

# PSDI

PHYSICAL SCIENCES  
DATA INFRASTRUCTURE

## How can we combat heterogeneous, unFAIR and disparate data in digital chemistry?

ChemSpider Webinar 3: Challenges & Opportunities  
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# About Me & PSDI



**PSDI**  
PHYSICAL SCIENCES  
DATA INFRASTRUCTURE

## Physical Sciences Data Infrastructure

### An Integrated Data Infrastructure for the Physical Sciences


PSDI aims to accelerate research in the physical sciences by providing a data infrastructure that brings together and builds upon the various data systems researchers currently use.

- ▶ Senior Enterprise Fellow at University of Southampton
- ▶ Pathfinder Lead & Researcher for PSDI Project: Process Recording
- ▶ Research Interests: Semantic Web Technologies, IoT, Research Data Management, Digitisation, Lab of the Future, Paperless Labs, Re-use of Technology
- ▶ @SamiKanza

# How can we combat heterogeneous, unFAIR and disparate data in Chemistry?

- ▶ Understand the environment and the challenges
  - ▶ Barriers & Challenges to Digitisation
- ▶ Process Recording
  - ▶ Digitisation Requirements
  - ▶ Choosing your tools for process recording
- ▶ Producing FAIR Data AND Research AND Code
  - ▶ Considering all aspects of FAIR and going beyond the guidelines
  - ▶ Establish common vocabularies and practices (data and metadata)

DATA PUBLISHING	
GOOD	BAD
DATA REPOSITORY	STICKY NOTE ON YOUR DOOR
INSTITUTIONAL ARCHIVE	SUPPLEMENTARY DATA
	BOTTOM OF A WELL

  
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# Barriers & Challenges to Digital Research

- ▶ **Logistical Barriers**
  - ▶ Cost
  - ▶ Time
- ▶ **People Barriers**
  - ▶ Attitude & Adoption Factors
  - ▶ Training
- ▶ **Data Barriers**
  - ▶ Un-FAIR Data
  - ▶ Metadata/Provenance
  - ▶ Size of data
- ▶ **Standards Barriers**
  - ▶ Too Many Standards
  - ▶ Proprietary formats
- ▶ **Software Barriers**
  - ▶ Oversaturated Market for ELNs, Notebooks & Domain Based Software
  - ▶ Software Integration/Compatibility
  - ▶ Trust in Software
- ▶ **Hardware Barriers**
  - ▶ Data Storage
  - ▶ Legacy Equipment

# What do Users want from ELNs?

Notebooking Features	Domain Specific Features
<ul style="list-style-type: none"><li>• Alternative input methods (voice/handwriting/text recognition)</li><li>• Searching/Tagging/Indexing</li><li>• Colour Coding/ Personalisation</li><li>• Links with reference management software</li><li>• Collaboration features</li></ul>	<ul style="list-style-type: none"><li>• Integration with Chemical Equipment</li><li>• Integration with Chemical Data</li><li>• Attach and view characterization data in ELN directly</li><li>• Setup for multiple domains</li></ul>
Data Features	Technical/Logistical Features
<ul style="list-style-type: none"><li>• Data Management features</li><li>• Version Control</li><li>• Linking between records</li><li>• Archiving old data</li><li>• Store structured data</li><li>• Flexible data export/data portability</li></ul>	<ul style="list-style-type: none"><li>• Integration with Hybrid Devices</li><li>• API Access</li><li>• More Storage</li><li>• Open Source / Development Capabilities</li><li>• Cost</li></ul>

# What do Users want from Notebooks?

Notebooking Features	Domain Specific Features
<ul style="list-style-type: none"> <li>• <b>Alternative input methods (voice/handwriting/text recognition)</b></li> <li>• Create/Use Templates</li> <li>• Add schemas/diagrams/images</li> <li>• <b>Searching/Tagging/Indexing</b></li> <li>• <b>Collaboration features</b></li> <li>• “Be just like paper”</li> <li>• Integrate with Project Management Software (ToDo lists/Gantt Charts)</li> </ul>	<ul style="list-style-type: none"> <li>• Interface with Chemical Structure Editor/have features inbuilt</li> <li>• Pasting Chemdraw Structures</li> <li>• Integrate with ELN</li> </ul>
Data Features	Technical/Logistical Features
<ul style="list-style-type: none"> <li>• <b>Linking between records</b></li> <li>• <b>Flexible data export/data portability</b></li> <li>• Excel features to work with data/plot graphs</li> <li>• Link to external data sources</li> </ul>	<ul style="list-style-type: none"> <li>• Mobile Support</li> <li>• Interoperability between devices</li> <li>• Speed</li> <li>• <b>Cost</b></li> </ul>



