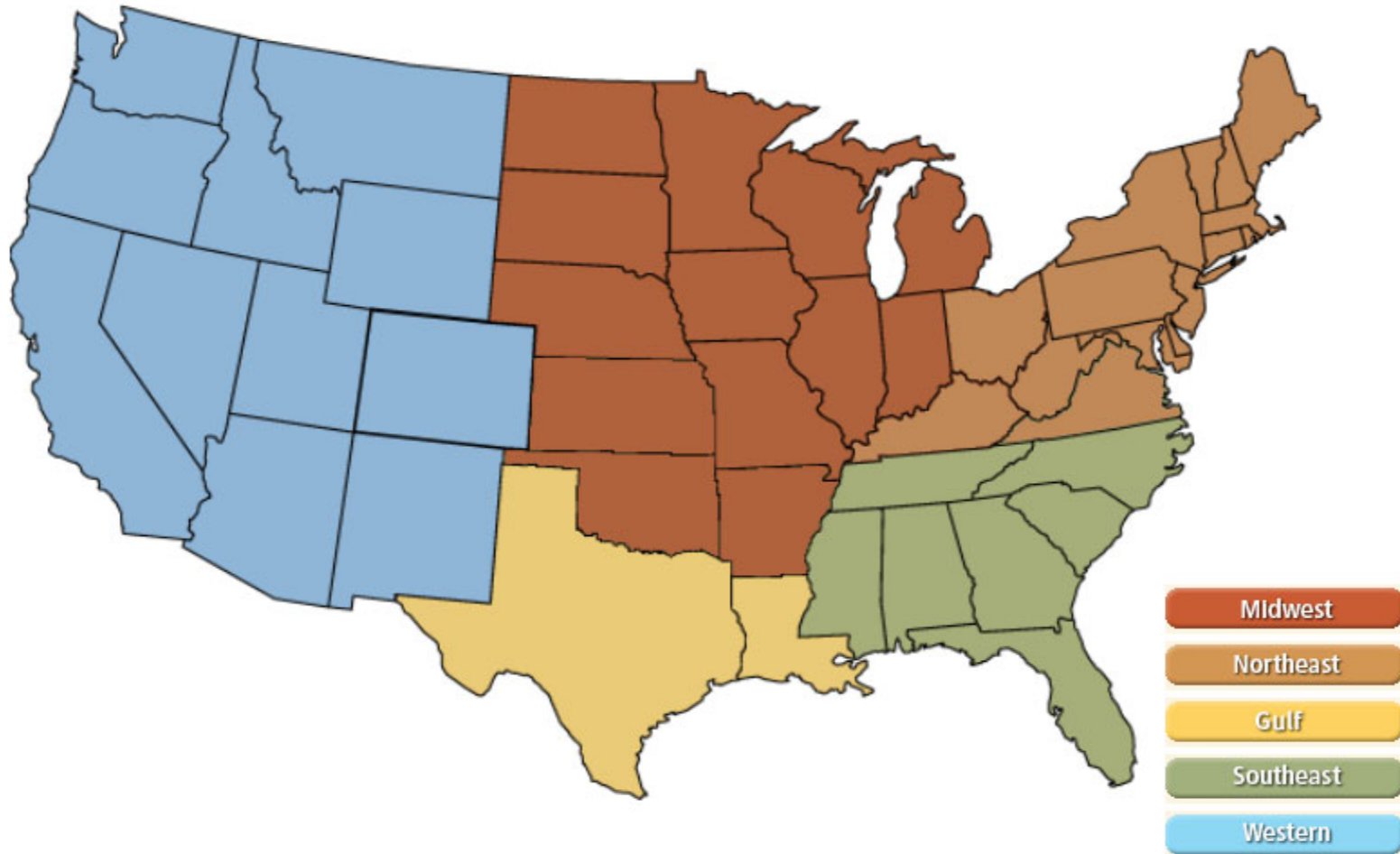


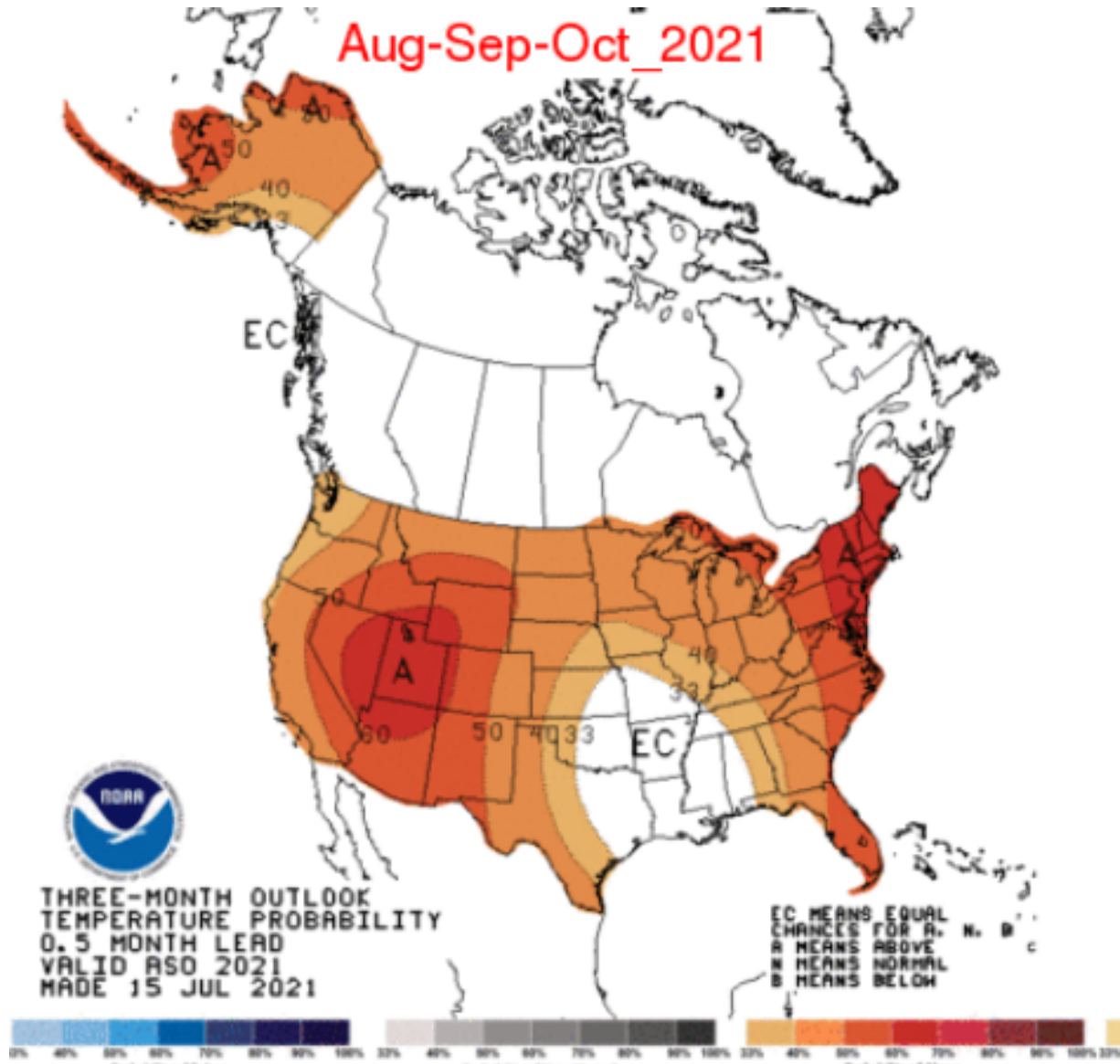
National

Federal Energy Regulatory Commission **Market Assessments**



