

15.3 Applicant Release Notes

- Production Deployment Date: October 15-17, 2016
- Training Deployment Date: October 17-19, 2016

Summary

- Applicant Enhancements
- R&R Forms Renewal Update
- Summary of User Impacts
- Learn More about Workspace

Applicant Enhancements

Grantor Web Services for Validation and Image (NIH Only)

- Preview Grantor Validation
 - Invoke Agency web service to preview Grantor errors and warnings (available only for NIH opportunities with R15.3)
- Grantor Image
 - Invoke Agency web service to generate a Grantor Image of the Workspace forms (available only for NIH opportunities with R15.3)

Reuse Workspace Forms

- Allow applicants to search for Workspace forms and copy them to populate corresponding forms in the current Workspace
 - Uses current reuse functionality without applicant needing to download it from one Workspace and upload it to another Workspace
 - Feature available to all Workspace participants, Expanded AOR and EBiz POC
 - Applicants can continue to download/upload from another workspace within their DUNS or another DUNS
- Search through matching Workspace forms to which you have access
- Select form to reuse (no need to Download/ Upload)

Promote Workspace Usage

- View Grant Opportunity – Package Tab
 - Highlight Workspace Feature by making Create Workspace option 1
 - Phasing out older, single PDF application package of forms

Applicant S2S Enhancements

- S2S Retrieve Opportunity Package ID
 - New Applicant web service "Get Opportunity Expanded" based on Get Opportunity Plus Comp Title that will return the following additional element:
 - Opportunity Package ID

R&R Forms Renewal Update

R&R Renewal Status Summary: Key Dates

- By mid/end September: Plan to receive approval from OMB (estimated Expiration Date: 09/30/2019)

- Forms below dependent on R15.3
 - Planned in Staging environment: 09/26/2016
 - Planned in Training environment: 10/18/2016
- Planned Production deployment: 10/31/2016

Form Name	Status
R & R Multi-Project Subaward Budget Attachment(s) Form 10YR 30ATT	New version 1.1 – Dependent on R15.3 *
R & R Subaward Budget Attachment(s) Form	New version 1.4 – Dependent on R15.3 *
R & R Subaward Budget Attachment(s) Form 10 YR 10 ATT	New version 1.4 – Dependent on R15.3 *
R & R Subaward Budget Attachment(s) Form 10 YR 30 ATT	New version 1.4 – Dependent on R15.3 *
R & R Subaward Budget Attachment(s) Form 5 YR 30 ATT	New version 1.4 – Dependent on R15.3 *
RR FedNonFed Budget	New version 1.2 – In Training Environment *
Research & Related Budget	New version 1.4 – In Training Environment **
Research & Related Budget 10YR	New version 1.4 – In Training Environment **
Research & Related Multi-Project 10 Year Budget	New version 1.1 – In Training Environment **
Research & Related Personal Data	Remains 1.2 – Expiration date will be updated
Research & Related Senior/Key Person Profile	Remains 1.1 – Expiration date will be updated
Research & Related Subaward Budget (Total Fed + Non-Fed) 10 YR 10 ATT	New version 1.3 – Dependent on R15.3 *
Research & Related Subaward Budget (Total Fed + Non-Fed) 10 YR 30 ATT	New version 1.3 – Dependent on R15.3 *
Research & Related Subaward Budget (Total Fed + Non-Fed) 5 YR 30 ATT	New version 1.3 – Dependent on R15.3 *
Research & Related Subaward Budget (Total Fed + Non-Fed) Attachment(s) Form	New version 1.3 – Dependent on R15.3 *
Research And Related Other Project Information	Remains 1.3 – Expiration date will be updated
Research and Related Senior/Key Person Profile (Expanded)	Remains 2.0 – Expiration date will be updated
SBIR/STTR Information	New version 1.2 – In Training Environment **
SF-424 R&R Multi-Project Cover	Remains 1.0 – Expiration date will be updated
SF424 (R & R)	Remains 2.0 – Expiration date will be updated

Please use following links for latest information on planned R&R forms changes:

* <https://training.grants.gov/web/grants/forms.html> (Schemas are available in Training Planned Forms Grid but not ready for testing)

** <https://training.grants.gov/web/grants/forms/r-r-family.html> (Forms are available for testing in Training environment)

Planned Forms Grid

- Grid is displayed in Training Environment
- Note: This change has been implemented in the Training environment. <http://training.grants.gov/web/grants/forms.html>

