ONESOURCE PRODUCT WORKSHOPS

2024 CALENDAR

INSTRUCTOR-LED WORKSHOPS

University-style, small-group workshops offer an opportunity to interact with other clients while providing an in-depth look at product functionality and features. Best practices are highlighted during these sessions to help optimize processes using ONESOURCE solutions.

KEY BENEFITS

- **Availability**: Many date options available to meet your schedule

- **Collaboration**: Interact with expert trainers and peers to share best practices and optimize use of ONESOURCE solutions

- **Expertise**: Learn from experienced trainers with updated, interactive material covering both product demonstrations and hands-on exercises

Below is a listing of all our scheduled workshops. For real time information and course enrollment, please visit ONESOURCE University where all our workshop sessions are posted as well as availability, course descriptions, agendas, and any pre-requisites.

HOW TO ENROLL IN INSTRUCTOR-LED WORKSHOPS:

- ONESOURCE University Training Passport Subscribers – Enroll in workshops anytime on the ONESOURCE University Learning Site.

- If you're not a Passport subscriber **Contact Us** with the name of the workshop you would like to purchase.

Select a training category to jump to the relevant section:

DIRECT TAX	DATA AND PROCESS MANAGEMENT	INDIRECT TAX	DIRECT TAX EUROPE	GLOBAL TRADE	WEBSEMINARS

DIRECT TAX WORKSHOPS

Workshop Title	Agenda	Dates	Location	Description
ONESOURCE Tax Provision Professional User **Half Day Sessions** **8:30am – 12:30pm CST** **Half Day Sessions** **1:00pm – 5:00pm CST**	Agenda	1/16/2024 2/6/2024 **2/12/24-2/13/24** **2/12/24-2/13/24** 3/19/2024 3/5/2024 **4/8/24-4/9/24** **4/8/24 – 4/9/24** 5/14/2024 6/11/2024 7/9/2024 8/6/2024 **9/9/2024-9/10/24** **9/9/2024-9/10/24** 10/8/2024 10/22/2024 10/29/2024	Virtual	This course will guide new users through the essential end-to-end steps required to prepare federal and state tax provisions, including populating data as well as using reports and lead sheets to review the calculations. This course utilizes a combination of instructor demonstration and hands-on activities to reinforce key concepts. For a comprehensive training, we recommend this course in conjunction with **Tax Provision Expert User** and **Tax Provision Professional Administrator**.

		11/19/2024		
		12/3/2024		
		12/9/2024-12/10/24		
		12/9/2024-12/10/24		

ONESOURCE Tax Provision Expert User **Half Day Sessions** **8:30am – 12:30pm CST** **Half Day Sessions** **1:00pm – 5:00pm CST**	Agenda	1/17/2024 2/7/2024 **2/14/24-2/15/24** **2/14/24-2/15/24** 3/20/2024 3/6/2024 **4/10/24-4/11/24** **4/10/24-4/11/24** 5/15/2024 6/12/2024 7/10/2024 8/7/2024 **9/11/24-9/12/24** **9/11/24-9/12/24** 10/9/2024 10/23/2024 10/30/2024 11/20/2024 12/4/2024 **12/11/24-12/12/24** **12/11/24-12/12/24**	Virtual	This course is designed for users who want to go beyond the essentials and learn how to use advanced tools and processes. You will learn how to automate various calculations, including Return to Provision, and Bridge Import general ledger data. In addition, you will learn how to prepare a tax basis balance sheet, process payables, and use Interim Datasets and Flow-Through functionality. This course uses a combination of instructor demonstration and hands-on activities to reinforce key concepts. For a comprehensive training, we recommend this course in conjunction with **Tax Provision Professional User** and **Tax Provision Professional Administrator**.
ONESOURCE Tax Provision Professional Administrator **Half Day Sessions** **8:30am – 12:30pm CST** **Half Day Sessions** **1:00pm – 5:00pm CST**	Agenda	1/18/2024 2/8/2024 **2/19/24-2/20/24** **2/19/24-2/20/24** 3/21/2024 3/7/2024 **4/15/24-4/16/24** **4/15/24-4/16/24** 5/16/2024 6/13/2024 7/11/2024 8/8/2024 **9/16/24-9/17/24** **9/16/24-9/17/24** 10/10/2024 10/24/2024 10/31/2024 11/21/2024 12/5/2024 **12/16/24-12/17/24** **12/16/24- 12/17/24**	Virtual	This course is designed for new administrators who need to perform essential administrator functions in the application. You will learn how to rollover data, maintain key structural elements, manage user roles, identify parameters and their functions, manage report setup, and more. This course uses a combination of instructor demonstration and hands-on activities to reinforce key concepts. For a comprehensive training, we recommend this course in conjunction with **Tax Provision Professional User** and **Tax Provision Expert User**.
ONESOURCE Platform Professional Administrator	Agenda	3/18/2024 6/3/2024 9/23/2024 11/18/2024		This workshop is designed for new users who need to perform essential platform administrator functions. You will learn how to add and manage user and group profiles, including product permissions and assignments. You will also learn how to create and manage entity details. In addition, you learn how to set various security settings, use notifications, run administrator reports, use Customer Center, and more.

