

Missouri Department of Revenue  
**2018 Individual Income Tax Return**  
**Single/Married (One Income)**

Print in BLACK ink only and DO NOT STAPLE.  
 For Privacy Notice, see Instructions.

Vendor Code

Department Use Only

0 0 6

Filing Status

- Single     Claimed as a Dependent     Married Filing Combined     Married Filing Separately     Head of Household     Qualifying Widow(er)

Select the appropriate boxes that apply.

Age 65 or Older	Blind	100% Disabled	Non-Obligated Spouse
Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>	Yourself <input type="checkbox"/> Spouse <input type="checkbox"/>

Name

Social Security Number  -  -   Deceased in 2018    Spouse's Social Security Number  -  -   Deceased in 2018

First Name  M.I.  Last Name  Suffix

Spouse's First Name  M.I.  Spouse's Last Name  Suffix

In Care Of Name (Attorney, Executor, Personal Representative, etc.) Attach form if applicable.

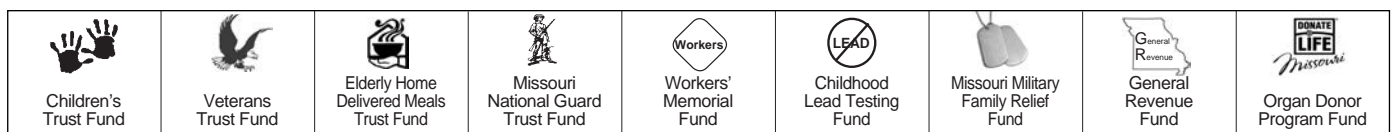
Address

Present Address (Include Apartment Number or Rural Route)

City, Town, or Post Office  State  ZIP Code  -

County of Residence

You may contribute to any one or all of the trust funds on Line 15. See instructions for more trust fund information.



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Income

- 1. Federal adjusted gross income from federal return (see page 5 of the instructions) . . . . . 1  .00
- 2. Any state income tax refund included in federal adjusted gross income. . . . . 2  .00
- 3. Total Missouri adjusted gross income - Subtract Line 2 from Line 1 . . . . . 3  .00

Deductions

- 4. Tax from federal return. **Do not enter federal income tax withheld.** . . .  .00 → Enter this amount on Line 4, not to exceed \$5,000 for an individual filer or \$10,000 for combined filers . . . . . 4  .00
- 5. Missouri standard deduction or itemized deductions.
  - Single or Married Filing Separate - \$12,000
  - Head of Household - \$18,000
  - Married Filing Combined or Qualifying Widow(er) - \$24,000
 If age 65 or older, blind, or claimed as a dependent, see federal return or page 6.  
 If itemizing, see back of the form. . . . . 5  .00
- 6. Long-term care insurance deduction . . . . . 6  .00
- 7. Total Deductions - Add Lines 4 through 6 . . . . . 7  .00

Tax

- 8. Missouri Taxable Income - Subtract Line 7 from Line 3. . . . . 8  .00
- 9. Tax - Use the tax chart on page 9 to figure the tax . . . . . 9  .00

Refund

- 10. Missouri tax withheld from Form(s) W-2 and 1099. Attach copies of Form(s) W-2 and 1099 . . . . . 10  .00
- 11. Missouri estimated tax payments made for 2018. Include overpayment from 2017 applied to 2018. . . . . 11  .00
- 12. Total Payments - Add Lines 10 and 11 . . . . . 12  .00
- 13. If Line 12 is more than Line 9, enter the difference. This is your overpayment. If Line 12 is less than Line 9, skip to Line 18. . . . . 13  .00
- 14. Amount from Line 13 that you want applied to your 2019 estimated tax . . . . . 14  .00

- 15. Enter the amount of your donation in the trust fund boxes below (see instructions for trust fund codes.)
 