NOAA 3 Month Outlook

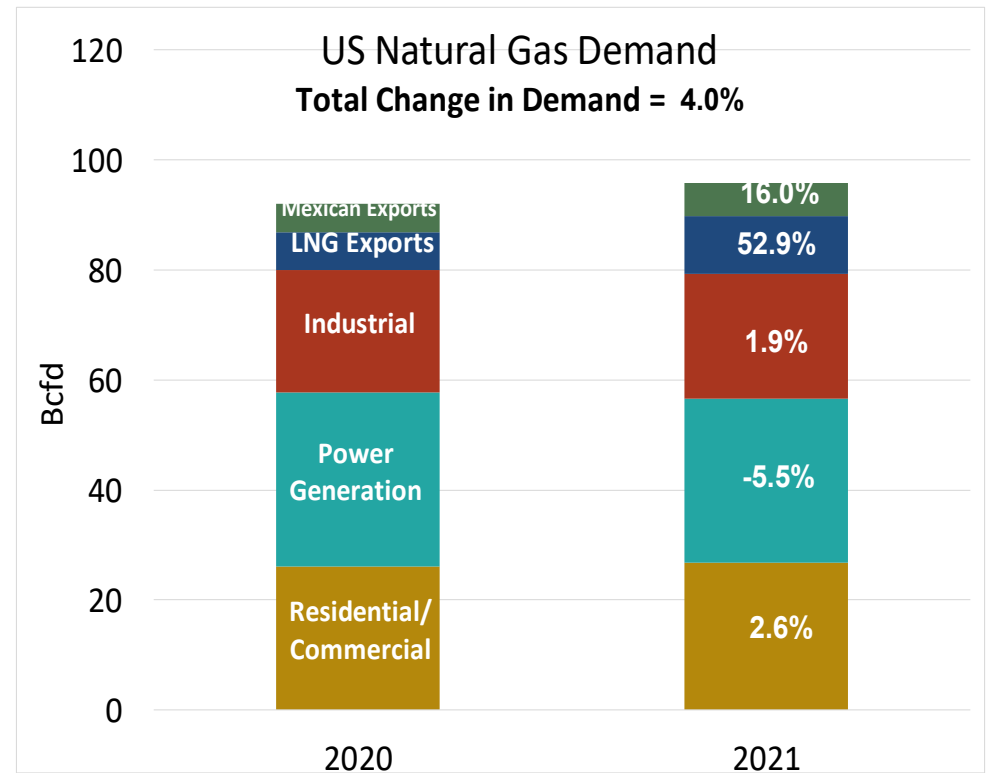
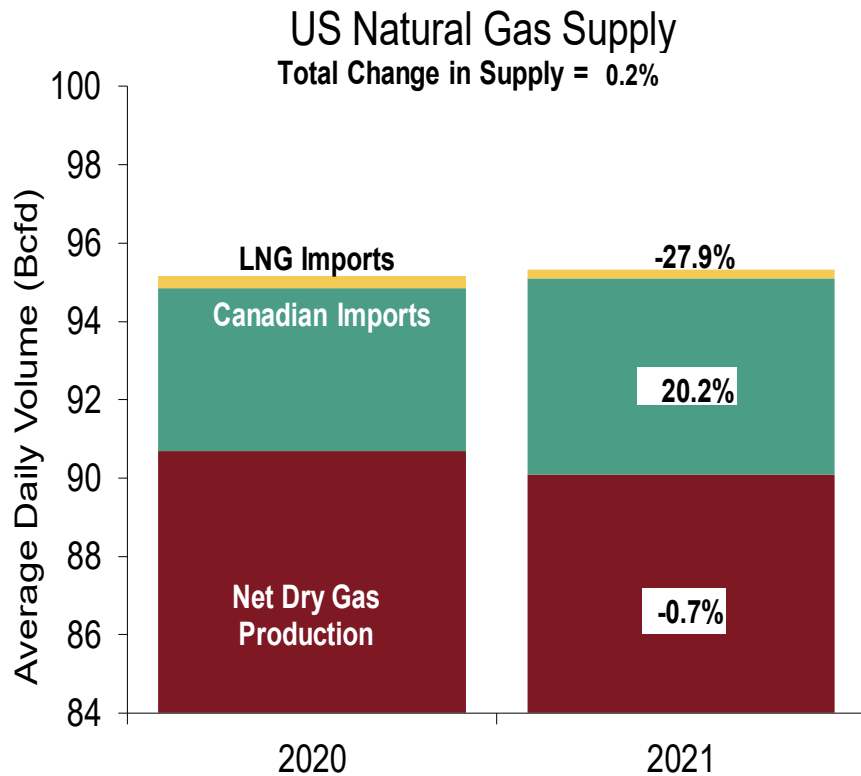
Federal Energy Regulatory Commission **Market Assessments**



