

U.S. DEPARTMENT OF
ENERGY

Office of
**ENERGY EFFICIENCY &
RENEWABLE ENERGY**

50001 Ready

Federal Cohort Training Update

Interagency Sustainability Working Group meeting



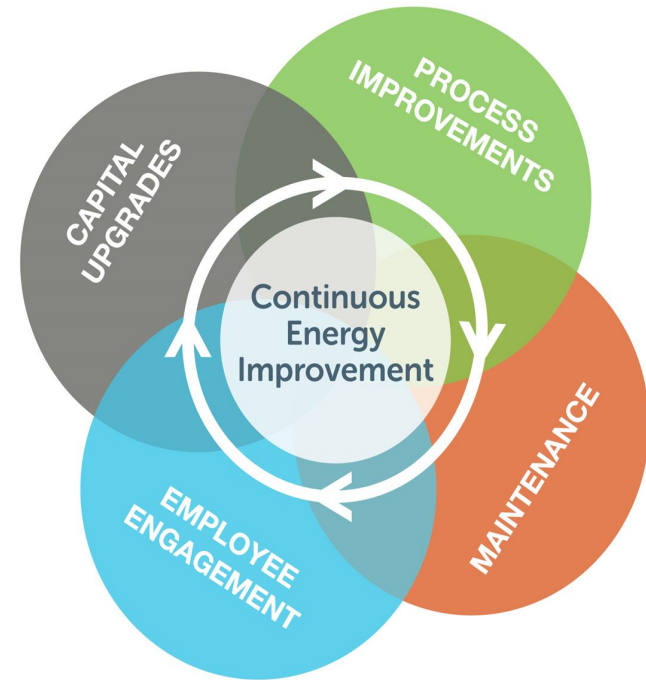
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- Supports federal required reporting and auditing mandates.
- ‘Light lift’ as it builds off of the current Energy or Environmental Management Programs
- Leads to additional no/low cost energy savings through mostly operational improvements
- Provides a standardized approach to energy management transferable across site, state and national borders

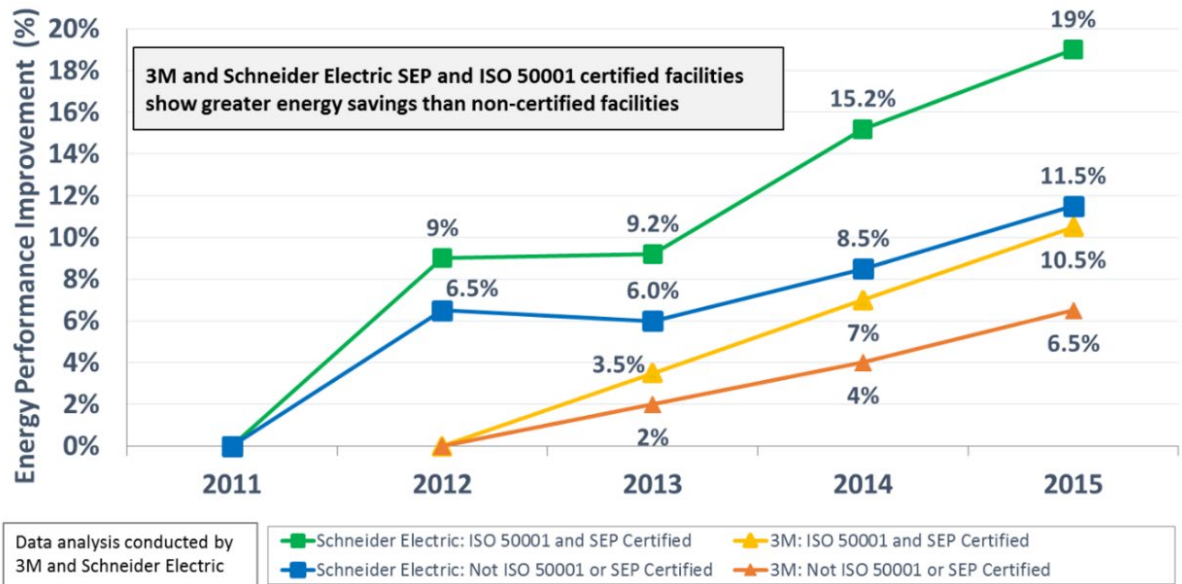


50001 Saves Energy and Money!



Verified energy performance improvement:

