For example, a fictitious monitoring point associated with the example code above might be developed in the following fashion. If the monitoring point is the first in the extreme northwest QQQ of section 22 for the Middle Gila watershed, its code would be MG-A1C-X22BBB (dashes added for illustration purposes only). A site on the Middle Gila’s portion of the Arizona Canal falling just to the southwest of the center of Section 9 and the second one within the QQQ would be MG-AZC-Q09CAA

While it is theoretically possible that codes could be duplicated with this protocol, the likelihood is not high that this would occur. Following the protocol will yield unique and identifiable site ID codes with inherent locational information content that differ in format from both stream codes and lake codes.

10.3.2.4 *Non-network Sites*

Occasionally we need to create a new site that is off the natural hydrologic network (stand-alone site). For non-network sites, the site code is always NSW, and the syntax for auto-generated Site ID is NSW latitude/longitude (NSWddmmss/-dddmmss).

10.4 SITE FILES

Monitoring site information and data from the Surface Water Monitoring and the TMDL Units are contained in individual files for each sampling site. Sites are grouped by watershed. Individual site files are housed on the 5th Floor at the central Phoenix office. Lateral file cabinets are dedicated to housing the site files.

10.4.1 SITE FILE CONTENTS

Each site file should contain the following information starting with the inside cover of the file.

Site Information sheet

The Site Information sheet can be printed from the Water Quality Database. It will have information regarding the site, such as the name of the site, DEQ Database number, site location, and, if applicable, a signed written permission form from the property owner to enter the property and collect samples. Ownership of the land should not be assumed to be public land and should be investigated during the reconnaissance stage of site selection.

Road Log and Map

A detail road log should be written during the reconnaissance stage of site selection. In addition, any special comments such as locked gates, 4x4 roads, or other access issues need to be attached to the log.

Correspondence/Exceedances

- Any miscellaneous correspondence with the property owner
- All correspondence on Surface Water Quality Standards exceedances that apply to the site
- Any contractual or sampling agreements pertaining to the site
- All internal and external correspondence regarding the site

Photographs

Archive-quality slides, prints or digital images of site taken at each site visit. For sites with a lot of photos, consider taking a few representative photos and storing the rest on a CD.

Biological Data

All field and taxonomy laboratory data sheets pertaining to macroinvertebrate or other biological collections.

Stream Channel Physical Assessments

Habitat Assessment Field Data Sheet for Cold and Warm Water Streams, Stream Ecosystem Monitoring Data Sheets and any other data sheets describing the physical condition of the stream channel. Use the WQDB to print out the habitat data for each site.

Field Notes

- Field data sheets and field measurements from each site visit
- A flow calculation sheet
- Any historic copies of field notes from each site visit
- Sketches or diagrams representing the site

Water Quality Chemical Data

- Located on inside back cover of site file
- All analytical laboratory data from each site visit
- Water Quality Standards Exceedance and QA/QC check off sheet
- Cation/Anion report

10.4.2 FILING SYSTEM

There are three separate filing systems for streams, lakes, and TMDL.

Stream site files are filed in the lateral file cabinets by hydrologic basin. There are ten major basins:

1. Colorado-Grand canyon (CG)
2. Colorado-Lower Gila (CL)
3. Little Colorado River Basin (LC)
4. Verde River Basin (VR)
5. Salt River Basin (SR)
6. Upper Gila River Basin (UG)
7. Middle Gila River Basin (MG)
8. San Pedro River Basin (SP)
9. Santa Cruz River Basin (SC)
10. Bill Williams River Basin (BW)

Site files are sorted within each file cabinet drawer in alphabetical order by a 2 character basin code (e.g. UG for Upper Gila River) and a 3-character stream identification code (e.g. ETK). Sort streams with the same name numerically by the river mile.

Lake site files are organized by basin and then by lake.

10.4.3 SITE FILE SECURITY

Site files contain unique and irreplaceable information, thus are kept in locked lateral file cabinets to provide security against loss. The lateral file cabinets are located on the west wall on the 5th Floor. Access to the SWS site file cabinets is limited to SWS personnel and all others by special arrangement. SWS staff is responsible for site files that are removed to their work areas. They must be returned and properly filed in alphanumeric order after usage.

It is recommended that site files be returned to the file cabinet after one week. If files need to be used for a longer period of time, an “OUT CARD” should be placed in the file with the user’s name and cubicle number.

10.4.4 SIGNING OUT FILES

Non-SWS staff may check out site files to their work areas for an 8-hour work day, but the files must not be removed from the 5th floor and must be returned by 5:00 p.m. Files may be signed out from the Surface Water Section secretary or TMDL or Monitoring unit manager. An "OUT CARD" must be filled out with the date, name, telephone extension and cubicle number where the file will be kept during the work day.

10.4.5 PUBLIC REVIEW OF SITE FILES

The data and information in SWS site files are public records and they may be viewed by members of the public upon request during regular business hours. Members of the public who wish to review a site file must make arrangements with the ADEQ Records Center.

10.4.6 RECORDS RETENTION AND ARCHIVING FILES

Monitoring site files (chemistry and biocriteria) do not have a "destruction date" in accordance with our retention schedule (FIGURE 10.5). This means that facility data should be kept with the file throughout time. Old data can be shipped to the State Archives. See the section secretary for the appropriate forms and instructions for archiving files.

<i>Division</i> WQD	Office	Surface Water Section	
<i>Records Series</i>			<i>Ret Total</i> <i>Ret Remarks</i>
1. Macroinvertebrates and Fish Tissue Sample Data Records			Permanent Permanent
2. 305 305(b) Assessment and 303(d) Listing Report (including supporting documentation)			05 After completed
3. 208 Consistency Reviews			05 After Completed
4. 208 Areawide Water Quality Management Plans			- Keep until superseded
5. Complaint Investigation Files			05 After Resolved
6. Monitoring Site Files (including biocriteria files)			15 from date generated
7. Triennial review (separate from rulemaking)			10 date of report
8. Surface Water Monitoring Program Files (sample plans, annual data reports, guidance)			05 after fiscal year that monitoring program ends
9. AZPDES individual & general permits (except construction) approvals (RS Replaced WS)			05 After permit expires or is superseded
11. Construction General Permit (NOI, NOT & SWPPP) (WL RS Replaced)			02 From NOT or from new permit

FIGURE 10.5. Records retention schedule.

APPENDIX A CHECKLISTS

AMBIENT STREAMS

Equipment List

Office Supplies

- Clipboard (Pens, Pencils, Sharpies)
- Field Forms (Chem, SEM, Intermittent)
- Camera (Extra AA Batteries)
- Truck Keys/ Bluebook/ Gas Card
- Maps (FS, State Atlas, and Site Map)
- Lab Forms and Tracking Number (CSW)
- GPS (Extra AA Batteries) & cord for tablet
- Sample Plans, SOPs, QAPP

First Aid/ Safety

- First Aid Kit
- Shovel
- Drinking Water
- Bug Repellant & Sunscreen
- Cell or Satellite Phone & Locator Beacon
- Decontamination Kit
- Handwash Kit
- Flashlight
- Check websites prior to field work:
 - Weather
 - Traffic (<https://www.az511.com/>)
 - Fire (<https://inciweb.nwccg.gov/>)
 - Individual Forests in AZ for closures and road information

Water Sampling Equipment

- In-Situ probe (calibrated & charged)
- Sample Bottles: per site
 - 1 wide mouth, mason jar (SSC)
 - 3 one liter small mouth (log₁₀, Nuts, Filters)
 - 2 500ml small mouth (T-Metals, D-Metals)
- Bottles for a Duplicate, blank or split
- DI Water for Blanks (5L)
- Tubing
- Filters
- Nitrile gloves
- Nitric Acid and Labels
- Sulfuric Acid and Labels
- Plain labels
- Clear Tape
- Turbidity + Dilution Kit
- Flow Meter + Wade rod
- 100ft Tape + Chain pins

- Backpack, Bucket, or Duffel Bag
- Waders, Hip Boots, or Irrigation Boots
- Churn Splitter, DH-81 Rod, Nozzle, -Acid-washed 1-L mason jar
- Float Bottle
- Cooler & Ice

Bacteria

- Incubator
- Sealer
- Bottles (2x per site + dups)
- Trays (2x per site)
- Reagents (18hr or 24hr)
- Black Light
- Gloves & Sharpie
- Car Inverter (car port & battery)
- Bacteria Dilution Kit

SEM Algae

Both the Sample Bag and Filtering box have a checklist of all materials that should be present. Observe those lists as an extension of this.

- Sample Bag Checklist (Periphyton ID Kit)
- Filtering Box Checklist (Periphyton ID Kit)
- 30ml Amber bottles (2x per site)
- 250ml clear bottle (1x per site)
- Stake flags

SEM Bugs

- D-frame Dip-Net
- Bucket & Sieve (2x if Dups)
- IL-Nalgene Bottles (2x per sample)
- Alcohol (2L per sample)
- White trays

SEM Bug Bag

- ~~Densimeter~~
- PC Ruler
- Pencil bag
- Tape
- Funnel
- Plant ID booklet
- Stopwatch
- Labels (2x per bottle)
- Forceps, Spoon, Magnifier

**Slope/survey
equipment**

- Topcon laser level
- Tripod
- Stadia rod & Receiver & 100m tape

Time-Lapse Camera

- Moultrie Time-Lapse Camera (*make sure wing nut attached)
- SD card
- SD card reader
- Laptop/Tablet
- Metal Housing
- External Battery 12V
- Solar Panel (socket mount and sleeving)
- Extra Complete camera set up (camera, panel, housing, external battery)
- Volt Meter
- Hose Clamps (3-5 per site, various sizes)
- 18-8 round head machine screws (1-1/2" length 8-32 thread)
- Steel Hex nut 8-32 thread
- Self-Tapping Screws
- Drill (with drill bit and driver sets)
- Zip ties (large and small)
- Lock
- ADEQ stream survey laminated tag
- Matte camo spray paint (Tan and Brown)
- Trash bag to cover camera when painting
- Work Gloves
- Isopropyl Alcohol
- Utility Knife
- Wire Cutters
- Pruners
- Step Ladder
- Drop cloth/towel to lay equipment on

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Lakes

Office

- Determine depth of lake, if possible, so you can decide which length of rope to bring
- Current or historical problems at the lake?
- Lake map
- List of site ID names and GPS locations
- Plan # of samples to take at each site and order bottles
- Reserve truck
- Make reservations

Paperwork and Logistics

- Clipboard
- Site files/maps
- Field forms
- Truck logbook
- Truck keys and Gas card
- Pontoon keys
- Routing form/float plan
- Chain of custody and lab forms
- Tracking, PCA, and Index #s
- Permission Forms
- AZ Atlas
- Forest Service maps
- Labels
- Table for DO/elevation
- Tape for labels
- Extra pencils, pens and sharpies
- SOPs

Personal Gear

- Hip or chest waders
- Seal skin gloves
- Hand sanitizer

Safety

- First Aid kit
- Life jackets
- Sunscreen
- Bug repellent

- Drinking water
- Rain gear
- Squincher drink
- Satellite phone
- VHF radio
- Flashlight
- Tool box
- Fire extinguisher

Filtered metals

- Tubing
- Capsule filters
- Geopump
- Battery if using geopump

Meters

- YSI
- YSI cable

Sampling Equipment

- Secchi disk with sufficient rope
- Depth finder
- Beta bottle with sufficient rope
- Sediment corer or Eckman dredge with sufficient rope
- Sediment scoops
- Sediment glass container
- Sediment noses pieces
- Sediment catchers
- GPS
- Camera
- Ice chests with ice
- Bacteria incubator
- Bacteria sealer
- Bacteria bottles
- Bacteria additive
- Bacteria trays
- Black light
- Whirlpacks
- Plastic bags for sample bottles
- Garbage bags
- Sampling bottles

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- | | | | |
|------------------------------|-----------------------------|--------------------------|-------------------------------------|
| <input type="checkbox"/> | Duplicate sampling bottles | <input type="checkbox"/> | Inflatable Raft |
| <input type="checkbox"/> | Acid stickers | | Pump |
| <input type="checkbox"/> | Acid | | Seat |
| <input type="checkbox"/> | Measuring tape | | trawling motor |
| <input type="checkbox"/> | Extra batteries | | Battery and battery cover |
| | | | Battery charger |
| <u>Boat Equipment</u> | | <input type="checkbox"/> | Aluminum boat |
| <input type="checkbox"/> | Anchor | | 2" ball hitch |
| <input type="checkbox"/> | Extra rope | | 2 stroke Outboard motor oil |
| <input type="checkbox"/> | Adapter | <input type="checkbox"/> | Pontoon |
| <input type="checkbox"/> | Boat lock | | Keys |
| <input type="checkbox"/> | Bleach for de-contamination | | Get gas |
| <input type="checkbox"/> | Oars | | Hitch with 2" drop if taking a Ford |
| <input type="checkbox"/> | Motor flush | | 250, 2" ball |