R&R Renewals

- Budget form changes
 - Add new sum calculation field to add Line I and Line J
 - Add new sum calculation in Cumulative Budget Section
 - New schema version
- Budget forms affected
 - R&R Renewal: Research & Related Budget V1.4
 - R&R Renewal: Research & Related Budget 10YR V1.4
 - R&R Renewal: RR FedNonFed Budget V1.2
 - R&R Renewal: R & R Subaward Budget Attachment(s) Form V1.4
 - R&R Renewal: R & R Subaward Budget Attachment(s) Form 10 YR 10 ATT V1.4
 - R&R Renewal: R & R Subaward Budget Attachment(s) Form 5 YR 30 ATT V1.4
 - R&R Renewal: Research & Related Subaward Budget (Total Fed + Non-Fed) 10 YR 30 ATT V1.3
 - R&R Renewal: Research & Related Subaward Budget (Total Fed + Non-Fed) 5 YR 30 ATT V1.3
 - R&R Renewal: R & R Subaward Budget Attachment(s) Form 10 YR 30 ATT V1.4
 - R&R Renewal: R & R Multi-Project Subaward Budget Attachment(s) Form 10YR 30ATT V1.1
 - R&R Renewal: Research & Related Multi-Project 10 Year Budget V1.1
 - R&R Renewal: Research & Related Subaward Budget (Total Fed + Non-Fed) 10 YR 10 ATT V1.3
 - R&R Renewal: Research & Related Subaward Budget (Total Fed + Non-Fed) Attachment(s) Form V1.3
- SBIR/STTR Information V1.2
 - Mandatory field: "** Agency to which you are applying (select only one)" DOE, HHS, USDA, Other
 - Mandatory field: "** SBC Control ID:"
 - Change section heading "SBIR/STTR Type" to "** Application Type (select only one)"
 - Add new checkboxes to mandatory Application Type question:
 - Change language in Application Type section to "(See agency-specific instructions to determine whether a particular agency participates in Fast-Track, Second/Sequential, Direct Phase II, or Commercialization Pilot Plan.)."
 - Add mandatory "** Application Type (select only one)" Field
 - Add mandatory yes/no question: "** 1c. Is your small business majority owned by venture capital operating companies, hedge funds, or private equity firms?"
 - Add mandatory yes/no question: "** 1d. Is your small business a Faculty or Student-Owned entity?"
 - Update Disclosure Statement and language for commercialization plan
 - Update business rule for commercialization plan to: Required, ONLY if the answer to the Application Type field (field #D-1) is Phase I and DOE is checked for "Agency to which you are applying" (field #A-1 above), or if Phase II or Fast-Track is selected for Application Type field (field #D-1 above). Otherwise this field is optional.
 - Update heading for STTR Specific Questions: Questions 10 - 12 apply only to STTR applications. If you are submitting ONLY an SBIR application, leave questions 10 - 12 blank.
 - Add mandatory field: "** 12. Provide DUNS Number of non-profit research partner for STTR."
 - New schema version
- Other R & R Renewal forms for OMB Expiration update (without schema changes)
 - Research and Related Personal Data
 - Research & Related Other Project Information
 - Research & Related Senior/Key Person Profile
 - Research & Related Senior/Key Person Profile (Expanded)
 - SF424 (R&R)
 - SF424 (R&R) Multi Project Cover

Summary of User Impacts

Effective Date: June 30, 2017

- Grantor, Applicant, Grantor S2S, Applicant S2S
 - Enhanced XML Extract to include Forecast available June 18, 2016. Old and new formats available until June 30, 2017.
 - Users of XML Extract should transition to using the new format

Effective Date: December 2017

- Grantor, Applicant
- Legacy PDF Application Package will be phased out in December 2017.
 - Applicants will no longer be able to apply using the older, single PDF application package of forms.
 - Applicants will apply for grants using Grants.gov Workspace, which separates the application package into individual forms. Applicants will apply by creating a workspace, completing the individual PDF forms, and submitting their application workspace package.
 - Please review the Grants.gov Notices page for up-to-date information regarding upcoming changes: <https://www.grants.gov/web/grants/support/grants-gov-notices.html>

Workspace

For more information about Grants.gov Workspace, please visit our various Workspace resources:

- Grants.gov Workspace Overview: <https://www.grants.gov/web/grants/applicants/workspace-overview.html>
- Grants.gov Workspace Training Video
Series: <https://www.youtube.com/playlist?list=PLNSNGxQE7NWlibdjPYGOsZaG-ol0pBsx3>
- Grants.gov Community Blog articles on Workspace: <https://blog.grants.gov/category/grants-gov-workspace/>