Peer-Review Manual: Using coalescent to verify claims in the Manuscript

See companion video at: http://youtu.be/phNY54AvGfU.

See **ERRATA** at the end of this document.

System Requirements

coalescent is supported only on 64 bit platforms (Windows, Mac-OS-X, Linux) as it involves intensive computation. While 64 bit platforms allow larger memory space, they also consume twice as much memory (compared to 32 bit systems), simply to store a larger address space. This is a well known trade-off.

Jobs would require different amounts of memory depending on various factors but 4 GB of dedicated memory to the underlying Java Virtual Machine (JVM) process would be sufficient for running all the jobs. The dedicated memory to the JVM is allocated during program launch and is typically set to $1/4^{th}$ of the system's free memory. If your system does not have enough free memory, the program may become unresponsive for computationally demanding jobs. If the system has enough free memory (say, 8GB) but that would only allocate around 2GB of dedicated memory, you can allocate the required memory manually. Go to INSTALL-DIRECTORY/etc/coalescent.conf and edit the following:

change the line

```
default_options="--branding coalescent -J-Xms24m"
```

to

```
default_options="--branding coalescent -J-Xms24m -J-
Xmx4000m"
```

Quick Tour of coalescent via Screenshots

Below is a screenshot of the whole interface under Windows7. Mac-OSX and Linux have the looks slightly different but the content and structure will be the same. This guide will use

Windows7 for illustration but the instructions apply to all three (Windows, Mac-OSX and Linux) as well.

Coalescent 1.4.2					
File Jobs View Tools Window Help					
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Jobs	40 🛛	Data Likelihood - Properties		40 xx 🔼 O	Dutput 🕺 🕢 🖬 🖬 🕞
AC, Genealogy & Exact Prob.		🗆 Data			
🕺 Infinite-Alleles (KC64)		K69 Data Sets	hein_k69_data		~
···· 🔅 Infinite-Sites (K69)		theta	1		
MLE-Infinite-Alleles (KC64)		Exact Probability, if Known	4.6094E-4		
MLE-Infinite-Sites (K69)		Samplers			
🖕 🧏 hylogeny		gt-EGT			
🗠 🔬 Check Phylogeny		gt-SD			
👾 🔬 Visualize Gene Tree		gt-Hobolth			
🗄 🦾 Importance Sampling		Parameters			
Data Likelihood selected	iob	Iteration Strategy	Iteration by Time	_	
MLE-Infinite-Sites (K69)	í .	IS Run Duration	1m		
🚊 🥼 Peer Review: Importance Sampling		IS Window Size	50		
🗴 Figure 8		─ Markers			11 1 1 1 1 1
🔤 🧄 Figure 8: WarmUp		Color for Exact Probability	230,203,159		all output: print & graphical in tabs
		Color for EGT	230, 161, 171		graphical in tabs
all jobs: bold = new;		Color for SD	134,230,134		
underline = updated		Color for HUW	171,216,230		
<u></u>		Tracker			
		Mean			Output
		ESS			
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		Data Likelihood			
		Computes data likelihood using IS	S		
		describes the sel	ated isla		
		user was the see	ara joo		
		L			
					3

Figure 1 Jobs under Review. See errata for changes in job names.

The jobs under **Importance Sampling** and **PeerReview:Importance Sampling** are only under scrutiny for this manuscript. These jobs can be used to verify all the claims in the manuscript. We will describe these jobs in detail and show how to reproduce the results.

Jobs

The job **Data Likelihood** computes likelihood of data under the infinite sites model. The job **MLE-Infinite-Sites (K69)** computes MLE of the mutation parameter for data under the infinite sites model. Note that these two jobs are similar except for the range of mutation parameters required in the latter.

Data Likelihood - Properties	40 %	MLE Infinite Sites (VSD) Drepart	ies 🔌 🛙
Data		MLE-Infinite-Sites (K69) - Propert	les 🛛 🖓 🕷
K69 Data Sets	hein_k69_data	Bata K69 Data Sets	hein_k69_data
theta	1		1
Exact Probability, if Known	- 4.6094E-4	Min theta value	5
Samplers		Max theta value	0.05
		Theta increment value	0.05
gt-EGT		Samplers	
gt-SD		gt-EGT	
gt-Hobolth		gt-SD	
Parameters		gt-Hobolth	
Iteration Strategy	Iteration by Time 🗸	- Parameters	
IS Run Duration	1m	Iteration Strategy	Iteration by Time 👻
IS Window Size	50	IS Run Duration	1m
Markers	_	- Markers	
Color for Exact Probabil IS Window Size	e 30,203,159	Color for EGT	230,161,171
Color for EGT	230,161,171	Color for SD	134,230,134
Color for SD	134,230,134	Color for HUW	171,216,230
Color for HUW	171,216,230	- Tracker	
□ Tracker		Mean	
Mean		ESS	
ESS		SE	
SE			
		1	

The job **Figure 9** computes Figure 9 in the manuscript corresponding to the benchmark of Figure 6 in Hobolth, A., Uyenoyamay, M. K., & Wiuf, C. (2008). The job **Figure 9: WarmUp** is exactly similar to job Figure 9 except the the number of realizations of the importance sampling is 100 times more in the latter. This was to keep this simulation study comparable to the benchmark. However, this takes long time and to give the user a quick overview, we have created the job 'Figure 9: WarmUp'. It finishes in minutes with a clear view of the progress in each cell.