# What do Users Want from a Digital Research Environment?

Feature Category	Description
Generic	<b>API Access</b> , Automation, GUI, Localisation, Remote Access, Synchronisation
Notebooking	<b>Content Support</b> , Interaction/Access, File Links, Organisation/Reconfiguration, <b>Paper Integration, Referencing/ Literature</b> , Word Processing
Data	Access, Conversion, Exchange, <b>Integration, Management</b> , Quality, Retention, Security, <b>Standards</b> , Support, FAIR, Identifiers, Provenance
Publishing & Sharing	Documentation & Instructions, DOIs, Export, Licensing, Open Access, Publishing, Sharing, Social Media, Researcher Attribution, Repositories
Collaboration & Management	<b>Auditing, Comments, Notifications, Subscribe, Team Management</b>
Domain Based Features	<b>Chemical/Molecules</b> , Default Lists, <b>Equipment Interface</b> , Experiment Planning/Recording, Health & Safety, <b>LIMS/ELN, Link to Domain based databases &amp; software</b>
Coding Support	Coding, <b>Versioning</b>
Metadata, Semantics & AI	AI Tools/Integration, Metadata, Semantics
Searching	<b>Search By: Domain, Characteristics Search, Keyword/Concept via Content Types, Literature &amp; Notebook, Indexing</b>
Customisation & Extension	Personalisable, <b>Templates</b>
Training & User Support	Training, User Documentation

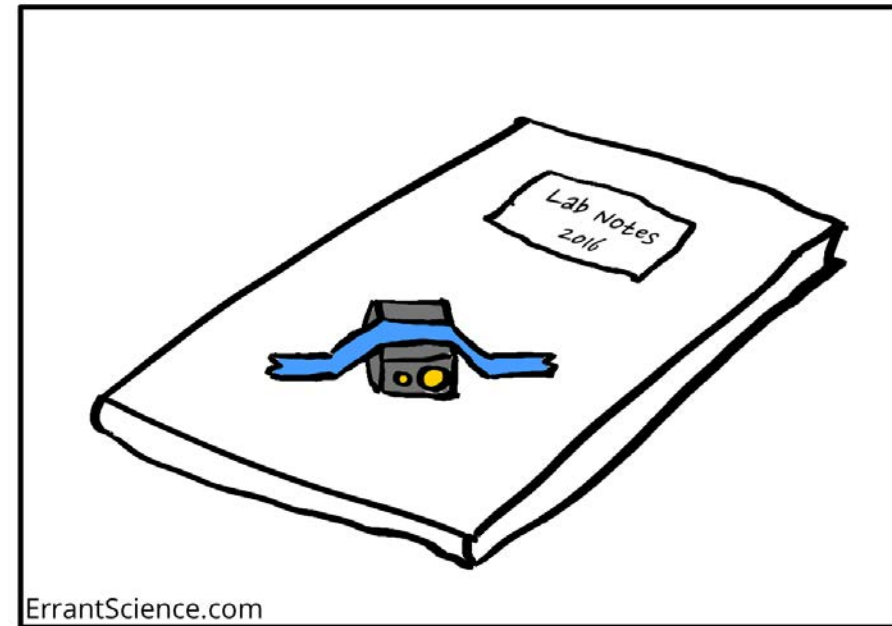
● ELN Features

● Notebook Features

● Both

# Choosing tools and methods for Process Recording?

- ▶ What data are you recording?
- ▶ How are you recording it?
- ▶ Where are you recording it?
- ▶ What data is not being recorded?
- ▶ What are the pain points?
- ▶ What is the actual problem you are trying to fix?



If your electronic lab book looks like this,  
you're doing it wrong

["Electronic Lab Notebooks"](#) by ErrantScience.com is licensed under [CC-BY-NC](#)



# ELN Finder

<https://eln-finder.ulb.tu-darmstadt.de>

## ELN Finder

The ELN Finder helps you to search and select a suitable Electronic Lab Notebook (ELN) for your purposes.

