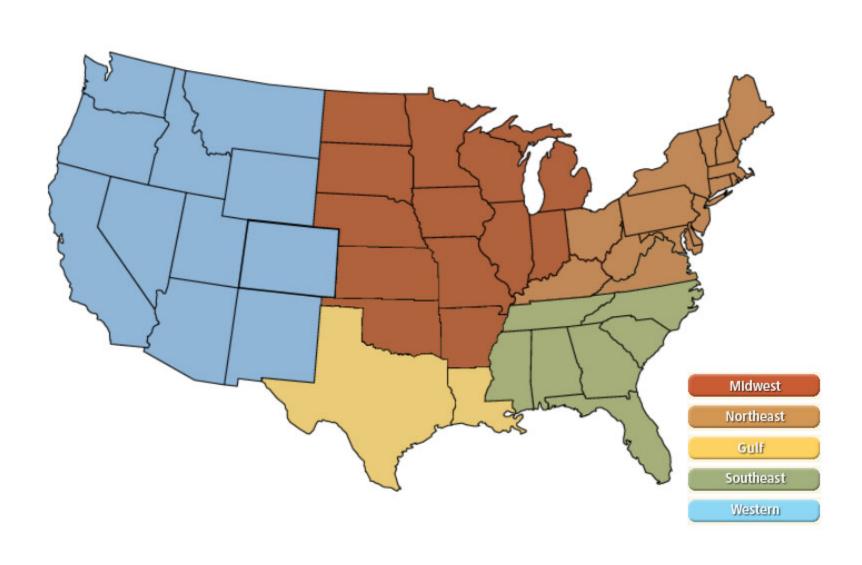
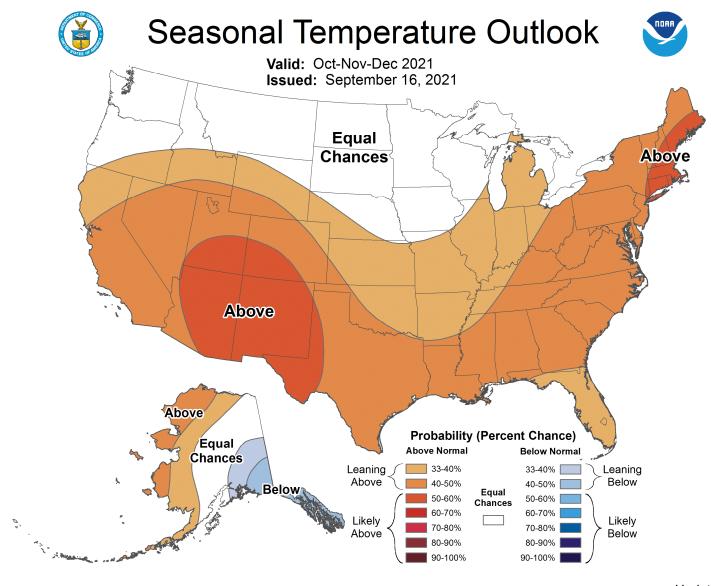
# **National**

## **Federal Energy Regulatory Commission Market Assessments**



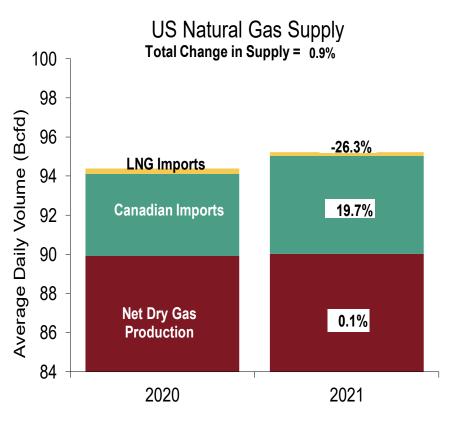
## **NOAA 3 Month Outlook**

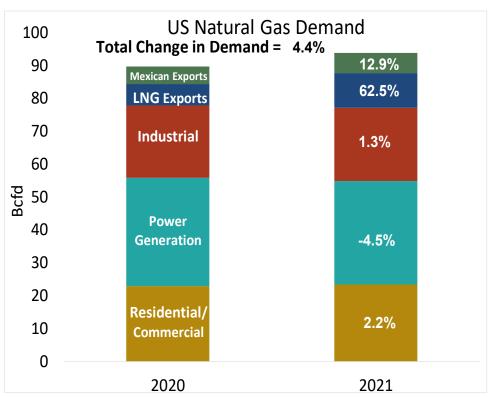
## **Federal Energy Regulatory Commission Market Assessments**