TMDL - AUTOSAMPLER

Pre-trip - Make sure equipment to install is functioning properly before leaving ADEQ

- Tools
- Drill with appropriate drill bits
- Generator with extension cord and gas
- Tool kit
- Anchor bolts
- Clamps (2" fence post for 2" well casing/float switch, 1" PVC U or C-clamps for securing 1" PVC tubing)
- Saws
- Sledgehammer
- Wire crimpers
- Wire nuts
- Electrical tape
- Wire cable, ferrules, and swag
- Extra wire

Autosampler specific

- Autosampler
- New pump and distributor arm tubing installed for each deployment
- Bottles (Bottle racks and bags if using disposable bottle packs)
- Intake tubing
- Charged Battery(ies)
- Bottle retaining ring
- Intake strainer
- ½ cables if needed for float switches
- Padlock

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- Cable to lock autosampler to tree, etc.
- Cable(s) to secure autosampler
- Ceramic knife
- Autosampler program
- 1" PVC pipe (glue, caps, elbows)
- Float switch
- Level/Stage Logger specific
- Level logger
- Laptop to program logger
- 2" PVC well screen (caps, elbows)
- 1" PVC pipe (glue, caps, elbows)
- Equipment Enclosure (outdoor electrical box, etc.)
- Camera
- GPS, unless existing site

SURVEYING EQUIPMENT

- Laser level
- Extendable Rod
- Laser receiving unit
- Tripod
- Rolls of flagging
- Stake flags
- Field data sheets
- GPS-Garmin
- GPS-GeoExplorer
- Auto Levels
- Rods & rod levels
- Measuring tape reel , 1/10 ft
- Cross-section and caps
- Short & long-handled sledgehammers
- Machetes
- Tightening strap and chaining pin
- Bank pins
- Toe pins and caps
- Scour chains, duckbills, and driver
- Boltcutters DH-76 or DH-74 SSC sampler w/ glass jars
- 3" Helly Smith bedload sampler w/ 500micron mesh bag
- Bedload jars or bags
- 6" Helly Smith bedload sampler w/ 500micron mesh bag
- A" and "B" reels for use on cableways
- Shovels, monuments, galvanized steel pipe and concrete
- Bucket setup for bar samples
- Set of sieves and scale

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- Lathe stakes
- BEHI equipment (16' rod, meter stick w/ line level, angle measure or calculator)
- Metal tags
- Walkie talkies
- Clipboards w/ reference documents
- Digital camera or 35mm Camera

APPENDIX B MACROINVERTEBRATE LAB REQUIREMENTS

The procedures followed at the consultant taxonomic laboratory are not part of the field procedures for collecting and preserving macroinvertebrate samples. However, this section is included to explain practices and requirements for documentation and future reference.

SAMPLE RECEIPT

Upon receipt of the samples, the laboratory will check and adjust the preservation in each sample, catalog the samples, check the attached inventory for accuracy, and sign the chain of custody papers. The consultant will then notify ADEQ of the receipt of samples, any damaged samples, or discrepancies between the inventory and actual sample labels.

SAMPLE PROCESSING

Samples must be sorted to separate the invertebrates from the sample matrix. The entire sample should be floated in water in a white plastic tray. Large debris is rinsed and removed from the sample until all organic matter and invertebrates are floated off the mineral residue. The mineral residue is then searched for stone-cased caddisflies and mollusks.

SUB-SAMPLING

Arizona samples typically contain thousands of invertebrates and must be sub-sampled into equal squares for results to meet a minimum count of 500 organisms. A Caton Tray is used to randomly obtain fractions of the total sample from which all the invertebrates are removed and counted. Additional fractions are selected until the 500-target level is reached after which the number of squares subsampled are recorded. Terrestrial insects and non-benthic insects (e.g. corixidae, other swimmers, mosquitoes, or surface tension dwellers) should not be included in the count. Additional fractions are examined if one fraction is dominated by a single species. After the target number of specimens has been achieved, the entire unsorted sample is scanned for large or rare taxa, which may aid in identification of smaller instars or may expand the taxa list for that sample. The remaining unsorted sample is re-preserved with 70% ethanol in individual containers and archived at the laboratory for one year from the date of sample receipt, after which time the laboratory will contact ADEQ prior to disposal.

SORTING

The sorting of invertebrates from the sample matrix shall be performed by trained technicians, using dissecting scopes with a minimum magnification of 6X. After identifications have been made, the sorted specimens, including the separated Chironomidae, should be archived for one year or incorporated into the reference or voucher specimen set. The laboratory shall keep logs for each sample sorted, the fraction sorted, sample matrix problems, etc. in addition to bench sheets of the taxa identified in each sample.

SORTING EFFICACY

The laboratory shall check the sample residues to insure a sorting efficacy of 95% or better. A statement of sorting efficacy for the ADEQ batch of samples should be presented in the laboratory report.

TAXONOMIC IDENTIFICATION

Invertebrate identifications shall be performed by a trained and experienced taxonomist. The taxonomy contractor is responsible for obtaining the most accurate, consistently achievable identifications for ADEQ samples. Specialists are used as needed to obtain identifications to the general taxonomic levels listed in TABLE B.1.

Invertebrate Group	Level of taxonomy required
Aquatic insects	Genus or species, where consistently identifiable
Chironomidae	Genus level
Semi-aquatic insects	Family
Arachnida (Mites)	Class
Cladocera, Copepoda, Ostracoda	Class
Amphipoda, Decapoda, Isopoda	Class
Nematoda, Nematomorpha	Phylum
Turbellaria	Class
Annelida	Class
Mollusca	Family or Genus

TABLE B.1. ADEQ Taxonomic levels of identification for macroinvertebrates

REFERENCE COLLECTION AND STORAGE

A set of reference or voucher specimens shall be prepared from the batch of samples each year for incorporation into ADEQ's reference specimen collection. The reference specimen collection is maintained for several reasons: 1) the voucher collection supports all research conducted by the Department, 2) for performing interlaboratory taxonomy QC checks on voucher specimens, and 3) for training and in-house taxonomic identifications. Several specimens shall be preserved for each new taxon and the best or largest larval instars of other taxa shall be preserved to represent the taxa found that year and to update the historic reference collection at ADEQ. The Contractor shall make recommendations for archiving any important specimens, if verification of identification by national specialists is required.

REPORTING

Laboratory reports containing taxonomic identifications and counts for all samples for that year shall be submitted to ADEQ in electronic format. The electronic data shall be submitted in ACCESS database format or Excel spreadsheets formatted for database uploading. The Contractor shall perform quality control checks on the electronic data prior to submittal to ADEQ. The data set should contain at a minimum the Station Identification (ID), waterbody name and location, habitat, collection date, laboratory tracking number, complete taxa ID from phylum to lowest level ID, raw number of individuals, and the portion of sample analyzed including field splits where applicable, and adjusted final counts, which are corrected for sub-sample size and field splits. Other attribute data should also be provided for any new taxa which are not currently in ADEQ's database, such as tolerance value, functional feeding group, and habit.

QUALITY CONTROL TASKS

ADEQ may conduct Laboratory audits as needed. ADEQ may also periodically request the laboratory to examine quality control reconstituted samples or voucher specimens from another lab and produce a short letter regarding the accuracy of identifications.

QUALITY CONTROL FIELD AND LABORATORY PROCEDURES

Quality control procedures for macroinvertebrate sample collection consist of controls in equipment type, sampling methodology, selection of appropriate sampling habitats and timeframes, replicate sampling, detailed sorting and subsampling lab methods, use of taxonomy specialists for macroinvertebrate identifications, and re-identification of samples in the lab. A detailed list of these biological field and laboratory quality control procedures and performance characteristics is provided in TABLE B.2.

In addition to these QC procedures, a decontamination protocol for macroinvertebrate field collection equipment has now been added to this document to prevent transport of biological agents among streams. The D-frame dip net, bucket, and sieve should be rinsed and scrubbed with a brush to dislodge small invertebrates, egg masses, and organic material, prior to leaving any given site and all sampling equipment should be sprayed with an acetic acid (vinegar) or bleach solution to decontaminate equipment.

Procedure	Performance Characteristic	Description
Sampling device	Precision - repeatability in a habitat	The D-frame dip net is a good choice for use in Arizona streams, as it can be used in riffle habitats with virtually all substrate sizes. The precision of sampling with this net is repeatable because a timed sampling effort is used which applies across different stream substrate types.
	Bias - exclusion of certain taxa (mesh size)	The D-frame sampler is outfitted with a 500 μ m mesh size net opening, which retains organisms of a consistent size for identification.
	Interferences - matrix/physical limitations	Excess filamentous algae can foul a sample, but it is considered part of the organic matter of a sample and is packaged with the biological sample.

Procedure	Performance Characteristic	Description
Sampling method	Precision - variable metrics or measures among replicate samples at a site	Measurement error is quantified by replicate sampling at 10% of our sampling sites each year. Samples are processed and analyzed separately and their metrics and IBI score compared to obtain a measure of the method precision. This is an estimate of the precision of the entire method which includes variability due to small-scale spatial variability within a site, operator consistency and bias, and laboratory consistency.
	Bias - exclusion of certain taxa or habitats	Riffle only, 500 μ mesh size
	Performance range - limitations in certain habitats or substrates	Riffle only, sample edge vegetation for sandy substrates riffles
	Interferences - high river flows, training of personnel	Sampling not performed during high flows for safety reasons. The method has only been tested on a limited basis for large river sampling.
Field Sample Processing	Bias - efficiency of locating small organisms in sample transfer	The sieve is carefully rinsed after straining a sample. The sieve is washed prior to leaving a sample site.
	Performance range - sample preservation and holding time	Sample preserved with isopropanol and capful of formalin for better preservation in Arizona heat. Formalin also allows longer holding time.
	Interferences - Weather conditions	Sample taking maybe performed during light rains and slightly elevated flows, but not during bankfull or greater flows.
	Accuracy - of sample transfer process and labeling	There is a standard format for sample labels which includes stream name, site id, date, habitat sampled, collector info, whether sample was field split and # of jars in sample.

TABLE B.2. Biological field quality control procedures and performance characteristics.

BIOASSESSMENTS AS APPLIED TO PROJECTS BY OTHER ENTITIES (NPDES PERMITS)

The application of bioassessments to projects by other entities than ADEQ must adhere to the following requirements:

- A bioassessment should occur concurrently with ambient water monitoring
- A bioassessment survey plan should be completed and submitted to ADEQ by December 31st of each year. The plan should contain sample dates, locations of background and study sites, sampling personnel and qualifications, name and location of contract laboratory, biological and habitat sampling protocols and method of analysis
- ADEQ sampling and analysis protocols should be followed as closely as possible while using the most updated Quality Assurance Program Plan
- Laboratory protocols should follow ADEQ recommendations in TABLE B.3
- The bioassessment report should be submitted to ADEQ for review. The report should contain: an executive summary, introduction, study area description table, including maps and photos, methods, results and discussion, literature cited, and appendices with complete taxa lists and copies of completed field forms for each site. The results and discussion section should cover a physical characterization of the sites, a habitat assessment, water quality, fish and wildlife, macroinvertebrates, and long term trends at the study sites.

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- Macroinvertebrate analyses should contain: a list of taxa and abundances, the calculated warm or cold water IBI score, the benthic habitat score, and graphs indicating a comparison of reference and study site IBI scores for the current year, changes in the reference and study IBI scores over a permit period and changes in the reference and study site habitat scores or habitat values over the permit period.
- The first bioassessment shall be subject to a quality assurance review to be conducted by ADEQ. The voucher specimens from the laboratory should be submitted to ADEQ for a quality control review of the taxonomic identifications by the ADEQ contract taxonomist. Major revisions should be incorporated into the final bioassessment report.