- More than 40 filter criteria available.
- Filter criteria clearly divided into categories.
- Result list of the identified ELN tools displayed in an overview.
- Brief descriptions of the individual tools included.

 Find ELNs

- ▶ Detailed hierarchical criteria catalogue created, defines and describes the metadata structure for the ELNs (Excel):
- ▶ > 40 criteria and associated values, attributes (e.g. name/URL).
- ▶ Summary of criteria in categories
- ▶ Fully functional first version developed on the basis of the open source software DSpace 7:
- ▶ External ELN information collection created for individual ELNs
- ▶ Entering data from the information collection
- ▶ 35 ELNs entered

## Filter Criteria

- ▶ APIs
- ▶ Automation
- ▶ Collaboration
- ▶ Compliance
- ▶ Controlled vocabulary
- ▶ Customizable user interface
- ▶ Data access
- ▶ Data export
- ▶ Data import (formats)
- ▶ Data import (method)
- ▶ Data input
- ▶ Data storage location
- ▶ Device connection
- ▶ Laboratory management functions
- ▶ Languages Support
- ▶ License
- ▶ Location of provider
- ▶ Offline functionalities
- ▶ Operating system
- ▶ Plug-Ins
- ▶ Preservation of evidence
- ▶ Pricing
- ▶ Project management tools
- ▶ Search functions
- ▶ Standard interfaces
- ▶ Subject
- ▶ Templates
- ▶ Usage option
- ▶ Usage statistics
- ▶ Versions
- ▶ Workflows

# Lets talk about FAIR

From 'The FAIR Guiding Principles for scientific data management and stewardship'<sup>1</sup>

- ▶ F – Findable
- ▶ A – Accessible
- ▶ I – Interoperable
- ▶ R – Reusable

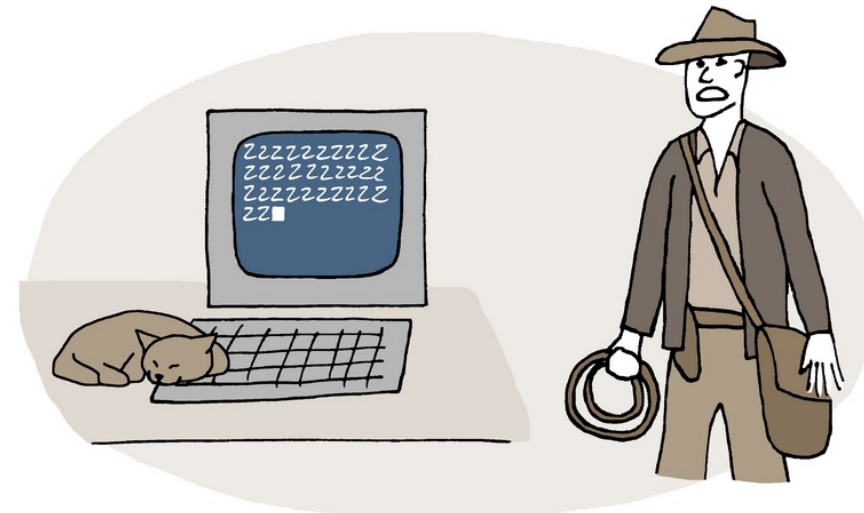


Image created using imgflip.com

<sup>1</sup> Wilkinson, M., Dumontier, M., Aalbersberg, I. *et al.* The FAIR Guiding Principles for scientific data management and stewardship. *Sci Data* 3, 160018 (2016). <https://doi.org/10.1038/sdata.2016.18>

# F is for Findable

- ▶ To be Findable:
  - ▶ It needs to exist
  - ▶ But existing != findable
  - ▶ Provide your users with pointers!
  
- ▶ Are all your code/data/lab book/notes actually there?



FINALLY! AFTER ALL THOSE YEARS  
I FINALLY FOUND  
THE SOURCE OF THE DATA!

 Dataedo /cartoon

Piotr@Dataedo

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# A is for Accessible

- ▶ What should and shouldn't be accessible?
- ▶ What is the use case?
- ▶ If access is restricted or complex, have you provided relevant information?