# U.S. NG Supply and Demand Sep-20 YTD vs. Sep-21 YTD

## **Federal Energy Regulatory Commission Market Assessments**



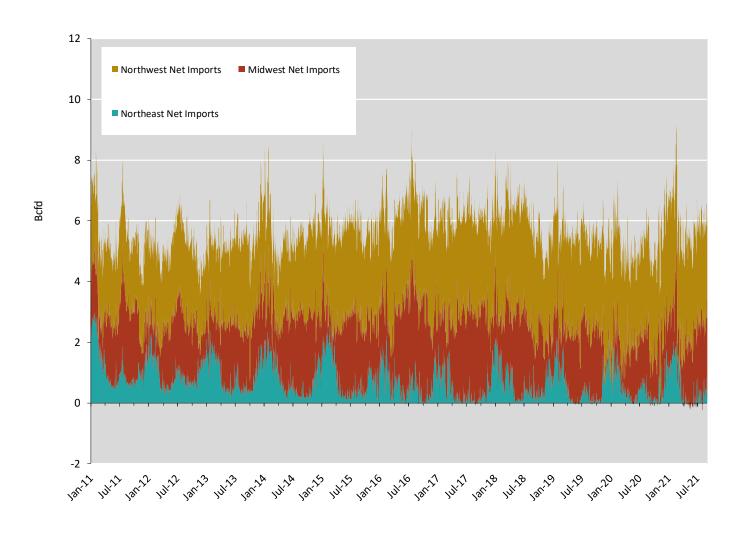


Note: Balance includes all amounts not attributable to other categories. Source: Derived from *S&P Global Bentek Energy* data

#### **National Natural Gas Market Overview: Canadian Imports**

## **Regional Canadian Imports**

## **Federal Energy Regulatory Commission Market Assessments**



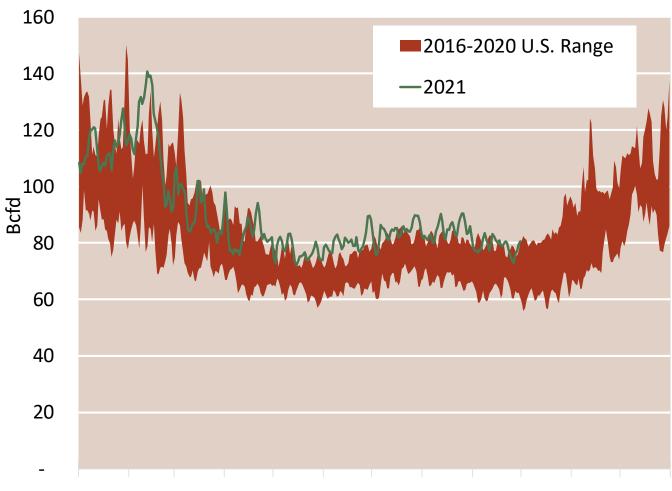
Source: Derived from S&P Global Bentek Energy data