Procedure	Performance Characteristic	Description
Laboratory sample processing	Precision - split samples	Duplicate samples are collected at the rate of 10% of the total # of samples during each year's index period. This is a test of the labs ability to create consistent IDs.
	Bias - sorting certain taxonomic groups or organism size	Large specimens are removed first from the sample. All organisms, regardless of size are sorted for ID from each 1/32 section of the sample.
	Interferences - distractions, equipment	Field and lab equipment, such as sieves and nets, are thoroughly washed between sites and samples.
	Accuracy - sorting method, lab equipment	Caton Tray used for consistent method of sorting samples, especially where thousands of insects per sample are found.
Taxonomic enumeration	Precision - split samples	The similarity of duplicate samples is verified using the Arizona warm water and cold water IBI's, rather than the individual taxonomic identifications.
	Bias - counts and identifications for certain taxonomic groups	Our taxonomist offers 500 counts of insects per sample, which exceeds the number of specimens counted by many other states. Where a particular taxa is dominant in the sample, that taxon is not included in the 500 count. Our laboratory has used a number of nationally recognized specialists to provide confirmed identifications of specimens for our reference/voucher collection.
	Interferences - appropriateness of taxonomic keys	List of taxonomic keys used by our laboratory is included in our SOP's.
	Sensitivity - level of taxonomy related to type of stressor	Our standard taxonomic effort (identifications to genus in most cases, with midges at family level) is generally used for all samples. Identification of Chironomidae to genus can be done on an as-needed basis for samples/sites found to be impaired.
	Accuracy - identification and counts	Use of nationally recognized specialists to create the Arizona reference collection, by which all other samples are identified.

TABLE B.3. Biological laboratory quality control procedures and performance characteristics.

APPENDIX C WATERSHED DELINEATIONS

There are several ways to delineate watersheds. The USGS stream stats tool is the easiest to use but users may also use ArcMap

USGS STREAM STATS



USGS has an online tool for creating watersheds, which is a good back up option if the Arc Map tool isn't available or deals with watersheds outside of Arizona <http://water.usgs.gov/osw/streamstats/ssonline.html>

ARCMAP

This tool allows the user to calculate watershed delineations based on a point feature class.

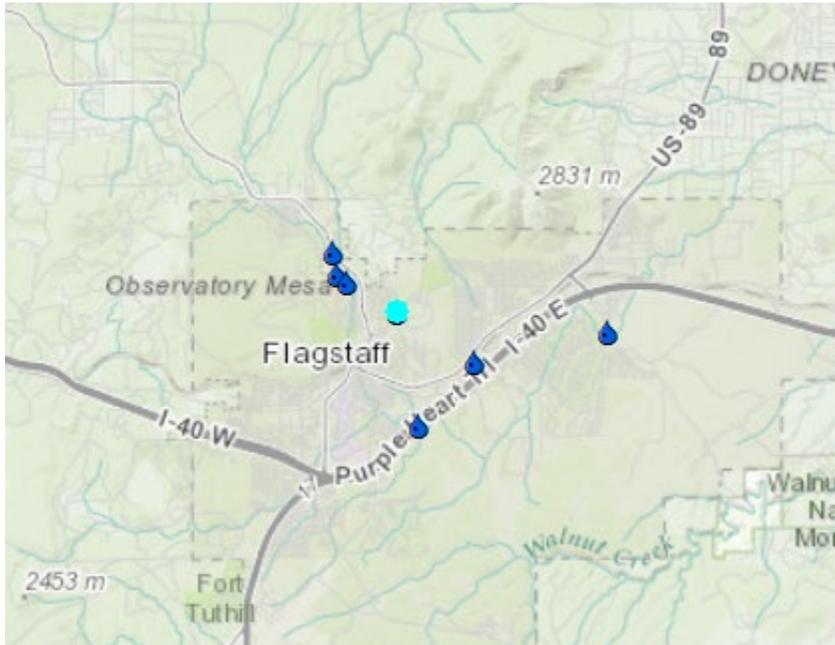
- To load the tool, open arcToolBox, right click "ArcToolbox" at the top of the Toolbox pane, select Add Toolbox, navigate to r:\common\ADEQ Tools and select the ADEQ Tools.tbx toolbox.



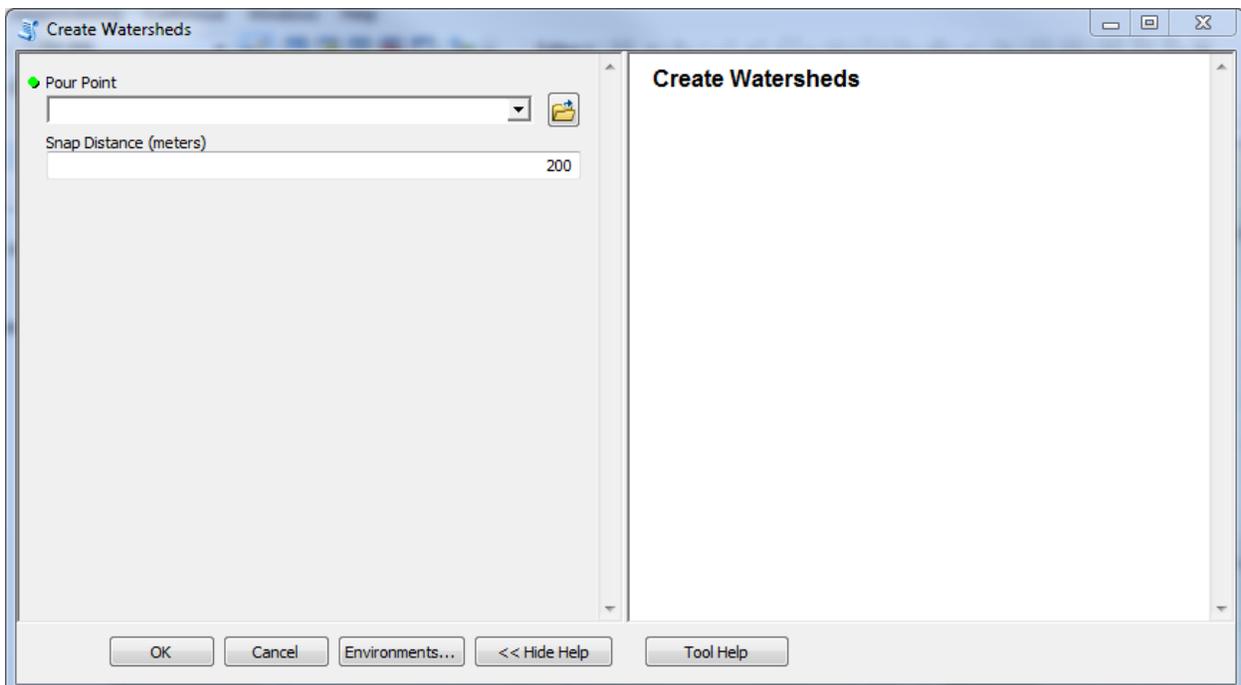
- Once you've selected the toolbox, you can save it permanently by right clicking the top of the ArcToolbox again and selecting Save Settings\To Default.

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

- To use the tool, open a point layer consisting of points you want to use as a pour point(s). This layer can be any existing point layer such as the Surface Water Sites layer or a point file that you create yourself. Select one or more points from the layer with the select tool (see below). If you select more than one point, all points need to be in the same watershed (The tool will know if you've select points from different watersheds and will not run).

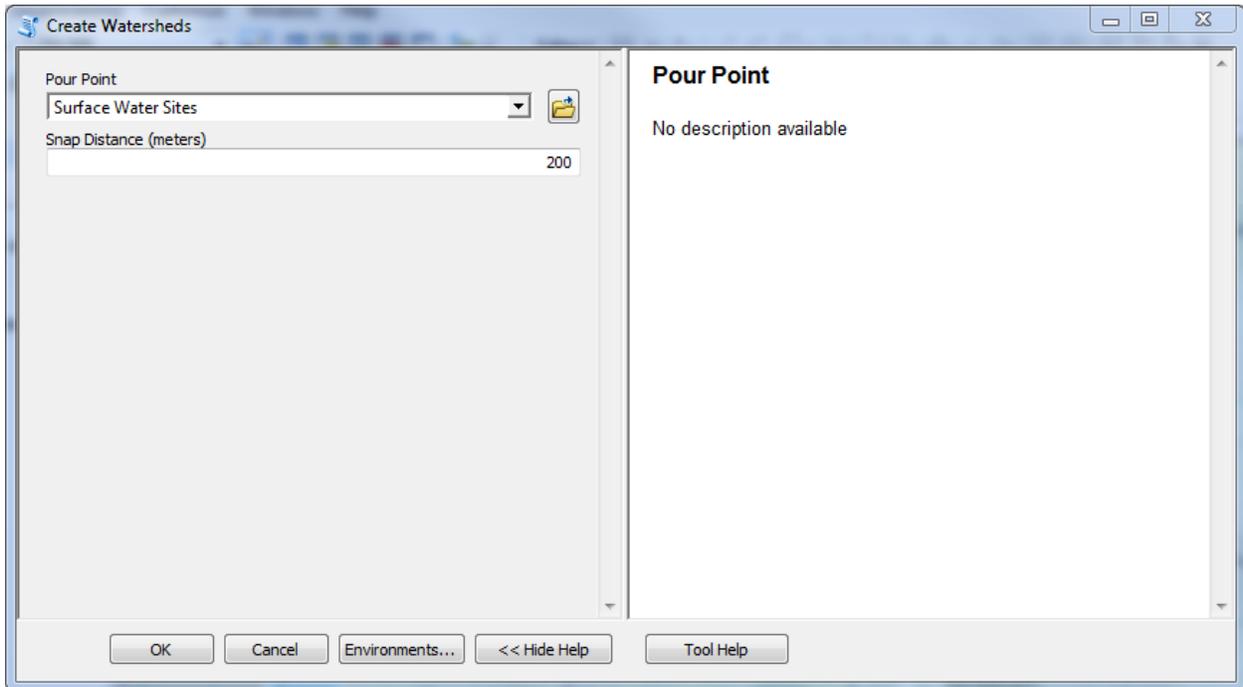


- From the ADEQ Tools toolbox, double-click on the “Create Watersheds” script to run the tool. You’ll see the following:

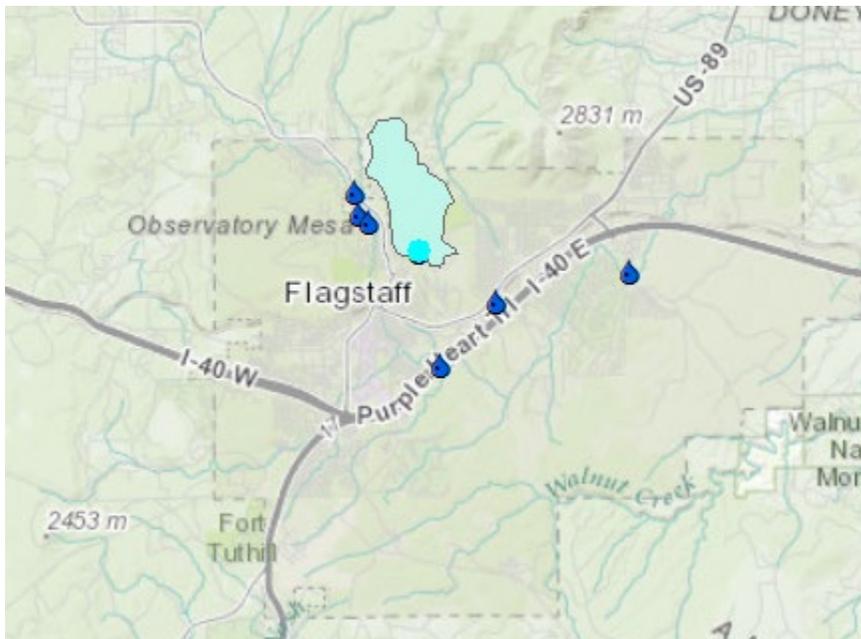


STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

5. Select the name of the layer you want to use for the pour points and a Snap Distance (the default is 200 meters). The Snap Distance is the distance you want the program to search to determine the best location for the pour point. You can vary this distance if you're not happy with the watershed that is created.



6. In this case I'm using the Surface Water Sites layer to use as pour points. Click OK to run the script.



7. A polygon representing the watershed will be added to the map. It will be named something like NewWSPoly_Layer... (1,2,3, etc.). This polygon layer only exists in the ArcGIS memory, because you may not be happy with the result and may want to modify the model parameters (snap distance) to produce a better watershed. Once you are happy with the result, save the polygon layer to a Feature Class of your choice by right clicking on the layer name and selecting Data/Export Data. If you quit ArcMap before saving the polygon layer, you will lose it.