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Workshop		Dates	Format	Description
ONESOURCE Tax Provision Global Access Comprehensive	Agenda	2/26/2024 4/22/2024 7/15/2024 10/14/2024	Virtual	This workshop will guide participants through the process of setting up and using Class and/or Tag Datasets in Global Access module for ONESOURCE Tax Provision. Participants will be able to complete hands-on exercises in Class Datasets or Tag Datasets to reinforce key concepts.
Uncertain Tax Positions Comprehensive	Agenda	2/12/2024 5/20/2024 8/26/2024 9/30/2024	Virtual	This workshop will guide participants through the administrator functions and preparation process using hands-on exercises to reinforce key concepts
ONESOURCE Workpapers Professional User for Tax Provision	Agenda	1/29/2024 2/12/2024 3/11/2024 4/15/2024 5/20/2024 6/24/2024 7/15/2024 8/12/2024 9/16/2024 10/28/2024 11/18/2024 12/16/2024	Virtual	This course will guide participants through the configuration and use of ONESOURCE Workpapers, including installation, data mapping, and batch processing. Participants will be able to complete hands-on exercises in ONESOURCE Tax Provision to reinforce key concepts.
ONESOURCE Tax Provision Return & Provision Integration	Agenda	3/11/2024 6/24/2024 7/29/2024 12/2/2024	Virtual	This workshop will guide participants through the process of transferring calculated amounts between applications to complete a Return to Provision True-Up using hands-on exercises to reinforce key concepts.
ONESOURCE State Apportionment Comprehensive	Agenda	3/11/2024 6/3/2024 8/26/2023 10/14/2024	Virtual	This workshop will guide participants through the administrator and preparer functions using hands-on exercises to reinforce key concepts.
ONESOURCE Estimated Payments Comprehensive	Agenda	2/5/2024 4/8/2024 8/26/2024 10/28/2024	Virtual	This workshop will guide participants through the administrative functions and Estimated Payments functionality using a combination of lecture and demonstration to reinforce key concepts.
Data Import Add-In Comprehensive	Agenda	3/4/2024 5/6/2024 7/8/2024 10/7/2024	Virtual	This workshop will demonstrate how to map and transfer data from Excel workbooks to ONESOURCE Income Tax or ONESOURCE Tax Provision, using hands-on exercises to reinforce key concepts.
Data Query Comprehensive	Agenda	2/26/2024 4/1/2024 7/22/2024 12/16/2024	Virtual	This workshop will guide participants through essential functions such as user administrator and data processing features, as well as advanced reporting options using the new generation product interface. It includes hands-on exercises to reinforce key concepts.

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ONESOURCE General Ledger Manager Comprehensive	Agenda	3/18/2024 5/6/2024 7/22/2024 10/14/2024	Virtual	This workshop will guide participants through the administrator tasks associated with the initial setup and ongoing maintenance of the General Ledger Manager system using hands-on exercises to reinforce key concepts.
ONESOURCE Tax Provision Upgrade	Agenda	Contact Us for Scheduling	Virtual	This workshop will guide participants through the navigation and functionality of ONESOURCE Tax Provision v2016, with a focus on understanding the differences from prior versions. Hands-on exercises are used to reinforce key concepts. This workshop will guide end-users through the use of ONESOURCE Tax Provision to prepare federal and state tax provisions, use standard and detailed reports to review the calculations, and populate data using various data entry tools.
ONESOURCE Income Tax Domestic Federal Professional User **Half Day Sessions** **8:30am – 12:30pm CST** **Half Day Sessions** **1:00pm – 5:00pm CST**	Agenda	1/30/2024 2/27/2024 **3/18/24 – 3/19/24** **3/18/24 – 3/19/24** 4/2/2024 4/16/2024 4/30/2024 **5/13/24 – 5/14/24** **5/13/24 – 5/14/24** 6/4/2024 6/25/2024 7/9/2024 **7/15/24 – 7/16/24** **7/15/24 – 7/16/24** 7/30/2024 8/13/2024 8/27/2024 **9/30/24 – 10/1/24** **9/30/24 – 10/1/24** 12/3/2024 12/10/2024	Virtual	This course will guide new users through the essential end-to-end steps required to complete a basic 1120, 1065, and 1120S federal return, including consolidation. You will learn about the core components of the application, including charts, entities, and binders. You will then learn best practices for how to populate and review return data. This course focuses on the components that are common to 1120, 1065, and 1120S returns; additional courses are available that cover the functionality that is unique to 1065 and 1120S returns. For a comprehensive new user training, we recommend this course in conjunction with Domestic Professional Administrator and Domestic State Professional User.
ONESOURCE Income Tax Domestic Federal Expert User	Agenda	3/18/2024 6/24/2024 8/19/2024 10/28/2024	Virtual	This course builds on the essential skills learned in the Domestic Federal Professional User course. You will learn how to use Batch Process options to improve your efficiency and review data for multiple returns. You will also learn additional federal Organizer skills, such as processing federal estimates and extensions, preparing for federal e-File, and advanced troubleshooting techniques. Attendees should complete the Domestic Federal Professional User course or demonstrate equivalent competency prior to this session.
ONESOURCE Income Tax Domestic State Professional User	Agenda	1/31/2024 2/28/2024 **3/20/24 – 3/21/24** **3/20/24 – 3/21/24** 4/3/2024 4/17/2024	Virtual	This course will guide new users through the essential end-to-end steps required to complete a basic state return, including consolidation. You will learn about the core components of state processing, including the flow of data between TAS

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Half Day Sessions **8:30am – 12:30pm CST** **Half Day Sessions** **1:00pm – 5:00pm CST**		5/1/2024 **5/15/24 -5/16/24** **5/15/24 -5/16/24** 6/5/2024 6/26/2024 7/10/2024 **7/17/24 7/18/24** **7/17/24 – 7/18/24** 7/31/2024 8/14/2024 8/28/2024 **10/2/24 -10/3/24** **10/2/24 – 10/3/24** 12/4/2024 12/11/2024		and Organizer. You will also learn how to populate and review state data, including state A&A data and state modifications, and how to set up a state consolidation. For a comprehensive new user training, we recommend this course in conjunction with **Domestic Professional Administrator** and **Domestic Federal Professional User**.
ONESOURCE Income Tax Domestic Professional Administrator **Half Day Sessions** **8:30am – 12:30pm CST** **Half Day Sessions** **1:00pm – 5:00pm CST**	[Agenda](#)	2/1/2024 2/29/2024 **3/25/24- 3/26/24** **3/25/24-3/26/24** 4/4/2024 4/18/2024 5/2/2024 **5/20/24 - 5/21/24** **5/20/24- 5/21/24** 6/6/2024 6/27/2024 7/11/2024 **7/22/24 - 7/23/24** **7/22/24 -7/23/24** 8/1/2024 8/15/2024 8/29/2024 **10/7/24 - 10/8/24** **10/7/24 - 10/8/24** 12/5/2024 12/12/2024	Virtual	This workshop is designed for new users who need to perform essential administrator functions in the application. You will learn how to create and modify entities and binders, how to set up and maintain a consolidation structure, how to modify existing domestic and state charts, and how to complete selected tasks in the Batch Process environment. Hands-on exercises are used to reinforce key concepts. For a comprehensive new user training, we recommend this course in conjunction with **Domestic Federal Professional User** and **Domestic State Professional User.**
ONESOURCE Income Tax Domestic Partnership Professional User	[Agenda](#)	3/4/2024 4/29/2024 7/29/2024 11/18/2024	Virtual	This course is an extension of the Income Tax Domestic Federal Professional User course, which covers the essential processes for preparing 1120, 1065, and 1120S returns. This course builds on that knowledge with topics that are unique to preparing partnership returns. You will learn how to populate and reconcile partner data, complete activity transfers, prepare partner allocations, transfer partner K-1 details, prepare partnership state returns, and more.
ONESOURCE Income Tax S-Corporation Professional User	[Agenda](#)	3/11/2024 6/3/2024 9/23/2024 12/9/2024	Virtual	This course is an extension of the Income Tax Domestic Federal Professional User course, which covers the essential processes for preparing 1120, 1065, and 1120S returns. This course builds on that knowledge with topics that are unique to preparing S-Corporation returns. You will learn how to populate and reconcile shareholder data, complete activity transfer, prepare special allocations, and more.