Figure 8 - Properties		⊴∎ ≋	Figure 8: WarmUp - Propertie	s	40 %
Parameters			- Parameters		
Overwrite?			Overwrite?		
Show author's results?			Show author's results?		
Async Job Count	1		Async Job Count	1	

Claim 1: Table 3 – Computing MLE using Multiple Proposals

The job MLE-Infinite-Sites (K69) can be used to verify this table. Select 'K69 Data Set' to be gt94_k69_data. Set 'Min theta value = 1.0', 'Max theta value = 10.0', 'Theta increment value = 0.1'. Make sure all the samplers, gt-EGT, gt-SD, gt-HUW are checked. Under Parameters choose the iteration strategy i.e., how the number of realizations of the importance sampling is counted. There are three options: by-OrderSize-Unit, by-Time and by-SampleSize. Choose by-SampleSize and set

'IS Run Duration = 100000'. Run the job and inspect the textual and graphical output to verify data in Table 3 of the manuscript.

MLE-Infinite-Sites (K69) - F	Properties	4	8
- Data			
K69 Data Sets	gt94_k69_data		
Min theta value	1		
Max theta value	10		
Theta increment value	0.1		
Samplers			
gt-EGT			
gt-SD			
gt-Hobolth			
Parameters			
Iteration Strategy	Iteration by Sample-Size		-
IS Sample Size	100000		
🗏 Markers			
Color for EGT	230,161,171		
Color for SD	134,230,134		
Color for HUW	171,216,230		
Tracker			
Mean			
ESS			
SE			

Claim 2: Table 4 – Estimating Likelihood at MLE by Multiple Proposals

The job **Data Likelihood** can be used to verify this table. Select 'K69 Data Set' to be gt94_k69_data. Set 'theta = 4.8', and 'Exact probability = 8.71E-20'. Make sure all the samplers, gt-EGT, gt-SD, gt-HUW are checked. Under Parameters choose the iteration strategy i.e., how the number of realizations of the importance sampling is counted. There are three options: by-OrderSize-Unit, by-Time and by-SampleSize. Choose by-SampleSize and set 'IS Run Duration = 100000'. Run the job and inspect the textual and graphical output to verify data in Table 4 of the manuscript.

Data Likelihood - Properties		40
🗆 Data		
K69 Data Sets	gt94_k69_data	
theta	4.8	
Exact Probability, if Known	8.71E-20	
Samplers		
gt-EGT		
gt-SD		
gt-Hobolth		
Parameters		
Iteration Strategy	Iteration by Sample-Size	
IS Sample Size	100000	
IS Window Size	50	
🗖 Markers		
Color for Exact Probability	230,203,159	
Color for EGT	230, 161, 171	
Color for SD	134,230,134	
Color for HUW	171,216,230	
Tracker		
Mean		
ESS		
SE		

Claim 3: Figure 9 – Simulation Results showing Significance of Time in Proposal Efficiency

The job **Figure 9** can be used to verify this figure. To display the author's results check 'Show author's results?' and run the job. It immediately displays Figure 9 with associated data. To compute the results afresh, check 'Overwrite?' and run the job. Note that the author's data are not lost by this and can be displayed again. The label 'overwrite' means overwriting any previous user computation; if unchecked, starts the computation where it was left off (the application persists the state of computation because this is a long running job) either by cancelling the job or an application exit. If job had finished before, running the job would immediately display the results. The property 'Async job count' lets run multiple cells in parallel. This property appears only if the underlying system has enough number of cores to make parallel execution benefinicial.

Figure 8 - Properties	⊴0 ≈
Parameters	
Overwrite?	
Show author's results?	
Async Job Count	1

Errata

1. Figure 1 has job names with labels "Figure 8" and "Figure 8: Warm Up". They should instead be "Figure 9" and "Figure 9: WarmUp".

References

Hobolth, A., Uyenoyamay, M. K., & Wiuf, C. (2008). Importance Sampling for the Infinite Sites Model. *Statistical Applications in Genetics and Molecular Biology*, 7(1).