National Natural Gas Market Overview: U.S. Supply and Consumption

U.S. NG Supply and Demand Jul-20 YTD vs. Jul-21 YTD

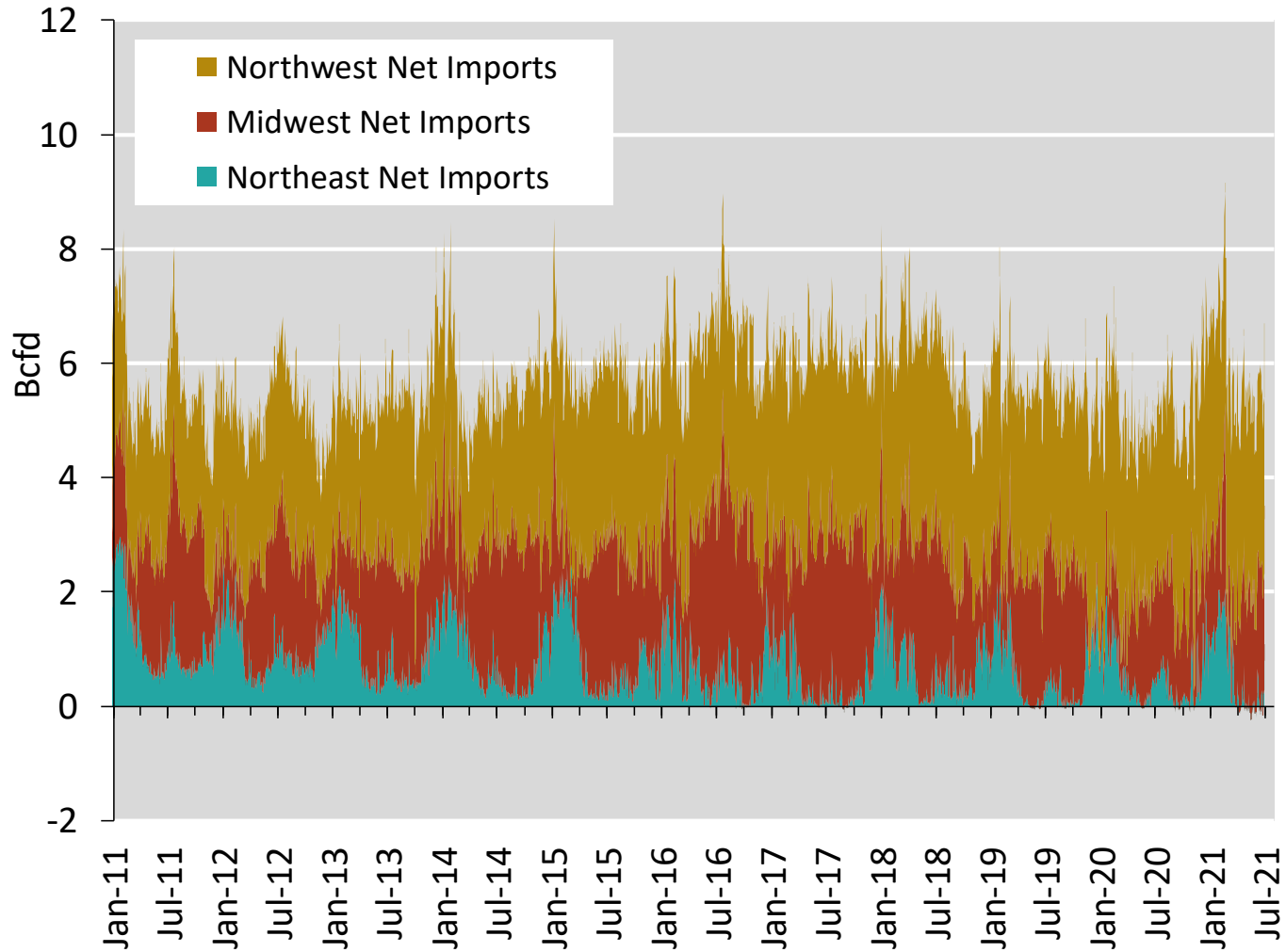
Federal Energy Regulatory Commission Market Assessments



Note: Balance includes all amounts not attributable to other categories.
 Source: Derived from S&P Global Bentek Energy data

Regional Canadian Imports

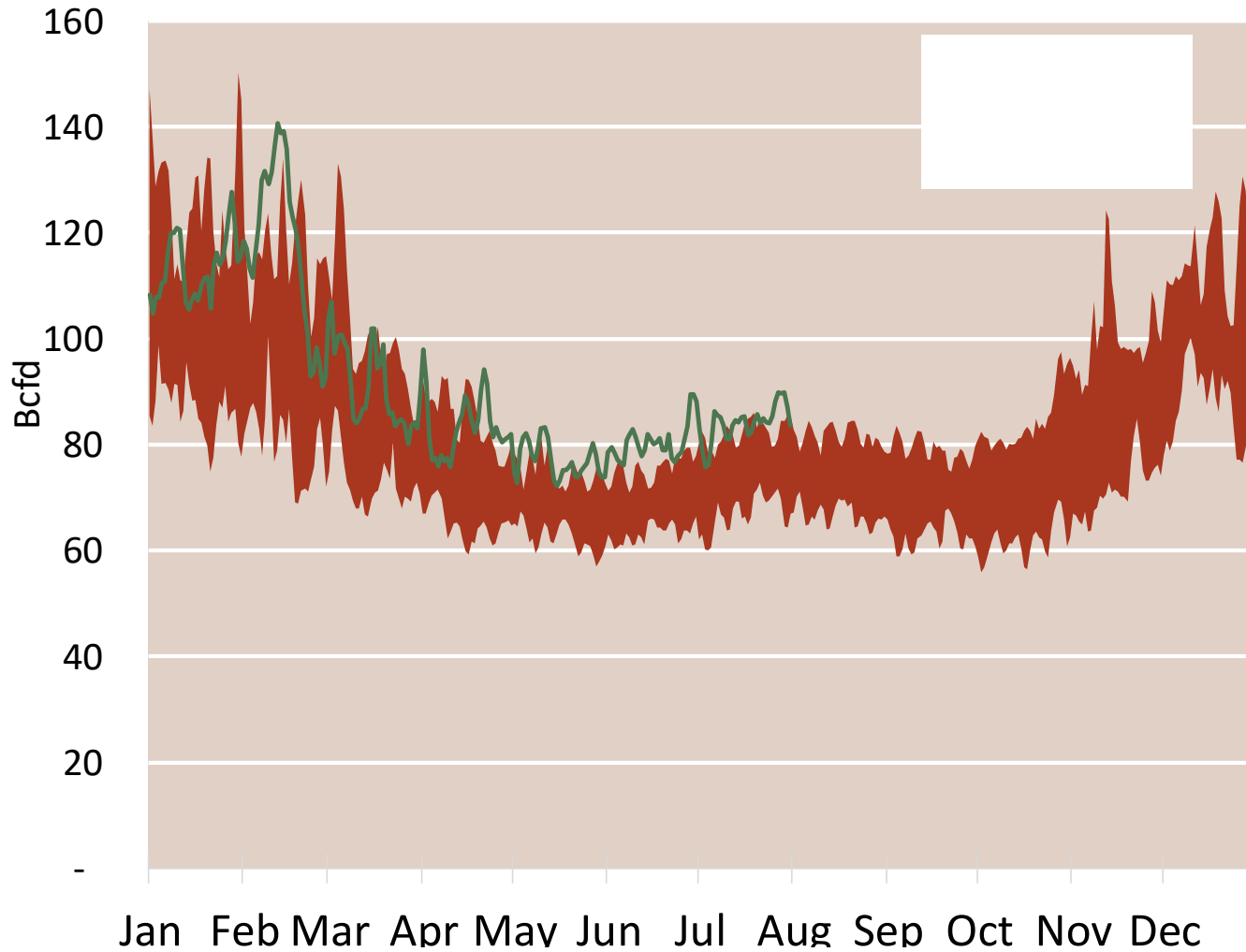
Federal Energy Regulatory Commission Market Assessments