APPENDIX D SEPTIC SYSTEM DETECTION USING OPTICAL BRIGHTENERS

Monitoring for optical brighteners can be used to determine whether inadequate septic systems or other domestic wastewater discharges are impacting surface water quality. Optical brighteners are fluorescent white dyes that are added to almost all laundry soaps and detergents and are therefore found in domestic wastewaters that include laundry effluent. When optical brighteners are applied to cotton fabrics, they absorb ultraviolet rays in sunlight and release them as blue rays. These blue rays interact with the natural yellowish color of cotton to give the appearance of being “whiter than white.”

Optical brighteners are removed from surface water by absorption onto soil and organic materials and by photo decay (exposure to sunlight). The recovery of optical brighteners in surface water or ground water is direct evidence that the cleansing of wastewater is ineffective.

It is recommended that discharge measurements be taken when deploying the sample kits.

EQUIPMENT

The following equipment is needed to collect optical brightener samples:

Equipment	Use
Rigid, non-metal or vinyl coated racks	Holds cotton pad in the water
Stakes and ties	Secure racks in the stream and secure pad in the rack
Cotton pads	Collects optical brighteners
Hammer	Pound stakes into stream bed
Disposable gloves	When handling racks and pads
Waders or rubber boots (optional)	
Flagging	Mark sites - have to locate a week later
Knife	Remove ties or fishing line
Plastic bags	For cotton pads once collected
Waterproof marker	Label plastic bags with sample site info
Black plastic lined box or other darkened container	Transportation of samples back to lab
Monofilament line (fishing line) and pins	Drying cotton pads
Ultra-violet light, darkened room (Colilert reading equipment works well)	Look for fluorescence

Before going in the field, check that equipment is clean and that the cotton pads and equipment do not fluoresce under ultra-violet light conditions.

PLACEMENT

Optical brightener sampling is best suited for small streams and drainages under base flow conditions (primarily ground water). Larger volumes of water (ponds, lakes, rivers, or runoff conditions) will likely dilute the concentration of optical brighteners to such a degree that it cannot be qualitatively detected. This is a presence / absence test.

Use disposable plastic gloves to secure a cotton pad in a clean wire rack using plastic ties.

Use metal stake, ties, or monofilament fishing line so the sampling rack holding the cotton pad will remain:

- Securely in place while allowing water to easily pass through it.
- Submerged within the flow of water for the next week.
- In a shaded location (sunlight naturally decays the brighteners).
- Almost invisible to a casual passerby.

Mark the site with flagging tape so you will be able to find it in a week. Avoid placing the kits where a passerby may notice it, as they may tamper with the equipment.

The optical brightener sample is generally exposed for seven (7) days to allow sufficient time for contact with optical brighteners. If background interference (sediment, algae, rust) or drying conditions occur, the exposure time can be shortened. The exposure time can also be lengthened.

SUPPORTING DATA

The reliability and sensitivity of this testing procedure, and conditions needed to detect optical brighteners in Arizona's surface waters, are still being evaluated; therefore, other supporting data and information will be needed to properly interpret the optical brightener positive/negative tests. Collect and record the following additional information:

- Flow data at each site when placing the sample kits.
- *E. coli* bacteria samples.
- Total nitrogen (TKN + nitrite/nitrate) and total phosphorus.
- Weather conditions when setting and information concerning weather during the time the kits were exposed.
- Change in flow during the week (qualitative only).
- Field observations concerning sources.

If this is a new site, record latitude and longitude and other site access information needed to locate the site.

Photo document the site, taking upstream and downstream photos when setting out and when collecting the samples.

SAMPLE RETRIEVAL AND PROCESSING

Use single use gloves when handling the samples. Rinse the pads in the surface water to remove excess sediment. If pads have become frail, rinse them while they remain in the rack.

Gently remove the cotton pads, place them in plastic bags, and label the bags with site information. Label should show location, day of placement, and day of removal.

Place pads in a dark place during transportation (remember sun will degrade the brighteners).

Directions indicate that pads should be dried overnight on monofilament line. Be sure that pads remain labeled. Watch out for cross-contamination as most labeling papers and cotton string contain whiteners.

DATA ANALYSES AND INTERPRETATION

View each pad under ultra-violet fluorescent light in a dark room on a clean table. Turn off lights, close doors, and take all measure possible to prevent ambient light from entering the analyses room.

Compare each pad to a non-exposed sampling pad and a pad exposed to optical brighteners as a control.

Report results as:

- Positive (fluorescence – it glows),
- Negative (no fluorescence – just like the control), or
- Inconclusive.

In some instances only a portion of the pad will fluoresce. This is usually due to uneven exposure of the pad to the dye in the watercourse. It should be considered positive.

Specks or spots of fluorescence on the sample or control pads are likely due to paper or cotton dust and do not indicate a positive result.

When in doubt, call it “inconclusive”.

Record results on the Optical Brightener Data Sheet.

The presence or absence of optical brighteners in a stream can be used to determine TMDL implementation or Water Quality Improvement Grant Project effectiveness.

However, the absence of optical brighteners should be interpreted based on supporting evidence such as flow conditions, bacteria samples, potential sources, and precipitation. For example, higher stream flows could have diluted dyes, resulting in negative tests.

APPENDIX E SWITCH CONSTRUCTION

Section 1.

FLOAT SWITCH CONSTRUCTION

The current basic float switch design used to trigger deployed autosamplers is outlined below, see FIGURE H.1 for complete float switched housed on two-inch well casing. The design is open to refinement and redesign based on specific project needs.

Materials needed for one float switch

Float Switch (Grainger part number 4YM35)

2" PVC slotted well screen (1.5-2' length)

1" PVC cap

5/32" drill bit

3/8" drill bit

#6 1.5" length screw with nut, wing nut, and washer

Tools Needed

Drill

Radial saw

Screwdriver

Pliers

Construction

Float switch assembly

Drill 3/8" hole in bottom of 1" PVC cap;

Thread float switch into hole- should screw in; if loose use glue/caulking/sealant to affix to cap;

Drill 5/32" hole into upper third of 1" PVC cap;

Insert #6 screw through hole so that the threads are exposed on the outside of the cap; and

Tighten nut onto screw- if loose the wing nut will not tighten properly.

Well Casing

Use a radial or circular saw to cut slot in solid portion of well casing leaving approximately 2-3" on both sides of the slot.

Complete Assembly

Insert float switch assembly into well casing by placing exposed screw threads through the slot in the well casing; and

Place washer and wing nut onto screw threads and tighten.



FIGURE H.1. Float switch assembly installed into well screen PVC pipe

Section 2.

CONDUCTIVITY SWITCH CONSTRUCTION

Conductivity switches have been designed to circumvent a common problem with float switches of debris in the stormflow pulse clogging the float and preventing functional enablement of the autosampler. The main advantage conductivity switches have over float switches is that there are no moving parts in the switch mechanism. Water in a stormflow pulse completes the circuit across switch leads, thereby enabling an autosampler or a microcontroller.

Materials needed for one conductivity switch

Standard household plug, 120V 2 prong
6" length of standard lamp cord, 2-wire
2" PVC slotted well screen (1.5-2' length)
1" PVC cap (or 1 1/4" PVC plug)
#6 1.5" length screw with nut, wing nut, and washer
Plumbers/silicone caulk

Tools Needed

Drill
1/4" drill bit
1/8" drill bit
Radial saw
Screwdriver
Pliers
Vise
Caulk gun (optional)

Construction

Conductivity switch assembly

- Drill 1/4" hole in bottom of 1" PVC cap or 1 1/4" PVC plug;
- Drill 1/8" hole into upper third of cap or plug;
- Insert #6 screw through the 1/8" hole so that the threads are exposed on the outside of the cap; and tighten nut onto screw- if loose the wing nut will not tighten properly.
- Disassemble the plug and attach the electrical cord to the plug as called for by the design; some plugs have screw terminals; these will require 1/8" to 1/4" stripping of the ends of the cord for attachment. Others rely upon a folding/jackknife construction that penetrates the wire insulation with metal prongs/contacts in the plug casing. These require no prior stripping.
- Reassemble the plug; thread the wire through the 1/4" hole so the plug is pulled into the cap. It may be necessary to leave the outer plug housing off for some models to fit into the PVC cap.
- Fill spaces in the PVC cap with plumbers caulk or silicone clear caulk. The cap should be filled to its rim level, and the plug face should be even with the rim and centered in the cap.
- Allow the cap to cure for 24 to 48 hours before use.

If desired, the switch can be mounted in well screen, as outlined below, for adjustable stage settings. Alternatively, the mounting screw and wingnut may be omitted from construction and the switch mounted by other means, e.g. hose clamps on rebar, etc. The design may be modified using smaller caps and electrical pins for use with first flush samplers and microcontrollers.

Well Casing

Use a radial or circular saw to cut slot in solid portion of well casing leaving approximately 2-3" on both sides of the slot.

Complete Assembly

Insert conductivity switch assembly into well casing by placing exposed screw threads through the slot in the well casing; and

Place washer and wing nut onto screw threads and tighten.

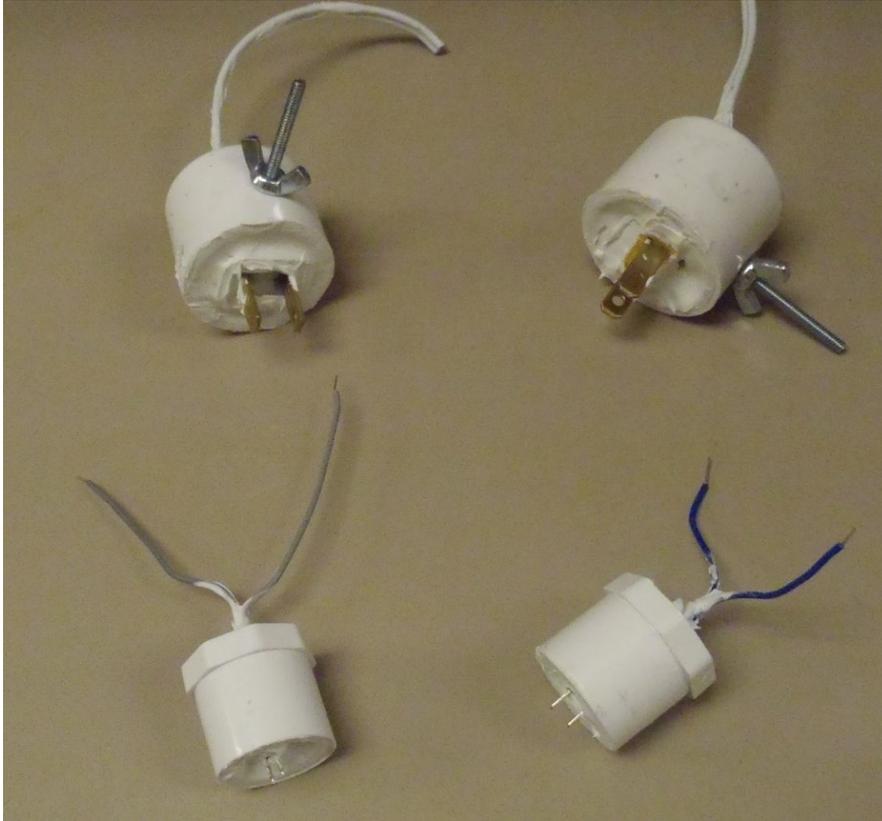


Figure H.2. Conductivity switches, large with screw attachment and small without.

SWITCH INSTALLATION

Switches are intended to trigger microcontrollers in the event of flow or enable autosampler programs as water levels rise, causing either a float or a direct water-medium contact to complete the circuit. The switches are connected to the autosamplers via half cables (ISCO part # 790 and Sigma part #541), normally 25' in length. The half cables are connected directly to the float switch wires or via a two-wire junction wire. The ISCO half cables consist of only two wires whereas the Sigmas contain six (6). It does not matter how the ISCO half cables are connected to the two wires on the switch. However, when using the Sigma half cables, the blue and black wires must be connected to the switch wires.

The float switch consists of a donut-shaped float that moves up and down a rod with a retaining clip on the bottom. The ISCO and Sigma autosampler programs are triggered when the circuit created by the half cable and float switch is either opened (ISCO) or closed (Sigma). In order to change whether the circuit is opened or closed under “dry” conditions, the donut-shaped float can be removed, reversed and reinstalled. A test trigger should be conducted to ensure that the float switch is functioning properly prior to final installation and during maintenance events.