 Dataedo /cartoon

*PioloDataedo*

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**Technically accessible != Easily accessible**

# I is for Interoperable

- ▶ Consider your data standards
- ▶ Use Common and Shared Vocabularies
  - ▶ For Data and Metadata
- ▶ Use Ontologies/Knowledge Graphs to the best of their potential



[https://www.pinterest.co.uk/jaci\\_mize/metadata/](https://www.pinterest.co.uk/jaci_mize/metadata/)

**Even standards need standards**



# R is for Re-useable

- ▶ This isn't JUST about the data
- ▶ You need to consider:
  - ▶ Data, Tools, Code, Methods, Context
  - ▶ How could/would your work be re-used, replicated, reproduced or repurposed
    - ▶ Re-use – re-use the data (or run the software) in the same manner
    - ▶ Replicate – repeat entire research from scratch including data collection and analysis
    - ▶ Reproduce – reanalyse the existing data in the same manner
    - ▶ Repurpose – use existing data or software for a new purpose



[https://www.cartoonstock.com/directory/s/scientific\\_method.asp](https://www.cartoonstock.com/directory/s/scientific_method.asp)

## This is only the tip of the “R” Iceberg

# FAIR Details

## Data

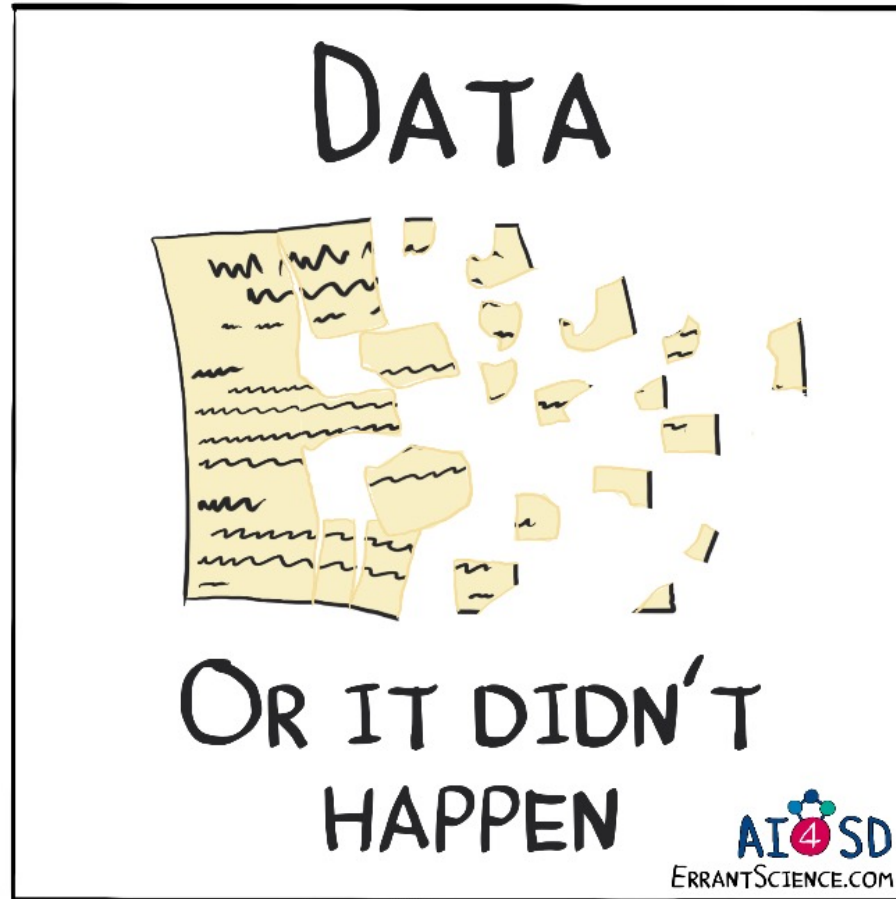
- ▶ Do your data file names make sense
- ▶ Do your data headings make sense?
- ▶ Are your files understandable?

## Code

- ▶ Do your code files make sense
- ▶ Is your code all there?
- ▶ Is it commented?

## Lab Books

- ▶ Does your lab book fully detail your reagents, samples, experiment parameters?