Updated: Oct-2021

#### **National Natural Gas Market Overview: Total US Gas Demand**

## **Total U.S. Natural Gas Demand All Sectors**

## Federal Energy Regulatory Commission Market Assessments

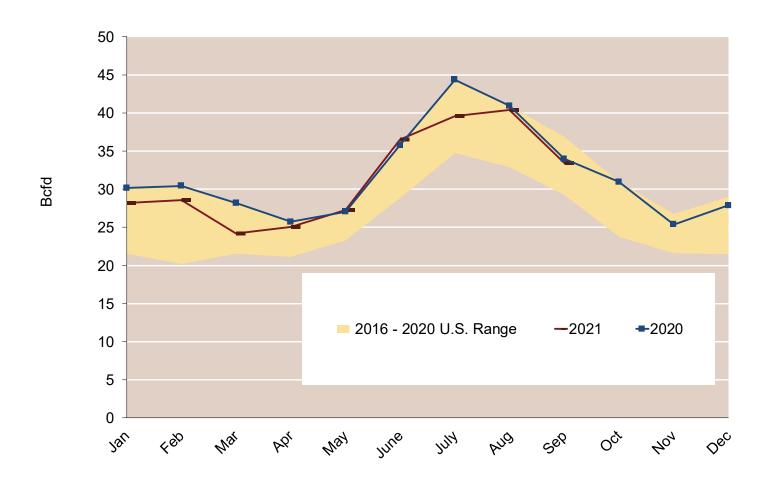


Jan Feb Mar Apr May Jun Jul Aug Sep Oct Nov Dec

#### **National Natural Gas Market Overview: NG Consumption for Power Generation**

## **U.S. Natural Gas Consumption for Power Generation**

## **Federal Energy Regulatory Commission Market Assessments**



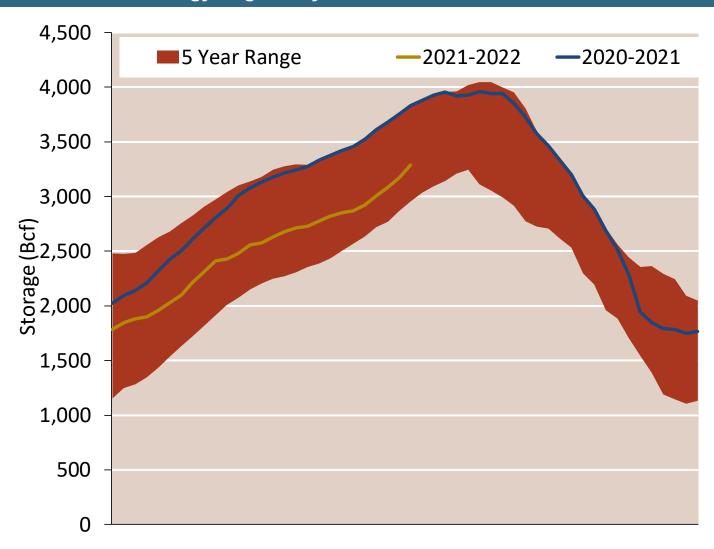
Source: Derived from S&P Global Bentek Energy data