Both types of switches are placed in the stream bottom and set to trigger an autosampler or microcontroller when the water level rises sufficiently to activate the switch. The switch assembly can be mounted on either a bedrock outcrop (preferred) or on a masonry brick or garden paver using

2" fence post mounting brackets. Ideally, access to the switch assembly will be unobstructed after installation. Periodic cleaning and maintenance may be needed. Mounting to rock or brick requires a hammer drill, masonry drill bit, generator, sledge hammer, anchor bolts and nuts, and an appropriately sized wrench. Prior to installation proper authorization shall be received in writing from the land owner or managing entity.

APPENDIX F GENERAL LEVEL LOGGER MAINTENANCE FIELD PROCEDURES

Needed items

- Laptop
- Communication cable
- Extra battery
- Equipment keys
- Field notebook
- Calibration check pipe

Download/maintenance instructions

- Update laptop clock to cellular phone or GPS unit
- Open appropriate program
- Record device serial number in field notebook
- Note time difference between logger and laptop in field notebook
- Download historical data, note number of records in field notebook
- Save data to file, note file path in field notebook
- Check file; verify it contains data
- Delete historical data from logger
- Clear memory and resynchronize clock
- Check and note real-time reading in field notebook
- If needed change battery and note in field notebook, reconnect to laptop and verify proper operation

Upon return to office

- Transfer files to desktop or data disk
- Delete data from laptop

Notes to make in field notebook include:

- Device serial number
- Time difference of equipment to laptop
- Number of records in memory
- Data file name
- Note actions taken: Memory cleared, resynchronize clock
- Battery status (if equipped)
- Real-time reading
- General notes- changed battery, observations, etc.

APPENDIX G AUTOSAMPLER DEFAULT AND RECOMMENDED PROGRAM SETTINGS FOR TMDL STORM SAMPLING

The following values are presented as provisionally-recommended program settings for Sigma 900 and ISCO 6712 samplers used in storm water sample collection. Site and/or project-specific objectives may differ from the assumptions underlying this template; consequently, site or project-specific settings may need to deviate from the settings presented here. The sampler is advised to use this guide as a generic template from which a sampling collection program may be constructed consistent with the sampler's objectives.

Sigma 900 Max

Main Menu → Setup → Modify All Items →

Number of Bottles: 24
 Bottle Volume: 1000 ml
 Intake Tube Length: Set for project site location
 Intake Tube Type: 3/8" Vinyl
 Program Lock: Disabled
 Program Delay: Disabled
 Sample Collection: Time proportional
 Interval: 1 hr 00 min- determined by project needs
 Take First Sample: Immediately
 Deliver Each Sample
 to All Bottles?: No (or Set for project objectives)

Choose a Method of Distribution: Bottles per Sample (or Set for project objectives)
 Bottles per Sample: 2
 Liquid Sensors: Enabled
 Sample Volume: 1000 ml
 Intake Rinses: 1 (variable)
 Sample Retries: 3 (variable)
 Site ID: Not Necessary / Bypass

Do you wish to access the Advanced Sampling Features?: Yes
 ↓ to Setpoint Sampling and Select

Setpoint Sampling: Enabled
 Type of Control: Start on Setpoint
 Input Channel: External Control
 Delay when input
 becomes active: 00:01 (hrs:min) (or Set for project objectives)

Loaded Program: 1
 RS232 Baud Rate: Not Necessary / Bypass

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External Control: Delay: 1 minute
Installed Memory: Not Necessary / Bypass
External Power: Not Necessary / Bypass
Memory Mode: Not Necessary / Bypass
Program Complete Output: Not Necessary / Bypass
Special Output: Not Necessary / Bypass
Upset Sampling: Not Necessary / Bypass

ISCO 6712 Program

Program Name: Not necessary / Bypass
Length Units: ft
Number of Bottles: 24
Bottle Volume: 1000 ml
Suction Line Length: Set for project site location
Auto Suction Head: Keep as default
Number of Rinses: Set from 1-3
Number of Retries: Set from 1-3
One-part Program: Yes
Time Paced/Flow Paced:

Time paced

Distribution: Sequential
Sample Volume: 1000 ml
Enable: None programmed
Enable: Once enabled stay enabled
Enable: 0 pauses and resumes
No delay to start: Keep as default

APPENDIX H. ADEQ LABORATORY DATA QUALIFIERS

Code	Short Name	Description	Type	Decision	For 303d List
A1	BACTERIA - TOO NUMEROUS TO COUNT	MICROBIOLOGY: TOO NUMEROUS TO COUNT.	ELAC		
A2	BACTERIA - INCUBATION PERIOD EXCEEDED	MICROBIOLOGY: SAMPLE INCUBATION PERIOD EXCEEDED METHOD REQUIREMENT.	ELAC		
A3	BACTERIA - INCUBATION PERIOD SHORTER THAN REQUIRED.	MICROBIOLOGY: SAMPLE INCUBATION PERIOD WAS SHORTER THAN METHOD REQUIREMENT.	ELAC		
A4	BACTERIA - DETECTED IN METHOD BLANK.	MICROBIOLOGY: TARGET ORGANISM DETECTED IN ASSOCIATED METHOD BLANK.	ELAC	Reject	No
A5	BACTERIA - INCUBATOR/WATER BATH TEMP OUTSIDE REQUIREMENTS	MICROBIOLOGY: INCUBATOR/WATER BATH TEMPERATURE WAS OUTSIDE METHOD REQUIREMENTS.	ELAC		
A6	BACTERIA - NOT DETECTED IN POSITIVE CONTROL	MICROBIOLOGY: TARGET ORGANISM NOT DETECTED IN ASSOCIATED POSITIVE CONTROL.	ELAC	Reject	No
A7	BACTERIA - SAMPLE HAD INADEQUATE HEADSPACE	MICRO SAMPLE RECEIVED WITHOUT ADEQUATE HEADSPACE.	ELAC		
A8	BACTERIA - PLATE COUNT WAS OUTSIDE THE METHOD'S REPORTING RANGE.	MICROBIOLOGY: PLATE COUNT WAS OUTSIDE THE METHOD'S REPORTING RANGE. REPORTED VALUE IS ESTIMATED.	ELAC		
B1	BLANK - ANALYTE IN METHOD BLANK DETECTED AT OR ABOVE METHOD REPORTING LIMIT	METHOD BLANK: TARGET ANALYTE DETECTED IN METHOD BLANK AT OR ABOVE THE METHOD REPORTING LIMIT.	ELAC		No
B2	BLANK - NON-TARGET ANALYTE DETECTED IN METHOD BLANK AND SAMPLE PRODUCING INTERFERENCE	METHOD BLANK: NON-TARGET ANALYTE DETECTED IN METHOD BLANK AND SAMPLE, PRODUCING INTERFERENCE.	ELAC		No
B3	BLANK - ANALYTE IN CALIBRATION BLANK AT OR ABOVE THE METHOD REPORTING LIMIT.	METHOD BLANK: TARGET ANALYTE DETECTED IN CALIBRATION BLANK AT OR ABOVE THE METHOD REPORTING LIMIT.	ELAC		No
B4	BLANK - ANALYTE IN BLANK AT OR ABOVE METHOD ACCEPTANCE CRITERIA.	METHOD BLANK: TARGET ANALYTE DETECTED IN BLANK AT OR ABOVE METHOD ACCEPTANCE CRITERIA.	ELAC		No
B5	BLANK - ANALYTE IN METHOD BLANK AT OR ABOVE THE METHOD REPORTING LIMIT, BUT BELOW STANDARD.	METHOD BLANK: TARGET ANALYTE DETECTED IN METHOD BLANK AT OR ABOVE THE METHOD REPORTING LIMIT, BUT BELOW TRIGGER LEVEL OR MCL.	ELAC		No
B6	BLANK - ANALYTE IN CALIBRATION BLANK AT OR ABOVE THE METHOD REPORTING LIMIT, BUT BELOW STANDARD	METHOD BLANK: TARGET ANALYTE DETECTED IN CALIBRATION BLANK AT OR ABOVE THE METHOD REPORTING LIMIT, BUT BELOW TRIGGER LEVEL OR MCL.	ELAC		No
B7	BLANK - ANALYTE IN METHOD BLANK AT OR ABOVE MRL, BUT	METHOD BLANK: TARGET ANALYTE DETECTED IN METHOD BLANK AT OR	ELAC		No

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Code	Short Name	Description	Type	Decision	For 303d List
	CONC. IN SAMPLE IS 10X ABOVE CONC IN BLANK	ABOVE METHOD REPORTING LIMIT. CONCENTRATION FOUND IN THE SMP WAS 10 TIMES ABOVE THE CONCENTRATION FOUND IN THE MTHD BLK.			
B8	BLANK - ANALYTE FOUND IN BOTH THE TRAVEL BLANK AND SAMPLE	TRIP BLANK: ANALYTE FOUND IN BOTH THE TRAVEL BLANK AND SAMPLE.	ELAC		No
C1	CONFIRMATION - ANALYSIS NOT PERFORMED AS REQUIRED.	CONFIRMATION: CONFIRMATORY ANALYSIS NOT PERFORMED AS REQUIRED BY THE METHOD.	ELAC		
C3	CONFIRMATION - QUALITATIVE CONFIRMATION PERFORMED.	CONFIRMATION: QUALITATIVE CONFIRMATION PERFORMED.	ELAC		
C4	CONFIRMATION - PAST HOLDING TIME.	CONFIRMATION: CONFIRMATORY ANALYSIS WAS PAST HOLDING TIME.	ELAC		
C5	CONFIRMATION - NOT CONFIRMED, PAST HOLDING TIME.	CONFIRMATION. CONFIRMATORY ANALYSIS WAS PAST HOLDING TIME. ORIGINAL RESULT NOT CONFIRMED.	ELAC		
C8	SAMPLE RPD BETWEEN THE PRIMARY AND CONFIRMATORY ANALYSIS EXCEEDED 40%. PER EPA METHOD 8000C, THE LOWER VALUE WAS REPORTED AS THERE WAS NO EVIDENCE OF CHROMATOGRAPHIC PROBLEMS.	SAMPLE RPD BETWEEN THE PRIMARY AND CONFIRMATORY ANALYSIS EXCEEDED 40%. PER EPA METHOD 8000C, THE LOWER VALUE WAS REPORTED AS THERE WAS NO EVIDENCE OF CHROMATOGRAPHIC PROBLEMS.	ELAC		
D1	DILUTION - REQUIRED DUE TO MATRIX INTERFERENCE.	DILUTION: SAMPLE REQUIRED DILUTION DUE TO MATRIX.	ELAC		
D2	DILUTION - REQUIRED DUE TO HIGH CONCENTRATION OF ANALYTE.	DILUTION: SAMPLE REQUIRED DILUTION DUE TO HIGH CONCENTRATION OF TARGET ANALYTE. SEE CASE NARRATIVE.	ELAC		
D3	ARCHIVED FOR HISTORICAL DATA ON 20080128 NOT AVAILABLE FOR USE: DILUTION: SAMPLE DILUTION REQUIRED DUE TO INSUFFICIENT SAMPLE	ARCHIVED FOR HISTORICAL DATA ON 20080128 NOT AVAILABLE FOR USE: DILUTION: SAMPLE DILUTION REQUIRED DUE TO INSUFFICIENT SAMPLE	ELAC		
D4	DILUTION - MINIMUM REPORTING LEVEL ADJUSTED DUE TO SAMPLE AMOUNT.	DILUTION: MINIMUM REPORTING LEVEL (MRL) ADJUSTED TO REFLECT SAMPLE AMOUNT RECEIVED AND ANALYZED.	ELAC		
D5	DILUTION - MINIMUM REPORTING LIMIT ADJUSTED DUE TO SAMPLE DILUTION; ANALYTE NONDETECT IN SAMPLE.	DILUTION - MINIMUM REPORTING LIMIT ADJUSTED DUE TO SAMPLE DILUTION; ANALYTE NONDETECT IN SAMPLE.	ELAC		
D6	DILUTION: MINIMUM REPORTING LIMIT ADJUSTED DUE TO AN AUTOMATIC 10X DILUTION PERFORMED ON THIS SAMPLE FOR THE PURPOSE OF REPORTING TRADITIONAL DRINKING WATER ANALYTES FOR WW REQUIREMENTS.	DILUTION: MINIMUM REPORTING LIMIT ADJUSTED DUE TO AN AUTOMATIC 10X DILUTION PERFORMED ON THIS SAMPLE FOR THE PURPOSE OF REPORTING TRADITIONAL DRINKING WATER ANALYTES FOR WW REQUIREMENTS.	ELAC		
D7	DILUTION - MINIMUM REPORTING LIMIT ADJUSTED TO REFLECT SAMPLE DILUTION.	DILUTION: MINIMUM REPORTING LIMIT ADJUSTED TO REFLECT SAMPLE DILUTION.	ELAC		