- Business-as-Usual [EIA] ~1% per year
- Industry Leaders [Better Plants] ~ 2.5% per year
- ISO 50001 facilities [DOE] ~4% per year
- Enterprise-Wide Approach [DOE] ~4-5% per year



What is 50001 Ready?

- **DOE Program to Recognize 50001 Conformance**

- Recognition for self-attesting to conformance with ISO 50001
- Process with no certification requirement from third parties
- Open source software tools, designed to be adopted by states, cities, energy utilities
- Online tool with simple, step-by-step approach to ISO 50001
- 25 actionable tasks with Word based Playbooks to complete
- Ability to support multi-site adoption
- Applicable for all sectors, especially manufacturing, commercial, institutional, and Federal
- Canada & Mexico mimicking 50001 Ready recognition

STEP 1
Complete 25 Tasks of 5001 Ready Navigator to Develop Plan



STEP 2
Submit Energy Performance Improvement Data



STEP 3
Self-attestation by Team Leader and Executive



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FEMP Role:

1. Free Structured Training on 50001 Ready

- ✓ Trains Staff on 50001 and the Navigator tool
- ✓ Delivered in 5-7 distance learning
- ✓ FEMP able to add CEUs

2. Ongoing 'Help Desk' and Coaching Support on 50001

Agency Role:

1. Signed FEMP-Agency Agreement Form [showing commitment]
2. Participant sites and personnel for the training
3. Coordinate and schedule the training times

Current Planned Agency Cohorts

1. **NASA HQ with ~15 sites** [completed HQ Kick-Off]
2. **Justice: 3 ATF & 2+ FBI sites** [completed HQ Kick-Off]
3. **VA [in discussion] with 10+ sites** [orientation meeting completed]
4. **CDC [in discussion] for 3-6 sites** [orientation meeting completed]
5. **US Navy [in discussion] for SE cohort**
6. **TVA [in discussion] for TVA service territory electric customers cohort**

“The strength of our [ISO 50001] Continuous Energy Improvement program is that we get the people who understand each operation to think about how to do things a little differently – to change their processes in some way to save energy.”

“Energy Improvement is precisely the kind of operational discipline we are good at. We’re just applying that skill in a new way.”

Joseph Ceclar
OC-ALC Energy Manager



Credit: U.S. Air Force photo/Greg L. Davis

Contact Jay.Wrobel@ee.doe.gov or Kendall.Kam@ee.doe.gov
Or visit energy.gov/50001Ready for more info or to get started

Back-Up Information Slides

- Sustainability Goals** Does your organization have established energy reduction or sustainability goals?
- Top-Level Commitment** Has your executive leadership committed to providing resources to manage energy?
- Empowered Staff** Is your staff trained and empowered to analyze and improve energy use?
- Energy Tracking** Does your facility practice regular tracking of energy spend and consumption?
- Systems Familiarity** Do you know which systems and equipment consume the most energy at your facility?
- Experience with Structured Management** Do you have experience with energy or structured management credentials, such as ISO 9001/14001, LEED, or ENERGY STAR?