15a. Children's Trust Fund <input type="text"/> .00	15b. Veterans Trust Fund <input type="text"/> .00	15c. Elderly Home Delivered Meals Trust Fund <input type="text"/> .00
15d. Missouri National Guard Trust Fund <input type="text"/> .00	15e. Workers' Memorial Fund <input type="text"/> .00	15f. Childhood Lead Testing Fund <input type="text"/> .00
15g. Missouri Military Family Relief Fund <input type="text"/> .00	15h. General Revenue Fund <input type="text"/> .00	15i. Organ Donor Program Fund <input type="text"/> .00

15j. Additional Fund Code <input type="text"/> Additional Fund Amount <input type="text"/> .00	15k. Additional Fund Code <input type="text"/> Additional Fund Amount <input type="text"/> .00	
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 Total Donation - Add amounts from Boxes 15a through 15k and enter here. . . . . 15  .00



Refund (continued)

16. Amount from Line 13 to be deposited into a Missouri 529 Education Savings Plan (MOST) account. Enter amount from Line E of Form 5632 . . . . .   .

17. **REFUND** - Subtract Lines 14, 15, and 16 from Line 13 and enter here. . . . .   .

If you would like your refund deposited directly to your checking or savings account, complete boxes a, b, and c below:

a. Routing Number  c.  Checking  Savings

b. Account Number

Amount Due

18. **AMOUNT DUE** - If Line 12 is less than Line 9, enter the difference here . . . . .   .

If you pay by check, you authorize the Department to process the check electronically. Any returned check may be presented again electronically.

Under penalties of perjury, I declare that I have examined this return, including accompanying schedules and statements, and to the best of my knowledge and belief it is true, correct, and complete. By signing or entering my name in the "Signature" field(s) below, I am providing the Department of Revenue with my signature as required under Section 143.561, RSMo. Declaration of preparer (other than taxpayer) is based on all information of which he or she has knowledge. As provided in [Chapter 143, RSMo](#), a penalty of up to \$500 shall be imposed on any individual who files a frivolous return. I also declare under penalties of perjury that I employ no illegal or unauthorized aliens as defined under federal law and that I am not eligible for any tax exemption, credit, or abatement if I employ such aliens.

Signature

Signature	<input type="text"/>			Date (MM/DD/YY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Spouse's Signature (If filing combined, BOTH must sign)	<input type="text"/>			Date (MM/DD/YY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
E-mail Address	<input type="text"/>			Daytime Telephone	<input type="text"/>		
Preparer's Signature	<input type="text"/>			Date (MM/DD/YY)	<input type="text"/>	<input type="text"/>	<input type="text"/>
Preparer's FEIN, SSN, or PTIN	<input type="text"/>			Preparer's Telephone	<input type="text"/>		
Preparer's Address	<input type="text"/>			State	<input type="text"/>	ZIP Code	<input type="text"/>

I authorize the Director of Revenue or delegate to discuss my return and attachments with the preparer or any member of the preparer's firm . . . . .  Yes  No

Department Use Only

A  FA  E10  DE  F



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- Complete this section only if you itemized deductions on your federal return (see the information on pages 6 and 8).
- Attach a copy of your Federal Form 1040 (pages 1 and 2) and Federal Schedule A.
- If you are subject to "additional Medicare tax", attach a copy of Federal Form 8959.

Missouri Itemized Deductions

1. Total federal itemized deductions (from Federal Form 1040, Line 8) . . . . .	1	<input type="text"/>	.00
2. 2018 Social security tax . . . . .	2	<input type="text"/>	.00
3. 2018 Railroad retirement tax (Tier I and Tier II) . . . . .	3	<input type="text"/>	.00
4. 2018 Medicare tax (see instructions on page 8) . . . . .	4	<input type="text"/>	.00
5. 2018 Self-employment tax (see instructions on page 8) . . . . .	5	<input type="text"/>	.00
6. Total - Add Lines 1 through 5. . . . .	6	<input type="text"/>	.00
7. State and local income taxes (from Federal Schedule A, Line 5a or see the worksheet below) . . . . .	7	<input type="text"/>	.00
8. Earnings taxes included in Line 7 (see instructions on page 8) . . . . .	8	<input type="text"/>	.00
9. Net state income taxes - Subtract Line 8 from Line 7 or enter Line 7 from worksheet below . . . . .	9	<input type="text"/>	.00
10. Missouri Itemized Deductions - Subtract Line 9 from Line 6. Enter here and on Form MO-1040A, Line 5. . . . .	10	<input type="text"/>	.00