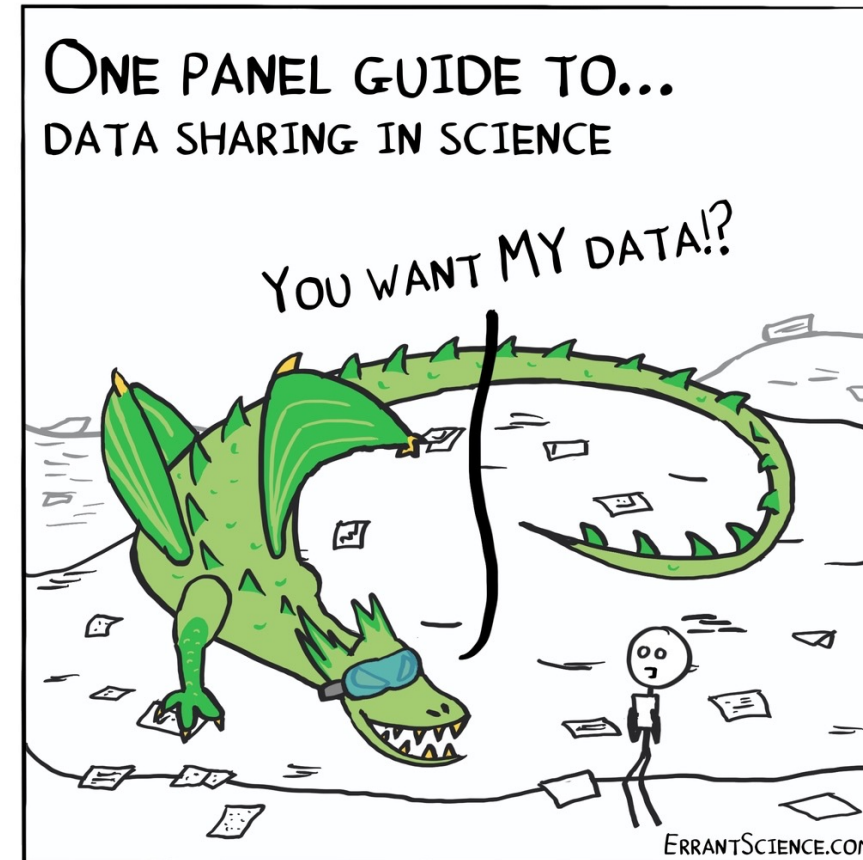


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# FAIR Pre-requisites

- ▶ Performing any of our 'R' operations on data of software is complex
- ▶ Data
  - ▶ Is this stored on outdated media?
  - ▶ What tools/software/dependencies do we need to use the data
- ▶ Databases:
  - ▶ How do we use these? Are there database dumps? Schemas? Instructions?
- ▶ Software:
  - ▶ What coding libraries are required?
  - ▶ Are there dependencies?
  - ▶ What installations and drivers are required?
  - ▶ Is all the underlying data included and accessible
- ▶ Lab Books
  - ▶ What were the experimental conditions?
  - ▶ What was the experimental setup?
  - ▶ What context exists for the experiment that you haven't recorded