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
E1	ESTIMATE - ANALYTE EXCEEDED CALIBRATION RANGE. INSUFFICIENT SAMPLE TO REANALYZE.	ESTIMATED CONCENTRATION: CONCENTRATION ESTIMATED. ANALYTE EXCEEDED CALIBRATION RANGE. REANALYSIS NOT POSSIBLE DUE TO INSUFFICIENT SAMPLE.	ELAC		No
E2	ESTIMATE - ANALYTE EXCEEDED CALIBRATION RANGE. NOT REANALYSED DUE TO MATRIX PROBLEMS.	ESTIMATED CONCENTRATION: CONCENTRATION ESTIMATED. ANALYTE EXCEEDED CALIBRATION RANGE. REANALYSIS NOT PERFORMED DUE TO SAMPLE MATRIX.	ELAC		No
E3	ESTIMATE - ANALYTE EXCEEDED CALIBRATION RANGE. NOT REANALYSED DUE TO HOLDING TIMES.	ESTIMATED CONCENTRATION: CONCENTRATION ESTIMATED. ANALYTE EXCEEDED CALIBRATION RANGE. REANALYSIS NOT PERFORMED DUE TO HOLDING TIME REQUIREMENTS.	ELAC		No
E4	ESTIMATE - ANALYTE BELOW LAB REPORTING LEVEL BUT ABOVE MDL	ESTIMATED - ANALYTE WAS DETECTED BELOW LABORATORY MINIMUM REPORTING LIMIT (MRL) BUT ABOVE MDL.	ELAC		No
E5	ESTIMATE - ANALYTE DETECTED BELOW LAB REPORTING LEVEL. NOT CONFIRMED BY ALT ANALYSIS.	ESTIMATED CONCENTRATION: CONCENTRATION ESTIMATED. ANALYTE WAS DETECTED BELOW LABORATORY MINIMUM REPORTING LEVEL (MRL), BUT NOT CONFIRMED BY ALTERNATE ANALYSIS.	ELAC		No
E6	ESTIMATE - INTERNAL STANDARD RECOVERIES DID NOT MEET METHOD ACCEPTANCE CRITERIA.	ESTIMATED CONCENTRATION: CONCENTRATION ESTIMATED. INTERNAL STANDARD RECOVERIES DID NOT MEET METHOD ACCEPTANCE CRITERIA.	ELAC	Reject	No
E7	ESTIMATE - INTERNAL STANDARD RECOVERIES DID NOT MEET LAB ACCEPTANCE CRITERIA.	ESTIMATED CONCENTRATION: CONCENTRATION ESTIMATED. INTERNAL STANDARD RECOVERIES DID NOT MEET LABORATORY ACCEPTANCE CRITERIA.	ELAC	Reject	No
E8	ESTIMATE - ANALYTE WAS NOT DETECTED; REPORTED TO MDL PER PROJECT SPECIFICATION.	ANALYTE REPORTED TO MDL PER PROJECT SPECIFICATION. TARGET ANALYTE WAS NOT DETECTED IN THE SAMPLE.	ELAC		No
EXC	ADEQ - EXCEEDANCE AT TIME OF SAMPLING	ADEQ - EXCEEDANCE AT TIME OF SAMPLING	ADEQ		
FB1	ADEQ - FIELD BLANK TAKEN: NO CONTAMINATION	ADEQ - FIELD BLANK TAKEN FOR ANALYTE: NON-DETECT REPORTED, NO CONTAMINATION.	ADEQ		
FB2	ADEQ - FIELD BLANK TAKEN, MINOR CONTAMINATION	ADEQ - FIELD BLANK TAKEN FOR ANALYTE: MINOR CONTAMINATION REPORTED AT LEVELS BETWEEN MRL AND MDL. ASSOCIATED DATA CONSIDERED USABLE FOR LIMITED PURPOSES.	ADEQ		No
FB3	ADEQ - Field Blank taken, result above MRL	ADEQ - Field Blank result is above MRL	ADEQ	Reject	No

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
H1	HOLDING TIME - ANALYSIS PERFORMED PAST HOLDING TIME	HOLD TIME: SAMPLE ANALYSIS PERFORMED PAST HOLDING TIME.	ELAC		No, except E. coli
H2	HOLDING TIME - REANALYSIS FOR DILUTION WAS PAST HOLDING TIME	HOLD TIME: INITIAL ANALYSIS WITHIN HOLDING TIME. REANALYSIS FOR THE REQUIRED DILUTION WAS PAST HOLDING TIME.	ELAC		No
H3	HOLDING TIME - SAMPLE RECEIVED AND/ OR ANALYSIS REQUESTED PAST HOLDING TIME.	HOLD TIME: SAMPLE WAS RECEIVED AND/ OR ANALYSIS REQUESTED PAST HOLDING TIME.	ELAC		No
H4	HOLDING TIME - EXCEEDED SAMPLE EXTRACTION HOLDING TIME, BUT ANAL HOLDING TIME OK	HOLD TIME: SAMPLE WAS EXTRACTED PAST REQUIRED EXTRACTION HOLDING TIME, BUT ANALYZED WITHIN ANALYSIS HOLDING TIME.	ELAC		
H5	HOLDING TIME - FIELD TEST: 15 MINUTES HT. SAMPLE RECEIVED & ANALYZED PAST HOLDING TIME.	HOLDING TIME: THIS TEST IS SPECIFIED TO BE PERFORMED IN THE FIELD WITHIN 15 MINUTES OF SAMPLING; SAMPLE WAS RECEIVED AND ANALYZED PAST THE REGULATORY HOLDING TIME.	ELAC		No
H6	HOLDING TIME - FILTRATION NOT DONE WITHIN 15 MINUTES OF SAMPLING.	HOLD TIME: THE FILTRATION WAS NOT DONE WITHIN THE REQUIRED 15 MINUTES OF SAMPLING, THE SAMPLE WAS FILTERED IN THE LABORATORY.	ELAC		
K1	BOD - DILUTIONS DID NOT MEET THE OXYGEN DEPLETION CRITERIA (2 MG/L)	BOD: THE SAMPLE DILUTIONS SET-UP FOR THE BOD ANALYSIS DID NOT MEET THE OXYGEN DEPLETION CRITERIA OF AT LEAST 2 MG/L. THE REPORTED RESULT IS AN ESTIMATED VALUE.	ELAC		
K10	BOD - SEED CONTROL SAMPLES DO NOT DEplete AT LEAST 2.0 MG/L.	BOD: SEED CONTROL SAMPLES DO NOT DEplete AT LEAST 2.0 MG/L, WITH A RETENTION OF AT LEAST 1.0 MG/L DO CRITERIA IN ALL SAMPLES.	ELAC		
K11	BOD - MINIMUM DO IS LESS THAN 1.0 MG/L IN ALL DILUTIONS.	BOD: MINIMUM DO IS LESS THAN 1.0 MG/L IN ALL DILUTIONS.	ELAC		
K2	BOD - DILUTIONS DID NOT MEET THE RESIDUAL D.O. CRITERIA (1 MG/L)	BOD: THE SAMPLE DILUTIONS SET UP FOR THE BOD ANALYSIS FAILED TO MEET THE CRITERIA OF A RESIDUAL DISSOLVED OXYGEN OF AT LEAST 1 MG/L. THE REPORTED RESULT IS AN ESTIMATED VALUE.	ELAC		
K5	BOD - DILUTION WATER D.O. DEPLETION WAS > 0.2 MG/L.	BOD: THE DILUTION WATER D.O. DEPLETION WAS > 0.2 MG/L.	ELAC		
K6	BOD - GLUCOSE / GLUTAMIC ACID BOD BELOW METHOD ACCEPTANCE CRITERIA.	BOD: GLUCOSE/GLUTAMIC ACID BOD WAS BELOW METHOD ACCEPTANCE CRITERIA.	ELAC		
K7	BOD - DISCREPANCY BETWEEN THE BOD AND COD. RESULTS VERIFIED BY REANALYSIS OF COD.	BOD: A DISCREPANCY BETWEEN THE BOD AND COD RESULTS HAS BEEN VERIFIED BY REANALYSIS OF THE SAMPLE FOR COD.	ELAC		

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
K8	BOD - GLUCOSE / GLUTAMIC ACID BOD ABOVE METHOD ACCEPTANCE LEVELS.	BOD: GLUCOSE / GLUTAMIC ACID BOD WAS ABOVE METHOD ACCEPTANCE LEVELS.	ELAC		
K9	BOD - TEST REPLICATES MORE THAN 30% DIFFERENCE.	BOD: TEST REPLICATES SHOW MORE THAN 30% DIFFERENCE BETWEEN HIGH AND LOW VALUES.	ELAC		
L1	SPIKE - BLANK SPIKE RECOVERY ABOVE LAB ACCEPTANCE LIMITS.	LABORATORY FORTIFIED BLANK/BLANK SPIKE: THE ASSOCIATED BLANK SPIKE RECOVERY WAS ABOVE LABORATORY ACCEPTANCE LIMITS.	ELAC	Reject	No
L2	SPIKE - BLANK SPIKE RECOVERY BELOW LAB ACCEPTANCE LIMITS.	LABORATORY FORTIFIED BLANK/BLANK SPIKE: THE ASSOCIATED BLANK SPIKE RECOVERY WAS BELOW LABORATORY ACCEPTANCE LIMITS.	ELAC	Reject	No
L3	SPIKE - BLANK SPIKE RECOVERY ABOVE METHOD ACCEPTANCE LIMITS.	THE ASSOCIATED BLANK SPIKE RECOVERY WAS ABOVE METHOD ACCEPTANCE LIMITS.	ELAC	Reject, unless result is ND	No
L4	SPIKE - BLANK SPIKE RECOVERY BELOW METHOD ACCEPTANCE LIMITS.	LABORATORY FORTIFIED BLANK/BLANK SPIKE: THE ASSOCIATED BLANK SPIKE RECOVERY WAS BELOW METHOD ACCEPTANCE LIMITS.	ELAC	Reject	No
L5	SPIKE - BLANK SPIKE RECOVERY ABOVE METHOD ACCEPTANCE LIMITS. NO ANALYTE DETECTED IN SAMPLE.	LABORATORY FORTIFIED BLANK/BLANK SPIKE: THE ASSOCIATED BLANK SPIKE RECOVERY WAS ABOVE LABORATORY/METHOD ACCEPTANCE LIMITS. THIS ANALYTE WAS NOT DETECTED IN THE SAMPLE.	ELAC		No
M1	SPIKE - MATRIX SPIKE - RECOVERY WAS HIGH. ACCEPTABLE METHOD CONTROL SAMPLE RECOVERY.	MATRIX SPIKE: MATRIX SPIKE RECOVERY WAS HIGH, THE METHOD CONTROL SAMPLE RECOVERY WAS ACCEPTABLE.	ELAC		
M2	SPIKE - MATRIX SPIKE - RECOVERY WAS LOW. ACCEPTABLE METHOD CONTROL SAMPLE RECOVERY.	MATRIX SPIKE: MATRIX SPIKE RECOVERY WAS LOW, THE METHOD CONTROL SAMPLE RECOVERY WAS ACCEPTABLE.	ELAC		
M3	SPIKE - MATRIX SPIKE - ACCURACY REDUCED AS CONC IS DISPROPORTIONATE TO SPIKE CONC.	MATRIX SPIKE: THE ACCURACY OF THE SPIKE RECOVERY VALUE IS REDUCED SINCE THE ANALYTE CONCENTRATION IN THE SAMPLE IS DISPROPORTIONATE TO SPIKE LEVEL. THE METHOD CONTROL SMPLE RECOV	ELAC		
M4	SPIKE - MATRIX SPIKE - CONC DILUTED BELOW REPORT LIMIT. METHOD CONTROL SAMPLE RECOVERY OK	MATRIX SPIKE: THE ANALYSIS OF THE SPIKED SAMPLE REQUIRED A DILUTION SUCH THAT THE SPIKE CONCENTRATION WAS DILUTED BELOW THE REPORTING LIMIT. THE METHOD CONTROL SAMPLE RECOVERY WA	ELAC		
M5	SPIKE - MATRIX SPIKE - ANALYTE CONC. DETERMINED BY THE	MATRIX SPIKE: ANALYTE CONCENTRATION WAS DETERMINED	ELAC		