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ONESOURCE Income Tax Insurance Professional User	Agenda	6/10/2024 8/19/2024 9/30/2024	Virtual	This course is an extension of the Income Tax Domestic Federal Professional User course, which covers the essential processes for preparing 1120, 1065, and 1120S returns. This course builds on that knowledge with topics that are unique to preparing insurance returns. You will learn the essentials of preparing a Life return, and a Property and Casualty return, as well as how to set up ONESOURCE Income Tax for insurance returns, select the data source, complete the returns, and perform a Mixed Group consolidation.
ONESOURCE Income Tax Domestic Conversion	Agenda	3/25/2024 4/29/2024 9/16/2024 12/9/2024	Virtual	This workshop will guide participants through the federal and state returns process, highlighting the differences between Express RS and ONESOURCE Income Tax. The workshop combines selected topics from the ONESOURCE Income Tax Administrator, Federal, and State workshops, using hands-on exercises to reinforce key concepts.
ONESOURCE Income Tax International Professional Administrator	Agenda	4/9/2024 5/7/2024 6/11/2024 7/9/2024 8/13/2024 9/17/2024	Virtual	This workshop is designed for new users who need to perform essential administrator functions in the application. You will learn how to create and modify entities and binders, how to set up and maintain a consolidation structure, how to modify existing domestic and international charts, and how to complete selected tasks in the Batch Process environment. Hands-on exercises are used to reinforce key concepts. For a comprehensive new user training, we recommend this course in conjunction with **International Foreign Entity Professional User** and **International Foreign Tax Credit Professional User**.
ONESOURCE Income Tax International Foreign Entity Professional User	Agenda	4/10/2024 5/8/2024 6/12/2024 7/10/2024 8/14/2024 9/18/2024	Virtual	This workshop is designed to prepare the new Foreign Entity preparer to perform essential data entry and review tasks using the International module. You will learn how to populate and review the Tax Accounting System (TAS), Foreign Entity and Organizer screens, how to complete successful international computes, and how to generate validated XML. Hands-on exercises are used to reinforce key concepts. For a comprehensive new user training, we recommend this course in conjunction with **International Professional Administrator** and **International Foreign Tax Credit Professional User**.
ONESOURCE Income Tax International Foreign Tax Credit Professional User	Agenda	4/11/2024 5/9/2024 6/13/2024	Virtual	This workshop is designed to prepare the new Foreign Tax Credit preparer to perform essential data entry and review

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		7/11/2024 8/15/2024 9/19/2024		tasks using the International module. You will learn how to review essential reports, map and transfer foreign entity data to a US owner, complete a Form 1118, and prepare the international E-File. Hands-on exercises are used to reinforce key concepts. For a comprehensive new user training, we recommend this course in conjunction with **International Professional Administrator** and **International Foreign Entity Professional User**.
ONESOURCE Workpapers Professional User for Income Tax	Agenda	2/5/2024 3/4/2024 4/8/2024 5/20/2024 6/10/2024 7/15/2024 8/5/2024 9/9/2024 10/28/2024 12/16/2024	Virtual	This workshop will guide participants through the configuration and use of ONESOURCE Workpapers, including installation, data mapping, and batch processing. Participants will be able to complete hands-on exercises in ONESOURCE Income Tax to reinforce key concepts.
ONESOURCE Income Tax Express RS Federal for 1120	Agenda	3/12/2024 6/11/2024 8/13/2024 10/8/2024	Virtual	This workshop will guide participants through the process of completing Federal Form 1120. You will learn how to use Trial Balance and Federal Organizer to populate details, perform a consolidation, and prepare for e-filing. This course uses a combination of case studies and hands-on exercises to reinforce key concepts. For a comprehensive new user training, we recommend this course in conjunction with ONESOURCE Income Tax Express RS State for 1120.
ONESOURCE Income Tax Express RS State for 1120	Agenda	3/13/2024 6/12/2024 8/14/2024 10/9/2024	Virtual	This course will guide new users through the essential end-to-end steps required to complete a basic state return, including consolidation. You will be introduced to the core components of state processing and learn how to populate and review state data, including state A&A data and state modifications, and how to set up a state consolidation. For a comprehensive new user training, we recommend this course in conjunction with ONESOURCE Income Tax Express RS Federal for 1120.
ONESOURCE Income Tax Express RS Federal for 1065	Agenda	3/19/2024 6/18/2024 8/20/2024 10/15/2024	Virtual	This workshop will guide participants through the process of completing Federal Form 1065. You will learn how to use Trial Balance and Federal Organizer to populate details and perform a consolidation. This course uses a combination of case studies and hands-on exercises to reinforce key concepts. For a comprehensive new user training, we recommend this