50001 Ready and your current work:

Context of the Organization

Leadership

Planning

Support

Operation

Performance Evaluation

Improvement

1. An EnMS and your Organization

4. Management Commitment

7. Risks to EnMS Success

14. Competence and Training

17. Operational Controls

20. Monitoring and Measurement of the EnMS

24. Corrective Action

2. People and Legal Requirements

5. Energy Policy

8. Energy Data Collection and Analysis

15. Awareness and Communication

18. Energy Considerations in Design

21. Monitoring and Measurement of Energy Performance Improvement

25. Continual Improvement

3. Scope and Boundaries

6. Energy Team and Resources

9. Significant Energy Uses

16. Documenting the EnMS

19. Energy Considerations in Procurement

22. Internal Audit

23. Management Review

10. Improvement Opportunities
 11. Energy Performance Indicators (EnPIs) and Baselines (EnBs)
 12. Objectives and Targets
 13. Action Plans for Continual Improvement

Strongly prepared Partially prepared

Trained Resource: 50001 Ready Multi-Site Platform

Central Office Tasks

Dashboard: Access your tasks

Edit Account Information and Central Office Tasks

Add Site

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Navigator

Language English

Contact

FAQs

My Tasks

My Navigator

Select One

Central Office Portfolio View

Central Office Dashboard

Manage Project

Manage Team

Add Site

Central Office LEAD

Central Office Tasks

Not Started In Progress Ready for Review Approved Review Support Only

ID	Site Name	Location	Task Progress	Action	Last Activity																										
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Remove

Remove


Remove

Site Progress

Help sites set up account

Trained Resource: 50001 Ready Playbook

- ✓ Standalone Excel file to save on own computer
- ✓ Worksheets to catalogue your 50001 energy management system
- ✓ Includes mgmt. and staff responsibility tracker
- ✓ Satisfies 50001 Ready requirements
- ✓ Living Document used to on board new staff (management or staff)
- ✓ Can be customized by companies, utilities, program implementers for personalized guidance and information



50001 Ready Navigator Playbook
 Planning 2

Task(s): 2-5. Energy Policy, Management Commitment, Energy Team, and Legal Requirements

Date last modified/updated:
 Who last modified/updated:

This part of the Navigator Playbook is completed when you have:

1. Created and Approved and Energy Policy
2. Secured Management Commitment
3. Established and Empowered the Energy Team
4. Addressed Legal Requirements

Energy Policy

Our Energy Policy is:

Top Management Approval

Date approved:

Who approved:

Communicated Across Organization

Date communicated:

Who communicated:

Hint: the Energy Policy should:

- Be established with help from top management
- Reflect the full nature and extent of the energy use
- Contain a commitment to achieving continual improvement in energy performance
- Commit to providing the resources and information needed to achieve improvement through the use of energy objectives and targets
- Commit to complying with applicable legal and other requirements related to energy use
- Support the purchase of energy efficient products and services
- Be documented and communicated to employees and others working on behalf of the organization (e.g. on-site contractors and suppliers)
- Be regularly reviewed and updated as needed

Management Commitment checklist:

- I approve our Scope and Boundaries (as defined in Task 1)
- I commit to deploying our Energy Policy (as defined in Task 2) and updating is an needed
- I commit to consider Energy Performance as part of design (Task 18) and procurement (Task 22)
- I commit to empowering our Energy Team (Task 4)
- I commit to consider energy performance in strategic planning
- I commit to providing resources to set up, operate and improve the EnMS and energy performance as follows:

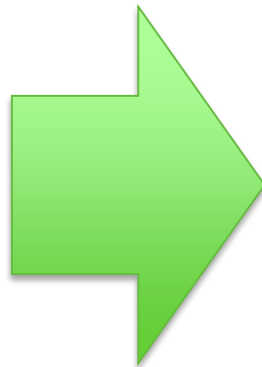
Note
 Agencies can take the Playbook and customize it to match their mission, activities and linkages to internal procedures.