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
	METHOD OF STANDARD ADDITION (MSA).	BY THE METHOD OF STANDARD ADDITION (MSA).			
M6	SPIKE - MATRIX SPIKE - RECOVERY WAS HIGH (ADEQ POLICY 0154).	MATRIX SPIKE: MATRIX SPIKE RECOVERY WAS HIGH. DATA REPORTED PER ADEQ POLICY 0154.000. MATRIX INTERFERENCE WAS CONFIRMED.	ELAC		No
M7	SPIKE - MATRIX SPIKE - RECOVERY WAS LOW (ADEQ POLICY 0154.000).	MATRIX SPIKE: MATRIX SPIKE RECOVERY WAS LOW. DATA REPORTED PER ADEQ POLICY 0154.000. MATRIX INTERFERENCE WAS CONFIRMED.	ELAC		No
MX1	ADEQ - MATRIX INTERFERENCE PRESENT FOR METALS	ADEQ - SERIAL DILUTION DETERMINED MATRIX INTERFERENCE WAS PRESENT FOR METAL ANALYTES	ADEQ		
MX2	ADEQ - MATRIX INTERFERENCE, ALL LAB CRITERIA MET	ADEQ - MATRIX INTERFERENCE WAS PRESENT, BUT LAB WAS ABLE TO COMPLETE THE ANALYSIS AND REPORT THE RESULT.	ADEQ		
N1	ANALYTE - SEE LAB CASE NARRATIVE.	SEE CASE NARRATIVE.	ELAC		
N2	ANALYTE - SEE LAB CORRECTIVE ACTION REPORT	SEE CORRECTIVE ACTION REPORT.	ELAC		
N3	METHOD - ALL METHOD REQUIREMENTS MET.	THE ANALYSIS MEETS ALL METHOD REQUIREMENTS. SEE CASE NARRATIVE. DELETED IN REVISION 4.0 9/5/12.	ELAC		
N4	THE MINIMUM REPORTING LIMIT VERIFICATION CHECK DID NOT MEET THE LABORATORY ACCEPTANCE LIMIT.	SV1	ELAC	Reject, unless result is ND	No
N5	GENERAL - MINIMUM REPORTING LIMIT VERIFICATION CHECK DID NOT MEET THE METHOD ACCEPTANCE LIMIT.	GENERAL: THE MINIMUM REPORTING LIMIT (MRL) VERIFICATION CHECK DID NOT MEET THE METHOD ACCEPTANCE LIMIT.	ELAC	Reject	No
N6	GENERAL - DATA SUSPECT DUE TO QUALITY CONTROL FAILURE, REPORTED PER DATA USER'S REQUEST.	GENERAL: DATA SUSPECT DUE TO QUALITY CONTROL FAILURE, REPORTED PER DATA USER'S REQUEST.	ELAC	Reject	No
N7	GENERAL - ADDITIONAL ANALYSIS WAS NOT PERFORMED BASED ON THE "TOTAL" RESULT.	GENERAL: ADDITIONAL ANALYSIS WAS NOT PERFORMED BASED ON THE "TOTAL" RESULT WHICH WAS BELOW THE REQUESTED ANALYTE'S MCL/ACTION LEVEL/TRIGGER LEVEL.	ELAC		
Q1	QC - SAMPLE INTEGRITY WAS NOT MAINTAINED.	SAMPLE QUALITY: SAMPLE INTEGRITY WAS NOT MAINTAINED. SEE CASE NARRATIVE.	ELAC	Reject	No
Q10	QC - SAMPLE IN INAPPROPRIATE SAMPLE CONTAINER.	SAMPLE QUALITY: SAMPLE RECEIVED IN INAPPROPRIATE SAMPLE CONTAINER.	ELAC	Reject	No
Q11	QC - SAMPLE IS HETEROGENEOUS. SAMPLE HOMOGENEITY COULD NOT BE ACHIEVED.	SAMPLE QUALITY: SAMPLE IS HETEROGENEOUS. SAMPLE HOMOGENEITY COULD NOT BE	ELAC		No

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
		READILY ACHIEVED USING ROUTINE LABORATORY PRACTICES.			
Q2	QC - SAMPLE RECEIVED WITH HEAD SPACE.	SAMPLE QUALITY: SAMPLE RECEIVED WITH HEAD SPACE.	ELAC		
Q3	QC - SAMPLE RECEIVED WITH IMPROPER CHEMICAL PRESERVATION.	SAMPLE QUALITY: SAMPLE RECEIVED WITH IMPROPER CHEMICAL PRESERVATION.	ELAC	Reject	No
Q4	QC - SAMPLE RECEIVED AND ANALYZED WITHOUT CHEMICAL PRESERVATION.	SAMPLE QUALITY: SAMPLE RECEIVED AND ANALYZED WITHOUT CHEMICAL PRESERVATION	ELAC	Reject	No
Q5	QC - SAMPLE RECEIVED WITHOUT CHEM PRESERVATION,. PRESERVED BY THE LAB.	SAMPLE QUALITY: SAMPLE RECEIVED WITHOUT CHEMICAL PRESERVATION, BUT PRESERVED BY THE LABORATORY.	ELAC	Accept if sample preserved within method preservation time requirements	
Q6	QC - SAMPLE RECEIVED ABOVE RECOMMENDED TEMPERATURE.	SAMPLE QUALITY: SAMPLE WAS RECEIVED ABOVE RECOMMENDED TEMPERATURE.	ELAC		
Q7	QC - SAMPLE INADEQUATELY DECHLORINATED.	SAMPLE QUALITY: SAMPLE INADEQUATELY DECHLORINATED.	ELAC		
Q8	QC - INSUFFICIENT SAMPLE TO MEET METHOD QC REQUIREMENTS, BUT BATCH QC REQUIREMENTS MET.	SAMPLE QUALITY: INSUFFICIENT SAMPLE RECEIVED TO MEET METHOD QC REQUIREMENTS. BATCH QC REQUIREMENTS SATISFY ADEQ POLICY 0154.000.	ELAC		
Q9	QC - INSUFFICIENT SAMPLE TO MEET METHOD QC REQUIREMENTS.	SAMPLE QUALITY: INSUFFICIENT SAMPLE RECEIVED TO MEET METHOD QC REQUIREMENTS.	ELAC		
QA-NFL	Not For 303(d) Listing	ADEQ - Not for 303(d) listing	ADEQ		No
QA-R	Reject Data	ADEQ - Data rejected due because acceptance criteria not met.	ADEQ	Reject	No
R1	DUPLICATES - RPD EXCEEDED THE METHOD CONTROL LIMIT.	DUPLICATES: RPD EXCEEDED THE METHOD CONTROL LIMIT. SEE CASE NARRATIVE.	ELAC		
R11	DUPLICATES - THE RPD CALCULATION FOR MS/MSD NOT USEFUL DUE TO THE VARYING SAMPLE WEIGHTS.	DUPLICATES: THE RPD CALCULATION FOR MS/MSD DOES NOT PROVIDE USEFUL INFORMATION DUE TO THE VARYING SAMPLE WEIGHTS WHEN ENCORE SAMPLERS / METHANOL FIELD PRESERVED SAMPLES ARE USED.	ELAC		
R12	DUPLICATES - RPD/RSD EXCEEDED THE METHOD ACCEPTANCE LIMIT. RESULT LESS THAN 5 TIMES THE PQL.	DUPLICATES: RPD/RSD EXCEEDED THE METHOD ACCEPTANCE LIMIT. RESULT LESS THAN 5 TIMES THE PQL.	ELAC		
R13	DUPLICATES - MS/MSD RPD EXCEEDED METHOD ACCEPTANCE LIMIT.	DUPLICATES: MS/MSD RPD EXCEEDED METHOD ACCEPTANCE LIMIT. MATRIX SPIKE RECOVERY WAS OUTSIDE ACCEPTANCE	ELAC		

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
		CRITERIA. BATCH PRECISION AND ACCURACY WERE DEMONSTRATED.			
R2	DUPLICATES - RPD EXCEEDED THE LAB CONTROL LIMIT	DUPLICATES: RPD EXCEEDED THE LABORATORY CONTROL LIMIT	ELAC		
R4	DUPLICATES - RPD > METHOD CONTROL LIMIT, BUT RECOVERY MET ACCEPTANCE CRITERIA.	DUPLICATES: RPD EXCEEDED THE METHOD CONTROL LIMIT. RECOVERY MET ACCEPTANCE CRITERIA.	ELAC		
R5	DUPLICATES - RPD > LAB CONTROL LIMIT, BUT RECOVERY MET ACCEPTANCE CRITERIA.	DUPLICATES: RPD EXCEEDED THE LABORATORY CONTROL LIMIT. RECOVERY MET ACCEPTANCE CRITERIA.	ELAC		
R6	DUPLICATES - LFB/LFBD RPD > METHOD CONTROL LIMIT, BUT RECOVERY MET ACCEPTANCE CRITERIA.	DUPLICATES: LFB/LFBD RPD EXCEEDED THE METHOD CONTROL LIMIT. RECOVERY MET ACCEPTANCE CRITERIA.	ELAC		
R7	DUPLICATES - LFB/LFBD RPD > LAB CONTROL LIMIT, BUT RECOVERY MET ACCEPTANCE CRITERIA.	DUPLICATES: LFB/LFBD RPD EXCEEDED THE LABORATORY CONTROL LIMIT. RECOVERY MET ACCEPTANCE CRITERIA.	ELAC		
R8	DUPLICATES - SAMPLE RPD EXCEEDED THE METHOD ACCEPTANCE LIMIT.	DUPLICATES: SAMPLE RPD EXCEEDED THE METHOD ACCEPTANCE LIMIT.	ELAC		
R9	DUPLICATES - SAMPLE RPD EXCEEDED THE LABORATORY ACCEPTANCE LIMIT.	DUPLICATES: SAMPLE RPD EXCEEDED THE LABORATORY ACCEPTANCE LIMIT.	ELAC		
RPD	ADEQ - RPD EXCEEDED CRITERIA	ADEQ - RELATIVE PERCENT DIFFERENCE EXCEEDED CRITERIA	ADEQ	Reject	No
RR1	ADEQ - Rerun Result Confirmed	ADEQ - The lab confirmed the rerun analysis.	ADEQ		
RR2	ADEQ - Rerun different than original. Result ok.	ADEQ - Rerun value was different from the original result. Rerun value meets the QC criterion (such as %RPD, blank contamination, SM ratio, etc). Essentially DEQ agrees with the lab that the rerun result is acceptable.	ADEQ		
RR3	ADEQ - Rerun different than original. Not ok.	ADEQ - Rerun value was different from the original result. Rerun value does not meet the QC criterion (such as %RPD, blank contamination, SM ratio, etc). Essentially DEQ does not agree with the lab that the rerun result is acceptable.	ADEQ		
S1	SUR RECOV - ABOVE LAB ACCEPT LIMITS. METHOD ACCEPTANCE LIMITS OK.	SURROGATE: SURROGATE RECOVERY WAS ABOVE LABORATORY ACCEPTANCE LIMITS, BUT WITHIN METHOD ACCEPTANCE LIMITS.	ELAC		No
S10	SUR RECOV - WAS ABOVE LAB & METHOD ACCEPTANCE LIMITS.	SURROGATE: SURROGATE RECOVERY WAS ABOVE LABORATORY AND METHOD ACCEPTANCE LIMITS. SEE CASE MARRATIVE (NI).	ELAC		No