National Natural Gas Market Overview: Total US Gas Demand

Total U.S. Natural Gas Demand All Sectors

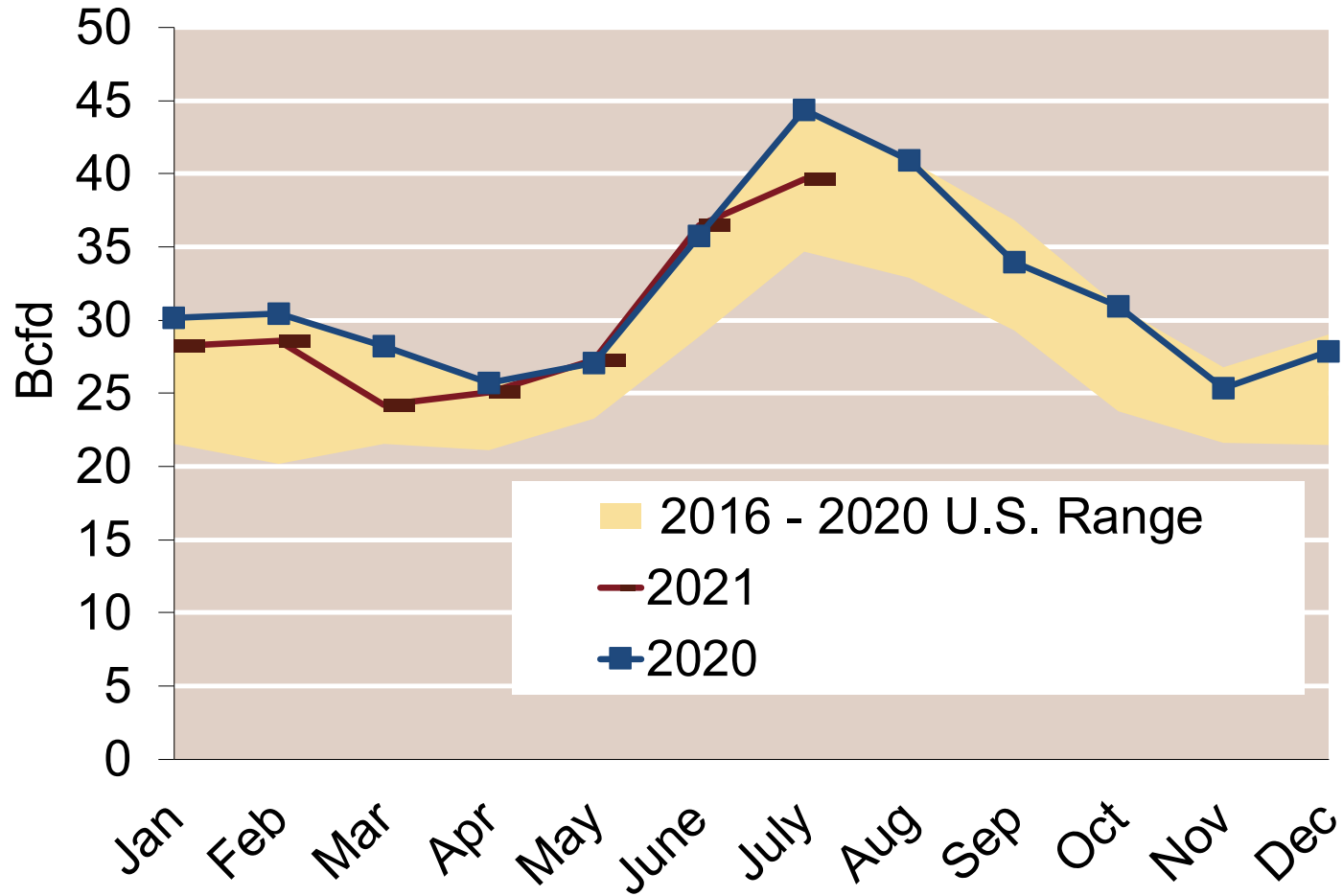
Federal Energy Regulatory Commission Market Assessments



Source: Derived from S&P Global Bentek Energy data, derived from interstate pipeline flow and modeled data.