Understanding Continuous Improvement

Efficiency as a Project: Business as Usual

- Different compliance requirements and reporting systems
- Separated groups responsible for each task
- Disconnected energy projects

‘flavor of the month’
‘One of many hats’

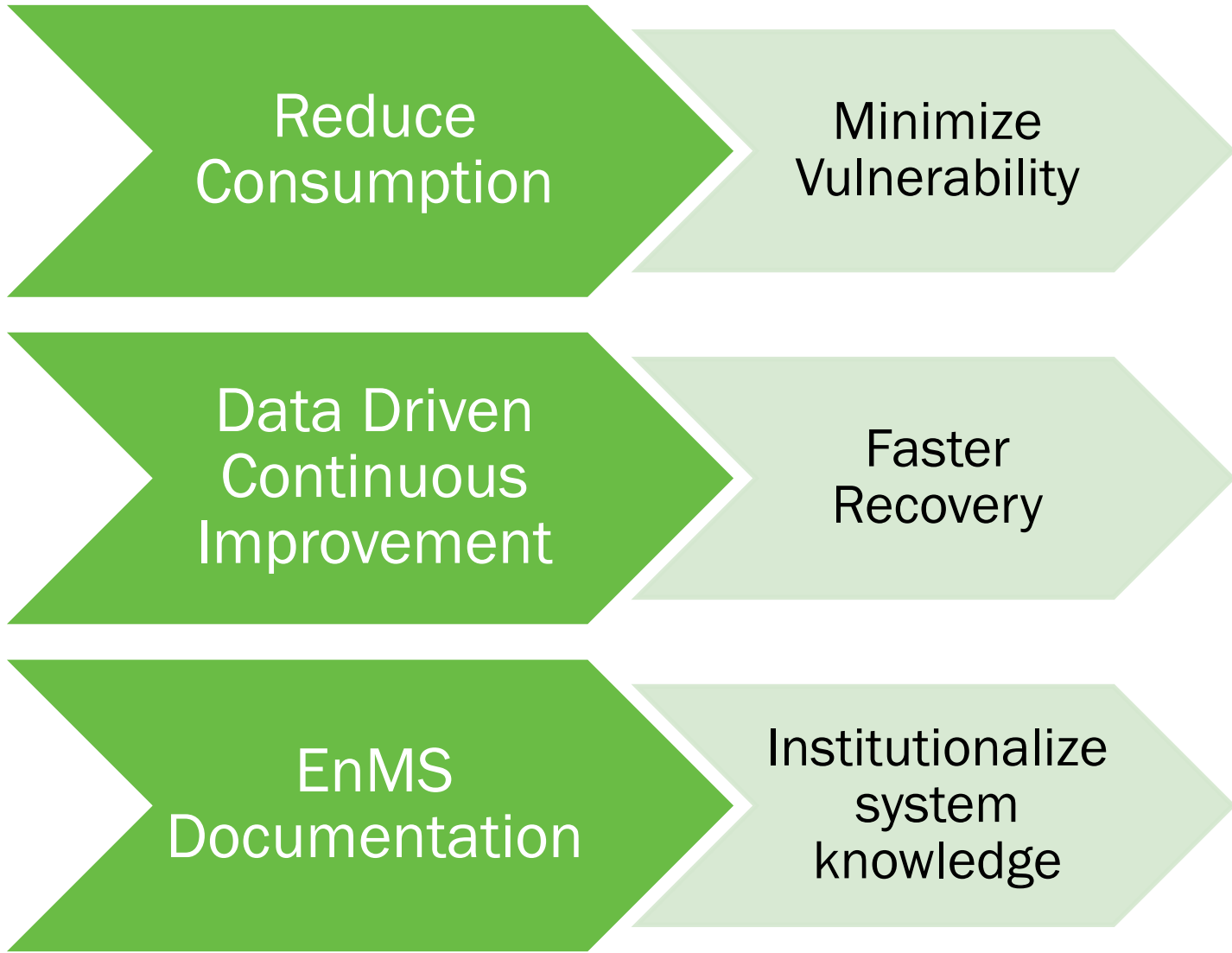


Performance as a Process: Best Practice Management System

- Policy, objectives, and targets connect different moving pieces
- Dedicated resources and structured time
- Plan and accountability for follow-through
- Data driven and verified savings