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				course in conjunction with ONESOURCE Income Tax Express RS State for 1065.
ONESOURCE Income Tax Express RS State for 1065	Agenda	3/20/2024 6/19/2024 8/21/2024 10/16/2024	Virtual	This course will guide new users through the essential end-to-end steps required to complete a basic state return, including consolidation. You will be introduced to the core components of state processing and learn how to populate and review state data, including state A&A data and state modifications, and how to set up a state consolidation. For a comprehensive new user training, we recommend this course in conjunction with ONESOURCE Income Tax Express RS Federal for 1065
ONESOURCE Income Tax Express RS Federal for 1120S	Agenda	3/26/2024 6/25/2024 8/27/2024 10/22/2024	Virtual	This workshop will guide participants through the process of completing Federal Form 1120S. You will learn how to use Trial Balance and Federal Organizer to populate details and perform a consolidation. This course uses a combination of case studies and hands-on exercises to reinforce key concepts. For a comprehensive new user training, we recommend this course in conjunction with ONESOURCE Income Tax Express RS State for 1120S.
ONESOURCE Income Tax Express RS State for 1120S	Agenda	3/27/2024 6/26/2024 8/28/2024 10/23/2024	Virtual	This course will guide new users through the essential end-to-end steps required to complete a basic state return, including consolidation. You will be introduced to the core components of state processing and learn how to populate and review state data, including state A&A data and state modifications, and how to set up a state consolidation. For a comprehensive new user training, we recommend this course in conjunction with ONESOURCE Income Tax Express RS Federal for 1120S.

DATA AND PROCESS MANAGEMENT WORKSHOPS

Workshop Title	Agenda	Dates	Location	Description
ONESOURCE DataFlow End-User	Agenda	3/25/2024- 3/26/2024 6/10/2024 - 6/11/2024 8/19/2024 - 8/20/2024 11/11/2024 - 11/12/2024	Virtual	This workshop is designed for users who are new to DataFlow. The workshop will guide participants through the Template Design and DataFlow Extraction functionality, as well as the related administrator features, using the new generation product interface. The course uses a combination instructor demonstration and hands-on exercises to reinforce key concepts.

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| ONESOURCE Workflow Manager Comprehensive | [Agenda](#) | 2/5/2024 - 2/6/2024
4/15/2024 - 4/16/2024
8/5/2024 - 8/6/2024
10/7/2024 - 10/8/2024 | Virtual | This workshop will guide participants through the ONESOURCE WorkFlow Manager suite of applications and administrator functions using hands-on exercises to reinforce key concepts. |
| ONESOURCE Calendar Demonstration | [Agenda](#) | 2/26/2024
3/28/2024
5/13/2024
8/12/2024
11/18/2024 | Virtual | This demonstration will guide participants through the administrator functions and the Calendar functionality using lecture and discussion to reinforce key concepts. |

INDIRECT TAX WORKSHOPS

Workshop Title	Agenda	Dates	Location	Description
ONESOURCE Determination Enterprise Cloud Hands-on Introduction	[Agenda](#)	1/9/2024 -- 1/11/2024 1/17/2024 --1/19/2024 1/30/2024-- 2/1/2024 2/27/2024 -- 2/29/2024 3/12/2024 -- 3/14/2024 4/2/2024 -- 4/4/2024 4/16/2024 -- 4/18/2024 4/30/2024 -- 5/2/2024 5/29/2024 --5/31/2024 6/11/2024 -- 6/13/2024 7/9/2024 -- 7/11/2024 7/30/2024 -- 8/1/2024 8/27/2024 -- 8/29/2024 9/17/2024 -- 9/19/2024 10/8/2024 -- 10/10/2024 10/28/2024 -- 10/30/2024 11/19/2024 -- 11/21/2024 12/3/2024 -- 12/5/2024	Virtual	This instructor-led class is intended to provide users with a greater understanding of the ONESOURCE Determination Enterprise Cloud application. This course is designed for, tax professionals, system administrators, and any other users who maintain or support the ONESOURCE Determination Enterprise Cloud software.
ONESOURCE Determination Enterprise Cloud Hands-on Introduction – UK, EU, India Time Zone GMT Time Zone Classes	[Agenda](#)	1/17/2024 - 1/19/2024 2/21/2024 - 2/23/2024 3/5/2024 - 3/7/2024 4/23/2024 - 4/25/2024 5/7/2024 - 5/9/2024 6/4/2024 - 6/6/2024 7/16/2024 - 7/18/2024 8/6/2024 - 8/8/2024 9/24/2024 - 9/26/2024 10/15/2024 - 10/17/2024 11/6/2024 - 11/8/2024 12/10/2024 - 12/12/2024	Virtual	This instructor-led class is intended to provide users with a greater understanding of the ONESOURCE Determination Enterprise Cloud application. This course is designed for, tax professionals, system administrators, and any other users who maintain or support the ONESOURCE Determination Enterprise Cloud software. **This course is offered in a friendly time zone for UK, EU, and India learners.**
ONESOURCE Determination Original Cloud Hands-on Introduction	[Agenda](#)	2/12/2024 -- 2/14/2024 5/13/2024 -- 5/15/2024 8/12/2024 -- 8/14/2024 11/11/2024 -- 11/13/2024	Virtual	This instructor-led class is intended to provide new or veteran users with a common understanding of the ONESOURCE Determination solution: its value proposition, place within a client's business processes, and technology components. This course is designed for, tax professionals, partners, implementers, system administrators, and any other users who maintain or support the ONESOURCE Determination Original Cloud software.
ONESOURCE Determination Original Cloud Hands-on Advanced	[Agenda](#)	2/15/2024 -- 2/16/2024 5/15/2024 -- 5/16/2024 8/15/2024 -- 8/16/2024 11/14/2024 -- 11/15/2024	Virtual	This remote instructor-led class is intended to provide Thomson Reuters customers, partners, and employees with a greater understanding of the ONESOURCE