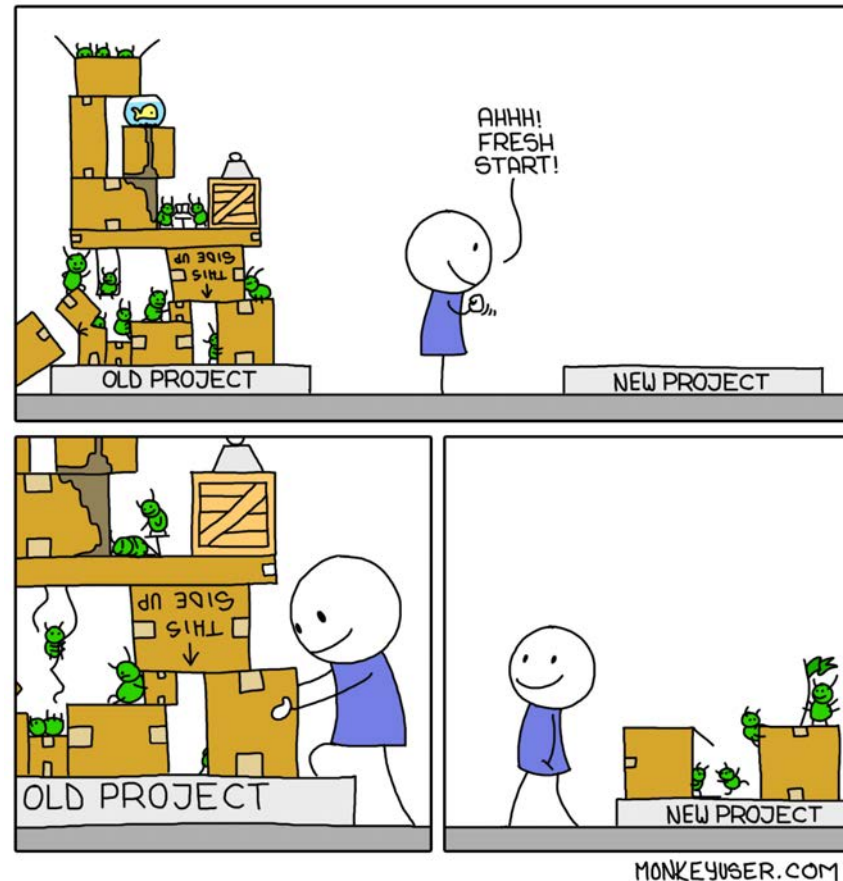


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# FAIR Instructions

- ▶ Be clear
- ▶ Do not assume prior knowledge
- ▶ Include all steps from start to finish (which means documenting as you go along)
- ▶ How was the data collected?
- ▶ What scripts/parameters were used?
- ▶ How did you get your database to interface with your code?
- ▶ How do you access the data?
- ▶ How do you run the software locally?
- ▶ If someone had your lab book and all your data could they re-run your experiment?
- ▶ Could someone else really re-use, reproduce, replicate or repurpose this?

## CODE REUSE



# Conclusions

- ▶ There are still many barriers to overcome
- ▶ But the community is working towards solutions
- ▶ We need to remember the following:
  - ▶ Ask the right questions, about your data, your tools, your situation
  - ▶ FAIR is a FOUR letter word, but it has many many nuances
  - ▶ Collaboration is key - This is as much a human endeavor as a software/data one
  - ▶ We must all strive to be better

"ALL RESEARCH SHOULD AIM TO BE F.A.I.R."  
#FIGSHAREFEST

	GOOD	BAD
<b>F</b> INDABLE	ONLINE DATABASE	FILING CABINET IN A BATH IN THE BASEMENT UNDER A LEAKING PIPE
<b>A</b> CCESSABLE	OPEN ACCESS FOR EVERYONE (NO LOGIN)	THE FILING CABINET ALSO IS HOME TO A NEST OF WILD BADGERS
<b>I</b> NTEROPERABLE	ALL DATA IS IN OPEN FORMATS	ALL DOCUMENTS ARE PRINTED IN COMIC SANS AND WRITTEN IN ESPERANTO
<b>R</b> EUSEABLE	GOOD META DATA AND SECURELY STORED FOR 10 YEARS	THE PAPER EXPLODES IF IT'S READ

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**To the well organised FAIR dataset, re-use, replication, reproduction and repurpose are but the next great adventure**