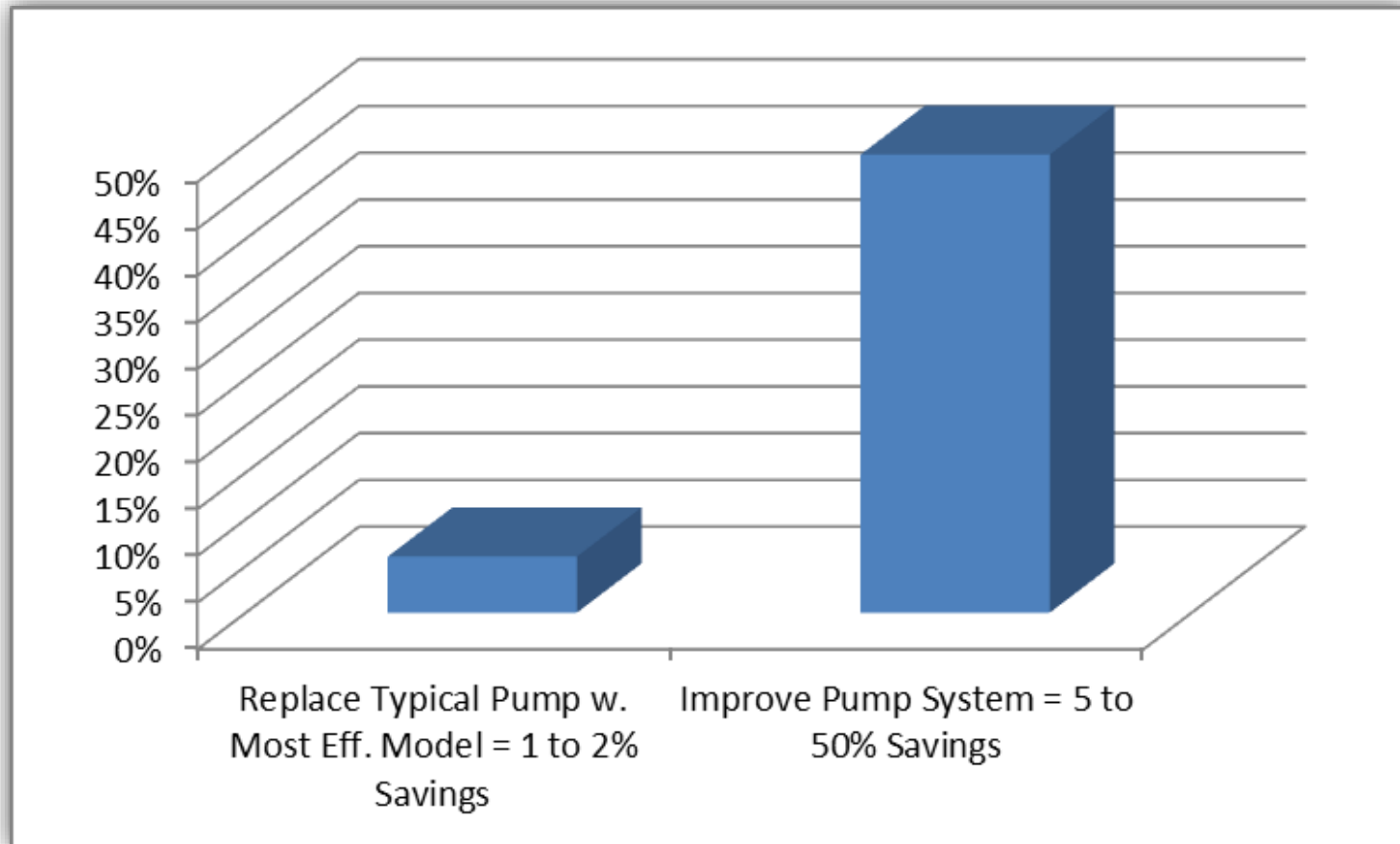
‘sustained savings’
‘energy resilience’

50001 & Competitiveness: Increased Resiliency



Component retrofit or systems approach?

Component Retrofit or Systems Approach?



Source: U.S. DOE MSMOA, table E-7