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				Determination software solution. Topics include more in-depth examination of TransEditors, rule qualifiers, reference lists and other features of the solution. Additionally, the course details system tips and tricks and advanced support topics. This course is designed for, customers, partners, and IT professionals who want to have a more in-depth understanding of the ONESOURCE Determination (Legacy UI) software solution.
ONESOURCE Indirect Compliance (Sales & Use) Hands-on Introduction	Agenda	1/22/2024 - 1/24/2024 2/21/2024 - 2/23/2024 3/26/2024 - 3/28/2024 4/22/2024 - 4/24/2024 5/21/2024 - 5/23/2024 6/25/2024 - 6/27/2024 7/22/2024 - 7/24/2024 8/20/2024 - 8/22/2024 9/23/2024 - 9/25/2024 10/22/2024 - 10/24/2024 11/25/2024 - 11/27/2024 12/17/2024 - 12/19/2024	Virtual	This remote instructor-led class is intended to provide new customers with a common understanding of the ONESOURCE Compliance solution and its UI components. This course is designed for, tax professionals, system administrators, and any other users who maintain or support the ONESOURCE Compliance Application from a tax administration perspective.
ONESOURCE Indirect Compliance (Sales & Use) Hands-on Advanced	Agenda	1/25/2024 - 1/26/2024 4/25/2024 - 4/26/2024 7/25/2024 - 7/26/2024 9/26/2024 - 9/27/2024	Virtual	This remote instructor-led class is intended to provide Thomson Reuters customers, partners, and employees with a greater understanding of the ONESOURCE Indirect Compliance for Sales & Use Tax software solution. Topics include more in-depth examination of Location reporting, Place Codes, Credits & Suspensions, and e-filing. Additionally, this course details system tips and tricks and advanced support topics. This course is designed for, tax professionals, system administrators, and any other users who maintain or support the ONESOURCE Compliance for Sales & Use Tax Application from a tax administration perspective.
ONESOURCE Indirect Compliance (VAT) Hands-on Introduction	Agenda	3/26/2024 - 3/26/2024 6/11/2024 - 6/11/2024 9/10/2024 - 9/10/2024 12/3/2024 - 12/3/2024	Virtual	This remote instructor-led workshop is intended to provide new users with a hands-on introduction to the basic functionalities and features of the ONESOURCE Indirect Compliance (OIC) - VAT product. This course is designed for, tax and other professionals who use the OIC – VAT product.
ONESOURCE Indirect Compliance (VAT) Hands-on Introduction - UK, EU, India Time Zone GMT Time Zone Classes	Agenda	1/23/2024 - 1/23/2024 2/6/2024 - 2/6/2024 4/9/2024 - 4/9/2024 5/29/2024 - 5/29/2024 7/9/2024 - 7/9/2024 8/20/2024 - 8/20/2024 10/22/2024 - 10/22/2024 11/5/2024 - 11/5/2024	Virtual	This remote instructor-led workshop is intended to provide new users with a hands-on introduction to the basic functionalities and features of the ONESOURCE Indirect Compliance (OIC) - VAT product. This course is designed for, tax and other professionals who use the OIC – VAT product.
ONESOURCE Indirect Tax Integration Determination - SAP Global Next – New Users	Agenda	1/17/2024 3/26/2024 5/21/2024 8/13/2024 9/10/2024	Virtual	This remote instructor-led class is intended to provide new users a hands-on approach to sending and receiving data between SAP and Determination.

Workshop Title	Agenda	Dates	Location	Description
		11/12/2024 12/17/2024		This course is designed for new users who will be working on the integration of SAP Global Next with ONESOURCE Determination Enterprise Cloud.
ONESOURCE Indirect Tax Integration Determination – SAP Global Next – Experienced Users	[Agenda](#)	1/18/2024 3/27/2024 5/22/2024 7/10/2024 7/9/2024 8/14/2024 9/11/2024 11/13/2024 12/18/2024	Virtual	During this course you will perform exercises to create a standard sales order for a multi-line transaction, modify a ship to address, add freight costs to a transaction, create a billing invoice for a transaction, and create an AP invoice for a UK vendor. You then will map SAP Data elements including custom field mapping.
ONESOURCE Indirect Tax Integration Determination - Oracle Fusion	[Agenda](#)	3/15/2024 6/14/2024 9/13/2024 12/13/2024	Virtual	This remote instructor-led class is intended to provide new or veteran customers with an understanding of Oracle Fusion Integration with Determination, touch points between Oracle Fusion and Determination Enterprise Cloud, features supported by Oracle Fusion, and how the integration works. This course is not intended to provide a detailed overview or end-user training of Oracle Fusion. Certain technical aspects and configuration within Oracle Fusion will be discussed, but the purpose of this course is to not train users on Oracle Fusion or Fusion Tax. This course is designed for, tax professionals, implementers, system administrators, and other technical resources responsible for the Determination System and integration with Oracle Fusion.

DIRECT TAX EUROPE WORKSHOPS*

*Note: All dates below are in Month/Date/Year format

Workshop Title	Agenda	Dates	Location	Description
ONESOURCE Corporate Tax: Introduction (Legacy)	[Agenda](#)	1/09/2024 3/05/2024 5/08/2024 7/09/2024 9/10/2024 11/12/2024 12/03/2024	Virtual	This course provides a solid grounding in the features and use of OCT, providing participants with hands-on experience of building a Tax Computation and Return. It explains all the essential tools and features that are applicable to any Computation, including the use of sub-categorized Income and Expenditure Analysis, and Links to a variety of detailed Schedules. The course also provides an explanation of essential admin/housekeeping concepts. Learning is via a mixture of discussion, demonstration, and plenty of hands-on for all participants, including an 'objective driven' Case Study to complete (including when delivered remotely).

ONESOURCE Corporate Tax: Advanced (Legacy)	[Agenda](#)	1/10/2024 3/6/2024 5/9/2024 7/10/2024 9/11/2024 11/13/2024	Virtual	This course is ideal for all experienced users preparing tax computations for a UK company or group of companies who would like to develop expertise in the use of the various specialized sheets/modules of ONESOURCE Corporate Tax – UK. The advanced course considers a variety of application features that are more complex or specialised than those included in creating a basic computation. It also considers some troubleshooting techniques for particular scenarios. The course initially concentrates on the Group module, before discussing Corporate Interest Restriction (CIR), R&D computations, Foreign currency, Foreign income schedules, Double tax relief/CFC.
ONESOURCE Corporate Tax: Tax Accounting IFRS / FRS101 (Legacy)	[Agenda](#)	3/7/2024 7/11/2024 9/12/2024 11/14/2024	Virtual	This follow-on course considers the main aspects of the Corporate Tax 'I' Sheets in preparing tax accounting disclosures under IFRS/FRS101, at both Company and Group level. The various sheets and topics (as listed below) are discussed, with hands-on exercises to ensure the practical application is understood. Learning is via a mixture of discussion, demonstration and plenty of hands-on for all participants. We encourage people to contribute to the discussions with their own experiences.
ONESOURCE Corporate Tax: Introduction to Corporate Tax (Cloud) **Half Day Sessions**	[Agenda](#)	1/17/2024 **3/12/24 – 3/13/24** 5/1/2024 **7/02/24 – 7/03/24** 9/17/2024 **11/19/24 – 11/20/24** 12/4/24	Virtual	This course provides a solid grounding in the features and use of the next generation of OCT for the ONESOURCE Cloud Platform, providing participants with hands-on experience of building a Tax Computation and Return. It explains all the essential tools and features that are applicable to any Computation, including the use of sub-categorized Income and Expenditure Analysis, and Links to a variety of detailed Schedules. The course also provides an explanation of essential admin/housekeeping concepts. Learning (classroom or remotely) is via a mixture of discussion, demonstration and plenty of hands-on for all participants, including an 'objective driven' Case Study to complete.
ONESOURCE Corporate Tax: Advanced Corporate Tax (Cloud)	[Agenda](#)	2/14/2024 4/4/2024 6/5/2024 8/7/2024 10/2/2024 12/5/2024	Virtual	This half day (3.5 hours) course is ideal for all experienced users preparing tax computations for a UK company or group of companies who would like to develop expertise in the use of the Group features and Corporate Interest Restriction (CIR) sheets/modules of the next generation of ONESOURCE Corporate Tax – UK. Moving beyond the basic introductory course, this more advanced session explores the features of Group structures