# Relevant Talks

- ▶ Kanza, S. P. (2022, June 7). The effects of COVID-19 on the digitisation of Scientific Research - Presentation at Future Labs Live 2022. Future Labs Live 2022 (FLL2022), Basel. Zenodo. <https://doi.org/10.5281/zenodo.10118139>
- ▶ Kanza, S. P. (2022, October 4). To Digitisation And Beyond! The Digitisation Requirements Of A 21st Century Scientist - Presentation at Drug Discovery World 2022. Drug Discovery World 2022 (DDW2022), London. Zenodo. <https://doi.org/10.5281/zenodo.10142544>
- ▶ Kanza, S. P. (2022, December 6). Technical and Data Requirements of Digitalising Scientific Research - Presentation at Smart Labs & Automation 2022. Smart Labs & Automation, London. Zenodo. <https://doi.org/10.5281/zenodo.10142749>
- ▶ Kanza, S. P. (2023, January 25). The Digitisation of Scientific Research: Requirements, Barriers and Logistics - Presentation at Lab of the Future 2023. Lab of the Future 2023, Online. Zenodo. <https://doi.org/10.5281/zenodo.10142604>
- ▶ Kanza, S. P., & Knight, N. (2023, March 29). Process recording and digitisation requirements for the 21st century scientist - Presentation for ACS Spring 2023. ACS SPRING 2023 Crossroads of Chemistry (ACS SPRING 2023), Indianapolis, IN & Hybrid. Zenodo. <https://doi.org/10.5281/zenodo.10144147>
- ▶ Kanza, S. P. (2023, May 31). ELNs are Dead! Long Live ELNs! - Presentation at Future Labs Live 2023. Future Labs Live 2023 (FLL2023), Basel. Zenodo. <https://doi.org/10.5281/zenodo.10138225>
- ▶ Kanza, S. P. (2023, August 13). We don't talk about Semantic Web Technologies - Presentation at ACS Fall 2023. ACS FALL 2023 Harnessing the Power of Data (ACS FALL 2023), San Francisco, CA & Hybrid. Zenodo. <https://doi.org/10.5281/zenodo.10149599>
- ▶ Kanza, S. P. (2023, August 14). Electronic Lab Notebooks and Beyond! The evolution of process recording tools for scientific research - Presentation at ACS Fall 2023. ACS FALL 2023 Harnessing the Power of Data (ACS FALL 2023). Zenodo. <https://doi.org/10.5281/zenodo.10149499>
- ▶ Kanza, S. P. (2023, November 1). To the well organised FAIR dataset, re-use is but the next great adventure - Presentation at Lab Innovations 2023. Lab Innovations 2023, NEC, Birmingham. Zenodo. <https://doi.org/10.5281/zenodo.10119611>

# Relevant Publications

- ▶ Kanza, S., Willoughby, C., Gibbins, N., Whitby, R., Frey, J.G., Erjavec, J., Zupančič, K., Hren, M. and Kovač, K., 2017. Electronic lab notebooks: can they replace paper?. *Journal of cheminformatics*, 9(1), p.31. <https://doi.org/10.1186/s13321-017-0221-3>
- ▶ Kanza, S., 2018. What influence would a cloud based semantic laboratory notebook have on the digitisation and management of scientific research? (Doctoral dissertation, University of Southampton). <https://eprints.soton.ac.uk/421045/>
- ▶ Kanza, S., Gibbins, N. and Frey, J.G., 2019. Too many tags spoil the metadata: investigating the knowledge management of scientific research with semantic web technologies. *Journal of cheminformatics*, 11(1), p.23. <https://doi.org/10.1186/s13321-019-0345-8>
- ▶ Knight, N.J., Kanza, S., Cruickshank, D., Brocklesby, W.S. and Frey, J.G., 2020. Talk2Lab: The Smart Lab of the Future. *IEEE Internet of Things Journal*, 7(9), pp.8631-8640. <https://doi.org/10.1109/JIOT.2020.2995323>
- ▶ Kanza, S., Willoughby, C., Bird, C.L. and Frey, J.G., 2021. eScience Infrastructures in Physical Chemistry. *Annual review of physical chemistry*, 73. <https://doi.org/10.1146/annurev-physchem-082120-041521>
- ▶ Kanza, S., 2021. Guidelines for Chemistry Labs Looking to Go Digital. *Digital Transformation of the Laboratory: A Practical Guide to the Connected Lab*, pp.191-197. <https://doi.org/10.1002/9783527825042.ch13>
- ▶ Kanza, S., 2021. Understanding and Defining the Academic Chemical Laboratory's Requirements: Approach and Scope of Digitalization Needed. *Digital Transformation of the Laboratory: A Practical Guide to the Connected Lab*, pp.179-189. <https://doi.org/10.1002/9783527825042.ch12>
- ▶ Kanza, S., 2021. Academic's Perspective on the Vision About the Technology Trends in the Next 5–10 Years. *Digital Transformation of the Laboratory: A Practical Guide to the Connected Lab*, pp.297-301. <https://doi.org/10.1002/9783527825042.ch22>
- ▶ Kanza, S. and Knight, N.J., 2022. Behind every great research project is great data management. *BMC Research Notes*, 15(1), pp.1-5. <https://doi.org/10.1186/s13104-022-05908-5>
- ▶ Kanza, S., Willoughby, C., Knight, N.J., Bird, C.L., Frey, J.G. and Coles, S.J., 2023. Digital research environments: a requirements analysis. *Digital Discovery*. <https://doi.org/10.1039/D2DD00121G>



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# PSDI & Personal Details - Questions



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