Updated: Oct-2021

#### **National Natural Gas Market Overview: Natural Gas Storage Inventory**

## **EIA Storage Inventories**

## **Federal Energy Regulatory Commission Market Assessments**



Apr May Jun Jul Aug Sep Oct Nov Dec Jan Feb Mar

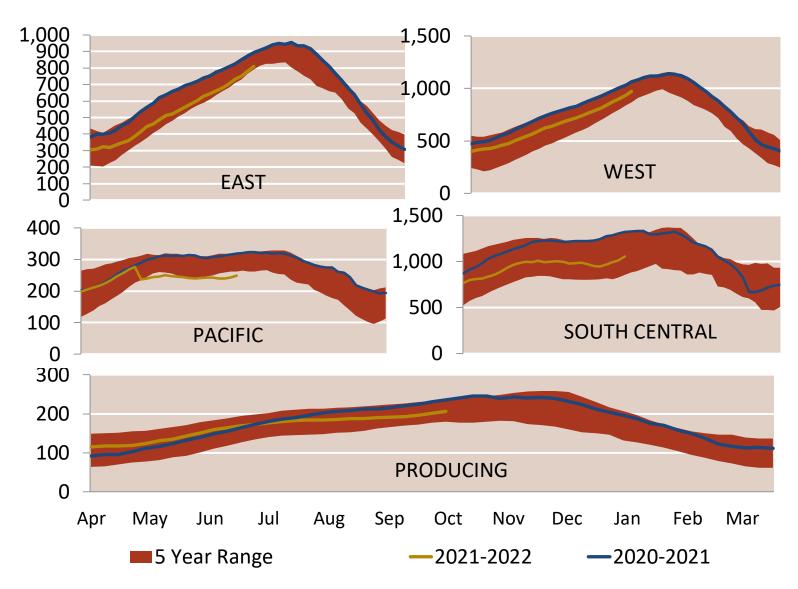
Source: Derived from EIA Data

Updated: Oct-2021

# National Natural Gas Market Overview: Regional Natural Gas Storage Inventory

## **EIA Storage Inventories**

## **Federal Energy Regulatory Commission Market Assessments**



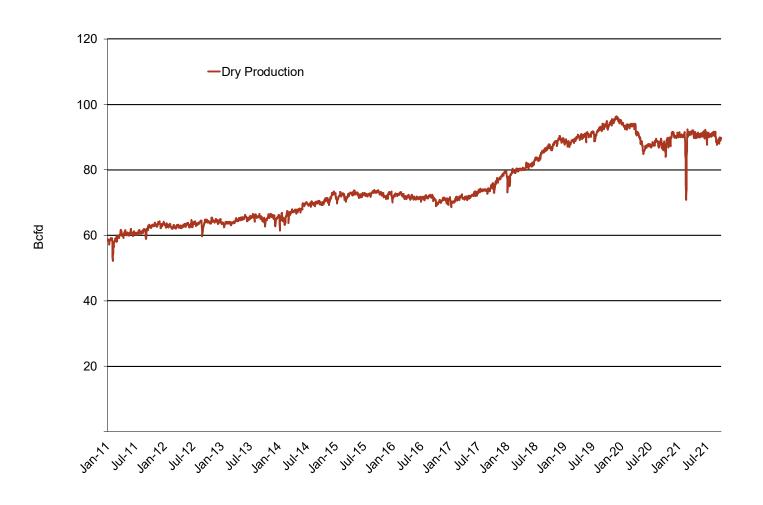
Source: Derived from EIA Data

Updated: Oct-2021

#### National Natural Gas Market Overview: Monthly U.S. Dry Gas Production

## **Monthly U.S. Dry Gas Production – Lower 48 States**

## **Federal Energy Regulatory Commission Market Assessments**

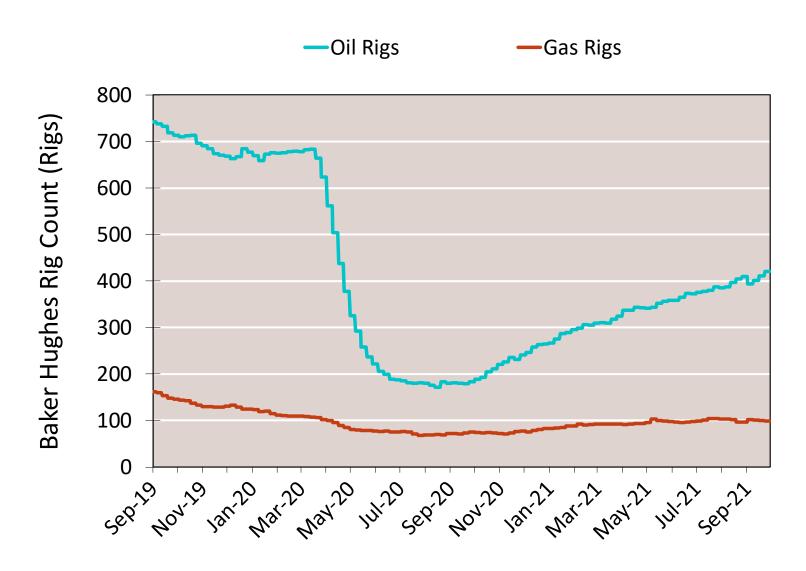


Source: Derived from S&P Global Bentek Energy data

Updated: Oct-2021

# National Natural Gas Market Overview: Rig Count by Type NG Rigs by Fuel Type

## **Federal Energy Regulatory Commission Market Assessments**

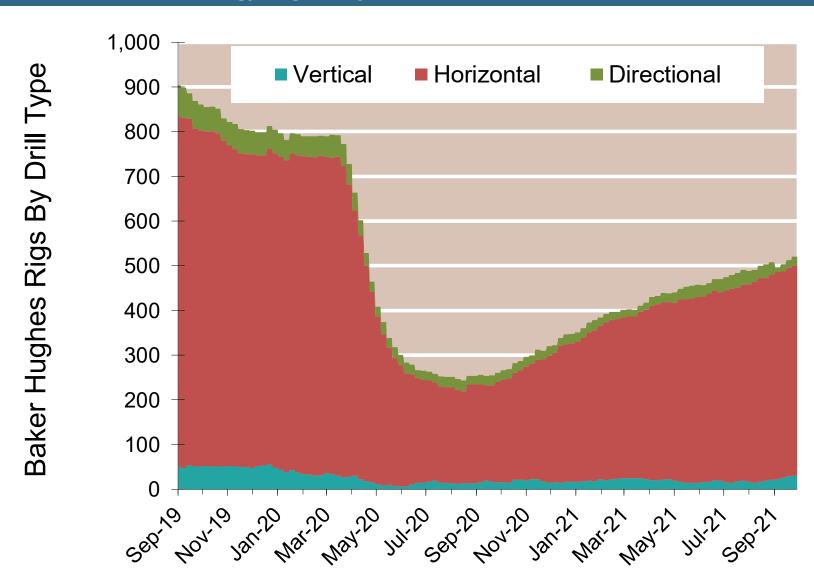