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				and CIR that are popular with many corporations and that typically involve more complex or specialised Returns. Group features include the creation of Groups, individual company data extraction and presentation within a Group, surrendering losses between the companies and Transfer pricing. CIR features are discussed including use of the appropriate sheets and tools.
				Learning is via a mixture of discussion, demonstration and hands-on for all participants. We encourage people to contribute to the discussions with their own experiences and to be knowledgeable about how Groups are applied in their own environment.
ONESOURCE Corporate Tax: Tax Accounting IFRS / FRS101(Cloud)	Agenda	4/5/2024 8/8/2024 10/3/2024 12/6/2024	Virtual	This follow-on course considers the main aspects of the Corporate Tax 'I' Sheets in preparing tax accounting disclosures under IFRS/FRS101, at both Company and Group level using the next generation of OCT for the ONESOURCE Cloud Platform. The various sheets and topics (as listed below) are discussed, with hands-on exercises to ensure the practical application is understood.
ONESOURCE Statutory Reporting: Basic User (Legacy) **Half Day Sessions**	Agenda	1/23/2024 **2/20/2024 – 2/21/2024** **4/17/2024 – 4/18/2024** **6/25/2024 – 6/26/2024** 9/24/2024 11/26/24	Virtual	This course provides a solid grounding in the features and use of OAP/OSR, providing participants with hands-on experience of preparing annual financial reports under IFRS. It explains the structure of the OAP/OSR data, navigation of the interface, windows and menus, and the essential configuration, tools and features that are applicable to any new or existing Entity and subsequent Report.
ONESOURCE Statutory Reporting: Super User (Legacy)	Agenda	1/24/2024 3/20/2024 5/23/2024 7/24/2024 9/18/2024 11/27/2024	Virtual	This course builds on existing knowledge of, and experience with, OAP/OSR – ideally participants will arrive 'armed' with any questions or queries they have from their existing experience. This half day (3.5 hours) course covers some of the standard advanced features concentrating on aspects of the software that are normally configured to meet the requirements of individual clients. For new clients, this course is followed by a further half to full day of implementation-specific training that is scheduled as part of new client implementation training.
ONESOURCE Statutory Reporting: Basic User (Cloud) **Half Day Sessions**	Agenda	1/30/2024 3/26/2024 5/28/2024 **7/30/2024 – 7/31/2024** **9/25/2024 – 9/26/2024** **11/28/2024 – 11/29/2024** 12/11/2024	Virtual	This course provides a solid grounding in the features and use of the next generation of OSR for the ONESOURCE Cloud Platform, providing participants with hands-on experience of preparing annual financial reports under IFRS. It explains the structure of the OAP/OSR data, navigation of the interface, windows and menus, and the

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Workshop Title	Agenda	Dates	Location	Description
				essential configuration, tools and features that are applicable to any new or existing Entity and subsequent Report.
ONESOURCE Statutory Reporting: Super User (Cloud)	Agenda	2/28/2024 4/30/2024 6/20/2024 8/29/2024 10/30/2024 12/12/2024	Virtual	This half day (3.5 hours) course builds on existing knowledge of, and experience with, the next generation of OSR for the ONESOURCE Cloud Platform – ideally participants will arrive 'armed' with any questions or queries they have from their existing experience. The course is structured in a formal way in the morning, with a specific agenda, but is of a more open format in the afternoon to address the topics and issues that are particularly relevant to the attendees.

GLOBAL TRADE WORKSHOPS

Workshop Title	Agenda	Dates	Location	Description
Denied Party Screening (DPS) Fundamentals	Agenda	1/31/2024 2/29/2024 3/6/2024 4/3/2024 6/5/2024 7/9/2024 9/2/2024 12/4/2024	Virtual	This workshop will guide end-users and administrators through the use of Denied Party Screening (DPS). During this course you'll learn how to screen companies and parties against denied party lists, perform data population using specific data entry methods, manage organizational screening lists, and perform essential administrative functions. This course uses a combination of advance preparation eLearning and in-class hands-on activities to reinforce key concepts. There are no prerequisites and no advance preparation for this course.
Global Classification (GC) Fundamentals	Agenda	2/7/2024 3/7/2024 4/10/2024 5/8/2024 7/10/2024 8/7/2024 10/9/2024 11/6/2024	Virtual	This workshop will guide end-users and administrators through the use of the Global Classification (GC) solution which makes it possible for companies to collect, store, manage, and track all classification data in an easily accessible web-based database. This course uses demonstrations, hands-on exercises, and engaging activities to reinforce key concepts. There are no prerequisites for this course.
Global Classification (GC) Advanced	Agenda	2/14/2024 3/13/2024 4/17/2024 5/15/2024 7/17/2024 8/14/2024 10/16/2024 11/13/2024	Virtual	This workshop will guide end-users and administrators through the use of the Global Classification (GC) solution, which makes it possible for companies to collect, store, manage, and track all classification data in an easily accessible web-based database. This course uses demonstrations, hands-on exercises, and engaging activities to reinforce key concepts. The prerequisite for this course is completion of the Global Classification Fundamentals course and basic knowledge of Global Classification.