U.S. Natural Gas Consumption for Power Generation

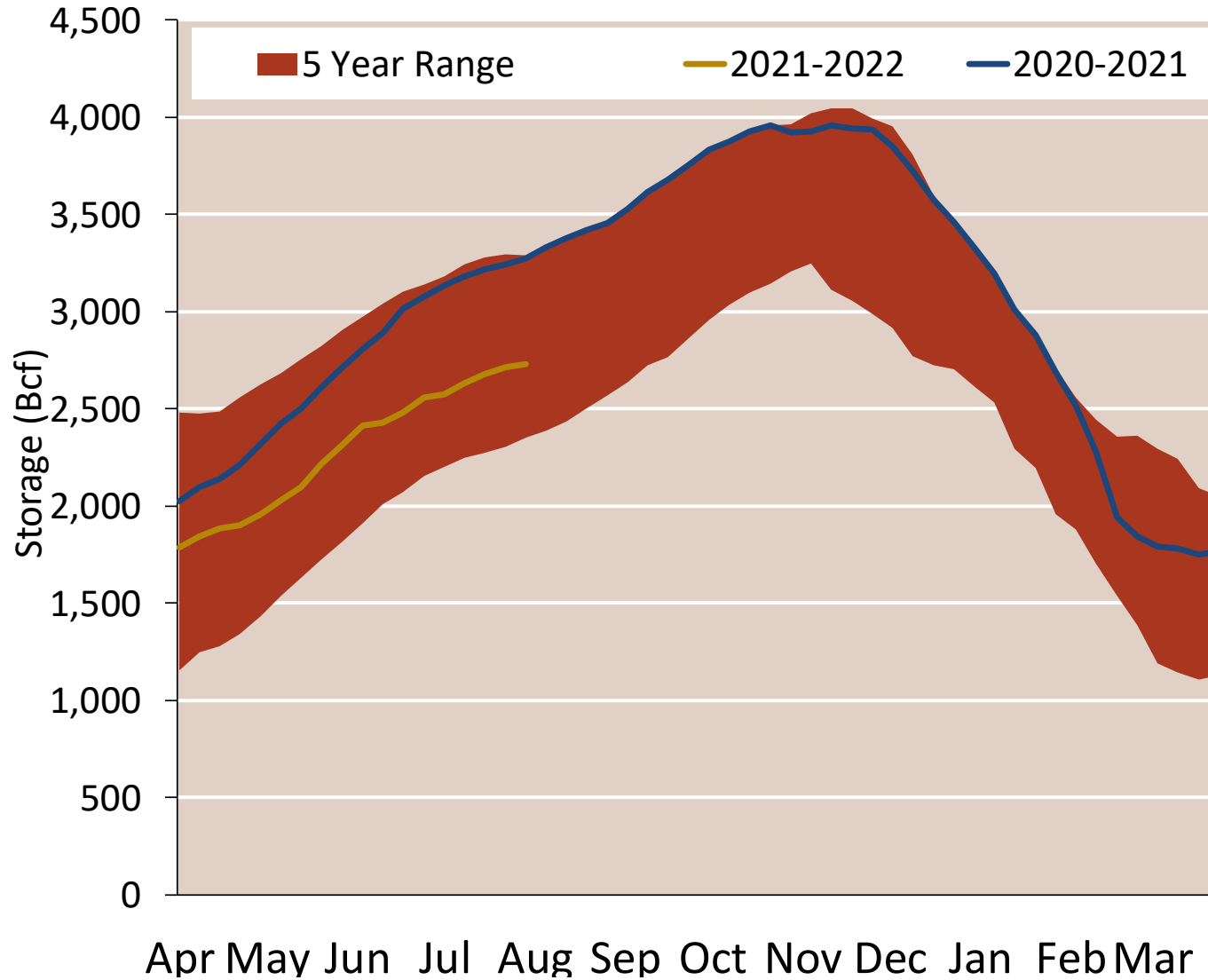
Federal Energy Regulatory Commission **Market Assessments**



National Natural Gas Market Overview: Natural Gas Storage Inventory

EIA Storage Inventories

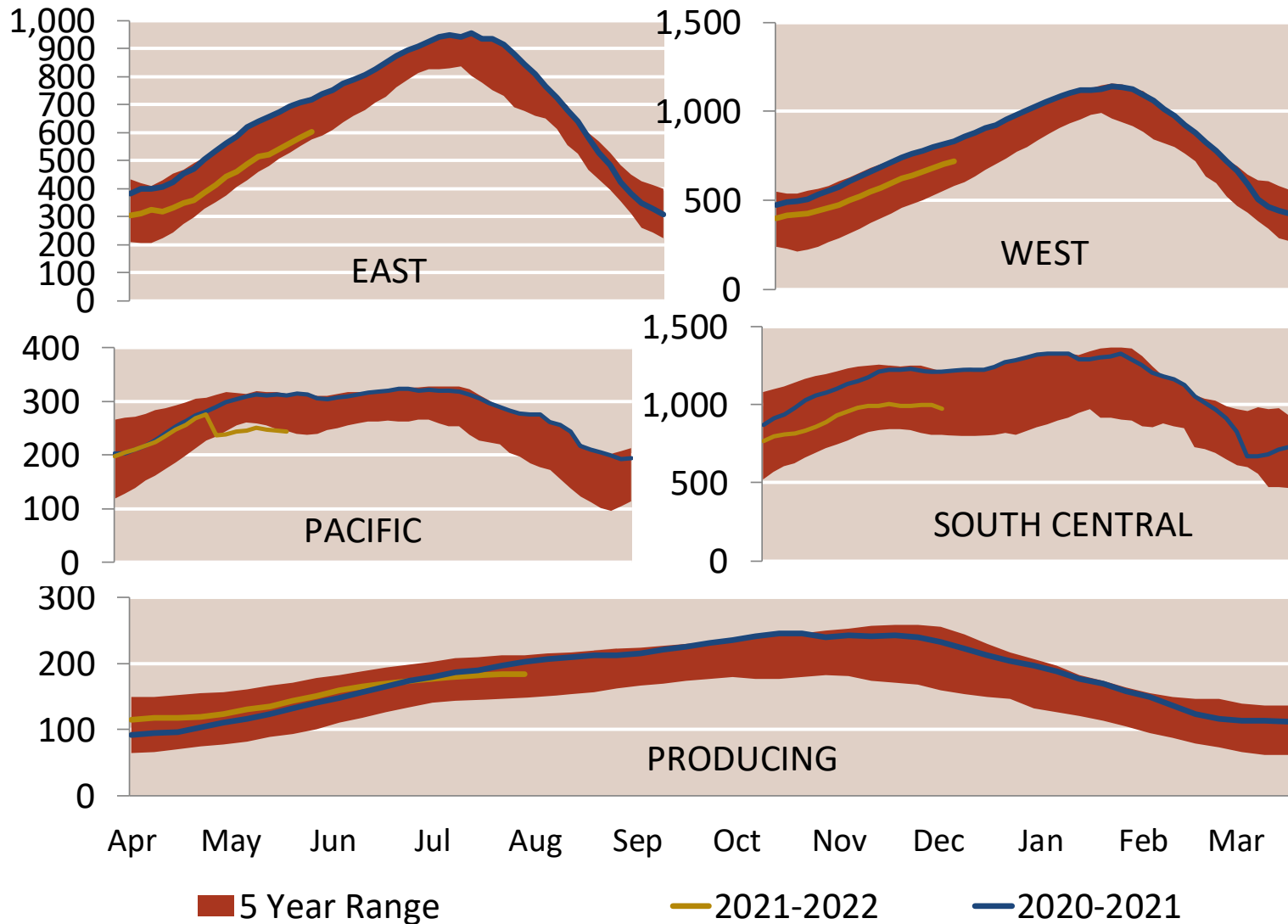
Federal Energy Regulatory Commission **Market Assessments**