**Note:** If Line 10 is less than your federal standard deduction, see information on page 6.

**Complete this worksheet only if your total state and local taxes included in your federal itemized deductions (Federal Schedule A, Line 5d) exceeds \$10,000 (or \$5,000 for married filing separate taxpayers).**

Worksheet for Net State Taxes, Line 9  
of Missouri Itemized Deductions

1. Enter the sum of your state and local taxes on Federal Form 1040, Schedule A, Line 5d. . . . .	1	<input type="text"/>	.00
2. State and local income taxes from Federal Form 1040, Schedule A, Line 5a. . . . .	2	<input type="text"/>	.00
3. Earnings taxes included on Federal Form 1040, Schedule A, Line 5a. . . . .	3	<input type="text"/>	.00
4. Subtract Line 3 from Line 2. . . . .	4	<input type="text"/>	.00
5. Divide Line 4 by Line 1. . . . .	5	<input type="text"/>	%
6. Enter \$10,000 (\$5,000 if married filing separately). . . . .	6	<input type="text"/>	.00
7. Multiply Line 6 by percentage on Line 5. Enter here and on Missouri Itemized Deductions, Line 9, above. . . . .	7	<input type="text"/>	.00

**Mail To: Balance Due:**  
Missouri Department of Revenue  
P.O. Box 3370  
Jefferson City, MO 65105-3370

**Refund or No Amount Due:**  
Missouri Department of Revenue  
P.O. Box 3222  
Jefferson City, MO 65105-3222

**Phone (Balance Due):** (573) 751-7200  
**Phone (Refund or No Amount Due):** (573) 751-3505  
**Fax:** (573) 526-1881  
**E-mail:** [income@dor.mo.gov](mailto:income@dor.mo.gov)

(Revised 12-2018)

Visit <http://dor.mo.gov/personal/individual/> for additional information.



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## 2018 Tax Chart

To identify your tax, use your Missouri taxable income from Form MO-1040A, Line 8 and the tax chart in Section A below. A separate tax must be computed for you and your spouse.

Calculate your Missouri tax using the online tax calculator at <http://dor.mo.gov/personal/individual> or by using the worksheet in Section B below. Round to the nearest whole dollar and enter on Form MO-1040A, Line 9.

### Tax Rate Chart

Section A

<b>If the Missouri taxable income is:</b>	<b>The tax is:</b>
\$0 to \$102. . . . .	\$0
At least \$103 but not over \$1,028. . . . .	1½% of the Missouri taxable income
Over \$1,028 but not over \$2,056 . . . . .	\$15 plus 2% of excess over \$1,028
Over \$2,056 but not over \$3,084 . . . . .	\$36 plus 2½% of excess over \$2,056
Over \$3,084 but not over \$4,113 . . . . .	\$62 plus 3% of excess over \$3,084
Over \$4,113 but not over \$5,141 . . . . .	\$93 plus 3½% of excess over \$4,113
Over \$5,141 but not over \$6,169 . . . . .	\$129 plus 4% of excess over \$5,141
Over \$6,169 but not over \$7,197 . . . . .	\$170 plus 4½% of excess over \$6,169
Over \$7,197 but not over \$8,225 . . . . .	\$216 plus 5% of excess over \$7,197
Over \$8,225 but not over \$9,253 . . . . .	\$267 plus 5½% of excess over \$8,225
Over \$9,253 . . . . .	\$324 plus 5.9% of excess over \$9,253