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Foreign Trade Zones (FTZ) Basic Distribution Processing	Agenda	1/24/2024-1/25/2024 2/21/2024-2/22/2024 4/24/2024-4/25/2024 6/12/2024-6/13/2024 7/24/2024-7/25/2024 9/11/2024-9/12/2024 10/23/2024-10/24/2024 12/10/2024-12/11/2024	Virtual	This workshop will provide a system overview of Foreign Trade Zones (FTZ) Distribution Processing. The overview will consist of using the ItemMaster and Maintenance Data, Data Load, Staging Data Transfer, Validation and Transaction Correction, Assignment, Initiate Inventory Processing, Post FIFO Audits, Finalizing FIFO, Report Generation and Other Reports. This course uses a combination of instructor-led demonstration and in-class hands-on activities to reinforce key concepts. There are no prerequisites and no advance preparation for this course.
Foreign Trade Zones (FTZ) Reports	Agenda	2/8/2024 3/20/2024 5/22/2024 6/26/2024 8/21/2024 9/25/2024 10/10/2024 11/20/2024	Virtual	This workshop will review Foreign Trade Zones (FTZ) Reporting within ONESOURCE and how each report is incorporated into periodic reporting for the FTZ. This course demonstrates preparing and producing reports within the Global Trade system. In addition, participants will perform hand-on activities to gain experience with preparing and using FTZ CBP reports.
Foreign Trade Zones (FTZ) Validations and Data Correction Tools	Agenda	2/15/2024 3/14/2024 4/11/2024 6/6/2024 8/8/2024 9/5/2024 11/7/2024 12/5/2024	Virtual	This workshop will define what validation is, within Foreign Trade Zones (FTZ) Management. We will also identify and explain standard and custom validations. You will learn that Validate Transactions is the second major, daily processing step within FTZ Management. This course covers what it means to validate, the purpose of validating, and the process of reviewing data that is feeding over from your source system.
Global Trade Content Harmonized Schedule (HS) Fundamentals	Agenda	1/21/2024 3/21/2024 4/18/2024 5/16/2024 7/18/2024 8/22/2024 10/17/2024 11/21/2024	Virtual	This workshop will guide participants through the use of the Global Trade Content – a comprehensive collection of foreign trade regulations and regulatory knowledge. This course uses demonstrations, hands-on exercises, and engaging activities to reinforce key concepts.

WEBSEMINARS

WebSeminar Title	Dates	Location	Description
INCOME TAX DOMESTIC WebSeminars			1-hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most. CPE-eligible.
Income Tax Federal Office Hours	8/23/2024 9/13/2024 10/11/2024 11/22/2024 12/13/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask configuration questions about the Income Tax Federal application.

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Course	Agenda	Dates	Location	Description
Annual Rollover	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	This course provides an overview of the annual rollover process, including International Enterprise, charts, and binders.
Batch Process	Agenda	9/20/2024 10/11/2024 11/15/2024 12/6/2024	Virtual	This webseminar will show you different batch processes for members of binder groups.
Maintaining State Charts	Agenda	9/20/2024 10/11/2024 11/15/2024 12/6/2024	Virtual	This session is designed for the ONESOURCE Income Tax administrator who needs to maintain state charts. You will learn how the charts affect state data, how to update state charts, and how to create custom filters.
Maintaining Domestic Charts	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	This session is designed for the ONESOURCE Income Tax administrator who needs to maintain Domestic charts. You will learn how the charts affect data in the application, how to add accounts and adjustments, how to set up the Schedule M-2 and map M-3 workpapers. In addition, you will learn how Tax Combination Codes are used to group tax return data.
State e-Filing	Agenda	8/23/2024 9/27/2024 10/18/2024 11/22/2024 12/13/2024	Virtual	This workshop will guide participants through the state tax return preparation process using hands-on exercises to reinforce key concepts.
State Consolidation Essentials	Agenda	8/23/2024 9/27/2024 10/18/2024 11/22/2024 12/13/2024	Virtual	This session will guide attendees through the process of completing a state consolidation. You will learn how to create the necessary state consolidation binders, how to consolidate State A&A data, and how to use Combined Help and State Options to complete the process.
State Organizer Essentials	Agenda	9/20/2024 10/11/2024 11/15/2024 12/13/2024	Virtual	This session will guide attendees through the essential functionality of the State Organizer, such as State and City Activation, Common State spreadsheets, Individual State folders, and reviewing and printing state returns.
Preparing State Estimates (RS)	Agenda	8/23/2024 9/27/2024 10/18/2024 11/22/2024 12/13/2024	Virtual	This course provides an overview of state estimates and extensions and its functionality including data entry and print.
INCOME TAX INTERNATIONAL WebSeminars				1-hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most. CPE-eligible.
International Charts	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024		Successful preparation of your international returns begins with an understanding of the important role of charts. This session will provide you with the essential tools you need to set up your international charts and begin processing returns.

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International Preparing GILTI Forms	Agenda	9/20/2024 10/11/2024 11/15/2024 12/13/2024	Virtual	This workshop will guide participants through the international tax return GILTI preparation process and key concepts of preparing Schedule I-1 and Form 8992 and 8993.
International Preparing Form 8865	Agenda	9/20/2024 10/11/2024 11/15/2024 12/13/2024	Virtual	This workshop will guide participants through the international tax return preparation process for Form 8865.
International Preparing Form 8858	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	This workshop will guide participants through the preparation of Form 8858.
International Preparing Form 5471	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	This workshop will guide participants through the international tax return preparation related to Forms 5471 as well as its schedules.
International Preparing Form 1118	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	This workshop will guide participants through the international tax return preparation process for Form 1118, as well as emphasize key concepts needed for data input of Form 1118.
INCOME TAX EXPRESS RS WebSeminars				1-hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most. CPE-eligible.
OIT Express RS Office Hours		8/23/2024 9/13/2024 10/11/2024 11/22/2024 12/13/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask configuration questions about the OIT Express RS application.
Express RS Trial Balance	Agenda	1/26/2024 2/16/2024 3/22/2024 4/19/2024 5/3/2024 6/21/2024	Virtual	This session will guide participants through the processes of completing Trial Balance input and the display options that are available.
TAX PROVISION WebSeminars				1-hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most. CPE-eligible.
Tax Provision Office Hours		10/18/2024 11/22/2024 12/13/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask configuration questions about the Tax Provision application.
Deferred Tax Presentations	Agenda	9/20/2024 10/11/2024 11/15/2024 12/06/2024	Virtual	Demonstration of creating a user-defined columnar expansion and rollup of components for the Deferred Balances report.
Effective Tax Functionality & Reporting	Agenda	9/20/2024 10/11/2024 11/15/2024 12/13/2024	Virtual	An examination of user-provided tax rates, ETR report sections, report configuration options and analysis of specific report lines and columns.
Federal Provision	Agenda	9/13/2024 10/4/2024	Virtual	This course provides an explanation of the various data entry points for a federal