National Natural Gas Market Overview: Regional Natural Gas Storage Inventory

EIA Storage Inventories

Federal Energy Regulatory Commission Market Assessments

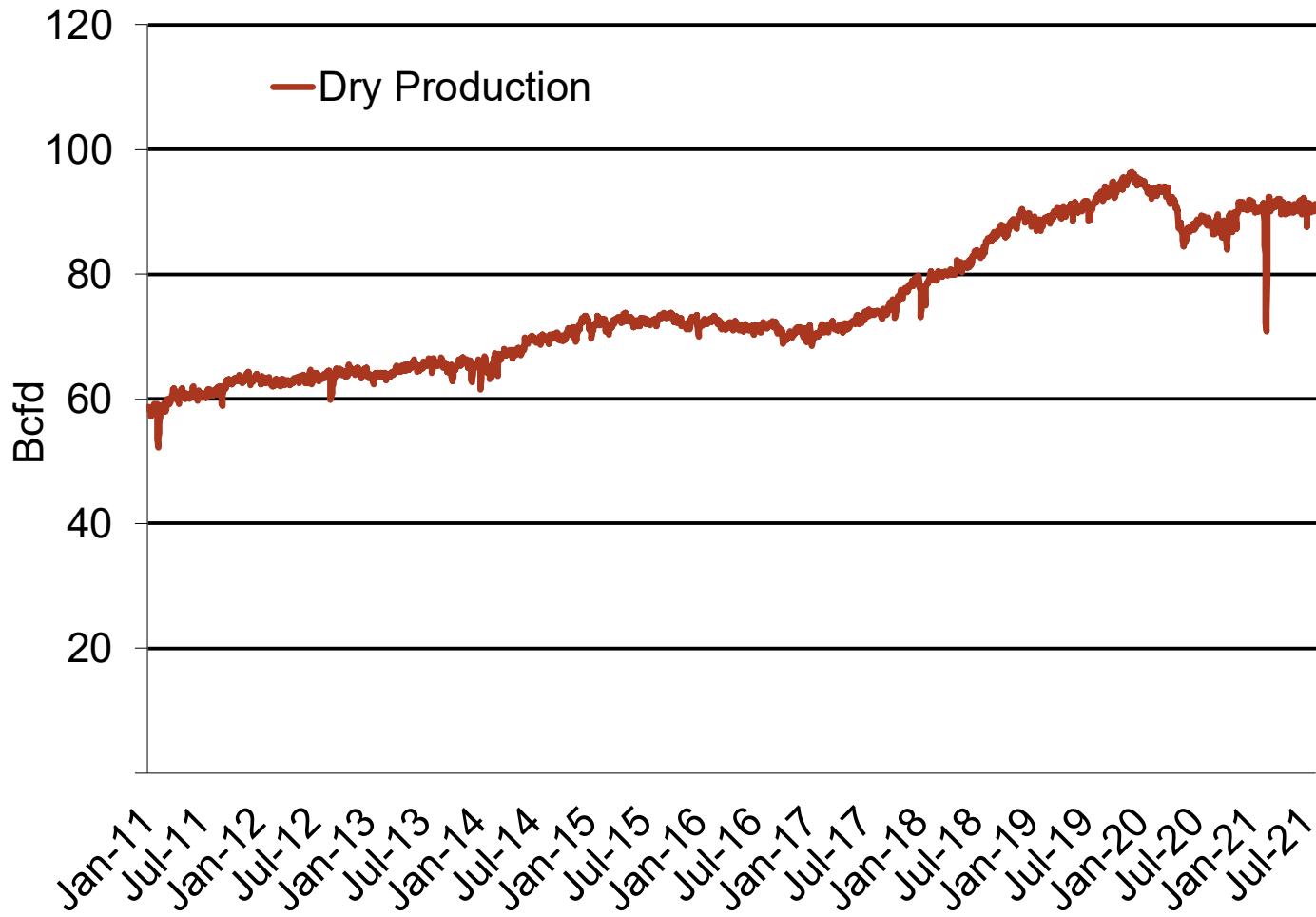


Source: Derived from EIA Data

Updated: Aug-2021

Monthly U.S. Dry Gas Production – Lower 48 States

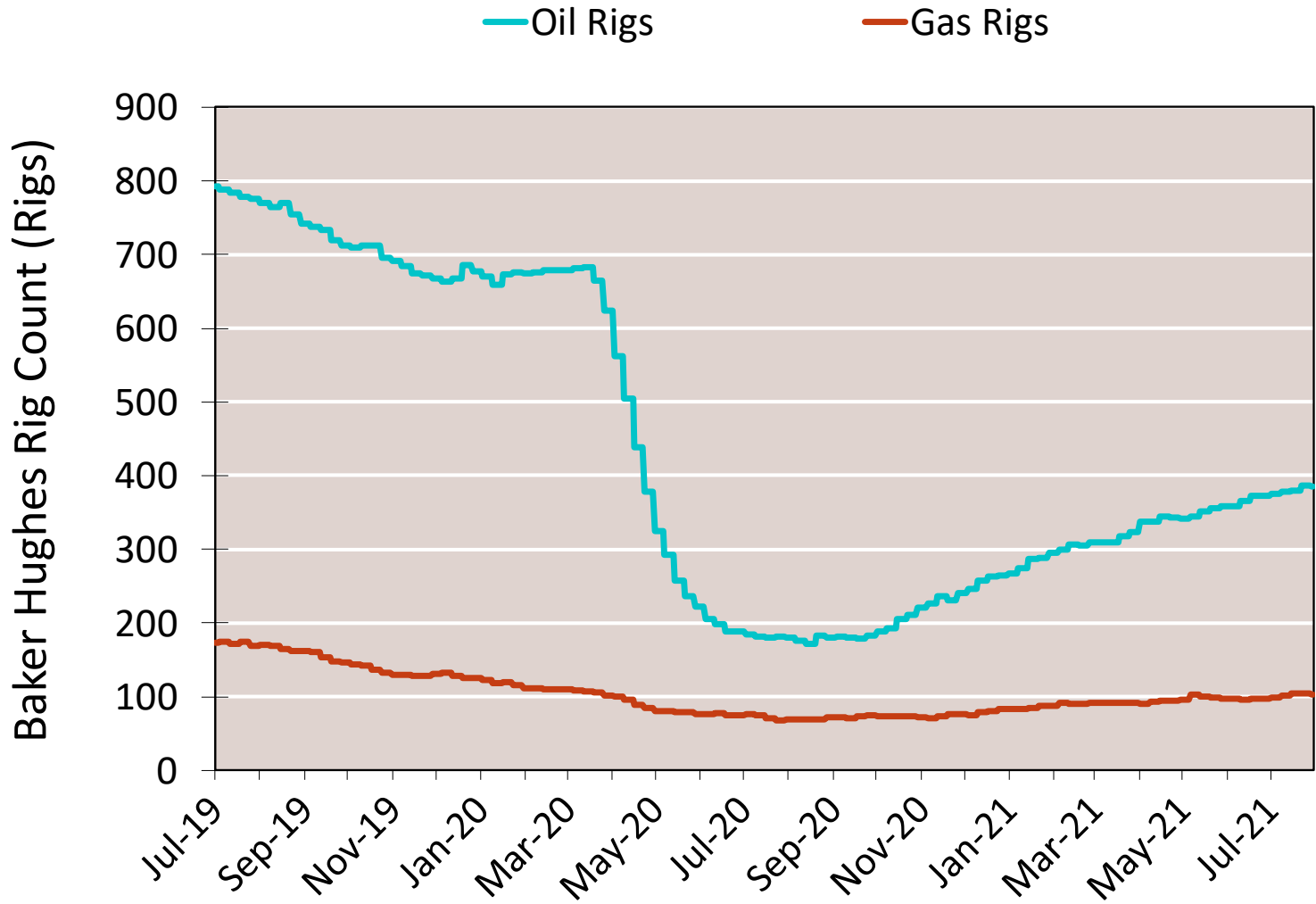
Federal Energy Regulatory Commission **Market Assessments**