Source: Derived from Baker Hughes data

Updated: Oct-2021

# National Natural Gas Market Overview: Rig Count by Direction NG Rig by Direction

## **Federal Energy Regulatory Commission Market Assessments**



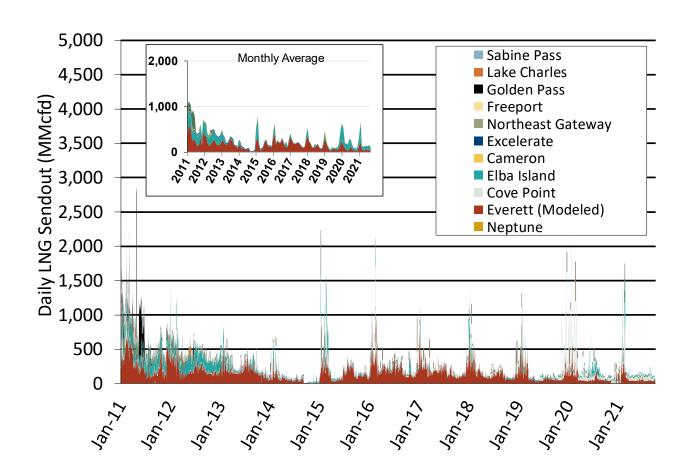
Source: Derived from Baker Hughes data

Updated: Oct-2021

#### **National Natural Gas Market Overview: LNG Market-Daily Gas Sendout**

## Daily Gas Sendout from Existing U.S. LNG Facilities

#### Federal Energy Regulatory Commission Market Assessments



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines.

Source: Derived from S&P Global Bentek Energy data

# **World LNG Estimated Landed Prices: Sep-21**

#### Federal Energy Regulatory Commission Market Assessments



Updated: Oct-2021

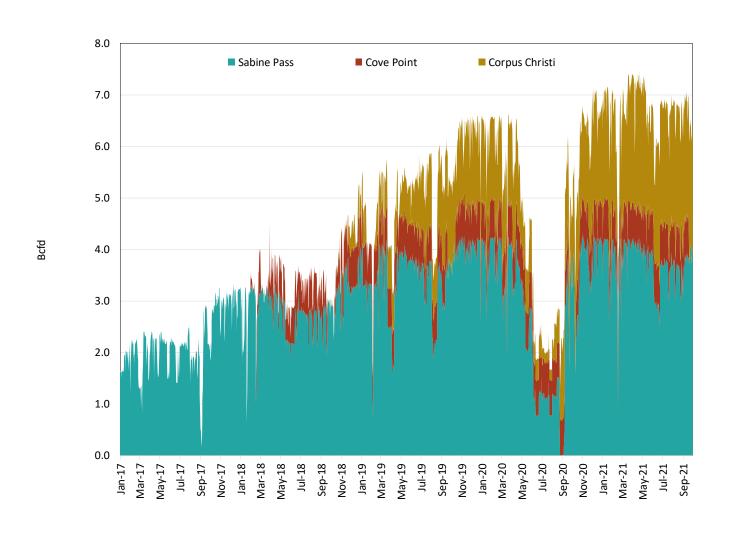
Source: Derived from IHS Global Inc. data. Data in \$US/MMBtu.

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.

#### **National Natural Gas Market Overview: LNG Exports**

# **U.S. Exports of LNG**

## **Federal Energy Regulatory Commission Market Assessments**



Source: Derived from S&P Global Bentek Energy data.