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		11/8/2024 12/6/2024		provision and a demonstration of the steps to post balances. The activation of automatic current year NOLs and the user-defined creation of prior year NOLs is demonstrated.
Interim Reporting	Agenda	8/23/2024 9/27/2024 10/18/2024 11/22/2024 12/13/2024	Virtual	This course covers the interim reporting module, the reports and the differences of required data in the Forecast and Actual data entry screens.
Introduction to ONESOURCE Tax Provision v2016	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	This course covers the required system setup components, fundamental navigation steps, user defined data tags called Classes and Subclasses, system and user defined parameters, and importing data using Excel spreadsheets.
Payables	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	The configuration, functionality refinements, data entry capabilities and reporting options in the Payable function, both federal and state.
Reporting	Agenda	9/20/2024 10/11/2024 11/15/2024 12/06/2024	Virtual	Demonstration of step-by-step generation of reports, formatting options for report displays and printing, creating user defined report folders, and creating user defined custom reports using subconsolidations of Units.
Return to Provision	Agenda	8/23/2024 9/27/2024 10/18/2024 11/22/2024 12/13/2024	Virtual	The automated methodology for representing the Return to Provision entries in ONESOURCE Tax Provision, both federal and state.
State Provision	Agenda	9/13/2024 10/4/2024 11/8/2024 12/6/2024	Virtual	Input of state rates and apportionment factors, the creation of state adjustments, NOL automation and the ability to control the FBOS.
Tax Basis Balance Sheet	Agenda	9/20/2024 10/11/2024 11/15/2024 12/13/2024	Virtual	The steps and activities needed to create a tax basis balance sheet in ONESOURCE Tax Provision.
Trial Balance Upload	Agenda	8/23/2024 9/27/2024 10/18/2024 11/22/2024 12/13/2024	Virtual	The functionality and process for automating the flow of data from the G/L into ONESOURCE Tax Provision
DETERMINATION ENTERPRISE CLOUD WebSeminars				1 or 2 hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most. CPE-eligible.
Office Hours U.S.		1/19/2024 4/19/2024 7/19/2024 10/18/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask configuration questions about the ONESOURCE Determination Enterprise Cloud application.
Office Hours UK/EU/India		3/22/2024 6/22/2024 8/30/2024 10/25/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask configuration questions about the ONESOURCE Determination Enterprise Cloud application.

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Comparing Original Cloud with Enterprise Cloud	2/2/2024 6/7/2024 8/2/2024 10/4/2024 11/1/2024	Virtual	During this course, you will identify the differences between the legacy, on-prem version of Determination Original cloud and the new user interface, which is Determination Enterprise cloud. You will see the differences between both interfaces and compare how features performed in Determination Original cloud are performed in Determination Enterprise cloud.
Introduction to Certificate Manager	2/9/2024 11/4/2024 8/9/2024 5/9/2024	Virtual	This remote instructor-led presentation is intended to provide users with a greater understanding of the ONESOURCE Indirect Tax Certificate Manager (CM). Certificate Manager is tightly integrated with Determination and provides a central repository for all exemption certificates, certificate records, and certificate images. Users will review how to use the CM User Interface to perform common tasks such as adding new certificates, updating certificates, and sending notifications to customers. They will also review the customer portal and view how customers can upload their own certificate information along with certificate images. Users will also review how to fill out the CM template for bulk uploading of their certificate data.
INDIRECT TAX INTEGRATIONS WebSeminars			1-hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most. CPE-eligible.
SAP Ariba Implementation Process	2/2/2024 4/5/2024 10/4/2024 8/2/2024	Virtual	This WebSeminar covers the ONESOURCE Determination integration process with SAP Ariba. You will learn information regarding the solution capabilities and at a high-level, you will walkthrough an Ariba integration. You will see the Ariba integration user interface and learn about integration logging and documentation.
Direct Tax Europe WebSeminars			1 hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most.
ONESOURCE Corporate Tax (Cloud) Office Hours	1/25/2024 2/20/2024 3/12/2024 4/12/2024 5/3/2024 6/20/2024 7/2/2024 9/25/2024 10/11/2024 11/19/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask questions about how to use the ONESOURCE Corporate Tax (Cloud) product.

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ONESOURCE Statutory Reporting (Cloud) Office Hours	1/10/2024 2/21/2024 3/8/2024 4/19/2024 5/23/2024 6/21/2024 7/12/2024 9/26/2024 10/11/2024 11/28/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask questions about how to use the ONESOURCE Statutory Reporting (Cloud) product.
Global Trade WebSeminars			1 hour live, remote classes ranging from targeted areas of a product to new functionalities and features, conducted by ONESOURCE University expert trainers. Strategically timed throughout the year for when it matters most.
Office Hours – Denied Party Screening (DPS)	3/22/2024 6/28/2024 9/27/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask questions about how to use the Denied Party Screening (DPS) product.
Office Hours – Global Classification (GC)	2/23/2024 8/30/2024 11/22/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask questions about how to use Global Classification (GC) product.
Office Hours – Harmonized Schedule (HS) Content	1/27/2024 4/26/2024 7/26/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask questions about how to use Harmonized Schedule (HS) Content product.
Office Hours – Foreign Trade Zones (FTZ)	1/19/2024 5/17/2024 8/16/2024	Virtual	This virtual instructor-led session is intended to be an interactive experience. Attendees will be encouraged to ask questions about how to use Foreign Trade Zones (FTZ) product.