### Tax Calculation Worksheet

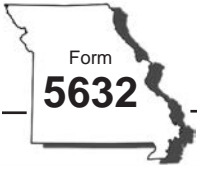
Section B

	Yourself	Spouse	Example A	Example B
1. Missouri taxable income (Form MO-1040A, Line 8) . . . . .	\$ _____	_____	\$ 3,090	\$ 12,000
2. Enter the minimum taxable income for your tax bracket (see Section A above). If below \$1,028 enter \$0 . . . . .	- \$ _____	_____	- \$ 3,084	\$ 9,253
3. Difference - Subtract Line 2 from Line 1 . . . . .	= \$ _____	_____	= \$ 6	\$ 2,747
4. Enter the percent for your tax bracket (see Section A above) . . . . .	X _____ %	_____ %	X 3%	5.9%
5. Multiply Line 3 by the percent on Line 4 . . . . .	= \$ _____	_____	= \$ .18	\$ 162.07
6. Enter the tax from your tax bracket - before applying the percent (see Section A above) . . . . .	+ \$ _____	_____	+ \$ 62	\$ 324
7. Total Missouri Tax - Add Line 5 and 6. Enter here and on Form MO-1040A, Line 9 . . . . .	= \$ _____	_____	= \$ 62	\$ 486
			(\$62.18 rounded to the nearest dollar)	(\$486.07 rounded to the nearest dollar)

Diagram 1: Form W-2

The diagram shows a Form W-2 Wage and Tax Statement for 2018. Two callouts with arrows point to specific boxes: 'Missouri Taxes Withheld' points to box 17 (State income tax), and 'Earnings Tax' points to box 19 (Local income tax). The form includes fields for control number, employer identification number, employee name, social security number, wages, and various taxes withheld.





Missouri Department of Revenue  
**2018 MOST - Missouri's 529 Education Savings  
 Plan Direct Deposit Form - Individual Income Tax**

Department Use Only  
 (MM/DD/YY)

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<b>Taxpayer</b>	Social Security Number			Spouse's Social Security Number		
	<input type="text"/>	-	<input type="text"/>	-	<input type="text"/>	
	First Name	M.I.	Last Name		Suffix	
	<input type="text"/>	<input type="text"/>	<input type="text"/>		<input type="text"/>	
	Spouse's First Name	M.I.	Spouse's Last Name		Suffix	
	<input type="text"/>	<input type="text"/>	<input type="text"/>		<input type="text"/>	

- Requirements**
- If you want to deposit your refund as a contribution to one or more Missouri MOST 529 Education Savings Plan accounts:
- You must have an open Missouri MOST 529 Education Savings Plan account that is administered by the Missouri Education Savings Program. See the contact information below.
  - Your total deposit must be at least \$25.
  - If your overpayment is adjusted and the amount you requested to deposit exceeds your available refund, the Department will cancel your deposit and issue a refund to you.
  - If your refund is offset to pay another debt, the Department will cancel your deposit.

Enter the 11-digit MOST 529 account number and the amount you want contributed to each account. (You may contribute to a maximum of four accounts.)

<b>529 Account</b>	A) Account Number	<input type="text"/>	-	<input type="text"/>	A) Amount	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
	B) Account Number	<input type="text"/>	-	<input type="text"/>	B) Amount	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
	C) Account Number	<input type="text"/>	-	<input type="text"/>	C) Amount	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
	D) Account Number	<input type="text"/>	-	<input type="text"/>	D) Amount	<input type="text"/>	.	<input type="text"/>	<input type="text"/>
	Add the amounts from Line A through Line D and enter the total deposit amount here and on Form MO-1040, Line 45; Form MO-1040A, Line 16; or Form MO-1040P, Line 22.					Total Deposit	<input type="text"/>	.	<input type="text"/>

**Contact Information**

MOST-Missouri's 529 Education Savings Plan      **Telephone:** (888) 414-6678  
<https://www.missourimost.org>                      **E-mail:** [most529@missourimost.org](mailto:most529@missourimost.org)

If you wish to deposit all or a portion of your refund into a Missouri MOST 529 Education Savings Plan, you must include this form with your Missouri Individual Income Tax Return.