National Natural Gas Market Overview: Rig Count by Type

NG Rigs by Fuel Type

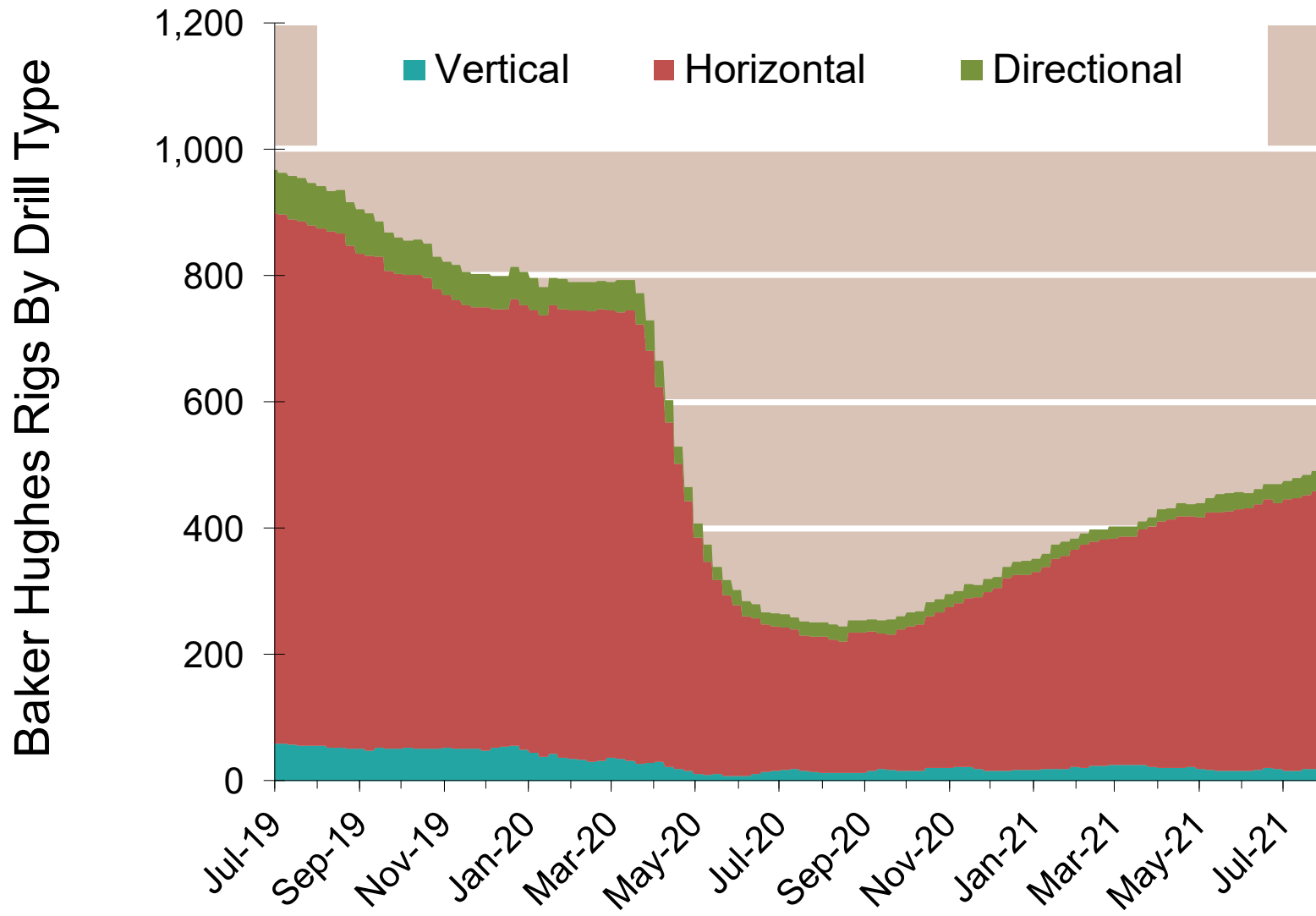
Federal Energy Regulatory Commission Market Assessments