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

Code	Short Name	Description	Type	Decision	For 303d List
S11	SUR RECOV - WAS HIGH (ADEQ POLICY 0154.000).	SURROGATE: SURROGATE RECOVERY WAS HIGH. DATA REPORTED PER ADEQ POLICY 0154.000.	ELAC		No
S12	SUR RECOV - WAS LOW (ADEQ POLICY 0154.000).	SURROGATE: SURROGATE RECOVERY WAS LOW. DATA REPORTED PER ADEQ POLICY 0154.000.	ELAC		No
S3	SUR RECOV - ABOVE LAB ACCEPT LIMITS. METHOD ACCEPTANCE LIMITS OK. TARGET ANALYTE NOT DETECT	SURROGATE: SURROGATE RECOVERY WAS ABOVE LABORATORY ACCEPTANCE LIMITS, BUT WITHIN METHOD ACCEPTANCE LIMITS. NO TARGET ANALYTES WERE DETECTED IN THE SAMPLE.	ELAC		No
S4	SUR RECOV - ABOVE LAB AND METHOD ACCEPTANCE LIMITS. TARGET ANALYTES NOT DETECTED	SURROGATE: SURROGATE RECOVERY WAS ABOVE LABORATORY AND METHOD ACCEPTANCE LIMITS. NO TARGET ANALYTES WERE DETECTED IN THE SAMPLE.	ELAC		No
S5	SUR RECOV - BELOW LAB ACCEPTANCE LIMITS, BUT WITHIN METHOD ACCEPTANCE LIMITS.	SURROGATE: SURROGATE RECOVERY WAS BELOW LABORATORY ACCEPTANCE LIMITS, BUT WITHIN METHOD ACCEPTANCE LIMITS.	ELAC		No
S6	SUR RECOV - BELOW LAB & METHOD ACCEPT LIMITS. REANALYSIS LOW RECOV DUE MATRIX EFFECT	SURROGATE: SURROGATE RECOVERY WAS BELOW LABORATORY AND METHOD ACCEPTANCE LIMITS. REEXTRACTION AND/OR REANALYSIS CONFIRMS LOW RECOVERY CAUSED BY MATRIX EFFECT.	ELAC		
S7	SUR RECOV - BELOW LAB & METHOD ACCEPTANCE LIMITS. UNABLE TO CONFIRM MATRIX EFFECT.	SURROGATE: SURROGATE RECOVERY WAS BELOW LABORATORY AND METHOD ACCEPTANCE LIMITS. UNABLE TO CONFIRM MATRIX EFFECT.	ELAC		
S8	SUR RECOV - CALC NOT USEFUL DUE SAMPLE DILUTION. METHOD CONTROL SAMP RECOV ACCEPTABLE.	SURROGATE: THE ANALYSIS OF THE SAMPLE REQUIRED A DILUTION SUCH THAT THE SURROGATE RECOVERY CALCULATION DOES NOT PROVIDE ANY USEFUL INFORMATION. THE METHOD CONTROL SAMPLE RECOVE	ELAC		
SM1	ADEQ - F/L PH RATIO OUTSIDE IDEAL RANGE	ADEQ - QC RATIO OUTSIDE IDEAL RANGE - F/L PH	ADEQ		
SM2	ADEQ - F/L EC OUTSIDE IDEAL RANGE	ADEQ - QC RATIO OUTSIDE IDEAL RANGE - F/L EC	ADEQ		
SM3	ADEQ - TDS/EC OUTSIDE IDEAL RANGE	ADEQ - QC RATIO OUTSIDE IDEAL RANGE - TDS / EC	ADEQ		
SM4	ADEQ - TDS/CALC. SUM OUTSIDE IDEAL RANGE	ADEQ - QC RATIO OUTSIDE IDEAL RANGE - TDS / CALC. SUM	ADEQ		
SM5	ADEQ - CATION/ANION BALANCE OUTSIDE IDEAL RANGE	ADEQ - QC RATIO OUTSIDE IDEAL RANGE - CATION / ANION BALANCE	ADEQ		

STANDARD OPERATING PROCEDURES FOR SURFACE WATER QUALITY SAMPLING

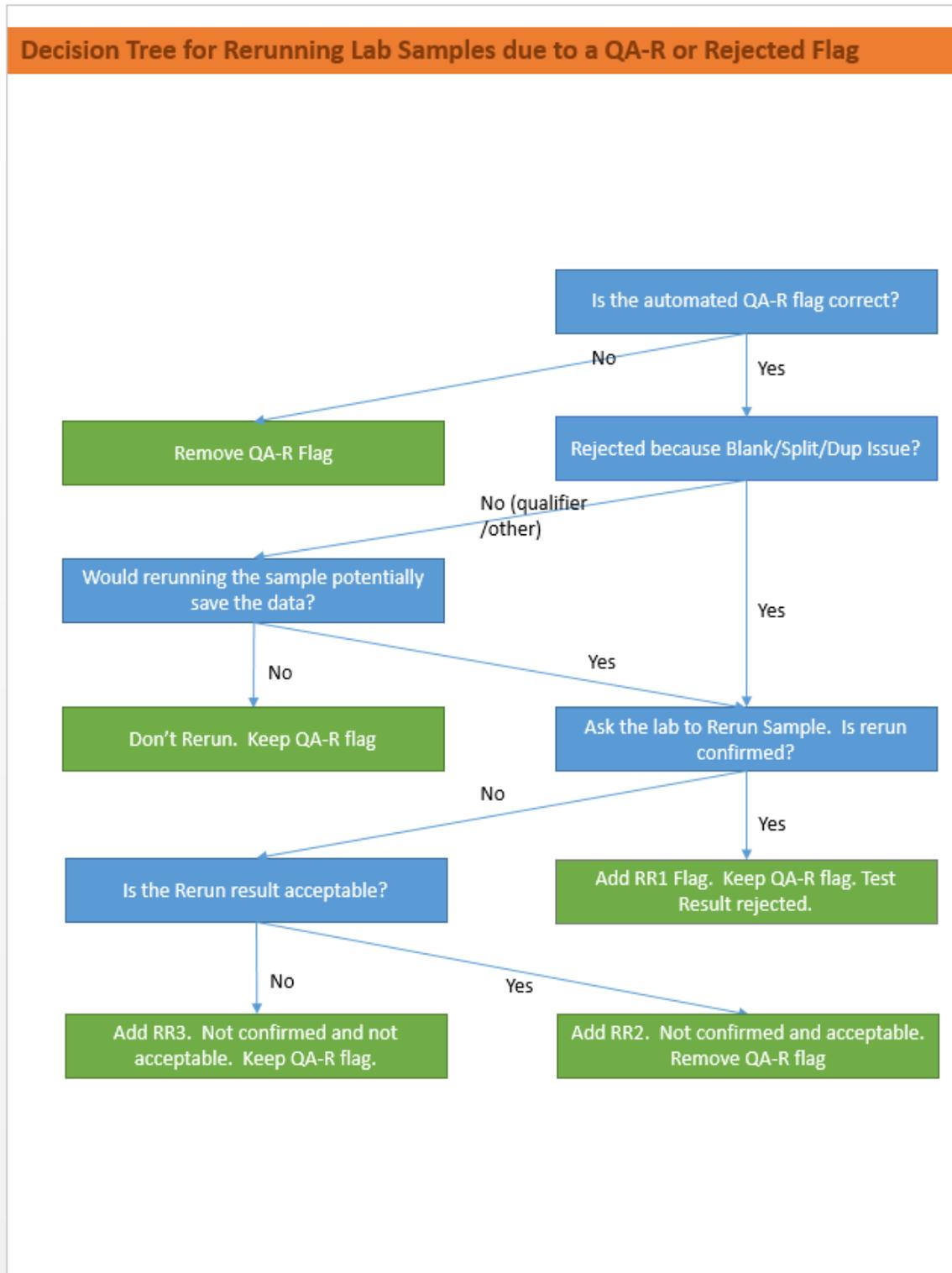
Code	Short Name	Description	Type	Decision	For 303d List
SOP	ADEQ - DEVIATIONS FROM FIELD SOP	ADEQ - DEVIATIONS FROM STANDARD FIELD OPERATING PROCEDURES, ANALYTE-SPECIFIC	ADEQ		
T1	METHOD - APPROVED BY EPA, BUT NOT YET LICENCED BY ADHS.	METHOD/ANALYTE DISCREPANCIES: METHOD APPROVED BY EPA, BUT NOT YET LICENSED BY ADHS.	ELAC		
T2	METHOD - APPROVED METHOD, BUT ANALYTE NOT INCLUDED IN THE METHOD COUMPOUND LIST.	METHOD/ANALYTE DISCREPANCIES: CITED ADHS LICENSED METHOD DOES NOT CONTAIN THIS ANALYTE AS PART OF METHOD COUMPOUND LIST.	ELAC		
T3	METHOD - NOT PROMULGATED EITHER BY EPA OR ADHS.	METHOD/ANALYTE DISCREPANCIES: METHOD NOT PROMULGATED EITHER BY EPA OR ADHS.	ELAC		
T4	ESTIMATE - TENTATIVELY IDENTIFIED COMPOUND. CONCENTRATION ESTIMATED.	METHOD/ANALYTE DISCREPANCIES: TENTATIVELY IDENTIFIED COMPOUND. CONCENTRATION IS ESTIMATED AND BASED ON TEH CLOSEST INTERNAL STANDARD.	ELAC		
T5	METHOD - LABORATORY NOT LICENSED FOR THIS PARAMETER.	METHOD/ANALYTE DISCREPANCIES: LABORATORY NOT LICENSED FOR THIS PARAMETER.	ELAC		
T6	METHOD - THE REPORTED RESULT CANNOT BE USED FOR COMPLIANCE PURPOSES.	METHOD/ANALYTE DISCREPANCIES: THE REPORTED RESULT CANNOT BE USED FOR COMPLIANCE PURPOSES.	ELAC		
T7	METHOD - INCUBATOR/OVEN TEMPERATURES NOT MONITORED DURING ALL DAYS OF USE.	METHOD/ANALYTE DISCREPANCIES: INCUBATOR/OVEN TEMPERATURES WERE NOT MONITORED AS REQUIRED DURING ALL DAYS OF USE.	ELAC		
T8	METHOD - METHOD USED NOT LISTED IN 40 CFR 136; ALTERNATE METHOD CHOSEN PER PERMIT.	METHOD/ANALYTE DISCREPANCIES: METHOD USED NOT LISTED IN 40 CFR 136; ALTERNATE METHOD CHOSEN AS ACCEPTABLE PER PERMIT.	ELAC		
T9	METHOD - LESS THAN THE PRESCRIBED SAMPLE AMOUNT WAS AVAILABLE FOR THE LEACHATE EXTRACTION.	METHOD/ANALYTE DISCREPANCIES: LESS THAN THE PRESCRIBED SAMPLE AMOUNT WAS AVAILABLE TO PERFORM THE LEACHATE EXTRACTION. THE VOLUME OF EXTRACTION FLUID WAS ADJUSTED PROPORTIONATELY BASED ON THE METHOD PRESCRIBED RATIO OF EXTRACTION FLUID TO SAMPLE WEIGHT.	ELAC		
V1	CALIBRATION - RECOV ABOVE METHOD ACCEPT LIMITS. TARGET ANALYTE NOT DETECTED.	CALIBRATION VERIFICATION: CCV RECOVERY WAS ABOVE METHOD ACCEPTANCE LIMITS. THIS TARGET ANALYTE WAS NOT DETECTED IN THE SAMPLE.	ELAC		
V2	CALIBRATION - RECOV ABOVE METHOD ACCEPT LIMITS. ANALYTE DET. INSUFFICIENT SAMPLE 2 CONFIRM	CALIBRATION VERIFICATION: CCV RECOVERY WAS ABOVE METHOD ACCEPTANCE LIMITS. THIS TARGET ANALYRTE WAS DETECTED IN THE SAMPLE. THE SAMPLE COULD NOT	ELAC		

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Code	Short Name	Description	Type	Decision	For 303d List
		BE REANALYZED DUE TO INSUFICIENT			
V3	CALIBRATION - RECOV ABOVE METHOD ACCEPT LIMITS. ANALYTE DET. SAMPLE NOT REANALYZED.	CALIBRATION VERIFICATION: CCV RECOVERY WAS ABOVE METHOD ACCEPTANCE LIMITS. THIS TARGET ANALYTE WAS DETECTED IN THE SAMPLE, BUT THE SAMPLE WAS NOT REANALYZED. SEE CASE NARRATIVE.	ELAC		
V5	CALIBRATION - RECOV AFTER GROUP OF SAMPLES ABOVE ACCEPT LIMITS. TARGET ANALYTE NOT DET.	CALIBRATION VERIFICATION: CCV RECOVERY AFTER A GROUP OF SAMPLES WAS ABOVE ACCEPTANCE LIMITS. THIS TARGET ANALYTE WAS NOT DETECTED IN THE SAMPLE. ACCEPTABLE PER PEA METHOD 8000B.	ELAC		
V6	CALIBRATION - DATA FROM ONE-POINT CALIBRATION CRITERIA	CALIBRATION VERIFICATION: DATA REPORTED FROM ONE-POINT CALIBRATION CRITERIA.	ELAC		
V9	CALIBRATION VERIFICATION: CCV RECOVERY WAS BELOW METHOD ACCEPTANCE LIMITS.	CALIBRATION VERIFICATION: CCV RECOVERY WAS BELOW METHOD ACCEPTANCE LIMITS.	ELAC		

Table 10. ADEQ Laboratory data qualifiers. Only ‘actively’ used qualifiers are listed. The type column includes Arizona approved qualifiers from the Environmental Laboratory Advisory Committee (ELAC) and also qualifiers that ADEQ uses internally.

APPENDIX I. RERUN DECISION TREE



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