National Natural Gas Market Overview: Rig Count by Direction

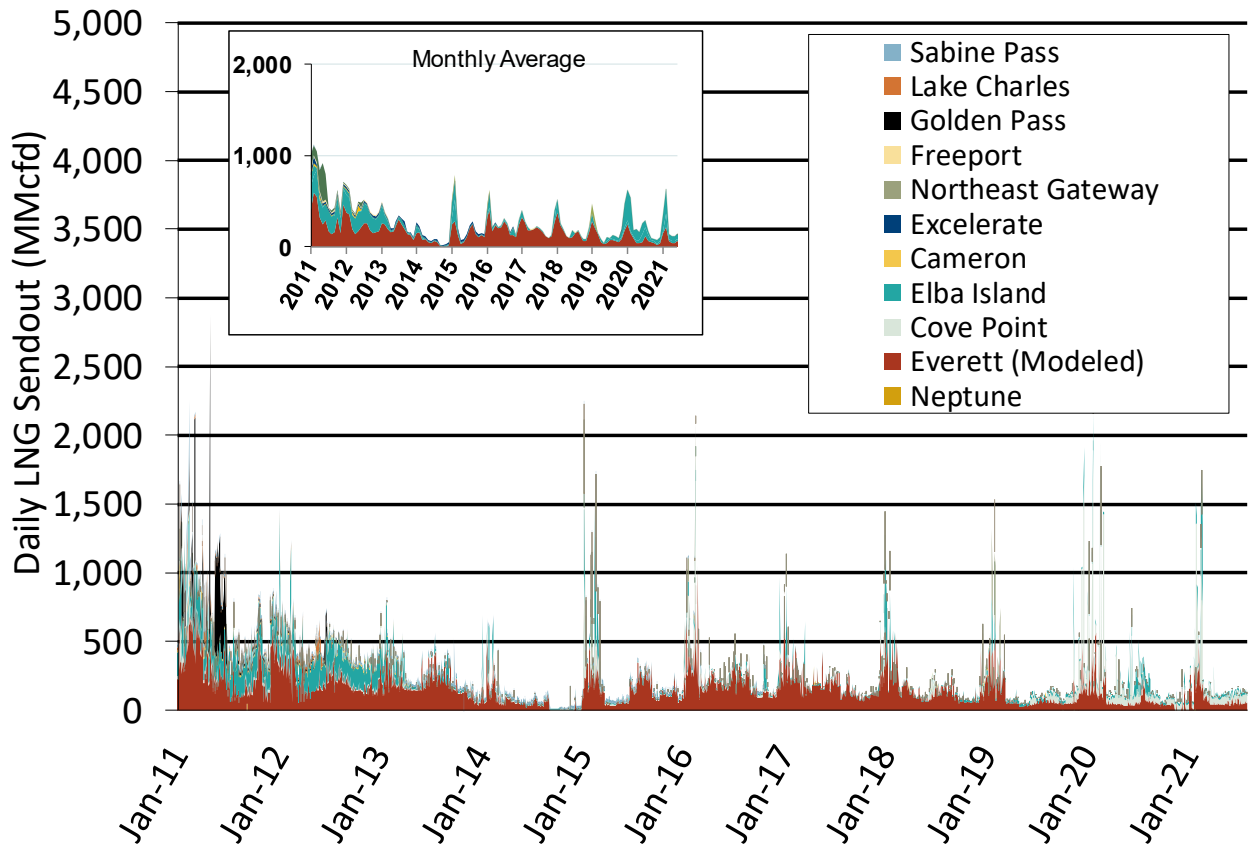
NG Rig by Direction

Federal Energy Regulatory Commission **Market Assessments**



Daily Gas Sendout from Existing U.S. LNG Facilities

Federal Energy Regulatory Commission **Market Assessments**



Notes: Everett data includes flows onto the AGT and TGP interstate lines, plus estimates of flows to the Mystic 7 power plant, Keyspan Boston Gas, and LNG trucked out of the terminal. Excludes flows to the Freeport LNG which flows via intrastate pipelines.

Source: Derived from S&P Global Bentek Energy data

Updated: Aug-2021

World LNG Estimated Landed Prices: Jul-21

Federal Energy Regulatory Commission **Market Assessments**



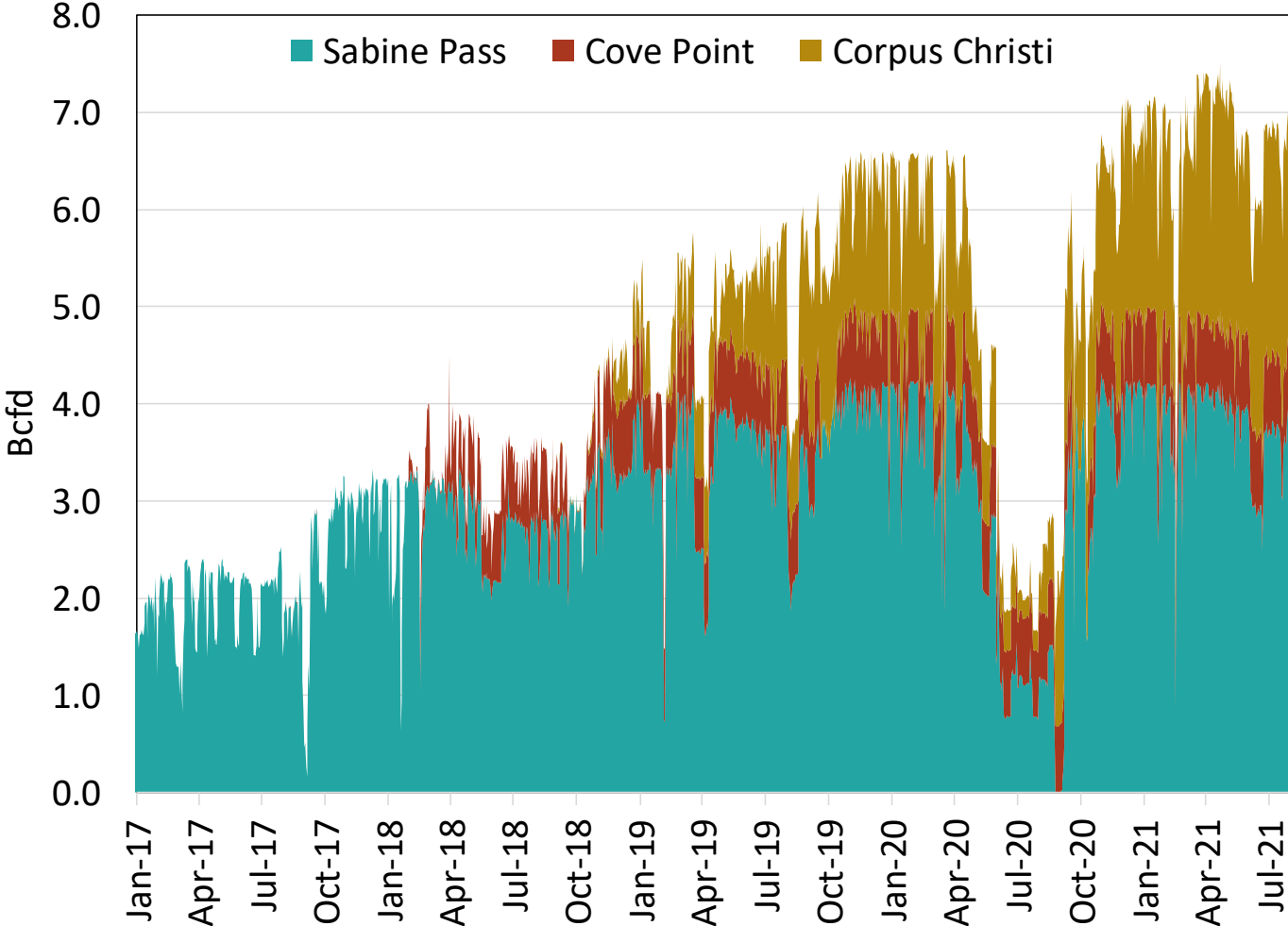
Source: Derived from IHS Global Inc. data. Data in \$US/MMBtu.

Note: Includes information and Data supplied by IHS Global Inc. and its affiliates ("IHS"); Copyright (publication year) all rights reserved. Prices are the monthly average of the weekly landed prices for the listed month. Landed prices are based on a netback calculation.

Updated: Jul-2021

U.S. Exports of LNG

Federal Energy Regulatory Commission Market Assessments



Source: Derived from S&P Global Bentek Energy data.